Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
541.0	-0.13	755,145	14,783

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,720	-0.59	5.99	5.99	6,960	6,360	268,703	NA
GTI	8,040	-0.74	-1.71	10.14	8,180	8,040	23,275	NA
PPAP	13,540	-0.15	2.89	-5.18	13,900	13,080	207,869	NA
PPSP	1,350	-3.57	16.38	-34.78	1,490	1,160	3,813,775	NA
PAS	15,920	0.13	12.11	23.03	15,920	14,200	76,475	NA
ABC	9,000	0.00	23.29	22.95	9,200	7,300	5,936,967	NA
PEPC	2,600	0.00	1.56	-7.47	2,620	2,520	21,482	NA
MJQE	2,090	-0.95	2.45	2.96	2,220	2,030	695,641	NA
CGSM	3,570	0.00	21.84	43.37	3,740	2,950	599,275	NA
Growth Board								
DBDE	2,180	-0.46	1.40	0.46	2,240	2,140	161,108	NA
JSL	2,050	-2.38	-1.91	-16.33	2,180	2,010	112,103	NA
PCG	3,750	71.23	73.61	-22.52	3,790	2,140	114,692	206

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	*KHR*	*(ttm,x)*	*(mrq,x)*	*(ttm,x)*	*(ttm,x)*
Main Board							
PWSA	*2Q26*	*1,091*	*12,606*	*6.16*	*0.53*	*1.47*	*10.47*
GTI	*2Q26*	*132*	*7,132*	*61.13*	*1.13*	*1.05*	*24.23*
PPAP	*2Q26*	*4,250*	*27,311*	*3.19*	*0.50*	*1.23*	*3.14*
PPSP	*2Q26*	*453*	*4,223*	*2.98*	*0.32*	*0.45*	*2.37*
PAS	*2Q26*	*3,057*	*11,211*	*5.21*	*1.42*	*1.86*	*6.35*
ABC	*2Q26*	*1,947*	*15,815*	*4.62*	*0.57*	*1.45*	*NA*
PEPC*	*1Q26*	*-1,175*	*-1,631*	*NA*	*NA*	*2.74*	*NA*
MJQE	*2Q26*	*86*	*383*	*24.43*	*5.45*	*3.00*	*11.15*
CGSM	*2Q26*	*6*	*653*	*611.58*	*5.47*	*7.94*	*26.01*
Growth Board							
JSL	*2Q26*	*-340*	*100*	*NA*	*20.47*	*10.40*	*NA*
DBDE	*2Q26*	*-75*	*1,785*	*NA*	*1.22*	*0.30*	*122.91*
PCG	*2Q26*	*-340*	*100*	*NA*	*20.47*	*10.40*	*NA*

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	- -	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	- -	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	- -	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	- -	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	- -	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	- -	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	- -	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	- -	N/A	Plain Bond	7% Annually
RRGO27A	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher)
RRGT32B	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher) and
SNTD40A	0	0	- -	N/A	Green Infrastruct	180-Day SOFR Average + 1.80%
SNTD40B	0	0	- -	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40C	0	0	- -	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank**	
			Bid	Ask
21/Jul/2026	4,040	2026-07-08T16	4,031	4,045
20/Jul/2026	4,036	2026-07-07T15	4,031	4,045

Source: *NBC; **ACLEDA Bank

Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
20-Jul-2026	**4.03%**	**4.21%**	**4.25%**	**4.33%**	**4.45%**	**4.60%**	**5.12%**
1 month ago	4.00%	4.19%	4.19%	4.23%	4.34%	4.46%	4.91%

Source: https://home.treasury.gov/

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
20-Jul-2026	**3.96%**	**4.03%**	**4.05%**	**4.04%**	**4.09%**	**4.18%**	**4.33%**
1 month ago	3.91%	3.97%	3.98%	3.94%	3.97%	4.04%	4.17%

Source: https://www.chathamfinancial.com/

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
17-Jul-2026	**41**	**56**	**66**	**97**	**163**	**291**	**975**
1 month ago	36	50	62	92	156	282	939

Source: https://fred.stlouisfed.org/

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
20-Jul-2026	**6.11%**	**6.42%**	**6.59%**	**6.97%**	**7.27%**	**7.70%**
1 month ago	5.94%	6.27%	6.45%	6.83%	7.13%	7.53%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
20-Jul-2026	**2.15%**	**2.39%**	**2.54%**	**2.93%**	**3.18%**	**3.52%**
1 month ago	2.05%	2.35%	2.54%	2.91%	3.19%	3.54%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	**2.9%**	**3.3%**	**3.5%**	**3.4%**	**-**	**5.6%**
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

US accounts for nearly half of Cambodia's total exports The US is Cambodia's largest export market, with shipments exceeding $9 billion in the first seven months of 2026, a 30.6% YoY increase. These exports accounted for 43.5% of Cambodia's total exports, which reached $20.81 billion. Imports from the US also rose significantly, valued at approximately $376.93 million. Despite US tariffs, officials express confidence in continued growth, particularly in textiles and consumer goods, supported by new investments. Cambodia's favorable investment environment and competitive labor costs further encourage production expansion. Bilateral trade reached $13.15 billion in 2025, marking a 29.2% increase from 2024. (Source: The Phnom Penh Post)

Cambodia, Australia establish framework to accelerate agri-food investment The Council for the Development of Cambodia (CDC) and Australian Embassy convened investors and agribusinesses to present the Agri-Food Industrial Park (AIP) Framework, approved by Prime Minister Hun Manet on May 29, 2026. The framework seeks to drive agri-food industrialization through private investment, creating jobs, particularly for women, and contributing an estimated $5.1 billion to Cambodia's economy over 20 years. Deputy Prime Minister Sun Chanthol emphasized strengthening agricultural competitiveness and sustainable growth, while Australian Ambassador Derek Yip highlighted domestic processing as key to resilience and market opportunities, given agriculture's role in employing over a third of the population and supporting exports. (Source: Khmer Times)

PPAP records 54% of FY2026 revenue target in 1H Listed Phnom Penh Autonomous Port (PPAP) reported KHR 113.96 billion ($28.37 million) in total revenue for H1 2026, achieving 54.14% of its full-year target. This marks a KHR 25.36 billion ($6.28 million) increase from H1 2025, representing a 28.63% YoY growth attributed to higher cargo handling and container throughput. CEO Hei Bavy highlighted improved delivery efficiency and modernization initiatives as key factors. PPAP handled 339,606 TEUs, up 31.56% from the previous year. To enhance river transport, two new ports will open in Kampong Chhnang and Kratie, and the port now operates 24/7 with an extended free storage period. (Source: Khmer Times)