Daily Market Update

August 26, 2026

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Yuanta Securities (Cambodia)

CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
560.1	7.65	1,968,895	15,298

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,960	3.57	9.78	9.78	6,960	6,340	214,987	NA
GTI	8,100	0.25	-0.98	10.96	8,260	8,060	19,894	NA
PPAP	13,860	-0.29	5.32	-2.94	13,900	13,080	174,017	NA
PPSP	1,490	9.56	28.45	-28.02	1,490	1,160	2,464,271	NA
PAS	15,900	0.13	11.97	22.87	15,900	14,200	65,641	NA
ABC	9,200	9.26	26.03	25.68	9,200	7,220	4,157,684	NA
PEPC	2,620	1.16	2.34	-6.76	2,620	2,520	18,028	NA
MJQE	2,220	2.78	8.82	9.36	2,220	2,030	515,055	NA
CGSM	3,740	10.00	27.65	50.20	3,740	2,890	406,280	NA
Growth Board								
DBDE	2,240	2.28	4.19	3.23	2,240	2,140	140,593	NA
JSL	2,180	2.83	4.31	-11.02	2,180	2,010	90,532	NA
PCG	3,750	71.23	73.61	-22.52	3,810	2,140	105,708	206

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PWSA	1Q26	1,152	12,829	6.04	0.54	1.56	10.50
GTI	1Q26	129	7,111	62.66	1.14	1.05	24.98
PPAP	1Q26	4,027	25,978	3.44	0.53	1.33	3.25
PPSP	2025	453	4,240	3.29	0.35	0.50	2.14
PAS	1Q26	2,607	10,756	6.10	1.48	2.00	6.38
ABC	1Q26	1,880	15,779	4.89	0.58	1.51	NA
PEPC*	1Q26	-1,175	-1,625	NA	NA	2.76	NA
MJQE	1Q26	83	397	26.61	5.60	3.96	11.61
CGSM	1Q26	9	618	426.00	6.05	10.36	26.53
Growth Board							
JSL	2025	-340	266	NA	8.21	11.06	NA
DBDE	1Q26	686	2,446	3.26	0.92	0.33	2.79
PCG	2025	-340	266	NA	8.21	11.06	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
20-Jul-2026	**4.03%**	**4.21%**	**4.25%**	**4.33%**	**4.45%**	**4.60%**	**5.12%**
1 month ago	4.00%	4.19%	4.19%	4.23%	4.34%	4.46%	4.91%

Source: https://home.treasury.gov/

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
20-Jul-2026	**3.96%**	**4.03%**	**4.05%**	**4.04%**	**4.09%**	**4.18%**	**4.33%**
1 month ago	3.91%	3.97%	3.98%	3.94%	3.97%	4.04%	4.17%

Source: https://www.chathamfinancial.com/

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
17-Jul-2026	**41**	**56**	**66**	**97**	**163**	**291**	**975**
1 month ago	36	50	62	92	156	282	939

Source: https://fred.stlouisfed.org/

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
20-Jul-2026	**6.11%**	**6.42%**	**6.59%**	**6.97%**	**7.27%**	**7.70%**
1 month ago	5.94%	6.27%	6.45%	6.83%	7.13%	7.53%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
20-Jul-2026	**2.15%**	**2.39%**	**2.54%**	**2.93%**	**3.18%**	**3.52%**
1 month ago	2.05%	2.35%	2.54%	2.91%	3.19%	3.54%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	**2.9%**	**3.3%**	**3.5%**	**3.4%**	**-**	**5.6%**
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	- -	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	- -	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	- -	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	- -	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	- -	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	- -	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	- -	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	- -	N/A	Plain Bond	7% Annually
RRGO27A	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher)
RRGT32B	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher) and
SNTD40A	0	0	- -	N/A	Green Infrastruct	180-Day SOFR Average + 1.80%
SNTD40B	0	0	- -	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40C	0	0	- -	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	- -	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	ACLEDA Bank** Ask
21/Jul/2026	4,040	2026-07-08T16	4,031	4,045
20/Jul/2026	4,036	2026-07-07T15	4,031	4,045

Source: *NBC; **ACLEDA Bank

News Highlights

CDC, China EXIM Bank strengthen efforts to attract investment to Funan Techo Corridor The Council for the Development of Cambodia and China EXIM Bank agreed to host a joint forum to attract investment to the Funan Techo Economic Corridor. This decision followed talks between Deputy Prime Minister Sun Chanthol and bank Chairman Chen Huaiyu, who reaffirmed the institution's interest after reviewing project plans. Chanthol emphasized the corridor's role in boosting competitiveness and environmental protection, alongside an upcoming investment roadshow in China. Both sides pledged to deepen financial and infrastructure cooperation, reflecting expanding bilateral ties for the 172.6-kilometer project. (Source: Khmer Times)

Cambodian agricultural products expand presence in premium global markets Cambodian agricultural and agro-processed products are increasingly entering premium international markets, supported by government efforts to diversify exports and enhance processing capacities. The Ministry of Commerce's "Made in Cambodia" campaign, led by Prime Minister Hun Manet, has notably promoted rice, such as Amru Rice's Phka Malis, now sold in France's E.Leclerc and in U.S. Costco stores. Other processed products, like mangoes from Kirirom Food Production and Misota, have reached markets in Japan, Europe, and the U.S. Additionally, Cambodian cashew nuts and specialty products like Kampot Pepper are gaining international recognition, illustrating the country's shift towards high-value processing and branding in its agricultural sector. (Source: Khmer Times)

Ministry of Commerce engages Rachna Eco Energy to explore EV sector investment opportunities Commerce Minister Cham Nimul met with Oun Rachna, Director General of Rachna Eco Energy EV Automotive, to discuss the company's business progress and plans for expanding electric vehicles and clean energy in Cambodia. Nimul praised the government's efforts to improve the investment climate, streamline business processes, and support private sector growth. Rachna detailed the company's operations and its commitment to promoting electric vehicles, aligning with the government's focus on clean energy. Nimul reiterated the ministry's support for businesses and highlighted the importance of collaboration between the government and private sector in fostering investment and sustainable development in Cambodia's emerging EV industry. (Source: Khmer Times)