

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
450.0	-0.30	99,371	12,350

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,340	-0.31	-0.31	0.00	6,380	6,280	34,101	551
GTI	8,180	0.25	0.00	12.05	8,280	8,160	40,797	327
PPAP	13,220	-0.90	-1.64	-7.42	13,700	13,220	60,943	273
PPSP	2,030	0.00	0.50	-1.93	2,050	2,010	131,847	145
PAS	13,780	-0.14	-2.68	6.49	14,200	13,760	33,692	1,182
ABC	7,240	-0.28	-1.63	-1.09	7,360	7,160	305,644	3,136
PEPC	2,580	0.00	-1.15	-8.19	2,710	2,550	3,996	193
MJQE	2,030	-0.49	-0.49	0.00	2,170	2,030	125,607	658
CGSM	2,860	-0.35	-1.04	14.86	2,890	2,700	162,820	5,604
Growth Board								
DBDE	2,130	0.00	0.00	-1.84	2,130	2,110	15,781	39
JSL	2,140	0.00	-0.93	-12.65	2,200	2,140	6,916	55
PCG	3,850	0.52	0.26	-19.79	3,890	3,820	9,289	211

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2025	1,092	12,420	5.81	0.51	1.48
GTI	2025	93	7,089	87.82	1.15	1.00
PPAP	2025	3,749	25,531	3.53	0.52	1.36
PPSP	2025	453	4,240	4.48	0.48	0.88
PAS	2025	2,005	10,032	6.87	1.37	1.90
ABC	2025	1,852	15,414	3.91	0.47	0.82
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.68
MJQE	2025	101	392	20.02	5.18	3.67
CGSM	2025	8	617	363.13	4.63	7.99
Growth Board						
JSL	2025	-340	266	NA	8.06	10.86
DBDE	2025	452	2,240	4.71	0.95	0.26
PCG	2025	-340	266	NA	8.06	10.86

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	4.50% Annually
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
08/Jul/2026	4,036	2026-07-08T16	4,031	4,045
07/Jul/2026	4,035	2026-07-07T15	4,031	4,045

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
7-Jul-2026	4.06%	4.19%	4.18%	4.27%	4.40%	4.55%	5.05%
1 month ago	3.88%	4.17%	4.22%	4.29%	4.41%	4.55%	5.03%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
7-Jul-2026	4.02%	4.03%	4.00%	3.99%	4.03%	4.12%	4.28%
1 month ago	3.92%	4.02%	4.01%	4.01%	4.05%	4.14%	4.28%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
6-Jul-2026	37	51	62	94	162	292	967
1 month ago	33	48	63	93	165	301	952

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
2-Jul-2026	6.04%	6.36%	6.52%	6.88%	7.17%	7.55%
1 month ago	5.90%	6.26%	6.43%	6.81%	7.15%	7.59%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
2-Jul-2026	2.06%	2.37%	2.57%	2.94%	3.19%	3.49%
1 month ago	2.05%	2.35%	2.54%	2.91%	3.19%	3.54%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.5%	3.4%	-	5.6%
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Cambodia's milled rice exports reach \$367 million in H1 Milled rice exports from Cambodia surged 63.8% to 630,319 metric tonnes valued at \$367.1 million in the first half of the year. Notably, Europe led with \$121.7 million for 179,828 tonnes, followed by China at \$99.7 million for 170,483 tonnes. ASEAN imported 228,780 tonnes worth \$98.9 million, while additional sales to 24 countries outside these regions amounted to 51,228 tonnes valued at \$46.8 million. Fragrant rice dominated exports at 59.8%, followed by white rice at 22.6%. Additionally, 2.8 million tonnes of paddy rice valued at \$597.8 million were exported, bolstering the domestic economy. (Source: Kiripost)

Cambodia advances economic and logistics reforms to capture global supply chain shifts Cambodia is actively seeking to turn global economic and geopolitical uncertainties into opportunities, as stated by Deputy Prime Minister Sun Chanthol during a workshop on the Sharp Reform Package Measures. The event highlighted the collaboration between the private sector and the government, demonstrating tangible reforms aimed at enhancing Cambodia's business environment. Chanthol emphasized the role of the private sector as essential for economic growth and announced initiatives to improve public-private dialogue. He noted the logistics sector's importance for national competitiveness and referenced recent discussions with the European Chamber of Commerce on logistics improvements. The workshop was supported by the Australian government through the CAPRED initiative. (Source: Khmer Times)

PharmKulen secures strategic investment from Khmer Enterprise and 2080 Ventures Cambodia's Khmer Enterprise and 2080 Ventures announced that PharmKulen has secured pre-seed investment, marking a significant success of the government-backed Cambodia Startup Launchpad. PharmKulen aims to enhance the pharmacy experience in Cambodia with a web app and Telegram bot, enabling patients to find medicines and aiding pharmacies in managing stock and sales. The company boasts one of Cambodia's most extensive medicine datasets and is developing a fine-tuned pharmaceutical AI. Officials express confidence in PharmKulen's potential to attract investments and improve the entrepreneurial ecosystem, with the Startup Launchpad serving to prepare early-stage startups for market readiness. (Source: Cambodia Investment Review)