

Daily Market Update

July 7, 2026

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
452.8	-0.17	144,502	12,423

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,360	-0.31	0.00	0.32	6,560	6,280	27,049	553
GTI	8,160	-0.24	-0.24	11.78	8,280	8,160	38,213	326
PPAP	13,400	0.60	-0.30	-6.16	13,720	13,320	12,652	277
PPSP	2,040	0.00	0.99	-1.45	2,050	2,010	95,324	146
PAS	14,180	0.28	0.14	9.58	14,200	13,780	15,631	1,216
ABC	7,220	-0.82	-1.90	-1.37	7,360	7,160	188,126	3,127
PEPC	2,580	1.18	-1.15	-8.19	2,710	2,550	2,797	193
MJQE	2,040	0.00	0.00	0.49	2,170	2,030	92,639	661
CGSM	2,880	0.00	-0.35	15.66	2,890	2,700	109,103	5,643
Growth Board								
DBDE	2,130	0.00	0.00	-1.84	2,130	2,090	10,755	39
JSL	2,150	0.00	-0.46	-12.24	2,220	2,140	3,513	55
PCG	3,840	0.00	0.00	-20.00	3,890	3,800	2,917	211

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2025	1,092	12,420	5.82	0.51	1.48
GTI	2025	93	7,089	87.60	1.15	1.00
PPAP	2025	3,749	25,531	3.57	0.52	1.37
PPSP	2025	453	4,240	4.50	0.48	0.89
PAS	2025	2,005	10,032	7.07	1.41	1.96
ABC	2025	1,852	15,414	3.90	0.47	0.82
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.68
MJQE	2025	101	392	20.11	5.21	3.69
CGSM	2025	8	617	365.67	4.66	8.05
Growth Board						
JSL	2025	-340	266	NA	8.70	10.91
DBDE	2025	452	2,240	4.71	0.95	0.26
PCG	2025	-340	266	NA	8.70	10.91

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
03/Jul/2026	4,033	2026-07-07T15	4,031	4,045
02/Jul/2026	4,030	2026-07-06T15	4,031	4,045

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
6-Jul-2026	3.95%	4.13%	4.14%	4.21%	4.33%	4.48%	4.99%
1 month ago	3.88%	4.17%	4.22%	4.29%	4.41%	4.55%	5.03%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
2-Jul-2026	3.98%	3.99%	3.95%	3.94%	3.98%	4.06%	4.21%
1 month ago	3.85%	3.91%	3.89%	3.90%	3.96%	4.05%	4.22%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
3-Jul-2026	37	51	63	94	164	296	969
1 month ago	32	48	62	93	165	299	947

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
2-Jul-2026	6.04%	6.36%	6.52%	6.88%	7.17%	7.55%
1 month ago	5.90%	6.26%	6.43%	6.81%	7.15%	7.59%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
2-Jul-2026	2.06%	2.37%	2.57%	2.94%	3.19%	3.49%
1 month ago	2.05%	2.35%	2.54%	2.91%	3.19%	3.54%

* Synthetic sovereign yield by YSC

Historical Issuance of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.5%	3.4%	-	5.6%
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

NBC highlights strong external position as NFAs reach \$25.5B The National Bank of Cambodia (NBC) reports strong monetary and financial stability, with net foreign assets (NFAs) at 104,364 billion riels (approximately \$25.5 billion) in May 2026, reflecting a 6.3% increase over the past year. The growth is attributed to better export performance, tourism recovery, and foreign investments. The monetary base, also rising to 61,469 billion riels (\$15.4 billion), supports private sector credit expansion, though the NBC warns of potential inflation. The bank maintains negative net claims on the government, emphasizing disciplined fiscal management and limited reliance on central bank financing. Overall, Cambodia's economy is bolstered by key sectors, with the NBC implementing measures for liquidity management and financial inclusion while aiming for sustainable growth and price stability. (Source: Khmer Times)

French minister to visit Cambodia this week to strengthen bilateral investment France's Minister Delegate for Foreign Trade, Nicolas Forissier, will visit Cambodia on July 9-10 to enhance economic ties and promote French investment. This mission precedes a planned visit by President Emmanuel Macron in November 2026. Forissier's agenda includes meetings with Cambodian leaders across sectors such as trade, energy, healthcare, and financial cooperation, as well as engagements with the local French business community, which consists of around 200 companies. Bilateral trade between Cambodia and France reached \$568 million in 2025, marking an 11.7% increase from the previous year, primarily in garments and agricultural products. The upcoming Francophonie Summit in Phnom Penh will further fortify diplomatic relations. (Source: Khmer Times)

Bill24 presents latest digital solutions for MSMEs to H.E. Hem Vannthy, Minister of Industry, Science, Technology and Innovation Bill24 met with Minister Hem Vannthy from the Ministry of Industry, Science, Technology and Innovation to present its expanding digital solutions beyond utility bill payments. The new products, BillFlow and GoodVibes POS, aim to meet the rising demand for digital tools among Cambodia's micro, small, and informal businesses. Both parties emphasized the need for accelerated digital transformation to enhance operational efficiency and financial inclusion. Bill24 pledged to support the Ministry's efforts to digitalize the informal economy, fostering connectedness and transparency through its digital financial ecosystem. (Source: Cambodia Investment Review)