

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
455.3	0.16	89,233	12,490

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,380	0.00	0.31	0.63	6,560	6,280	19,781	555
GTI	8,180	0.00	0.00	12.05	8,280	8,180	36,433	327
PPAP	13,440	0.00	0.00	-5.88	13,720	13,440	8,012	278
PPSP	2,050	0.00	1.49	-0.97	2,050	2,000	42,446	147
PAS	14,160	-0.28	0.00	9.43	14,200	13,780	11,403	1,215
ABC	7,320	0.00	-0.54	0.00	7,360	7,120	95,397	3,171
PEPC	2,610	0.00	0.00	-7.12	2,710	2,610	1,952	196
MJQE	2,040	0.49	0.00	0.49	2,170	2,030	47,734	661
CGSM	2,890	0.35	0.00	16.06	2,890	2,640	70,875	5,662
Growth Board								
DBDE	2,130	0.00	0.00	-1.84	2,130	2,090	7,879	39
JSL	2,150	0.47	-0.46	-12.24	2,220	2,140	2,638	55
PCG	3,830	-0.26	-0.26	-20.21	3,890	3,720	1,791	210

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

Main Board							
PWSA	2025	1,092	12,420	5.84	0.51	1.49	10.90
GTI	2025	93	7,089	87.82	1.15	1.00	26.64
PPAP	2025	3,749	25,531	3.58	0.53	1.38	3.18
PPSP	2025	453	4,240	4.53	0.48	0.89	3.01
PAS	2025	2,005	10,032	7.06	1.41	1.95	6.32
ABC	2025	1,852	15,414	3.95	0.47	0.83	NA
MEPC*	1Q26	-1,460	-1,384	NA	NA	2.71	NA
MJQE	2025	101	392	20.11	5.21	3.69	9.90
CGSM	2025	8	617	366.94	4.68	8.08	20.35
Growth Board							
JSL	2025	-340	266	NA	8.70	10.91	NA
DBDE	2025	452	2,240	4.71	0.95	0.26	3.57
PCG	2025	-340	266	NA	8.70	10.91	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRG027A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
23/Jun/2026	4,024	2026-07-01T15	4,026	4,040
22/Jun/2026	4,024	2026-06-30T15	4,024	4,038

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
30-Jun-2026	3.98%	4.14%	4.15%	4.19%	4.30%	4.44%	4.93%
1 month ago	3.79%	3.98%	4.06%	4.13%	4.27%	4.45%	4.98%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
25-Jun-2026	4.00%	3.98%	3.92%	3.88%	3.91%	3.98%	4.12%
1 month ago	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
29-Jun-2026	38	52	64	95	169	300	967
1 month ago	32	45	61	92	161	297	938

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.5%	3.4%	-	5.6%
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Cambodia introduces US\$20 million green energy efficiency fund The Asian Development Bank and the Royal Government of Cambodia have launched the \$20 million Energy Efficiency Revolving Fund (EERF) to boost private sector investment in energy-saving technologies, particularly targeting small and medium-sized enterprises (SMEs) and women-led businesses. Funded by the United Kingdom and the Green Climate Fund through the ASEAN Catalytic Green Finance Facility, the initiative aims to help Cambodia achieve its National Energy Efficiency Policy goal of reducing energy consumption by 19% by 2030. Managed alongside the SME Bank of Cambodia, the fund has secured CIMB Bank and FTB as its first participating financial institutions to advance green lending, lower business operating costs, and accelerate the country's transition toward a sustainable, low-carbon economy. (Source: Khmer Times)

Farm cooperatives collaborate to strengthen market access Thirty-two modern agricultural cooperatives in Cambodia have united to form the "Cambodian Modern Agricultural Cooperatives Union" to strengthen governance, build market confidence, and support local farming communities across 14 provinces. Presided over by Agriculture Minister Dith Tina, this initiative serves as a core foundation for the nation's ongoing agricultural modernization policy. The union acts as a mechanism to consolidate smallholder farmers into a unified production force, improving product quality, optimizing resource management, and securing domestic and international market access. By tackling historical challenges in financing, technology, and transparency, this collective effort aims to drive sustainable economic growth for Cambodia's vital agricultural sector, which generated over \$6.46 billion in exports in 2025. (Source: Khmer Times)

Cambodia and U.S. open skies deal set to boost Techo International Airport Cambodia and the United States have signed their first-ever Open Skies Air Transport Agreement to enhance international connectivity, expand commercial flights, and deepen bilateral aviation cooperation. Signed in Washington D.C., the modern pact opens markets by allowing affordable passenger and efficient all-cargo services, significantly benefiting tourism, commerce, and air freight logistics. This milestone complements a recent \$100 million financing commitment from the U.S. International Development Finance Corporation (DFC) for Phnom Penh's new Techo International Airport. Economists and analysts project that this high-standard agreement will strengthen long-term economic growth, boost Cambodian exports to its largest market, and create vital employment opportunities amidst expanding bilateral trade. (Source: Khmer Times)