

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
455.8	0.17	169,321	12,505

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,360	0.00	-2.15	0.32	6,560	6,280	367,772	553
GTI	8,180	0.00	-0.49	12.05	8,280	8,180	84,888	327
PPAP	13,440	0.00	-1.61	-5.88	13,740	13,440	132,951	278
PPSP	2,020	0.50	1.00	-2.42	2,020	1,990	304,813	144
PAS	14,160	0.14	2.91	9.43	14,180	13,760	66,226	1,215
ABC	7,360	0.00	3.66	0.55	7,360	7,120	2,106,626	3,188
PEPC	2,610	-0.38	-1.51	-7.12	2,710	2,610	11,094	196
MJQE	2,040	0.00	-4.67	0.49	2,170	2,040	844,136	661
CGSM	2,890	0.35	10.73	16.06	2,890	2,630	709,776	5,662
<b>Growth Board</b>								
DBDE	2,130	0.00	-5.33	-1.84	2,250	2,090	356,367	39
JSL	2,160	0.00	-3.14	-11.84	2,230	2,150	43,026	56
PCG	3,840	0.00	1.05	-20.00	3,890	3,700	29,945	211

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

<b>Main Board</b>							
PWSA	2025	1,092	12,420	5.82	0.51	1.48	10.89
GTI	2025	93	7,089	87.82	1.15	1.00	26.64
PPAP	2025	3,749	25,531	3.58	0.53	1.38	3.18
PPSP	2025	453	4,240	4.46	0.48	0.88	2.96
PAS	2025	2,005	10,032	7.06	1.41	1.95	6.32
ABC	2025	1,852	15,414	3.97	0.48	0.84	NA
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.71	NA
MJQE	2025	101	392	20.11	5.21	3.69	9.90
CGSM	2025	8	617	366.94	4.68	8.08	20.35
<b>Growth Board</b>							
JSL	2025	-340	266	NA	8.13	10.96	NA
DBDE	2025	452	2,240	4.71	0.95	0.26	3.57
PCG	2025	-340	266	NA	8.13	10.96	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	1.80%
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
23/Jun/2026	4,024	2026-06-30T15	4,024	4,038
22/Jun/2026	4,024	2026-06-26T08	4,021	4,034

Source: \*NBC; \*\*ACLEDA Bank

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## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
29-Jun-2026	3.97%	4.10%	4.10%	4.14%	4.24%	4.38%	4.86%
1 month ago	3.79%	3.98%	4.06%	4.13%	4.27%	4.45%	4.98%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
25-Jun-2026	4.00%	3.98%	3.92%	3.88%	3.91%	3.98%	4.12%
1 month ago	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
26-Jun-2026	39	53	64	96	173	304	973
1 month ago	33	46	61	93	160	298	935

Source: <https://fred.stlouisfed.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	634.0	69.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	485.3	58.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	11.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	6.0	0.0	69.0
Coupon rate (Latest)	2.7%	3.0%	3.6%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.5%	-	-	5.6%
Latest bidding	25-Feb-26	20-May-26	24-Jun-26	24-Jun-26	24-Jun-26	22-Apr-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**\$50 million monthly government support helps stabilise fuel and power prices** Cambodian Prime Minister Hun Manet announced a waiver of approximately \$50 million in monthly revenue through tax reductions on fuel and electricity to alleviate the impact of rising global energy prices on consumers. He emphasized that while external geopolitical conflicts are uncontrollable, the government aims to support local households. Despite rising fuel prices globally, Cambodia has managed to keep price hikes moderate, thanks in part to a long-term energy strategy that has increased renewable energy generation to over 62%. Additionally, stable electricity tariffs have helped mitigate living costs, and the government is promoting electric vehicles through tax incentives while ensuring imported used vehicles meet safety standards. (Source: Khmer Times)

**Unilever eyes expansion of Cambodia manufacturing footprint** Cambodia and Unilever are discussing potential investments and local production capacity. During a recent meeting, Commerce Minister Cham Nimul acknowledged Unilever's long-standing presence and contributions to consumer welfare in Cambodia. Unilever's Ali Tariq outlined efforts to diversify supply sources. The discussions reflect a trend among multinationals to enhance local value chains, with the Ministry of Commerce focused on improving the investment climate and supporting fair competition. Nimul anticipates further expansion of Unilever's product portfolio and local manufacturing to benefit Cambodian consumers. (Source: Khmer Times)

**LOLC Cambodia expands renewable energy investment under ESG strategy** LOLC (Cambodia) is expanding its renewable energy investments following a successful pilot solar project at its Odongk branch, which reduced electricity costs by over 50%. This initiative aligns with the company's Environmental, Social and Governance (ESG) strategy and aims to lower operational expenses while minimizing the environmental footprint. The positive results have prompted LOLC Cambodia to roll out solar systems to more branches as part of its broader sustainability efforts, addressing climate change and reducing greenhouse gas emissions. The expansion reflects a growing trend among Cambodian financial institutions to incorporate sustainability into their operations, ultimately contributing to a greener future for the nation. (Source: Cambodia Investment Review)