

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
443.3	0.27	239,796	12,171

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,540	-0.30	0.62	3.15	6,560	6,480	166,760	569
GTI	8,200	-0.49	-0.24	12.33	8,420	8,200	22,247	328
PPAP	13,720	0.29	0.44	-3.92	14,000	13,600	16,457	284
PPSP	2,020	0.50	1.00	-2.42	2,020	1,990	148,137	144
PAS	13,800	0.15	0.29	6.65	13,800	13,460	14,198	1,184
ABC	7,180	0.28	1.13	-1.91	7,180	6,960	887,922	3,110
PEPC	2,710	1.88	2.26	-3.56	2,750	2,610	4,078	203
MJQE	2,160	0.00	0.93	6.40	2,170	2,130	298,875	700
CGSM	2,740	0.37	4.98	10.04	2,740	2,550	231,213	5,368
Growth Board								
DBDE	2,110	0.00	-6.22	-2.76	2,270	2,100	214,931	39
JSL	2,220	0.91	-0.45	-9.39	2,260	2,140	23,506	57
PCG	3,820	-1.04	0.53	-20.42	3,930	3,550	16,251	210

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	(ttm,x)
Main Board							
PWSA	2025	1,092	12,420	5.99	0.53	1.52	10.98
GTI	2025	93	7,089	88.03	1.16	1.00	26.69
PPAP	2025	3,749	25,531	3.66	0.54	1.41	3.23
PPSP	2025	453	4,240	4.46	0.48	0.88	2.96
PAS	2025	2,005	10,032	6.88	1.38	1.90	6.21
ABC	2025	1,852	15,414	3.88	0.47	0.81	NA
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.81	NA
MJQE	2025	101	392	21.30	5.51	3.91	10.44
CGSM	2025	8	617	347.90	4.44	7.66	19.28
Growth Board							
JSL	2025	-340	266	NA	8.36	11.26	NA
DBDE	2025	452	2,240	4.67	0.94	0.26	3.54
PCG	2025	-340	266	NA	8.36	11.26	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	ACLEDA Bank** Ask
28/May/2026	4,027	2026-06-09T16	4,022	4,034
27/May/2026	4,028	2026-06-08T16	4,022	4,035

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
8-Jun-2026	3.85%	4.15%	4.21%	4.29%	4.42%	4.56%	5.05%
1 month ago	3.75%	3.90%	3.92%	4.02%	4.19%	4.38%	4.93%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
8-Jun-2026	3.93%	4.01%	4.01%	4.01%	4.06%	4.15%	4.30%
1 month ago	3.73%	3.73%	3.71%	3.74%	3.83%	3.96%	4.16%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
5-Jun-2026	33	48	63	93	165	301	952
1 month ago	36	50	65	99	169	304	911

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%	-	5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Korean jewelry firm seeks to expand investment in Cambodia South Korean jewellery firm Sukarf is interested in investing in Cambodia and partnering with local manufacturers to strengthen its presence. During a meeting with the Cambodian Ambassador in Seoul, plans for cooperation were discussed, including training in gemstone craftsmanship and participation in an upcoming International Jewellery Exhibition in Seoul. The ambassador highlighted Cambodia's rich jewellery tradition and potential for growth through international partnerships. This initiative aims to improve product quality, expand access to international markets, and support job creation in Cambodia's manufacturing sector. Industry observers suggest that collaboration in jewellery design and gemstone processing could enhance opportunities for Cambodian enterprises. (Source: Khmer Times)

World Bank warns of poverty risks amid Cambodia's economic shocks Meyer of the World Bank (WB) reported that Cambodia's economy is facing multiple challenges, including rising fuel prices due to the Middle East conflict, the return of nearly one million migrant workers from Thailand, and strains in the domestic credit market. These factors are expected to slow economic growth to 3.9% for the year. Despite these shocks, the economy shows resilience, supported by foreign direct investment of \$5.1 billion last year. The WB emphasizes the need for targeted policy actions to protect jobs and livelihoods, recommending cash transfers for vulnerable households and structural reforms to enhance competitiveness. Investing in human capital is crucial for long-term growth as Cambodia's demographic potential peaks around 2043. The session included discussions on policies to protect vulnerable groups and sustain economic growth amid global challenges. (Source: Khmer Times)

Metfone Express debuts amid intensifying competition in Cambodia's logistics industry Cambodia's logistics industry is rapidly expanding, driven by rising e-commerce, consumer demand, and digital technology adoption. Logistics is becoming a key service sector, supported by online shopping and digital payments. Providers are investing in technology and delivery networks to enhance service quality and efficiency. A diverse range of operators, including J&T Express and DHL, now offer services from express delivery to warehousing. Digitalization is crucial, enabling better route planning and shipment tracking, while attracting firms from other sectors. Metfone has launched Metfone Express to enhance its digital services. The sector is poised for growth, driven by online consumer spending and the potential for investment in infrastructure and technology, which will improve service standards and connectivity, contributing to Cambodia's economic development. (Source: Cambodia Investment Review)