

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
442.2	1.08	392,917	12,141

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,560	0.31	0.92	3.47	6,560	6,480	154,176	571
GTI	8,240	0.49	0.24	12.88	8,420	8,200	21,876	330
PPAP	13,680	0.00	0.15	-4.20	14,000	13,600	16,199	283
PPSP	2,010	0.50	0.50	-2.90	2,020	1,990	125,414	144
PAS	13,780	-0.14	0.15	6.49	13,800	13,340	9,055	1,182
ABC	7,160	0.28	0.85	-2.19	7,160	6,920	765,923	3,101
PEPC	2,660	0.76	0.38	-5.34	2,750	2,610	2,810	199
MJQE	2,160	-0.46	0.93	6.40	2,170	2,130	268,798	700
CGSM	2,730	2.25	4.60	9.64	2,730	2,550	193,506	5,349
<b>Growth Board</b>								
DBDE	2,110	0.00	-6.22	-2.76	2,270	2,100	210,793	39
JSL	2,200	0.46	-1.35	-10.20	2,260	2,130	21,767	57
PCG	3,860	2.66	1.58	-19.58	3,930	3,450	14,462	212

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

<b>Main Board</b>							
PWSA	2025	1,092	12,420	6.01	0.53	1.53	10.98
GTI	2025	93	7,089	88.46	1.16	1.01	26.78
PPAP	2025	3,749	25,531	3.65	0.54	1.40	3.22
PPSP	2025	453	4,240	4.44	0.47	0.88	2.94
PAS	2025	2,005	10,032	6.87	1.37	1.90	6.21
ABC	2025	1,852	15,414	3.87	0.46	0.81	NA
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.76	NA
MJQE	2025	101	392	21.30	5.51	3.91	10.44
CGSM	2025	8	617	346.63	4.42	7.63	19.21
<b>Growth Board</b>							
JSL	2025	-340	266	NA	8.28	11.16	NA
DBDE	2025	452	2,240	4.67	0.94	0.26	3.54
PCG	2025	-340	266	NA	8.28	11.16	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	ACLEDA Bank** Ask
28/May/2026	4,027	2026-06-08T16	4,022	4,035
27/May/2026	4,028	2026-06-05T16	4,023	4,039

Source: \*NBC; \*\*ACLEDA Bank

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## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
5-Jun-2026	3.88%	4.17%	4.22%	4.29%	4.41%	4.55%	5.03%
1 month ago	3.77%	3.93%	3.97%	4.08%	4.25%	4.43%	4.98%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
22-May-2026	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%
1 month ago	3.70%	3.62%	3.58%	3.62%	3.72%	3.86%	4.06%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
4-Jun-2026	32	48	62	93	165	298	946
1 month ago	37	51	67	101	170	305	910

Source: <https://fred.stlouisfed.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%	-	5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Czech-Cambodia ties shift from aid to investment partnership** As the Czech Republic and Cambodia celebrate 70 years of diplomatic relations, their partnership is shifting focus from traditional development assistance to trade, investment, and technology cooperation. Ambassador Marketa Kolc Hajkova emphasized the evolution of this relationship, aligning with Cambodia's rapid economic growth. Key areas of collaboration include agriculture, infrastructure development, and tourism, with initiatives like the Smart Agri project supporting local farmers. Despite existing goodwill, Czech businesses view Cambodia as an unfamiliar market. The Czech Republic remains committed to enhancing educational ties and cultural diplomacy. Overall, the relationship aims to foster mutually beneficial cooperation as Cambodia evolves into a more prominent economic player. (Source: Khmer Times)

**Cambodia-Vietnam business forum strengthens bilateral economic ties** The Cambodia-Vietnam Business Forum was held in Hanoi during Prime Minister Hun Manet's visit, organized by the Cambodia and Vietnam Chambers of Commerce. Kith Meng and Nguyen Quang Vinh led discussions on investment opportunities and strategic partnerships. Meng highlighted the strong economic ties since 1967, aiming for \$20 billion in bilateral trade, and called for improved cross-border trade and upgraded checkpoints. Nguyen emphasized deepening business collaboration and outlined priorities such as market connectivity, shared value chains, and training for small and medium-sized enterprises. The forum included discussions on digital solutions, agriculture, logistics, manufacturing, and infrastructure, concluding with a commitment to enhancing private-sector cooperation between Cambodia and Vietnam. (Source: Khmer Times)

**H.E. Vongsey Vissoth launches entrepreneurship support program for students, startups, farmers, and MSMEs in Kampong Thom** H.E. Vongsey Vissoth, Permanent Deputy Prime Minister, launched the "Entrepreneurship Support Program Cluster" in Kampong Thom Province, aiming to enhance the capabilities of business owners, startups, and farmers, making them more competitive and diverse in their economic contributions. The event gathered over 800 participants, including government officials and entrepreneurs, emphasizing the need for entrepreneurship in improving local living standards and driving economic growth. Vongsey highlighted the importance of a supportive public sector and a favorable entrepreneurial ecosystem, while also recognizing the challenges of low per capita income and high poverty rates in the province. He urged students to aspire for success and foster resilience, while government efforts focus on nurturing entrepreneurial talent for national development. Additionally, he donated 30 Honda water pump machines to local agricultural cooperatives, further supporting the initiative's goals. (Source: Cambodia Investment Review)