

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
437.4	0.64	374,054	12,008

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,540	0.62	0.62	3.15	6,540	6,480	135,067	569
GTI	8,200	-0.24	-0.24	12.33	8,420	8,200	20,363	328
PPAP	13,680	0.15	0.15	-4.20	14,140	13,600	15,223	283
PPSP	2,000	0.00	0.00	-3.38	2,020	1,990	61,918	143
PAS	13,800	0.15	0.29	6.65	13,800	13,280	7,075	1,184
ABC	7,140	0.28	0.56	-2.46	7,140	6,920	682,287	3,093
PEPC	2,640	-0.38	-0.38	-6.05	2,760	2,610	2,671	198
MJQE	2,170	0.46	1.40	6.90	2,170	2,120	160,618	703
CGSM	2,670	1.14	2.30	7.23	2,670	2,550	95,076	5,231
Growth Board								
DBDE	2,110	0.48	-6.22	-2.76	2,270	2,100	202,712	39
JSL	2,190	-1.35	-1.79	-10.61	2,260	2,130	19,756	56
PCG	3,760	1.08	-1.05	-21.67	3,930	3,450	9,096	206

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2025	1,092	12,420	5.99	0.53	1.52
GTI	2025	93	7,089	88.03	1.16	1.00
PPAP	2025	3,749	25,531	3.65	0.54	1.40
PPSP	2025	453	4,240	4.42	0.47	0.87
PAS	2025	2,005	10,032	6.88	1.38	1.90
ABC	2025	1,852	15,414	3.86	0.46	0.81
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.74
MJQE	2025	101	392	21.40	3.54	3.92
CGSM	2025	8	617	339.07	4.32	7.46
Growth Board						
JSL	2025	-340	266	NA	8.25	11.71
DBDE	2025	452	2,240	4.67	0.94	0.26
PCG	2025	-340	266	NA	8.25	11.71

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastruct	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
28/May/2026	4,027	2026-06-08T16	4,022	4,035
27/May/2026	4,028	2026-06-05T16	4,023	4,039

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
5-Jun-2026	3.88%	4.17%	4.22%	4.29%	4.41%	4.55%	5.03%
1 month ago	3.77%	3.93%	3.97%	4.08%	4.25%	4.43%	4.98%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
22-May-2026	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%
1 month ago	3.70%	3.62%	3.58%	3.62%	3.72%	3.86%	4.06%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
4-Jun-2026	32	48	62	93	165	298	946
1 month ago	37	51	67	101	170	305	910

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	120.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%		5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Preah Sihanouk evaluates US\$39 million in investments to shape Koh Rong's tourism future The Preah Sihanouk Provincial Investment Promotion Working Group has evaluated 15 investment projects worth over \$39 million to transform Koh Rong into a premier tourism destination. Discussed during the group's 25th meeting, these initiatives-including a manufacturing plant, a flooring factory, and various tourism developments-are projected to create roughly 1,000 jobs. Chairman Hean Sahib emphasized the importance of streamlined administrative processes, strategic planning, and special incentives to boost Preah Sihanouk's investment climate. The strategy for the island, which features 61 kilometers of coastline, focuses on eco-tourism and luxury hospitality. Ongoing infrastructure improvements and investor support aim to further drive regional economic development. (Source: Khmer Times)

Cambodia and China customs sign AEO agreement to facilitate trade The Cambodia-China Authorized Economic Operator Mutual Recognition Arrangement (Cambodia-China AEO MRA) was signed by officials from the General Department of Customs and Excise of Cambodia (GDCE) and the General Administration of Customs of China (GACC) to enhance trade by simplifying customs processes and expediting clearance for compliant businesses. This agreement aims to reduce time and costs, boost business competitiveness, and secure supply chains, reflecting the strong partnership between the two nations. Currently, Cambodia has 11 AEO companies, with a goal to increase this number to 30 by year-end. Recent discussions also emphasized promoting agricultural exports to China and improving trade facilitation systems. China is a key foreign direct investment source for Cambodia's industrial growth and infrastructure development. (Source: Khmer Times)

Canada Group's OCIC strengthens Techo International Airport funding with US\$100 million U.S. DFC commitment The United States International Development Finance Corporation (DFC) has approved US\$100 million to support the expansion of Techo International Airport in Cambodia. This decision follows over two years of due diligence, including feasibility and environmental assessments, and may require additional steps before finalization, such as congressional notification. The financing highlights DFC's endorsement of the project and OCIC, a major local infrastructure developer. DFC's investment aims to enhance Cambodia's aviation infrastructure, facilitating trade and economic growth. Canada Group and OCIC express satisfaction with DFC's partnership, emphasizing a shared commitment to developing the country's infrastructure and connectivity. (Source: Cambodia Investment Review)