

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
431.9	0.10	172,283	11,862

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,500	0.00	0.00	2.52	6,500	6,480	155,096	565
GTI	8,300	0.97	0.97	3.49	8,420	8,220	30,662	332
PPAP	13,660	0.00	-4.34	-4.48	14,280	13,660	62,623	283
PPSP	2,000	0.00	-2.44	-3.38	2,090	2,000	476,663	143
PAS	13,760	0.00	3.61	6.17	13,800	13,280	34,935	1,180
ABC	7,100	0.28	-6.08	-3.01	7,600	6,860	1,839,832	3,075
PEPC	2,640	-0.38	-4.00	-6.38	2,820	2,610	10,864	198
MJQE	2,140	0.00	2.88	5.42	2,140	2,070	535,970	693
CGSM	2,610	0.00	1.95	4.82	2,610	2,550	268,481	5,114
<b>Growth Board</b>								
DBDE	2,270	0.89	2.25	4.61	2,270	2,210	114,285	42
JSL	2,220	-0.45	3.26	-9.76	2,260	2,130	39,393	57
PCG	3,770	-0.79	1.07	-21.78	3,930	3,450	71,854	207

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
<b>Main Board</b>						
PWSA	2025	1,092	12,420	5.95	0.52	1.51
GTI	2025	93	7,089	89.11	1.17	1.01
PPAP	2025	3,749	25,531	3.64	0.54	1.40
PPSP	2025	453	4,240	4.42	0.47	0.87
PAS	2025	2,005	10,032	6.86	1.37	1.90
ABC	2025	1,852	15,414	3.83	0.46	0.81
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.74
MJQE	2025	101	392	21.10	5.46	3.87
CGSM	2025	8	617	331.39	4.23	7.29
<b>Growth Board</b>						
JSL	2025	-340	266	NA	8.36	11.26
DBDE	2025	452	2,240	5.02	1.01	0.28
PCG	2025	-340	266	NA	8.36	11.26

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

### Corporate Bonds

#### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
28/May/2026	4,027	2026-05-28T15	4,024	4,038
27/May/2026	4,028	2026-05-27T15	4,025	4,039

Source: \*NBC; \*\*ACLEDA Bank

## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
27-May-2026	3.80%	4.00%	4.09%	4.17%	4.32%	4.48%	5.01%
1 month ago	3.69%	3.78%	3.83%	3.94%	4.14%	4.35%	4.92%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
22-May-2026	3.91%	3.98%	3.97%	3.98%	4.04%	4.15%	4.31%
1 month ago	3.70%	3.62%	3.58%	3.62%	3.72%	3.86%	4.06%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
26-May-2026	33	46	61	93	160	298	935
1 month ago	36	50	67	100	175	309	918

Source: <https://fred.stoulsied.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	5.93%	6.34%	6.53%	6.92%	7.24%	7.66%
1 month ago	5.77%	6.07%	6.28%	6.75%	7.16%	7.70%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
22-May-2026	2.02%	2.36%	2.57%	2.94%	3.20%	3.51%
1 month ago	2.08%	2.45%	2.69%	3.13%	3.45%	3.84%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	460.3	597.5	43.5	38.5	185.0
Outstanding (KHR'bn)	116.0	140.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	38.5	185.0
Issuance ('K units, Latest)	90.5	76.0	36.5	0.0	9.5	69.0
Coupon rate (Latest)	2.7%	3.0%	3.5%	3.4%	4.1%	4.6%
Successful yield (Latest)	2.9%	3.3%	3.8%		5.1%	5.6%
Latest bidding	25-Feb-26	20-May-26	25-Feb-26	20-May-26	20-May-26	22-Apr-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Cambodia hosts conference of Francophone central bank governors** The National Bank of Cambodia hosted the 28th Conference of Central Bank Governors of Francophone Countries in Phnom Penh. The two-day forum gathered 26 central bank leaders globally to address "Central Bank Autonomy in the Face of Expectations of the State and the Public". Opening remarks by NBC Governor Chea Serey, Bank of France Governor Francois Villeroy de Galhau, and ECB President Christine Lagarde emphasized preserving institutional independence amid economic uncertainty. Marking Cambodia's third time hosting since 1996 and 2011, the platform fosters strategic dialogue on shifting socio-economic realities. This prestigious financial meeting directly coincides with Cambodia preparing to host the upcoming 20th Francophonie Summit in November 2026. (Source: Khmer Times)

**China pledges continued energy and fertilizer support to Cambodia** Chinese Foreign Minister Wang Yi has pledged to strengthen the supply of oil, gas, and fertilizers to Cambodia to mitigate shortages fueled by ongoing Middle East conflicts. The assurance was given during a bilateral meeting in New York with Cambodia's Foreign Minister Prak Sokhonn. Both diplomats reaffirmed their commitment to deepening their Comprehensive Strategic Partnership and confirmed preparations for an upcoming visit by high-ranking Cambodian leaders to China later this year. Concurrently, Prime Minister Hun Manet emphasized that securing a stable fertilizer supply is crucial to maintaining agricultural productivity and lowering costs for farmers. He revealed that Cambodia is currently negotiating imports from China while exploring methods to accelerate domestic production to reduce reliance on foreign supply chains. (Source: Khmer Times)

**MEF discusses measures to streamline and improve business licensing procedures** Cambodia's Ministry of Economy and Finance has launched a targeted research study to streamline business registration and reduce administrative burdens. Co-chaired by Phan Phalla and Kong Marry, the meeting finalized the implementation timeline for "Phase I: Improving Business Permitting and Licensing Processes". Implemented with technical assistance from CAPRED and support from Prime Minister Hun Manet's Special Working Group, the project initially targets five priority sectors, including agro-processing, electronics, and tourism. The initiative aims to address procedural redundancies and regulatory bottlenecks. This reform complements Cambodia's broader digital governance push, building on the Single Portal online system, which registered over 53,000 businesses by 2025 to foster investment and local enterprise competitiveness. (Source: Khmer Times)

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