

Daily Market Update

May 6, 2026

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CSX Stocks

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
424.8	-2.13	282,201	11,651

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
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Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,480	0.00	-0.31	2.21	6,520	6,460	14,623	564
GTI	8,320	0.73	1.22	3.74	8,460	8,220	805	333
PPAP	14,260	0.00	-0.14	-0.28	14,380	14,220	863	295
PPSP	2,090	1.46	1.95	0.97	2,110	2,050	39,684	149
PAS	13,300	0.00	0.15	2.62	13,300	13,160	2,374	1,141
ABC	7,000	-7.65	-7.41	-4.37	7,600	7,000	522,278	3,032
PEPC	2,820	2.55	2.55	0.00	2,820	2,680	435	211
MJQE	2,070	-0.96	-0.48	1.97	2,090	2,070	40,575	671
CGSM	2,550	0.00	-0.39	2.41	2,570	2,540	28,302	4,996

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Growth Board								
DBDE	2,230	0.45	0.45	2.76	2,230	2,160	9,741	41
JSL	2,130	0.00	-0.93	-13.41	2,210	2,130	2,228	55
PCG	3,450	-4.43	-7.51	-28.42	4,360	3,450	10,471	189

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA	
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
Main Board							
PWSA	2025	1,092	12,420	5.93	0.52	1.51	10.95
GTI	2025	93	7,089	89.32	1.17	1.02	26.97
PPAP	2025	3,749	25,531	3.80	0.56	1.46	3.32
PPSP	2025	453	4,240	4.61	0.49	0.91	3.07
PAS	2025	2,005	10,032	6.63	1.33	1.84	6.06
ABC	2025	1,852	15,414	3.78	0.45	0.79	NA
PEPC*	1Q26	-1,460	-1,384	NA	NA	2.92	NA
MJQE	2025	101	392	20.41	5.28	3.74	10.04
CGSM	2025	8	617	323.77	4.13	7.13	17.92
Growth Board							
JSL	2025	-340	266	NA	8.02	10.80	NA
DBDE	2025	452	2,240	4.93	1.00	0.27	3.72
PCG	2025	-340	266	NA	8.02	10.80	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastruct	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank**
05/Mar/2026	4,013	2026-04-22T15	3,995 4,012
04/Mar/2026	4,013	2026-04-20T15	3,993 4,010

Source: *NBC; **ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
1-May-2026	3.73%	3.88%	3.91%	4.02%	4.20%	4.39%	4.96%
1 month ago	3.68%	3.81%	3.84%	3.97%	4.15%	4.33%	4.91%

Source: <https://home.treasury.gov/>

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
17-Apr-2026	3.64%	3.53%	3.49%	3.54%	3.65%	3.81%	4.03%
1 month ago	3.61%	3.49%	3.44%	3.48%	3.59%	3.74%	3.96%

Source: <https://www.chathamfinancial.com/>

Date	AAA	AA	A	BBB	BB	B	CCC
20-Apr-2026	34	50	67	101	177	307	915
1 month ago	41	55	73	111	200	357	979

Source: <https://fred.stlouisfed.org/>

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
17-Apr-2026	5.72%	5.98%	6.18%	6.68%	7.11%	7.68%
1 month ago	5.91%	6.22%	6.49%	6.93%	7.14%	7.38%

* Synthetic sovereign yield by YSC

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
17-Apr-2026	2.09%	2.45%	2.69%	3.14%	3.46%	3.86%
1 month ago	2.29%	2.72%	3.04%	3.43%	3.53%	3.61%

* Synthetic sovereign yield by YSC

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	384.3	597.5	43.5	29.0	185.0
Outstanding (KHR'bn)	116.0	64.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	28.3	140.7	5.5	29.0	185.0
Issuance ('K units, Latest)	90.5	26.0	36.5	0.5	12.0	69.0
Coupon rate (Latest)	2.7%	2.8%	3.5%	3.6%	4.3%	4.6%
Successful yield (Latest)	2.9%	3.0%	3.8%	4.2%	5.2%	5.6%

Latest bidding: 25-Feb-26 22-Apr-26 25-Feb-26 22-Apr-26 18-Mar-26 22-Apr-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Cambodia supports ADB's US\$70 billion regional integration initiative The Royal Government of Cambodia has reaffirmed its commitment to regional connectivity, supporting the Asian Development Bank's (ADB) \$70 billion initiative for energy infrastructure and digital transformation. At the 59th annual meeting in Samarkand, Secretary of State Ros Seilava emphasized deeper development links, such as integrated power grids and digital connectivity. Despite challenges from global geopolitical tensions and economic pressures, Seilava noted that ADB's support remains vital for Cambodia's macroeconomic stability as the nation prepares to graduate from least developed country status by 2029. The ADB's initiative, including a Pan-Asia Power Grid, aims to foster economic resilience. Economist Duch Darin highlighted that these investments could significantly lower production costs and boost competitiveness. (Source: Khmer Times)

Over 47,000 factories registered in Cambodia as of early 2026 Factory expansion in Cambodia is creating better employment opportunities and increasing workers' income, with the factory count rising to over 47,000 and generating more than 70,000 new jobs as of early 2026. This growth, reflecting a total investment of 2.3 billion, is driven by continued investment, political stability, and a supportive business environment, particularly in garment, footwear, and travel goods sectors. Union leaders view this expansion positively, indicating that it signifies economic development and boosts investor confidence in Cambodia's stability and investment climate. (Khmer Times)

TSC launches digital tourism initiative to support SMEs Officials launched the Tourism Digital Adoption Initiative Campaign on April 29, 2026, aimed at assisting micro, small, and medium-sized enterprises (MSMEs) in Cambodia's tourism sector to adopt digital technologies. Chaired by Dr. Vong Rylida, the event drew around 100 attendees, emphasizing digitalization as vital for competitiveness. The initiative, part of a three-year program supported by the Asian Development Bank (ADB) and Japan, focuses on raising awareness, providing financial grants, and fostering cooperation among stakeholders. Initially targeting MSMEs in Phnom Penh, Siem Reap, Battambang, and Kampot, it aims to address barriers to digital adoption and enhance business efficiency through tailored support and training. The campaign is projected to expand nationwide over five months following its initial phase. (Source: Kiripost)