

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
433.1	0.08	121,565	11,911

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,520	0.31	0.31	2.84	6,540	6,480	50,191	567
GTI	8,340	-0.71	-1.42	3.99	8,500	8,340	13,893	334
PPAP	14,260	0.00	-1.25	-0.28	14,440	14,260	3,587	295
PPSP	2,090	0.00	-0.48	0.97	2,110	2,050	108,120	150
PAS	13,180	0.00	0.46	1.70	13,180	13,120	9,788	1,130
ABC	7,480	-0.27	-0.80	2.19	7,540	7,180	282,956	3,240
PEPC	2,790	-0.36	-1.06	-1.06	2,840	2,770	1,610	209
MJQE	2,080	0.00	0.48	2.46	2,080	2,060	51,333	674
CGSM	2,560	0.39	0.39	2.81	2,600	2,540	30,080	5,016
<b>Growth Board</b>								
DBDE	2,160	-0.46	0.00	-0.46	2,170	2,130	15,503	40
JSL	2,200	0.46	-0.45	-10.57	2,270	2,190	39,011	57
PCG	4,100	-5.09	-5.09	-14.94	4,500	4,100	31,014	225

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA	
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
<b>Main Board</b>							
PWSA	2025	1,092	12,420	5.97	0.52	1.52	10.97
GTI	3Q25	57	7,041	146.15	1.18	1.04	45.85
PPAP	2025	3,749	25,531	3.80	0.56	1.46	3.32
PPSP	2025	453	4,240	4.61	0.49	0.91	3.07
PAS	2025	2,005	10,032	6.57	1.31	1.82	6.02
ABC	2025	1,852	15,414	4.04	0.49	0.85	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.34	NA
MJQE	2025	101	392	20.51	5.31	3.76	10.08
CGSM	3Q25	26	622	98.53	4.12	7.33	20.63
<b>Growth Board</b>							
JSL	2025	-340	266	NA	8.28	11.16	NA
DBDE	2025	452	2,240	4.78	0.96	0.26	3.61
PCG	2025	-340	266	NA	8.28	11.16	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	4.50% Annually
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank**	Bid	Ask
05/Mar/2026	4,013	2026-04-07T16	3,997	4,011	
04/Mar/2026	4,013	2026-04-06T16	3,996	4,011	

Source: \*NBC; \*\*ACLEDA Bank

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## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
6-Apr-2026	3.72%	3.84%	3.88%	3.98%	4.16%	4.34%	4.89%
1 month ago	3.55%	3.56%	3.59%	3.72%	3.93%	4.15%	4.74%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
3-Apr-2026	3.74%	3.67%	3.63%	3.67%	3.77%	3.89%	4.09%
1 month ago	3.50%	3.33%	3.29%	3.35%	3.46%	3.63%	3.85%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
3-Apr-2026	37	53	72	109	194	342	989
1 month ago	40	53	69	106	186	344	957

Source: <https://fred.stlouisfed.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
3-Apr-2026	5.79%	6.12%	6.37%	6.87%	7.27%	7.77%
1 month ago	5.82%	6.02%	6.31%	6.73%	6.89%	7.04%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
3-Apr-2026	2.06%	2.45%	2.74%	3.20%	3.50%	3.88%
1 month ago	2.34%	2.72%	3.05%	3.40%	3.44%	3.43%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	346.3	597.5	43.0	29.0	116.0
Outstanding (KHR'bn)	150.0	52.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	2.3	140.7	5.0	29.0	116.0
Issuance ('K units, Latest)	90.5	2.3	36.5	5.0	12.0	52.0
Coupon rate (Latest)	2.7%	2.8%	3.5%	3.6%	4.3%	4.6%
Successful yield (Latest)	2.9%	2.8%	3.8%	4.2%	5.2%	5.5%
Latest bidding	25-Feb-26	18-Mar-26	25-Feb-26	18-Mar-26	18-Mar-26	28-Jan-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Cambodia and US formalize \$36M health sector partnership** Cambodia and the US have signed a five-year, \$36 million health agreement aimed at strengthening Cambodia's health system. The MOU, established by Cambodian officials and a US Embassy representative, will support disease prevention and improve data sharing. The partnership includes over \$30 million from the US and a commitment from Cambodia to increase health expenditures by over \$5 million. This framework focuses on fighting infectious diseases like HIV/AIDS, tuberculosis, and malaria, enhancing surveillance, and ensuring data security. Both nations emphasize cooperation to build resilient health systems that contribute to public well-being and prepare for future health challenges. (Source: Kiripost)

**Close to 7,000 job opportunities open for returned migrants in Svay Rieng** The Ministry of Labour and Vocational Training (MLVT) of Cambodia has reported nearly 7,000 job vacancies in Svay Rieng Province, aiming to reintegrate returning migrant workers into the domestic economy. As of April 3, there were 6,938 positions available mainly in the industrial and service sectors, targeting recently returned Cambodians from abroad, particularly from Thailand, amidst changing regional labor dynamics due to a border conflict. The government is expanding employment opportunities in provinces hosting special economic zones and manufacturing hubs. To assist jobseekers, the ministry has provided job leaflets with detailed company information and encouraged direct applications or support via its hotline (1297). This initiative is part of a broader strategy to enhance the local labor market, reduce dependence on overseas employment, and promote sustainable job creation for economic resilience and development. (Source: Khmer Times)

**Orchid Hospital Phnom Penh recognized with two honors at Healthcare Asia Awards 2026** Orchid Hospital in Cambodia has been awarded "Hospital of the Year - Cambodia" and "Health and Wellness Initiative of the Year - Cambodia" at the Healthcare Asia Awards 2026, recognizing its patient-centered care and health education efforts for women, children, and families. Established in 2017, it has become a significant healthcare provider with two facilities, offering specialized services such as maternity, gynecology, and pediatrics. The hospital utilizes advanced medical technology, including AI-powered systems, and adheres to international quality standards. Its "Women We Love" campaign, launched in 2025, aims to improve women's health access and awareness, featuring community engagement and educational initiatives. The expansion and increased patient volume reflect the hospital's commitment to continuous medical education and digital healthcare solutions. (Source: Cambodia Investment Review)