

# Daily Market Update

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## CSX Stocks

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
432.7	-0.02	115,515	11,913

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
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Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,500	0.31	0.00	2.52	6,540	6,480	33,492	565
GTI	8,400	-0.47	-0.71	4.74	8,500	8,400	10,086	336
PPAP	14,260	-0.28	-1.25	-0.28	14,440	14,260	3,165	295
PPSP	2,090	-0.95	-0.48	0.97	2,110	2,050	97,094	150
PAS	13,180	0.15	0.46	1.70	13,180	13,120	5,049	1,130
ABC	7,500	0.00	-0.53	2.46	7,540	7,180	241,624	3,249
PEPC	2,800	-0.71	-0.71	-0.71	2,840	2,770	1,208	210
MJQE	2,080	0.00	0.48	2.46	2,080	2,060	44,444	674
CGSM	2,550	0.00	0.00	2.41	2,600	2,530	25,417	4,996

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Growth Board</b>								
DBDE	2,170	0.46	0.46	0.00	2,170	2,130	13,461	40
JSL	2,190	-0.45	-0.90	-10.98	2,270	2,190	29,820	56
PCG	4,320	0.00	0.00	-10.37	4,500	4,300	10,661	237

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

Stock	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
<b>Main Board</b>						
PWSA	2025 1,092	12,420	5.95	0.52	1.51	10.96
GTI	3Q25 57	7,041	147.20	1.19	1.04	46.10
PPAP	2025 3,749	25,531	3.80	0.56	1.46	3.32
PPSP	2025 453	4,240	4.61	0.49	0.91	3.07
PAS	2025 2,005	10,032	6.57	1.31	1.82	6.02
ABC	2025 1,852	15,414	4.05	0.49	0.85	NA
PEPC*	3Q25 -1,445	-1,303	NA	NA	3.35	NA
MJQE	2025 101	392	20.51	5.31	3.76	10.08
CGSM	3Q25 26	622	98.14	4.10	7.30	20.56

Stock	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
<b>Growth Board</b>						
JSL	2025 -340	266	NA	8.25	11.11	NA
DBDE	2025 452	2,240	4.80	0.97	0.26	3.63
PCG	2025 -340	266	NA	8.25	11.11	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	ACLEDA Bank** Ask
05/Mar/2026	4,013	2026-04-07T16	3,997	4,011
04/Mar/2026	4,013	2026-04-06T16	3,996	4,011

Source: \*NBC; \*\*ACLEDA Bank

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## Government Bonds, Yields, and Credit Spreads

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
<b>6-Apr-2026</b>	3.72%	3.84%	3.88%	3.98%	4.16%	4.34%	4.89%
<b>1 month ago</b>	3.55%	3.56%	3.59%	3.72%	3.93%	4.15%	4.74%

Source: <https://home.treasury.gov/>

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
<b>2-Apr-2026</b>	3.71%	3.63%	3.59%	3.63%	3.72%	3.86%	4.05%
<b>1 month ago</b>	3.48%	3.30%	3.26%	3.33%	3.44%	3.61%	3.84%

Source: <https://www.chathamfinancial.com/>

Date	AAA	AA	A	BBB	BB	B	CCC
<b>3-Apr-2026</b>	37	53	72	109	194	342	989
<b>1 month ago</b>	40	53	69	106	186	344	957

Source: <https://fred.stlouisfed.org/>

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
<b>27-Mar-2026</b>	5.86%	6.25%	6.58%	7.09%	7.37%	7.71%
<b>1 month ago</b>	5.80%	6.00%	6.31%	6.73%	6.89%	7.04%

\* Synthetic sovereign yield by YSC

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
<b>27-Mar-2026</b>	2.08%	2.53%	2.90%	3.37%	3.56%	3.76%
<b>1 month ago</b>	2.33%	2.70%	3.04%	3.39%	3.43%	3.41%

\* Synthetic sovereign yield by YSC

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
<b>Total issuance ('K units)</b>	450.8	346.3	597.5	43.0	29.0	116.0
<b>Outstanding (KHR'bn)</b>	150.0	52.0	452.8	38.0	0.0	0.0
<b>Outstanding (USD'mn)</b>	96.7	2.3	140.7	5.0	29.0	116.0
<b>Issuance ('K units, Latest)</b>	90.5	2.3	36.5	5.0	12.0	52.0
<b>Coupon rate (Latest)</b>	2.7%	2.8%	3.5%	3.6%	4.3%	4.6%
<b>Successful yield (Latest)</b>	2.9%	2.8%	3.8%	4.2%	5.2%	5.5%
<b>Latest bidding</b>	25-Feb-26	18-Mar-26	25-Feb-26	18-Mar-26	18-Mar-26	28-Jan-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Diesel and LPG supply exempted from 10% VAT by Ministry of Economy and Finance** The Ministry of Economy and Finance (MEF) of Cambodia announced a decision to eliminate the 10% value-added tax (VAT) on diesel and liquefied petroleum gas (LPG) starting April 1, 2026, to alleviate the financial burden of rising fuel costs on households and businesses. The government will undertake the VAT expenses, ensuring compliance with existing tax regulations. Specific invoicing and reporting measures for enterprises importing and distributing these products have been outlined, requiring them to issue VAT invoices without charging VAT, thereby providing lower consumer prices while maintaining transparency in the VAT support mechanism. (Source: Khmer Times)

**ASEAN+3 Macroeconomic Research Office forecasts 4.9% growth for Cambodia, exceeding ASEAN average** Cambodia's economic outlook is cautiously optimistic, with a projected growth rate of 4.9% in 2026, surpassing the ASEAN average of 4.6%. This forecast comes amid global uncertainties, highlighted during the ASEAN+3 Regional Economic Outlook conference. AMRO officials noted the resilience of the region despite geopolitical tensions and economic disruptions, emphasizing the need for regional cooperation. Key concerns for Cambodia include managing external risks, particularly energy security, as it is a net fuel importer. Effective policy measures are crucial to maintaining stability and fostering growth in the face of rising energy prices and trade disruptions. (Source: Khmer Times)

**Ministry of Rural Development and Oriental Bank explore banking and investment collaboration** The Ministry of Rural Development (MRD) of Cambodia and Oriental Bank convened to enhance rural economic diversification and model village development. Minister Chhay Rithisen and Oriental Bank's Datuk Phan Ying Tong discussed cooperative investment strategies to advance rural initiatives. Rithisen highlighted Cambodia's development goals under Prime Minister Hun Manet's leadership and the National Policy on Rural Development 2025-2035, which aims for a prosperous, inclusive, and sustainable rural society. He encouraged private sector investments to aid these efforts. Ying Tong expressed Oriental Bank's willingness to collaborate with MRD on joint initiatives for rural community development. (Source: Khmer Times)