

# Daily Market Update

April 6, 2026

Research Team [research@yuantacambodia.com.kh](mailto:research@yuantacambodia.com.kh), +855-23-860-800



## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
432.8	0.29	82,885	11,915

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,480	-0.31	-0.31	2.21	6,540	6,480	28,912	564
GTI	8,440	0.00	-0.24	5.24	8,500	8,400	8,479	338
PPAP	14,300	-0.42	-0.97	0.00	14,440	14,260	2,437	296
PPSP	2,110	0.00	0.48	1.93	2,110	2,050	56,101	152
PAS	13,160	0.00	0.30	1.54	13,160	13,120	4,255	1,129
ABC	7,500	0.54	-0.53	2.46	7,540	7,180	192,848	3,249
PEPC	2,820	0.00	0.00	0.00	2,840	2,770	956	211
MJQE	2,080	0.00	0.48	2.46	2,080	2,060	40,495	674
CGSM	2,550	0.39	0.00	2.41	2,600	2,520	21,849	4,996
<b>Growth Board</b>								
DBDE	2,160	-0.46	0.00	-0.46	2,170	2,120	11,087	40
JSL	2,200	-0.45	-0.45	-10.57	2,270	2,200	23,306	57
PCG	4,320	-0.92	0.00	-10.37	4,500	4,300	9,281	237

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

### Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA	
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
<b>Main Board</b>							
PWSA	2025	1,092	12,420	5.93	0.52	1.51	10.95
GTI	3Q25	57	7,041	147.90	1.20	1.05	46.27
PPAP	2025	3,749	25,531	3.81	0.56	1.47	3.33
PPSP	2025	453	4,240	4.66	0.50	0.92	3.10
PAS	2025	2,005	10,032	6.56	1.31	1.82	6.02
ABC	2025	1,852	15,414	4.05	0.49	0.85	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.38	NA
MJQE	2025	101	392	20.51	5.31	3.76	10.08
CGSM	3Q25	26	622	98.14	4.10	7.30	20.56
<b>Growth Board</b>							
JSL	2025	-340	266	NA	8.28	11.16	NA
DBDE	2025	452	2,240	4.78	0.96	0.26	3.61
PCG	2025	-340	266	NA	8.28	11.16	NA

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*FY ending in June, \*\*excl. non-voting shares

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	khAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	4.50% Annually
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

## Exchange Rates

### KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
05/Mar/2026	4,013	2026-04-03T08	3,996	4,009
04/Mar/2026	4,013	2026-04-02T16	3,996	4,009

Source: \*NBC; \*\*ACLEDA Bank

## DISCLAIMER

This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc

## Government Bonds, Yields, and Credit Spreads

### US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
2-Apr-2026	3.68%	3.79%	3.82%	3.94%	4.12%	4.31%	4.88%
1 month ago	3.54%	3.47%	3.49%	3.62%	3.82%	4.05%	4.64%

Source: <https://home.treasury.gov/>

### SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
1-Apr-2026	3.71%	3.64%	3.60%	3.65%	3.74%	3.88%	4.09%
1 month ago	3.42%	3.21%	3.17%	3.24%	3.36%	3.54%	3.77%

Source: <https://www.chathamfinancial.com/>

### US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
1-Apr-2026	38	54	73	110	197	346	981
1 month ago	43	55	71	108	191	345	952

Source: <https://fred.stlouisfed.org/>

### Cambodian Sovereign Yield\* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
27-Mar-2026	5.86%	6.25%	6.58%	7.09%	7.37%	7.71%
1 month ago	5.80%	6.00%	6.31%	6.73%	6.89%	7.04%

\* Synthetic sovereign yield by YSC

### Cambodian Sovereign Yield\* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
27-Mar-2026	2.08%	2.53%	2.90%	3.37%	3.56%	3.76%
1 month ago	2.33%	2.70%	3.04%	3.39%	3.43%	3.41%

\* Synthetic sovereign yield by YSC

### Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	346.3	597.5	43.0	29.0	116.0
Outstanding (KHR'bn)	150.0	52.0	452.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	2.3	140.7	5.0	29.0	116.0
Issuance ('K units, Latest)	90.5	2.3	36.5	5.0	12.0	52.0
Coupon rate (Latest)	2.7%	2.8%	3.5%	3.6%	4.3%	4.6%
Successful yield (Latest)	2.9%	2.8%	3.8%	4.2%	5.2%	5.5%
Latest bidding	25-Feb-26	18-Mar-26	25-Feb-26	18-Mar-26	18-Mar-26	28-Jan-26

\*Total issuance is the accumulated issuance since September 2022; \*\*Outstanding is aggregate principal value of government that remain outstanding; \*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

## News Highlights

**Cambodia set to formalize green energy standards through new certification initiative** The Ministry of Mines and Energy (MME), supported by the Asian Development Bank (ADB), is launching a Green Energy Certification system to bolster Cambodia's export competitiveness. With clean energy already exceeding 63% of the national grid, Minister Keo Rottanak aims to leverage this potential to meet the sustainability demands of international buyers, particularly in the vital garment and manufacturing sectors. Through technical assistance from the ADB, the initiative will establish formal procedures for Electricite du Cambodge (EDC) to certify renewable energy usage. This strategic shift is designed to attract foreign investment and secure the trust of global brands. Beyond industrial growth, the ministry is also advancing infrastructure and waste-to-energy projects to ensure a reliable, future-ready energy system that supports national economic development. (Source: Khmer Times)

**Cambodian Jasmine rice secures massive retail expansion in Hong Kong supermarkets** Commerce Minister Cham Nimul has announced a major international expansion for "Golden King" Cambodian Premium Jasmine Rice, now available in over 345 retail outlets across Hong Kong and Cambodia. This milestone, achieved through a partnership between Amru Rice and DFI Retail Group, places the "Malys Angkor" certified grain in 245 Wellcome supermarkets and 100 Lucky Supermarkets. The initiative promotes the #MadeInCambodia campaign and showcases the award-winning Phka Rumduol variety, which secured its seventh "World's Best Rice" title in 2025. Sourced from sustainable local communities, the rollout emphasizes high-quality standards and responsible production. Minister Nimul reaffirmed the government's commitment to supporting exporters through brand diversification and improved global market access for Geographical Indication products. (Source: Khmer Times)

**Cambodian and Vietnamese chambers of commerce ink new trade and investment pact** The Cambodia Chamber of Commerce (CCC) recently signed a strategic Letter of Intent with the Vietnam Chamber of Commerce and Industry in Ho Chi Minh City to bolster bilateral trade and investment. Led by Vice President Leng Sokhea, the delegation focused on strengthening economic ties between the provinces of Kampong Speu, Kampong Thom, and Preah Vihear and Vietnam's southern economic hub. The partnership aims to leverage Cambodia's agricultural strengths, particularly in fruit and vegetable processing, by adopting Vietnamese technology to increase value addition. Current trade remains robust, with Vietnam exporting nearly \$1 billion in textiles to Cambodia while importing \$1.5 billion in cashews and \$1 billion in rubber. This cooperation is expected to further diversify regional supply chains and drive cross-border industrial growth. (Source: Cambodia Investment Review)