

Daily Market Update

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CSX Stocks

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
426.4	0.05	47,784	11,759

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,500	0.00	-0.31	2.52	6,520	6,400	33,787	565
GTI	8,460	0.00	-0.70	5.49	8,520	8,300	5,065	338
PPAP	14,200	0.14	-0.28	-0.70	14,280	14,100	2,603	294
PPSP	2,070	0.00	-0.48	0.00	2,080	2,070	30,204	149
PAS	13,140	0.31	0.92	1.39	13,200	12,900	14,485	1,127
ABC	7,260	0.00	-0.82	-0.82	7,340	7,200	147,714	3,145
PEPC	2,720	-2.16	-2.86	-3.55	2,910	2,700	791	204
MJQE	2,090	0.97	0.00	2.96	2,090	2,050	18,348	677
CGSM	2,520	0.00	0.80	1.20	2,520	2,500	15,152	4,937
Growth Board								
DBDE	2,140	0.00	0.47	-1.38	2,160	2,120	6,337	40
JSL	2,250	-1.75	-2.17	-8.54	2,400	2,230	20,466	58
PCG	4,560	0.00	-1.72	-5.39	4,760	4,560	15,851	250

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PWSA	2Q25	827	11,622	7.86	0.56	1.77
GTI	3Q25	57	7,041	148.25	1.20	1.05
PPAP	3Q25	3,439	24,581	4.13	0.58	1.55
PPSP	3Q25	492	4,387	4.21	0.47	0.93
PAS	3Q25	1,844	9,130	7.13	1.44	2.02
ABC	3Q25	1,834	14,962	3.96	0.49	0.85
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.26
MJQE	3Q25	91	360	22.97	5.81	3.78
CGSM	3Q25	26	622	96.99	4.05	7.22
Growth Board						
JSL	3Q25	-146	445	NA	5.06	11.40
DBDE	3Q25	115	2,188	18.64	0.98	0.25
PCG						

NOTE: ttm= trailing-twelve months; mrq= most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.80% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	4.50% Annually
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank** Bid	Ask
05/Mar/2026	4,013	2026-03-06T16	4,008	4,025
04/Mar/2026	4,013	2026-03-05T16	4,010	4,025

Source: *NBC; ** ACLEDA Bank

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Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
4-Mar-2026	3.58%	3.54%	3.55%	3.67%	3.87%	4.09%	4.67%
1 month ago	3.49%	3.57%	3.64%	3.83%	4.05%	4.29%	4.86%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
3-Mar-2026	3.50%	3.33%	3.29%	3.35%	3.46%	3.63%	3.85%
1 month ago	3.50%	3.41%	3.43%	3.55%	3.69%	3.87%	4.10%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
3-Mar-2026	40	53	69	106	186	344	957
1 month ago	33	45	60	94	172	309	874

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
25-Feb-2026	5.80%	6.00%	6.31%	6.73%	6.89%	7.04%
1 month ago	5.72%	6.00%	6.28%	6.67%	6.77%	6.85%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
25-Feb-2026	2.33%	2.70%	3.04%	3.39%	3.43%	3.41%
1 month ago	2.20%	2.56%	2.81%	3.09%	3.06%	2.97%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	450.8	312.0	597.5	38.0	17.0	116.0
Outstanding (KHR'bn)	150.0	160.0	456.8	38.0	0.0	0.0
Outstanding (USD'mn)	96.7	0.0	140.7	0.0	17.0	116.0
Issuance ('K units, Latest)	90.5	0.0	36.5	20.0	11.0	52.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.3%	4.3%	4.6%
Successful yield (Latest)	2.9%	3.8%	3.8%	4.5%	5.2%	5.5%
Latest bidding	25-Feb-26	21-May-25	25-Feb-26	10-Dec-25	25-Feb-26	28-Jan-26

*Total issuance is the accumulated issuance since September 2022; **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Cambodia plans to build its first oil refinery within the next three years Minister of Mines and Energy Keo Rottanak announced that Cambodia aims to establish its first oil refinery within three years to bolster energy security. Currently, the nation relies entirely on refined imports like gasoline and diesel due to a lack of domestic processing and crude storage facilities. While previous attempts were stalled by high costs and a small market, Cambodia's rapid economic growth and rising fuel demand now justify the multi-billion-dollar investment. The government is negotiating with investors to build the facility, which analysts believe will stabilize supply, reduce transport costs, and spur petrochemical infrastructure. This move follows Cambodia's earlier efforts in offshore oil production and represents a major step toward national energy independence and a reshaped regional supply chain role. (Source: Khmer Times)

Rice exports rise 83% YoY during the first two months of the year Cambodia's milled rice exports surged by 83% YoY in the first two months of 2026, reaching 247,822 tonnes valued at \$142 million. According to the Cambodia Rice Federation (CRF), this growth was fueled by government emergency funds that assisted millers in purchasing paddy during the harvest. ASEAN countries emerged as the largest collective buyers, while Europe and China remained critical individual markets. Fragrant rice continues to dominate the export share at nearly 60%. Additionally, Cambodia exported 873,880 tonnes of paddy rice, primarily to Vietnam, worth \$196 million. The CRF attributed these record-breaking figures to enhanced cooperation between the government and exporters, aiming to lower production costs and expand direct access to international markets. (Source: Khmer Times)

Sabay Cinema of Cambodia acquires Major Cineplex Cambodian entertainment has entered a new era with the official launch of Sabay Cinema, following Sabay Digital Group's acquisition of Major Cineplex's local operations. This transition places all six theater locations and bowling alleys under full Cambodian ownership. As part of the rebranding, the Blue-O bowling brand is now Sabay Rhythm & Bowl, emphasizing a modern, integrated lifestyle experience. Beyond screenings, Sabay plans to modernize facilities with IMAX Laser and ScreenX technology while transforming venues into community hubs featuring co-working spaces and cafes for young filmmakers. This strategic takeover aims to strengthen the national cultural industry and ensure sustainable growth through local leadership, independent management, and enhanced digital ticketing systems. (Source: Khmer Times)