

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
424.0	0.23	57,173	11,711

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,420	0.00	0.00	1.26	6,440	6,340	16,865	558
GTI	8,340	-0.24	-0.71	3.99	8,400	8,100	22,414	334
PPAP	14,180	0.28	0.14	-0.84	14,260	14,140	2,323	293
PPSP	2,080	0.48	0.00	0.48	2,110	2,070	32,501	150
PAS	13,000	0.00	-0.31	0.31	13,100	12,980	23,794	1,115
ABC	7,240	0.28	1.40	-1.09	7,420	7,120	236,841	3,136
PEPC	2,780	0.00	-0.36	-1.42	2,880	2,740	1,782	208
MJQE	2,040	-0.49	0.00	0.49	2,060	2,030	52,081	661
CGSM	2,510	0.40	0.40	0.80	2,510	2,490	31,490	4,918
Growth Board								
DBDE	2,160	0.00	0.00	-0.46	2,220	2,150	7,635	40
JSL	2,390	0.42	-2.85	-2.85	2,500	2,380	23,600	61
PCG	4,780	0.42	0.00	-0.83	4,820	4,700	22,735	262

1D= 1 Day; 1M= 1Month; MTD= Month-To-Date; YTD= Year-To-Date; Chg= Change; Vol= Volume; shr= share;

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)

Main Board						
PWSA	2Q25	827	11,622	7.76	0.55	1.75
GTI	3Q25	57	7,041	146.15	1.18	1.04
PPAP	3Q25	3,439	24,581	4.12	0.58	1.55
PPSP	3Q25	492	4,387	4.23	0.47	0.93
PAS	3Q25	1,844	9,130	7.05	1.42	2.00
ABC	3Q25	1,834	14,962	3.95	0.48	0.85
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.33
MJQE	3Q25	91	360	22.42	5.67	3.69
CGSM	3Q25	26	622	98.60	4.04	7.19
Growth Board						
JSL	3Q25	-146	445	NA	5.38	12.11
DBDE	3Q25	115	2,188	18.82	0.99	0.25
PCG						

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excl. non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'bn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%
ABC32C	0	0	--	khAA	Subordinated Bond	7.50% p.a.
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%
DPAC33A	0	0	--	khAAA	Guaranteed Bond	5.25% per annum
GT27A	0	0	--	N/A	Plain Bond, Green	7% per annum
PPSP29A	0	0	--	KhAAA	Guaranteed Green	Term SOFR + 1.5%
RRC32A	0	0	--	N/A	Plain Bond	7% Annually
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and 180-Day SOFR Average + 1.80%
SNTD40A	0	0	--	N/A	Green Infrastructure	180-Day Average SOFR + 1.60% (4.00% - 6.00%)
SNTD40B	0	0	--	N/A	Green Infrastructure	180-Day SOFR Average + 3.00%
SNTD40C	0	0	--	N/A	Green Infrastructure	
TCT26A	0	0	--	N/A	Plain Bond	4.50% Annually
TCT28A	0	0	--	KhAAA	FX-Linked Bond	Term SOFR + 2.5%

Exchange Rates

KHR-USD Exchange Rates

Date	NBC Official*	Date Time	ACLEDA Bank**	Bid	Ask
06/Feb/2026	4,033	2026-02-06T16		4,028	4,046
05/Feb/2026	4,033	2026-02-05T16		4,028	4,044

Source: *NBC; ** ACLEDA Bank

Government Bonds, Yields, and Credit Spreads

US Treasury Yield (Nominal)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	20 Y
5-Feb-2026	3.44%	3.47%	3.55%	3.74%	3.97%	4.21%	4.79%
1 month ago	3.47%	3.46%	3.53%	3.71%	3.92%	4.17%	4.79%

Source: <https://home.treasury.gov/>

SOFR Swap Rate (Annual/Annual)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y	15 Y
4-Feb-2026	3.49%	3.40%	3.43%	3.56%	3.70%	3.88%	4.11%
1 month ago	3.42%	3.31%	3.34%	3.47%	3.62%	3.82%	4.07%

Source: <https://www.chathamfinancial.com/>

US Option Adjusted Spread (bps)

Date	AAA	AA	A	BBB	BB	B	CCC
4-Feb-2026	34	46	61	95	171	311	880
1 month ago	35	49	65	101	171	302	888

Source: <https://fred.stlouisfed.org/>

Cambodian Sovereign Yield* (Fixed Rate)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
30-Jan-2026		5.82%	6.10%	6.42%	6.87%	7.08%
1 month ago		5.85%	6.02%	6.25%	6.60%	6.67%

* Synthetic sovereign yield by YSC

Cambodian Sovereign Yield* (Floating Rate Margin)

Date	1 Y	2 Y	3 Y	5 Y	7 Y	10 Y
30-Jan-2026	2.35%	2.73%	3.02%	3.35%	3.41%	3.45%
1 month ago	2.44%	2.73%	2.95%	3.18%	3.11%	2.96%

* Synthetic sovereign yield by YSC

Historical Issuances of Cambodian Government Bonds

	1 Y	2 Y	3 Y	5 Y	10 Y	15 Y
Total issuance ('K units)	308.3	312.0	561.0	38.0	6.0	116.0
Outstanding (KHR'bn)	98.0	180.0	456.8	38.0	0.0	0.0
Outstanding (USD'mn)	6.2	0.0	104.2	0.0	6.0	116.0
Issuance ('K units, Latest)	6.2	0.0	104.2	20.0	6.0	52.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.3%	4.3%	3.5%
Successful yield (Latest)	2.8%		3.8%	4.5%	4.8%	5.5%
Latest bidding	28-Jan-26	21-May-25	28-Jan-26	10-Dec-25	10-Dec-25	28-Jan-26

*Total issuance is the accumulated issuance since September 2022. **Outstanding is aggregate principal value of government that remain outstanding; ***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Sihanoukville ports record significant revenue increase The container throughput at Cambodia's state-owned ports, Sihanoukville Autonomous Port and Phnom Penh Autonomous Port, surged in 2025, reflecting increased trade activities. Sihanoukville handled 1.34 million TEUs, a 30.5% rise from the previous year, with revenues reaching \$151 million (+35% YoY). Phnom Penh recorded 600,023 TEUs, a 25% YoY increase, and revenues of \$53.3 million (+21% YoY). Minister Peng Ponea highlighted the growth in container transport and emphasized the need for improved infrastructure connecting waterway, land, and railway transport to enhance logistics efficiency. (Source: Khmer Times)

Authorities crack down on unlicensed money exchange and crypto trading in Phnom Penh A joint task force in Phnom Penh has targeted unlicensed money exchange and cryptocurrency trading in the Koh Pich area. This operation involved a collaboration of representatives from the Phnom Penh Municipal Court, National Police, National Bank of Cambodia, Securities and Exchange Commission of Cambodia, and other relevant local authorities. From January 23 to 28, 2026, the team raided a site suspected of operating without the necessary permits for money exchange and cryptocurrency trading (specifically USDT). The crackdown resulted in the closure of three business locations and the seizure of evidence for legal proceedings. Authorities aim to reinforce laws against technology-based fraud and money laundering associated with electronic money exchanges, committing to strict legal action against those operating without the required licenses. (Source: Khmer Times)

KB PRASAC Bank inaugurates Monivong flagship branch KB PRASAC Bank has announced the grand opening of its Monivong Flagship Branch on February 2, 2026, with a ribbon-cutting ceremony attended by management and guests. This new branch represents a strategic milestone in the bank's growth and commitment to enhancing customer service. During the inauguration, CEO Mr. RY Vanna expressed gratitude to the National Bank of Cambodia and customers, emphasizing the bank's mission to provide a more convenient and premium banking experience. The flagship branch, located in central Phnom Penh, features a luxurious banking hall and spacious customer lounge, offering a mix of digital convenience and personalized service. It also includes private consultation rooms and a variety of banking services, operational Monday to Friday from 7:30 am to 4:00 pm, and Saturday from 8:00 am to 12:00 pm. (Source: Cambodia Investment Review)

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