Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
405.1	0.34	21,990	10,864

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,160	0.33	0.00	-3.14	6,180	6,140	357,034	536
GTI	7,060	-0.28	-0.56	38.98	7,140	6,900	168,126	282
PPAP	13,520	0.15	-0.44	-2.31	13,600	13,480	8,364	280
PPSP	2,050	0.00	-0.49	-5.53	2,060	2,030	472,808	147
PAS	12,140	0.17	-0.16	5.02	12,180	12,080	13,294	1,041
ABC	6,760	-0.29	-0.29	-10.34	6,880	6,740	470,512	2,928
PEPC	2,510	0.00	-3.09	3.72	2,650	2,500	4,598	188
MJQE	1,980	0.51	0.00	-4.81	1,990	1,960	184,668	642
CGSM	2,460	0.82	1.23	1.23	2,460	2,420	73,575	4,820
Growth Board								
DBDE	2,020	0.50	-0.98	-1.94	2,040	2,000	23,482	37
JSL	2,790	-1.76	1.09	-18.42	2,840	2,650	58,980	72

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!

		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PPWSA	2Q25	827	11,622	7.45	0.53	1.68	14.85
GTI	2Q25	29	7,023	242.28	1.01	0.86	39.77
PPAP	1Q25	2,951	22,115	4.58	0.61	1.57	3.95
PPSP	2Q25	735	4,376	2.79	0.47	0.94	2.07
PAS	1Q25	1,212	8,224	10.02	1.48	2.18	7.69
ABC	2Q25	1,460	14,410	4.63	0.47	0.81	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.01	NA
MJQE	2Q25	45	340	43.83	5.82	3.87	12.70
CGSM	2Q25	25	618	100.13	3.98	7.02	19.49
Growth Board							
JSL	2Q25	-82	492	NA	5.67	20.65	34.43
DBDE	2Q25	147	1,933	13.78	1.04	0.31	7.17

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	- -	khAA	Subordinated Bond	8.50%	2,275
ABC32B	0	0	- -	KhAA	Subordinated Bond	8.50%	2,317
ABC32C	0	0	- -	khAA	Subordinated Bond	7.50% p.a.	2,508
CGSM33A	0	0	- -	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	2,937
CIAF28A	0	0	- -	KhAAA	N/A	6.30% Annually	1,141
CIAF30A	0	0	- -	KhAAA	Guaranteed Bond	5.60%	1,588
GT27A	0	0	- -	N/A	Plain Bond, Green Bond	7% per annum	766
PPSP29A	0	0	- -	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,328
RRC32A	0	0	- -	N/A	Plain Bond	7% Annually	2,536
RRGO27A	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher)	783
RRGT32B	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3,5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5%	2,610
SNTD40A	0	0	- -	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,262
SNTD40B	0	0	- -	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,262

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	384.8	18.0	0
Outstanding (KHR'bn)	58.0	208.0	384.8	18.0	0
Issuance ('K units, Latest)	34.0	0.0	157.5	8.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.4%	4.3%	4.6%
Successful yield (Latest)	3.3%	-	3.9%	5.0%	-
Latest bidding	23-Apr-25	21-May-25	22-Oct-25	23-Jul-25	20-Aug-25

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index rises 0.34% on gains in CGSM and MJQE

On 31 October 2025, the CSX Index gained 0.34% to close at 405.1 points. On the Main Board, CGSM (+0.82%), MJQE (+0.51%), PWSA (+0.33%), PAS (+0.17%), and PPAP (+0.15%) posted gains, while ABC (-0.29%) and GTI (-0.28%) recorded losses. PPSP and PEPC remained unchanged. On the Growth Board, DBDE was up 0.50%, while JSL declined 1.76%. Total trading volume reached 21,990 shares, with a turnover of KHR 123 million. (Source: YSC Research)

Economy and Industry

New Cambodia-India routes expected to boost medical tourism Cambodia and India are set to establish a direct air link, starting on 13 November, to improve access to high-quality, affordable healthcare for Cambodian citizens. IndiGo Airlines will operate three weekly flights connecting Siem Reap, Cambodia, with Kolkata, a major commercial and medical hub in eastern India. This will facilitate direct travel for patients seeking treatment at India's Apollo Hospitals network, allowing them to undergo consultations, procedures, and check-ups with minimal transit time and return home within days. Apollo Hospitals, one of Asia's largest healthcare providers, will introduce its services to the Cambodian public at the Wellness Expo 2025, organized by the International Business Chamber of Cambodia. (Source: Khmer Times)

Cambodia, Canada explore partnership to advance digital and green economic development On October 29, Sun Chanthol, Deputy Prime Minister of Cambodia and First Vice-Chairman of the Council for Development (CDC), led a delegation to Canada for an investment promotion mission. This included a meeting with Victor Fedeli, Ontario's Minister of Economic Development, Job Creation, and Trade, attended by key officials from Cambodian ministries and associations. The discussions focused on enhancing economic, trade, and investment cooperation, specifically in technology transfer, digital economy, agro-industry, and clean technology, aligning with Cambodia's aspirations for a digital and green economy. Chanthol emphasized Cambodia's attractiveness as an investment destination, highlighting favorable investment laws and government policies in sectors like infrastructure, agro-processing, and renewable energy that align with Ontario's strong industrial capabilities. Minister Fedeli acknowledged Cambodia's economic potential and expressed intent to visit Cambodia officially soon. Both parties agreed to further their collaboration, intending to boost trade and investment flows, thereby strengthening their economic partnership in the future. (Source: Khmer Times)

Ministry of Economy and Finance finalizes comprehensive strategy to advance public procurement reform The 'Public Procurement System Reform Strategy 2025-2028' aims to enhance Cambodia's procurement system by addressing emerging challenges and fostering better coordination among ministries. Chaired by Deputy Prime Minister Aun Pornmoniroth, a recent meeting reviewed the draft, which supports the ongoing modernization of public financial management and aims to strengthen fiscal discipline. Built on the Public Financial Management Reform Program, the strategy focuses on clear goals and a reform roadmap to make procurement more reliable and competitive, promoting effective use of public funds to support national development. The Royal Government emphasizes the need for stakeholder cooperation to ensure successful implementation, aiming for a transparent, accountable procurement system that aligns with international standards and fosters sustainable economic growth. (Source: Khmer Times)

Corporate News

HEINEKEN Cambodia supports displaced families in Oddar Meanchey with new homes and fresh hope HEINEKEN Cambodia has signed a Memorandum of Understanding (MoU) with the Oddar Meanchey Provincial Administration to expand its New Home, New Hope initiative, which aids displaced families affected by recent border conflicts. This agreement includes the construction of 30 mobile homes and the distribution of daily essentials to approximately 300 families in refugee camps. The initiative aims to build a total of 50 mobile homes and repairs across Cambodia, emphasizing HEINEKEN's commitment to community support. The signing ceremony featured local authorities discussing the emotional impact of the conflict and HEINEKEN's role in restoring hope and stability for affected families. The program has already helped provide 11 homes in various provinces, demonstrating HEINEKEN Cambodia's dedication to fostering long-term resilience and community well-being. (Source: Kiripost)