

Daily Market Update

September 10, 2025

Research Team research@yuantacambodia.com.kh, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
403.6	0.20	36,878	10,825

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,220	0.00	-0.32	-2.20	6,260	6,200	22,984	541
GTI	7,020	0.29	-1.96	38.19	7,180	6,960	15,032	281
PPAP	13,600	0.74	-0.29	-1.73	13,700	13,500	2,538	281
PPSP	2,070	0.00	0.98	-4.61	2,070	2,050	141,808	149
PAS	12,100	0.83	0.83	4.67	12,140	11,920	3,531	1,038
ABC	6,740	-0.30	-0.59	-10.61	6,860	6,740	133,721	2,920
PEPC	2,580	1.18	-0.77	7.95	2,690	2,510	1,511	193
MJQE	1,980	-0.50	-0.50	-4.81	2,000	1,980	50,978	642
CGSM	2,440	0.41	-0.81	0.41	2,460	2,420	58,971	4,781
Growth Board								
DBDE	2,030	-0.49	-0.49	-1.46	2,050	2,000	3,456	37
JSL	2,900	5.07	4.32	-15.20	2,900	2,760	2,022	75

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!

		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PPWSA	2Q25	827	11,622	7.52	0.54	1.70	14.89
GTI	2Q25	29	7,023	240.97	1.00	0.86	39.61
PPAP	1Q25	2,951	22,115	4.61	0.61	1.58	3.97
PPSP	2Q25	735	4,376	2.82	0.47	0.95	2.09
PAS	1Q25	1,212	8,224	9.98	1.47	2.18	7.67
ABC	2Q25	1,460	14,410	4.62	0.47	0.81	NA
PEPC*	3Q25	-1,445	-1,303	NA	NA	3.09	NA
MJQE	2Q25	45	340	43.83	5.82	3.87	12.70
CGSM	2Q25	25	618	99.32	3.95	6.97	19.35
Growth Board							
JSL	2Q25	-82	492	NA	5.89	21.46	35.24
DBDE	2Q25	147	1,933	13.85	1.05	0.31	7.19

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	-	KhAA	Subordinated Bond	8.50%	2,326
ABC32B	0	0	-	KhAA	Subordinated Bond	8.50%	2,368
CGSM33A	0	0	-	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	2,988
CIAF28A	0	0	-	KhAAA	N/A	6.30% Annually	1,192
CIAF30A	0	0	-	KhAAA	Guaranteed Bond	5.60%	1,639
GT27A	0	0	-	N/A	Plain Bond, Green Bond	7% per annum	817
PPSP29A	0	0	-	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,379
RRC32A	0	0	-	N/A	Plain Bond	7% Annually	2,587
RRGO27A	0	0	-	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	834
RRGT32B	0	0	-	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,661
SNTD40A	0	0	-	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,313
SNTD40B	0	0	-	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,313
SNTD40C	0	0	-	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,313

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	187.3	18.0	0
Outstanding (KHR'bn)	58.0	208.0	187.3	18.0	0
Issuance ('K units, Latest)	34.0	0.0	12.0	8.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.3%	4.6%
Successful yield (Latest)	3.3%	-	3.5%	5.0%	-
Latest bidding	23-Apr-25	21-May-25	25-Jun-25	23-Jul-25	20-Aug-25

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index edge up 0.20% amid mixed performance across boards

On 10 September 2025, the CSX Index was up 0.20% to close at 403.6 points. On the Main Board, PEPC (+1.18%), PAS (+0.83%), PPAP (+0.74%), CGSM (+0.41%), and GTI (+0.29%) posted gains, while MJQE (-0.50%) and ABC (-0.30%) recorded losses. PWSA and PPSP closed unchanged. On the Growth Board, DBDE declined 0.49%, while JSL rose 5.07%. Total trading volume reached 36,878 shares, with a turnover of KHR 165 million. (Source: YSC Research)

Economy and Industry

Banks, MFIs step in with debt relief for fallen soldiers' families A total of 79 banks and microfinance institutions (MFIs) in Cambodia have pledged support for a government initiative to alleviate the financial burden on families of soldiers impacted by the recent conflict with Thailand. This initiative, spearheaded by Prime Minister Hun Manet and the National Bank of Cambodia (NBC), involves debt forgiveness for soldiers killed, disabled, or injured while defending Cambodia's territorial integrity. Specifically, 33 banks and 46 MFIs have announced measures, including full debt cancellation for fallen or disabled soldiers, with the NBC encouraging debt relief up to 10 million riels for disabled soldiers and up to 80 million riels for families of those killed. (Source: Khmer Times)

Cambodia generates \$1.4 billion from rice exports in first eight months Cambodia generated \$1,462 million from paddy rice and milled rice exports in the first eight months of the year. Milled rice exports reached 472,803 tonnes, a 14.7% increase from the previous year, earning \$348 million, up 14%. Fragrant rice accounted for 87% of these exports. The EU was the largest market, importing 226,910 tonnes worth \$176 million, followed by China with 116,320 tonnes for \$68 million. Border-traded paddy rice exports contributed \$1,114 million from 4.84 million tonnes. The Cambodia Rice Federation (CRF) attributes this growth to high yields, increased market demand, and enhanced brand reputation, with ongoing efforts to reach a one-million-tonne annual export target, supported by government initiatives. (Source: Khmer Times)

EU supports Cambodian fish processing The European Union (EU) is providing financial and technical support through its CAPFISH-Capture Value Chain Investment Support Facility (ISF) to Sunny Fish Enterprise in Siem Reap. This support aims to help the enterprise obtain Hazard Analysis Critical Control Point (HACCP) certification, which is essential for exporting its processed fish products, including frozen, smoked, and fermented varieties, to the EU market. The enterprise, a collaboration between Sunny Fish and Home Taste, already exports to Australia and seeks to expand into Europe and the United States. Successful HACCP certification is anticipated to boost annual sales and exports, potentially increasing product prices by 10%. An audit for the certification is currently being planned. (Source: Khmer Times)

Corporate News

Cambodia to welcome new aviation school by OCIC and WCC-ATC An agreement has been signed between OCIC (represented by Thierry Tea, Vice President and Board Member of CamTech University) and WCC-ATC (represented by President Dr. Raymond Patrick Guico). This collaboration, building on a previous Memorandum of Understanding, aims to expand aviation training in Cambodia. OCIC, a developer of Techo International Airport, is partnering with WCC-ATC, a Philippine aviation education institution with over 50 years of experience. The agreement will introduce Bachelor's degrees in Aircraft Maintenance Technology, Avionics, Airline Operations Management, and Aeronautical Engineering, as well as a Certificate in Flight Attendant Training, providing Cambodian students with qualifications for careers in the aviation sector. This initiative is expected to foster skilled aviation professionals to meet future industry demands and strengthen ties between Cambodia and the Philippines through private sector collaboration. (Source: Kiripost)

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