

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
404.7	-0.01	93,681	10,853

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,180	0.32	0.00	-2.8	6,540	6,160	22,613	537
GTI	6,760	0.00	2.42	33.1	6,780	6,000	18,406	270
PPAP	13,520	-0.29	0.00	-2.3	13,840	13,320	1,421	280
PPSP	2,090	-0.48	-1.42	-3.7	2,130	2,090	206,810	150
PAS	12,020	0.00	-0.66	4.0	12,160	11,960	2,938	1,031
ABC	6,840	0.00	-0.87	-9.3	6,920	6,840	56,571	2,963
PEPC	2,660	-0.75	-1.48	11.3	2,710	2,560	103	199
MJQE	1,980	0.00	-0.50	-4.8	2,000	1,980	42,872	642
CGSM	2,440	0.00	0.00	0.4	2,440	2,430	6,994	4,781

Growth Board

DBDE	2,000	-0.50	-0.50	-2.9	2,030	2,000	13,507	37
JSL	2,770	-0.36	-0.36	-19.0	2,810	2,690	1,372	71

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!	EPS**		BPS**		P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board								
PPWSA	1Q25	665	11,199	9.30	0.55		1.66	15.44
GTI	1Q25	55	7,057	122.35	0.96		0.82	36.25
PPAP	1Q25	2,951	22,115	4.58	0.61		1.57	3.95
PPSP	1Q25	679	3,866	3.08	0.54		1.50	2.61
PAS	1Q25	1,212	8,224	9.92	1.46		2.16	7.63
ABC	1Q25	1,287	13,790	5.31	0.50		0.74	NA
PEPC*	1Q25	-88	-17	NA	NA		13.20	NA
MJQE	4Q24	42	307	47.67	6.45		3.91	11.96
CGSM	1Q25	26	606	92.73	4.02		6.92	16.66
Growth Board								
JSL	1Q25	-8	685	NA	4.04		7.45	28
DBDE	1Q25	-63	1,840	NA	1.09		0.39	14.38

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%	2,361
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%	2,403
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	3,023
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually	1,227
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%	1,674
GT27A	0	0	--	N/A	Plain Bond, Green Bond	7% per annum	852
PPSP29A	0	0	--	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,414
RRC32A	0	0	--	N/A	Plain Bond	7% Annually	2,622
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	869
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,696
SNTD40A	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,348
SNTD40B	0	0	--	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,348
SNTD40C	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,348

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	187.3	18.0	0
Outstanding (KHR'bn)	0.0	0.0	0.0	0.0	0
Issuance ('K units, Latest)	34.0	0.0	12.0	8.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.3%	5.3%
Successful yield (Latest)	3.3%	-	3.5%	5.0%	-
Latest bidding	23-Apr-25	21-May-25	25-Jun-25	23-Jul-25	21-Aug-24

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index holds steady with minimal loss as trading volume surges

On 06 August 2025, the CSX Index edged down by 0.01% to close at 404.7 points. On the Main Board, PWSA (+0.32%) posted gains, while PEPC (-0.75%), PPSP (-0.48%), and PPAP (-0.29%) recorded losses. GTI, PAS, ABC, MJQE, and CGSM remained unchanged. On the Growth Board, DBDE and JSL were down by 0.50% and 0.36%, respectively. Total trading volume reached 93,681 shares, with a turnover of KHR 318 million. (Source: YSC Research)

Economy and Industry

Non-garment export sector records strong growth Cambodia is experiencing a significant increase in the export of non-garment manufacturing products, indicating the country's successful economic diversification strategy. The exports of non-garment manufacturing products, including bicycles, electric goods and parts, solar, electric cable and wires, vehicle parts, bicycle parts, and car tyres, rose by 7% YoY to a combined \$1,473 million in the first semester of this year. The principal markets for non-garment products include the EU, the US, Japan, Korea, and Thailand. The growth of the non-garment sector is not only strengthening Cambodia's export base but also creating a wider range of skilled labor opportunities for its workforce. (Source: Khmer Times)

AMRO calls on Cambodia to accelerate financial safeguards as economic growth slows

Cambodia must accelerate the rollout of key financial safety mechanisms, including deposit insurance, emergency liquidity support, and crisis management frameworks, to protect its economy against rising vulnerabilities, according to the ASEAN+3 Macroeconomic Research Office (AMRO). The report warns that the Kingdom faces increased economic uncertainty due to external trade shocks and domestic financial sector stress. AMRO recommends enhancing macroprudential policy tools and finalizing long-pending safeguards essential for preserving financial stability, such as a deposit insurance scheme, a banking resolution framework, and emergency liquidity assistance mechanisms. The report also warns that growth under pressure from trade headwinds could slow down to 5.2% in 2025 and 4.7% in 2026, mainly due to the impact of US tariffs and subdued external demand. The current account is expected to shift to a deficit of 3.5% of GDP in 2025 and 5.4% in 2026. (Source: Cambodia Investment Review)

Kampong Cham creates more than 5,000 jobs for returning workers from Thailand

The provincial administration and the Ministry of Labour and Vocational Training have created over 5,000 new jobs for workers returning from Thailand in Kampong Cham province. The Secretary of State at the Ministry of Labour and Vocational Training, Katta Orn, announced the success at a meeting attended by senior officials. Heng Sour, the Minister for Labour and Vocational Training, stated that Cambodian workers can earn a monthly salary of \$250 to \$300, with a total income exceeding \$300 when additional benefits are included. Workers in Cambodia will also receive welfare protection through the National Social Security Fund. (Source: Khmer Times)

Corporate News

Wing Bank and Royal Group establish foundation to support refugees during border crisis

Wing Bank and the Royal Group of Companies have established the Foundation for Refugee Assistance to support Cambodian families displaced by ongoing conflict along the Thai Khmer border. The first wave of aid was delivered to Wat Kiri Toul Andet, a refugee camp in Preah Vihear Province, which currently shelters over 700 children and their families. The foundation was established by Neak Oknha Kith Meng and Lok Chumteav Neak Oknha Mao Channan, with full backing from the Royal Group of Companies. Eight donation booths have been installed across Wing Bank's offices in Phnom Penh to collect monetary and in-kind contributions. Donations can be made directly to the Foundation for Refugee Assistance through Wing Bank's international partners, including Gmoney, E9Pay, Hanpass in South Korea, City Express and JME in Japan, and Western Union and MoneyGram in other countries. (Source: Cambodia Investment Review)

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