

Daily Market Update

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
409.8	0.16	128,112	10,990

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,480	0.62	2.53	1.9	6,480	6,300	54,430	564
GTI	8,660	-0.46	7.98	70.5	8,700	7,760	304,862	346
PPAP	13,420	0.15	0.15	-3.0	13,920	13,340	8,323	278
PPSP	2,130	0.47	0.47	-1.8	2,160	2,090	87,073	153
PAS	12,240	0.16	2.17	5.9	12,240	11,780	9,345	1,050
ABC	6,920	0.29	0.00	-8.2	6,920	6,880	359,080	2,997
PEPC	2,710	0.74	-0.73	13.4	2,750	2,630	5,658	203
MJQE	2,030	0.50	0.50	-2.4	2,030	2,010	93,147	658
CGSM	2,420	0.00	-0.41	-0.4	2,450	2,410	79,389	4,741
Growth Board								
DBDE	2,050	0.49	-5.53	-0.5	2,170	2,040	44,375	38
JSL	2,830	1.07	2.91	-17.3	2,860	2,600	12,978	73

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PPWSA	4Q24	978	11,199	6.63	0.58	1.77	13.33
GTI	4Q24	48	7,057	180.42	1.23	1.03	30.31
PPAP	4Q24	2,550	22,115	5.26	0.61	1.64	3.31
PPSP	4Q24	220	3,866	9.70	0.55	2.88	5.08
PAS	4Q24	1,478	8,224	8.28	1.49	2.29	8.12
ABC	4Q24	1,140	13,790	6.07	0.50	0.92	NA
PEPC*	1Q25	-1,009	-17	NA	-157.44	4.74	NA
MJQE	4Q24	37	307	54.68	6.62	4.01	12.19
CGSM	4Q24	52	606	46.52	3.99	6.76	16.05
Growth Board							
JSL	4Q24	14	685	202.11	4.13	4.04	18
DBDE	4Q24	23	1,840	89.68	1.11	0.53	8.12

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%	2,411
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%	2,453
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	3,073
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually	1,277
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%	1,724
GT27A	0	0	--	N/A	Plain Bond, Green Bond	7% per annum	902
PPSP29A	0	0	--	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,464
RRC32A	0	0	--	N/A	Plain Bond	7% Annually	2,672
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	919
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,746
SNTD40A	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,398
SNTD40B	0	0	--	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,398
SNTD40C	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,398

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	175.3	10.0	0
Outstanding (KHR'bn)	58.0	236.0	175.3	10.0	0
Issuance ('K units, Latest)	34.0	0.0	90.0	0.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.8%	5.3%
Successful yield (Latest)	3.3%	-	4.3%	-	-
Latest bidding	23-Apr-25	21-May-25	19-Mar-25	16-Oct-24	21-Aug-24

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX gains 0.16% as majority of main board stocks advance

On 17 June 2025, the CSX Index rose by 0.16%, closing at 409.8 points. On the Main Board, PEPC (+0.74%), PWSA (+0.62%), MJQE (+0.50%), PPSP (+0.47%), ABC (+0.29%), PAS (+0.16%), and PPAP (+0.15%) were the gainers, while GTI (-0.46%) recorded a loss. CGSM remained unchanged. On the Growth Board, DBDE and JSL increased by 0.49% and 1.07%, respectively. Total trading volume reached 128,112 shares, with a turnover of KHR 873 million. (Source: YSC Research)

Economy and Industry

Cambodia records \$7.2 billion in trade with ASEAN from January to May Cambodia's trade volume with ASEAN member states reached \$7.2 billion in the first five months of 2025, a 5.5% increase from the same period last year, according to a report. The country exported products worth \$2.7 billion to other ASEAN countries, a 10% increase year-on-year, and imported \$4.5 billion, a 3% increase. Cambodia's trade volume with ASEAN accounted for 28.2% of the country's total trade volume during the cited period. The top five trading partners in ASEAN were Vietnam, Thailand, Indonesia, Singapore, and Malaysia. Cambodian Prime Minister Hun Manet emphasized ASEAN's stability and prosperity, stating that its status as the world's fifth-largest economy underscores its potential. The Regional Comprehensive Economic Partnership agreement further solidified ASEAN's commitment to deepen regional integration and foster mutually beneficial economic and trade relations. (Source: Khmer Times)

Cambodia's rubber sector grows with launch of domestic latex glove production

Cambodia's Boeung Ket rubber plantation in Stung Trang district plans to expand its operations by producing latex gloves for export. The move is part of the company's initiative to process rubber locally, keeping more profits within the country and reducing reliance on foreign producers. The company currently produces about 300 tonnes per day, with a target of reaching 600 tonnes daily in the near future. This shift marks a turning point for Cambodia's rubber industry, as the country moves toward becoming a key player in the global latex gloves market. The expansion is expected to create hundreds of new jobs for local workers, many of whom are returning from Thailand in search of employment opportunities closer to home. The company is also involved in the cultivation and export of various agricultural products, with investments in modern infrastructure. (Source: The Phnom Penh Post)

New two-phase licensing framework implemented for rooftop solar providers The Ministry of Mines and Energy in Cambodia has announced a two-step licensing process for companies offering design, installation, maintenance, or supply of rooftop solar systems. Companies must obtain a permit from the Ministry of Mines and Energy and then apply for a license from the Electricity Authority of Cambodia (EAC). The ministry also specified two categories of installation: Category 1 installation, which is not connected to the national grid, requires no approval or reporting, and Category II installation, which is connected to the national grid and has three sub-categories: small, medium, and large. The ministry also issued guidelines for implementation timelines, requiring approved systems to begin construction within three months and finish within 12 months. (Source: Khmer Times)

Corporate News

Prudential Cambodia launches community-focused project to address dengue and malaria through climate and health measures Prudential Cambodia has launched its latest community investment initiative, "Community-Led Resilience: The Fight Against Dengue and Malaria," at the "Building Resilience: Opportunity and Solutions for Climate-Related Health Challenges" Launch Ceremony. The initiative, supported by the Prudence Foundation's US\$2 million Climate & Health Resilience Fund (CHRF), will run for five months until November 2025 and aim to benefit over 5,000 people in Stung Treng and Ratanakiri provinces. Key components include community-led awareness and prevention campaigns, mobile ambulance boats to reach remote villages, upskilling healthcare workers to manage climate-related illnesses, and empowerment of sub-national task forces to sustain local resilience efforts. The initiative aligns with Prudential's national strategy to expand insurance access and build resilience in underserved communities. The initiative reflects Prudential's commitment to building stronger, healthier communities in the face of a changing climate by listening to local needs and delivering practical, community-first solutions. (Source: Cambodia Investment Review)