

Daily Market Update

June 16, 2025

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CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
409.1	-0.08	147,161	10,972

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,440	0.31	1.90	1.3	6,440	6,300	48,045	560
GTI	8,700	4.82	8.48	71.3	8,700	7,760	252,535	348
PPAP	13,400	0.00	0.00	-3.2	13,920	13,340	7,917	277
PPSP	2,120	-0.47	0.00	-2.3	2,160	2,090	77,759	152
PAS	12,220	0.33	2.00	5.7	12,220	11,780	8,288	1,048
ABC	6,900	-0.29	-0.29	-8.5	6,960	6,880	313,150	2,989
PEPC	2,690	-0.74	-1.47	12.6	2,790	2,630	5,308	202
MJQE	2,020	0.00	0.00	-2.9	2,030	2,010	87,357	655
CGSM	2,420	-0.41	-0.41	-0.4	2,450	2,410	72,836	4,741
Growth Board								
DBDE	2,040	-0.49	-5.99	-1.0	2,170	2,040	43,059	38
JSL	2,800	0.00	1.82	-18.1	2,860	2,600	12,353	72

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!	EPS**		BPS**		P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board								
PPWSA	4Q24	978	11,199	6.59	0.58		1.76	13.30
GTI	4Q24	48	7,057	181.25	1.23		1.03	30.43
PPAP	4Q24	2,550	22,115	5.25	0.61		1.64	3.30
PPSP	4Q24	220	3,866	9.65	0.55		2.87	5.06
PAS	4Q24	1,478	8,224	8.27	1.49		2.28	8.11
ABC	4Q24	1,140	13,790	6.05	0.50		0.91	NA
PEPC*	1Q25	-1,009	-17	NA	-156.28		4.70	NA
MJQE	4Q24	37	307	54.41	6.58		3.99	12.14
CGSM	4Q24	52	606	46.52	3.99		6.76	16.05
Growth Board								
JSL	4Q24	14	685	199.97	4.09		4.00	18
DBDE	4Q24	23	1,840	89.25	1.11		0.53	8.09

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%	2,412
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%	2,454
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	3,074
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually	1,278
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%	1,725
GT27A	0	0	--	N/A	Plain Bond, Green Bond	7% per annum	903
PPSP29A	0	0	--	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,465
RRC32A	0	0	--	N/A	Plain Bond	7% Annually	2,673
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	920
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,747
SNTD40A	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,399
SNTD40B	0	0	--	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,399
SNTD40C	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,399

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	175.3	10.0	0
Outstanding (KHR'bn)	58.0	236.0	175.3	10.0	0
Issuance ('K units, Latest)	34.0	0.0	90.0	0.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.8%	5.3%
Successful yield (Latest)	3.3%	-	4.3%	-	-
Latest bidding	23-Apr-25	21-May-25	19-Mar-25	16-Oct-24	21-Aug-24

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index edges down amid mixed performance on main and growth boards

On 16 June 2025, the CSX Index declined by 0.08%, closing at 409.1 points. On the Main Board, GTI (+4.82%) and PAS (+0.33%) were the gainers, while PEPC (-0.74%), PPSP (-0.47%), CGSM (-0.41%), and ABC (-0.29%) recorded losses. PPAP and MJQE remained unchanged. On the Growth Board, DBDE fell by 0.49%, while JSL remained unchanged. Total trading volume reached 147,161 shares, with a turnover of KHR 828 million. (Source: YSC Research)

Economy and Industry

PM urges banks and MFIs to reduce loan burden on returning workers Cambodian Prime Minister Hun Manet has called on the Association of Banks in Cambodia (ABC) and the Cambodia Microfinance Association (CMA) to help ease the financial burden on Cambodian workers returning from Thailand, particularly those facing outstanding debts with financial institutions. The government is ready to handle any potential mass return of migrant workers and emphasizes the importance of national solidarity in times of challenge. Relative ministries and institutions, including the armed forces and provincial administrations along the Cambodian-Thai border, have been instructed to facilitate border crossings, provide temporary shelter, food, and basic health services for returnees. The Ministry of Labour and Vocational Training is prepared to help returning workers secure jobs, and the Ministry of Economy and Finance is developing economic and social intervention packages to improve the livelihoods of returnees. Both associations pledge to continue working closely with the National Bank of Cambodia and other stakeholders to ensure that financial institutions contribute effectively to national socio-economic stability. (Source: Khmer Times)

MoUs signed to strengthen securities investment in Cambodia The Securities and Exchange Regulator of Cambodia (SERC) has signed two memoranda of understanding (MoUs) with China to encourage investment in the country, particularly in the securities sector. The MoUs were signed during a visit by a Cambodian delegation led by SERC Director General Sou Socheat to Chongqing, China. The first MoU focuses on promoting cooperation between the SERC and Alpha Group for the development of Cambodia's commodity futures market, while the second MoU promotes investment in Cambodia, particularly in the securities sector, between the SERC and the Shapingba District, Chongqing. The delegation met with Governor Qi Meiwen to discuss research on the development of Cambodia's commodity futures exchange. Both parties emphasized the friendly relationships between Cambodia and China. (Source: Khmer Times)

CDC reviews 12 investment project proposals valued at \$128 million The Council for the Development of Cambodia (CDC) has reviewed 12 Qualified Investment Projects (QIPs) worth \$128 million through the Single Window Scheme. The projects, which include manufacturing of furniture, home appliances, utensils, and toys, are expected to create over 4,600 jobs in the country. The CDC also reviewed one tourism project, a five-star hotel. The projects are spread across six provinces and have an investment capital of approximately \$816 million. The number of registered investments increased by 16%, while investment capital grew by 231% compared to 2024. The National Single Window is a key achievement of the Royal Government in promoting international trade facilitation and promoting a business environment, equitable investment, competition, transparency, accountability, and integrity for both domestic and foreign investors. (Source: Khmer Times)

Corporate News

ABA Bank sustains partnership with TYDA in ongoing humanitarian efforts ABA Bank has made an additional \$100,000 contribution to the Samdech Techo Voluntary Youth Doctor Association (TYDA), marking a further step in addressing healthcare needs. This follows a MoU signed in 2023, which outlined a total of \$300,000 in financial assistance. The support enables TYDA to maintain and expand its free health check-up campaigns across Cambodia. The donation handover meeting was presided over by Assistant Professor Sou Syphanna, TYDA's Chief Executive Officer, and Askhat Azhikhanov, ABA Bank's President and CEO. ABA Bank staff have actively participated in TYDA's Health Check-up and Treatment Days over the years, and the collaboration reflects a shared vision for resilience and community well-being throughout Cambodia. ABA Bank is proud to stand alongside TYDA and its humanitarian efforts to provide free and essential medical care to Cambodia's underserved communities. (Source: KiriPost)

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