

Daily Market Update

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Research Team research@yuantacambodia.com.kh, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
407.9	0.06	75,656	10,940

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,320	0.00	0.00	-0.6	6,320	6,300	26,766	550
GTI	8,060	-0.49	0.50	58.7	8,200	7,060	52,326	322
PPAP	13,340	-0.30	-0.45	-3.6	14,120	13,340	2,873	276
PPSP	2,130	0.47	0.47	-1.8	2,160	2,090	45,986	153
PAS	12,100	-0.82	1.00	4.7	12,220	11,780	4,335	1,038
ABC	6,900	0.00	-0.29	-8.5	6,960	6,880	219,593	2,989
PEPC	2,630	-1.50	-3.66	10.0	2,800	2,600	4,433	197
MJQE	2,020	0.00	0.00	-2.9	2,030	2,010	59,335	655
CGSM	2,430	0.41	0.00	0.0	2,450	2,410	31,351	4,761
Growth Board								
DBDE	2,040	-3.77	-5.99	-1.0	2,170	2,040	34,184	38
JSL	2,830	-0.35	2.91	-17.3	2,880	2,600	10,466	73

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!

Update!		EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
		(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board							
PPWSA	4Q24	978	11,199	6.46	0.56	1.73	13.23
GTI	4Q24	48	7,057	167.92	1.14	0.96	28.64
PPAP	4Q24	2,550	22,115	5.23	0.60	1.63	3.29
PPSP	4Q24	220	3,866	9.70	0.55	2.88	5.08
PAS	4Q24	1,478	8,224	8.19	1.47	2.26	8.06
ABC	4Q24	1,140	13,790	6.05	0.50	0.91	NA
PEPC*	1Q25	-1,009	-17	NA	-152.80	4.60	NA
MJQE	4Q24	37	307	54.41	6.58	3.99	12.14
CGSM	4Q24	52	606	46.71	4.01	6.79	16.11
Growth Board							
JSL	4Q24	14	685	202.11	4.13	4.04	18
DBDE	4Q24	23	1,840	89.25	1.11	0.53	8.09

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	- -	khAA	Subordinated Bond	8.50%	2,417
ABC32B	0	0	- -	KhAA	Subordinated Bond	8.50%	2,459
CGSM33A	0	0	- -	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	3,079
CIAF28A	0	0	- -	KhAAA	N/A	6.30% Annually	1,283
CIAF30A	0	0	- -	KhAAA	Guaranteed Bond	5.60%	1,730
GT27A	0	0	- -	N/A	Plain Bond, Green Bond	7% per annum	908
PPSP29A	0	0	- -	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,470
RRC32A	0	0	- -	N/A	Plain Bond	7% Annually	2,678
RRGO27A	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	925
RRGT32B	0	0	- -	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,752
SNTD40A	0	0	- -	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,404
SNTD40B	0	0	- -	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,404
SNTD40C	0	0	- -	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,404

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	175.3	10.0	0
Outstanding (KHR'bn)	58.0	236.0	175.3	10.0	0
Issuance ('K units, Latest)	34.0	0.0	90.0	0.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.8%	5.3%
Successful yield (Latest)	3.3%	-	4.3%	-	-
Latest bidding	23-Apr-25	21-May-25	19-Mar-25	16-Oct-24	21-Aug-24

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

CSX index rises marginally; divergent moves across boards

On 11 June 2025, the CSX Index rose by 0.06%, closing at 407.9 points. On the Main Board, PPSP (+0.47%) and CGSM (+0.41%) were the gainers, while PEPC (-1.50%), PAS (-0.82%), GTI (-0.49%), and PPAP (-0.30%) recorded losses. PWSA, ABC, and MJQE remained unchanged. On the Growth Board, DBDE and JSL declined by 3.77% and 0.35%, respectively. Total trading volume reached 75,656 shares, with a turnover of KHR 479 million. (Source: YSC Research)

Economy and Industry

Cambodia records over \$25 billion in trade within five-month period Cambodia's international trade volume reached over \$25 billion in the first five months of this year, according to a report by the General Department of Customs and Excise. The volume rose by 18.5% to \$25.29 billion between January and May, compared to \$21.33 billion recorded in the same period last year. The country exported goods worth \$11.8 billion, a 17.2% increase, while imports totaled \$13.48 billion, an 19.7% increase. The United States and Vietnam were Cambodia's two largest export markets, accounting for \$4.35 billion and \$2.04 billion in exports, respectively. China remained Cambodia's largest source of imports, with a total value of \$7 billion, a 31.4% increase from the previous year. The government's active trade diplomacy has fostered strong ties with international partners, attracting unprecedented interest in investment projects registered with the Council for the Development of Cambodia (CDC). Key sectors such as garments, footwear, and electronics continue to be the backbone of Cambodia's manufacturing. (Source: Khmer Times)

Thai firms encounter short-term business risks amid border tensions Thai companies operating in Cambodia face short-term business risks due to border tensions between the two nations, according to UOB Kay Hian, one of Asia's largest brokerage firms. The company views these tensions as a psychological factor rather than a fundamental risk, and Thai listed companies with investments in Cambodia have not experienced significant disruptions to their operations. Analysts suggest that companies listed on the Stock Exchange of Thailand (SET) with operations in Cambodia may face only short-term psychological impacts. Thai-Cambodian disputes are not new and have flared up intermittently over the past two decades. Carabao Group Plc (CBG) plans to establish a manufacturing plant in Cambodia, aligning with regional strategies to lower production costs and offer price competitiveness. While the Thai-Cambodian issue may affect investor sentiment regarding stocks with Cambodian exposure, there has been no material disruption to actual business operations. (Source: Khmer Times)

Investment in 59 projects hits \$816 million in May 2025, says CDC The Council for the Development of Cambodia (CDC) registered 59 investment projects in May 2025, with a total investment capital of \$816 million. According to a press release from the CDC today, In May 2025, the CDC registered a total of 59 investment projects with a total investment capital of approximately \$816 million and could create approximately 44,000 jobs. 38 projects are outside special economic zones, while 21 are within them. The number of registered investments increased by 136%, while investment capital grew by 231%. From January to May 2025, there were 290 registered investments, a 90% increase from 137 projects. Total investment capital reached \$4.2 billion, a 52% increase from the same period in 2024. (Source: Khmer Times)

Corporate News

KB PRASAC Bank extends services to AEON Mall Mean Chey with latest branch opening

KB PRASAC Bank has opened its first-ever branch at AEON Mall Mean Chey, marking a significant milestone in the bank's expansion and commitment to customer convenience. The new branch offers extended operating hours from 9:00 AM to 8:00 PM, seven days a week, allowing customers to access financial services while enjoying their shopping and leisure time. The branch provides full access to KB PRASAC Bank's comprehensive range of financial services, including ATM and Cash-In Machine, Savings and Deposit Accounts, Loan Facilities, Local and International Fund Transfers, Tax Payment Services, NSSF Enterprise Payment, MPWT Public Services, and other services. KB PRASAC Bank is offering a special promotion for customers who open any account, term deposit account, or merchant savings account at the flagship branch, receiving cash and instant gifts while stock lasts. (Source: Cambodia Investment Review)