

Daily Market Update

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Research Team research@yuantacambodia.com.kh, +855-23-860-800



CSX Stocks

CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
405.7	-0.19	89,909	10,882

Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
Main Board								
PWSA	6,260	-0.63	-0.95	-1.6	6,340	6,260	30,812	544
GTI	7,120	-0.28	0.28	40.2	7,140	6,280	49,806	285
PPAP	14,160	-0.14	0.57	2.3	14,200	13,900	1,073	293
PPSP	2,120	0.95	0.47	-2.3	2,170	2,100	18,668	152
PAS	11,920	-0.33	-0.33	3.1	11,980	11,640	1,734	1,022
ABC	6,860	-0.58	-3.65	-9.0	7,160	6,860	391,988	2,971
PEPC	2,560	-5.19	-2.29	7.1	2,800	2,550	648	192
MJQE	2,160	-0.92	-1.37	3.8	2,190	2,100	129,890	700
CGSM	2,410	0.42	-0.41	-0.8	2,430	2,390	10,862	4,722
Growth Board								
DBDE	2,090	-0.48	-0.48	1.5	2,100	2,080	9,733	39
JSL	3,150	-0.32	-0.94	-7.9	3,230	3,090	1,424	81

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Stock Valuation Ratios

Update!	EPS**	BPS**	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)
Main Board						
PPWSA**	3Q24 1,279	12,359	4.89	0.51	1.39	10.10
GTI	4Q24 48	7,057	148.33	1.01	0.85	26.02
PPAP**	4Q24 2,550	22,115	5.55	0.64	1.73	3.48
PPSP**	4Q24 220	3,866	9.65	0.55	2.87	5.06
PAS	4Q24 1,478	8,224	8.07	1.45	2.23	7.97
ABC	4Q24 1,140	13,790	6.02	0.50	0.91	NA
PEPC*	1Q25 -1,009	-17	NA	-148.73	4.47	NA
MJQE	4Q24 37	307	58.19	7.04	4.27	12.94
CGSM	4Q24 52	606	46.33	3.97	6.74	15.99
Growth Board						
JSL	4Q24 14	685	224.96	4.60	4.50	19
DBDE	4Q24 23	1,840	91.43	1.14	0.54	8.26

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *FY ending in June, **excluding non-voting shares

Corporate Bonds

Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
ABC32A	0	0	--	khAA	Subordinated Bond	8.50%	2,452
ABC32B	0	0	--	KhAA	Subordinated Bond	8.50%	2,494
CGSM33A	0	0	--	KhAAA	Sustainability Bond	SOFR +3% or 5.5% per annum, whichever is higher	3,114
CIAF28A	0	0	--	KhAAA	N/A	6.30% Annually	1,318
CIAF30A	0	0	--	KhAAA	Guaranteed Bond	5.60%	1,765
GT27A	0	0	--	N/A	Plain Bond, Green Bond	7% per annum	943
PPSP29A	0	0	--	KhAAA	Guaranteed Green Bond	Term SOFR + 1.5%	1,505
RR32A	0	0	--	N/A	Plain Bond	7% Annually	2,713
RRGO27A	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher)	960
RRGT32B	0	0	--	KhAAA	Guaranteed Bond	SOFR+3.5% or 5% per annum (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% per annum (take which one is higher)	2,787
SNTD40A	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 1.80%	5,439
SNTD40B	0	0	--	N/A	Green Infrastructure Bond	180-Day Average SOFR + 1.60% (4.00% - 6.00%)	5,439
SNTD40C	0	0	--	N/A	Green Infrastructure Bond	180-Day SOFR Average + 3.00%	5,439

Government Bonds

Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	238.1	312.0	175.3	10.0	0
Outstanding (KHR'bn)	58.0	240.0	175.3	10.0	0
Issuance ('K units, Latest)	34.0	0.0	90.0	0.0	0.0
Coupon rate (Latest)	2.7%	3.2%	3.5%	4.8%	5.3%
Successful yield (Latest)	3.3%	-	-	-	-
Latest bidding	23-Apr-25	19-Feb-25	19-Mar-25	16-Oct-24	21-Aug-24

*Total issuance is the accumulated issuance since September 2022;

**Outstanding is aggregate principal value of government that remain outstanding;

***Successful yield: mid yields are shown if multiple price auction method was adopted.

News Highlights

Stock Market

PEPC drops over 5% as CSX index closes slightly down

On 07 May 2025, the CSX Index edged down by 0.19%, closing at 405.7 points. On the Main Board, PPSP (+0.95%) and CGSM (+0.42%) led the gainers, while PEPC (-5.19%), MJQE (-0.92%), PWSA (-0.63%), ABC (-0.58%), PAS (-0.33%), GTI (-0.28%), and PPAP (-0.14%) posted losses. No stocks on the Main Board remained unchanged. On the Growth Board, DBDE and JSL declined by 0.48% and 0.32%, respectively. Total trading volume reached 89,909 shares, with a turnover of KHR 398 million. (Source: YSC Research)

Economy and Industry

Increased vehicle imports reflect growing demand for family cars in Cambodia According to a report by Cambodia's General Department of Customs and Excise, vehicle imports in the country reached 554million in the first quarter of this year, marking a 51% increase from the \$366 million recorded during the same period last year. Cambodia is now home to several vehicle assembly plants, including Ford, Toyota, Hyundai, and Isuzu, with BYD currently building its factory in a special economic zone in Preah Sihanouk province. The rise in vehicle assembly investments is driven by Cambodia's appealing business environment, which features tax incentives and an increasingly skilled labor force. This shift toward local manufacturing supports the government's goal of establishing Cambodia as a key automotive hub in the region. (Source: Khmer Times)

Online Shopping contributes 6.68% to Cambodia's economic growth in 2024 E-commerce has become a significant driver of Cambodia's economy, contributing 6.68% to the country's GDP in 2024. The rapid growth of digital platforms and increased internet accessibility have fueled this expansion, with more businesses and consumers embracing online transactions. The government has also supported this sector through policies aimed at improving digital infrastructure and financial inclusion. Key industries benefiting from e-commerce include retail, food delivery, and financial services. Despite this progress, challenges such as limited digital literacy in rural areas and concerns over cybersecurity remain. However, experts predict continued growth as more Cambodians adopt digital payment systems and online shopping habits. (Source: Khmer Times)

Phnom Penh-Sihanoukville Expressway creates more than 2,000 employment opportunities The Phnom Penh-Sihanoukville Expressway has generated over 2,000 jobs since its inception, significantly boosting local employment. The project, a key infrastructure development under Cambodia's Belt and Road Initiative, has provided work in construction, maintenance, and toll operations. Additionally, the expressway has stimulated economic activity in surrounding regions by improving transportation efficiency and reducing travel time between the capital and the major port city. Authorities highlight that the highway has also enhanced logistics and trade, benefiting businesses that rely on fast and reliable transport. The government plans further investments in infrastructure to sustain job creation and economic growth. (Source: Khmer Times)

Corporate News

KB Prasac Bank donates additional 400 million riels to Cambodian Red Cross KB Prasac Bank has reaffirmed its commitment to social responsibility by donating another 400 million riels (approximately \$100,000) to the Cambodian Red Cross. The contribution aims to support humanitarian efforts, including disaster relief, healthcare, and community development programs. This latest donation is part of the bank's ongoing partnership with the organization, reflecting its dedication to giving back to society. The Cambodian Red Cross expressed gratitude for the continued support, emphasizing how such funds help vulnerable populations during crises. KB Prasac Bank's initiatives align with broader corporate social responsibility trends in Cambodia's financial sector. (Source: Cambodia Investment Review)