

# Daily Market Update

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
401.5	-0.09	59,903	10,768

### Stock Price Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>Main Board</b>								
PWSA	6,180	0.32	-0.32	-15.1	6,480	6,160	50,093	537
GTI	5,180	0.00	1.17	82.4	5,320	4,400	55,144	207
PPAP	13,440	-0.30	-0.74	-4.0	13,600	13,200	2,415	278
PPSP	2,210	0.00	-4.74	1.4	2,330	2,200	117,956	159
PAS	11,320	-0.18	-0.18	-10.0	11,420	11,240	3,394	971
ABC	6,900	-0.29	-0.29	-31.4	7,040	6,880	412,140	2,989
PEPC	2,420	-0.41	0.41	-11.7	2,430	2,370	946	181
MJQE	2,050	0.00	0.00	-3.8	2,050	2,030	29,471	664
CGSM	2,440	0.00	0.41	-7.2	2,450	2,420	34,140	4,781
<b>Growth Board</b>								
DBDE	2,040	0.00	0.99	-4.7	2,060	2,020	40,036	38
JSL	3,430	0.00	-2.00	-22.0	3,500	3,400	1,012	88

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Stock Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
<b>Main Board</b>						
PPWSA	2Q24 1,489	16,608	4.15	0.37	1.37	7.87
GTI	2Q24 47	7,165	110.21	0.72	0.63	22.71
PPAP	3Q24 2,406	40,010	5.59	0.34	1.72	3.55
PPSP	3Q24 267	3,759	8.26	0.59	2.44	4.72
PAS	3Q24 901	11,880	12.57	0.95	2.37	7.93
ABC	3Q24 1,041	13,521	6.63	0.51	0.85	NA
PEPC*	1Q25 -1,009	-17	NA	NA	4.23	NA
MJQE	3Q24 41	290	49.58	7.06	4.11	14.28
CGSM	3Q24 137	603	17.80	4.04	6.69	14.48
<b>Growth Board</b>						
JSL	3Q24 3	677	1,259.79	5.07	3.79	28
DBDE	3Q24 -334	1,483	NA	1.38	0.59	NA

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; \*FY ending in June

## Corporate Bonds

### Trading Summary

Bond Symbol	Trading Vol (Units)	Trading Val (KHR'mn)	Latest Yield	Credit Rating	Bond Feature	Coupon Rate (%)	Days to Maturity
CGSM33A	0	0	--	KhAAA	Sustainability	Floating*	3,263
CIAF28A	0	0	--	KhAAA	N/A	6.30%	1,467
GT27A	0	0	--	N/A	Plain, Green	7%	1,092
PPSP29A	0	0	--	KhAAA	Guaranteed Green	SOFR + 1.5%	1,654
RMAC25A	0	0	--	N/A	Guaranteed	5.50%	121
RRC32A	0	0	--	N/A	Plain	7%	2,862
RRGO27A	0	0	--	KhAAA	Guaranteed	Floating**	1,109
RRGT32B	0	0	--	KhAAA	Guaranteed	Floating***	2,936
TCT26A	0	0	--	N/A	Plain	4.50%	624
TCT28A	0	0	--	KhAAA	FX-Linked	Floating****	1,481

\*SOFR +3% or 5.5%, whichever is higher

\*\*SOFR+3.5% or 5% (take which one is higher)

\*\*\*SOFR+3.5% or 5% (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% (take which one is higher)

\*\*\*\*Term SOFR + 2.5%

## Government Bonds

### Historical Issuances Summary

	1 Y	2 Y	3 Y	5 Y	10 Y
Total issuance ('K units)	180.1	312.0	85.3	10.0	0
Outstanding (KHR'bn)	0.0	0.0	0.0	0.0	0
Issuance ('K units, Latest)	10.0	20.0	0.0	0.0	0.0
Coupon rate (Latest)	3.5%	4.0%	4.0%	4.8%	5.3%
Successful yield (Latest)	3.9%	4.0%	-	-	-
Latest bidding	24-Apr-24	29-May-24	13-Nov-24	16-Oct-24	21-Aug-24

\*Total issuance is the accumulated issuance since September 2022;

\*\*Outstanding is aggregate principal value of government that remain outstanding;

\*\*\*Successful yield: mid yields are shown if multiple price auction method was adopted.

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## News Highlights

### Stock Market

#### CSX index dips slightly amid mixed performance on December 9, 2024

On December 9, 2024, the CSX Index decreased by 0.09%, closing at 401.5 points. On the main board, PWSA (+0.32%) posted gains, while PEPC (-0.41%), PPAP (-0.30%), ABC (-0.29%), and PAS (-0.18%) recorded declines. GTI, PPSP, MJQE, and CGSM remained unchanged. On the growth board, both DBDE and JSL also remained unchanged. The session concluded with a trading volume of 59,903 shares and a turnover of KHR 280 million. (Source: YSC Research)

### Economy and Industry

**57,000 beneficiaries as Banks and MFIs restructure loans worth \$850 million in total** Nearly 57,000 loan accounts have been restructured by banks and microfinance institutions (MFIs) in Cambodia, amounting to \$850 million. This restructuring comes as part of directives from the National Bank of Cambodia (NBC) to ease financial burdens on borrowers affected by economic disruptions. The restructured loans are intended to support individuals and businesses in managing their financial obligations during challenging times. The NBC has emphasized the importance of providing relief to borrowers to maintain financial stability and economic growth. The initiative has been well-received by both borrowers and financial institutions, highlighting the cooperative efforts to address economic challenges. (Source: Khmer Times)

**Kampot emerges as Cambodia's fastest-growing tourism hotspot** Kampot, once a tranquil riverside town, is rapidly developing into Cambodia's next major tourist destination. This transformation is driven by significant investments, particularly from Chinese investors, leading to major construction projects in the area. The influx of investment has spurred the development of new hotels, resorts, and entertainment facilities, attracting more tourists each year. The region's natural beauty, cultural attractions, and new developments make it an appealing destination for both domestic and international visitors. Kampot's emergence as a tourism hub is expected to have a lasting positive impact on Cambodia's tourism industry. (Source: Khmer Times)

**Cambodia seeks increased tourism investment from Hong Kong and Macau** Cambodia is looking to boost its tourism sector by attracting more investment from Hong Kong and Macau. The country aims to enhance its appeal as a prime tourist destination through strategic partnerships and investments. Cambodian officials have been engaging with investors from these regions to explore opportunities in hospitality, entertainment, and infrastructure development. The initiative is part of a broader effort to diversify the sources of tourism investment and reduce dependency on traditional markets. By tapping into the investment potential of Hong Kong and Macau, Cambodia hopes to elevate its tourism offerings and attract a higher volume of visitors. (Source: Phnom Penh Post)

### Corporate News

**Bridge Banks launches mobile app, pioneering the future of banking** Bridge Banks has introduced a new mobile app, aiming to revolutionize the banking experience for its users. This app is designed to offer a seamless and efficient banking experience, catering to the needs of modern consumers. Features of the app include easy account management, secure transactions, and personalized financial services. The launch of this app signifies Bridge Banks' commitment to embracing digital transformation and enhancing customer convenience. The app's innovative features are expected to set a new standard for future banking services, offering a glimpse into the future of digital banking. Bridge Banks aims to attract tech-savvy customers by providing them with advanced tools to manage their finances on the go. (Source: Khmer Times)