

Daily Market Update

August 14, 2023

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CSX Stocks

CSX Index

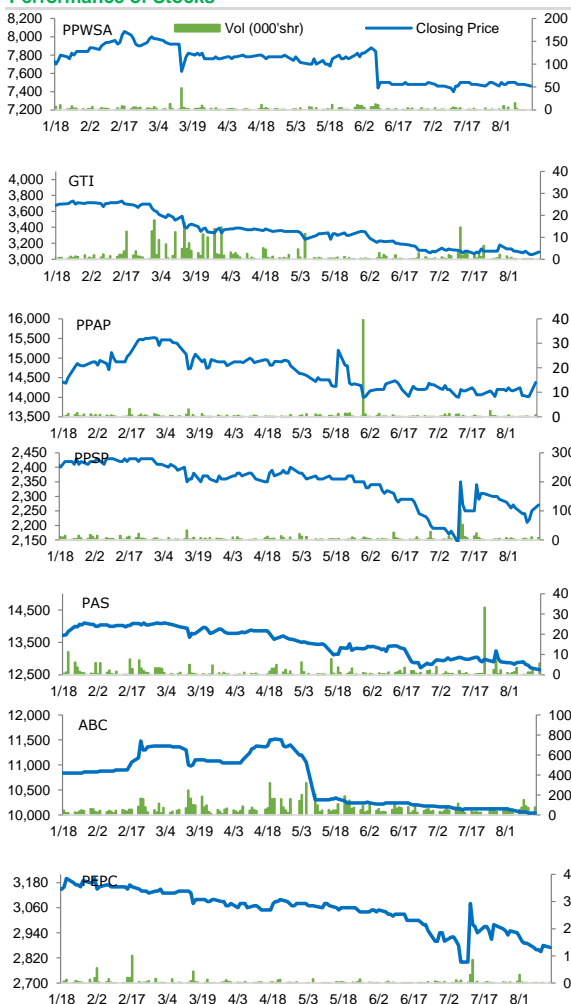
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
492.7	1.23%	239,738	13,216

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,460	-0.27	0.00	-1.3	7,500	7,460	34,894	649
GTI	3,090	0.98	-1.28	-18.7	3,180	3,060	1,999	124
PPAP	14,380	2.57	1.27	2.7	14,380	14,020	1,911	297
PPSP	2,270	0.89	-0.44	-5.0	2,340	2,210	37,846	163
PAS	12,660	-0.31	-1.71	-5.0	13,240	12,660	17,029	1,086
ABC	10,040	0.00	-0.79	-7.2	10,120	10,040	704,997	4,349
PEPC	2,870	-0.35	-2.38	-8.9	2,980	2,850	4,201	215
DBDE	2,210	0.91	0.91	-7.5	2,210	2,140	49,626	41
JSL	3,460	-1.70	-0.9	-30.2	3,550	3,280	3,775	89

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.01	0.76	1.87	8.29
GTI	3Q22 178	7,138	17.38	0.43	0.27	61.67
PPAP	3Q22 2,897	18,416	4.96	0.78	2.01	5.47
PPSP	3Q22 328	3,576	6.91	0.63	0.94	16.06
PAS	3Q22 1,568	5,986	8.07	2.11	3.06	13.87
ABC	3Q22 1,702	12,067	5.90	0.83	1.49	NA
PEPC**	2Q22 33	1,468	87.08	1.96	0.99	24.85
DBDE	3Q22 -123	1,426	NA	1.55	0.66	2.42

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index gains 1.23%, GTI, PPAP, and PPSP lead the way

The CSX index increased by 1.23% to reach 492.7 points on August 14, 2023. Increases in GTI, PPAP, and PPSP were 0.99%, 2.57%, and 0.89%, respectively. On the other side, PWSA, PAS, and PEPC all had declines of 0.27%, 0.31%, and 0.35%, respectively. ABC remained unaltered. DBDE increased by 0.91% and JSL decreased by 1.70% on the growth board. The trading volume, which was 239,738 shares or KHR 1,268 million, increased by 122.1% when compared to the day's closing level. (Source: YSC Research)

Economy and Industry

13 billion dollars were made by Cambodian exporters between January and July

Cambodia exported \$13.525 billion worth of goods to international markets in January-July 2023, a 2% decrease from the previous year. The top three export destinations were the US, Vietnam, and China, with shipments worth \$5.178 billion, \$1.599 billion, and \$814 million, respectively. Cambodia's garment, footwear, and travel goods industry is the largest foreign exchange earner, with 1,300 factories and branches employing 840,000 workers. The Ukraine war has limited consumer spending, but Cambodia continues to receive purchase orders, with hopes for increased exports by the end of the year. (Source: Khmer Times)

2.2% of all energy used by the government sector

The Energy Efficiency Report shows that only 2.2% of power generated in Cambodia is consumed by the government sector, including streetlights and municipal wastewater pumping. To reduce energy demand growth, energy efficiency interventions in street lighting and wastewater pumping will be crucial. Cambodia has kept its electricity tariffs unchanged this year, aiming to help consumers, particularly in agriculture. The country's economy is fast developing, and energy efficiency can contribute to reducing greenhouse gas emissions and air pollution. (Source: Khmer Times)

In five years, Battambang draws more than 2.31 million tourists

Battambang province has attracted 2,315,126 local and 256,561 international tourists in the last five years, according to the Ministry of Information. The province is known for its rich culture, historical location, and rapid infrastructure development. Despite its beauty, it has been overlooked by local journalists and reporters. Major events that attracted tourists include the 6th River Festival in 2020, Khmer New Year, Water Festival, Floating Lanterns Festival, and New Year celebration day. The government aims to promote Battambang province to become the second largest city to attract international tourists after Siem Reap province through infrastructure development in historical, fishing, and film tourism areas. (Source: Khmer Times)

Corporate News

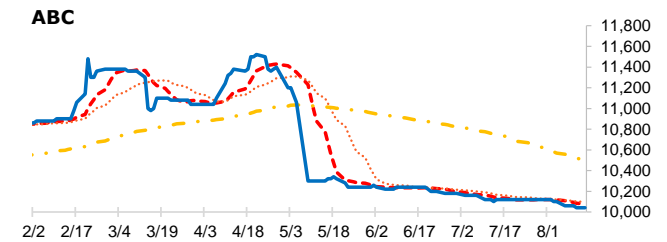
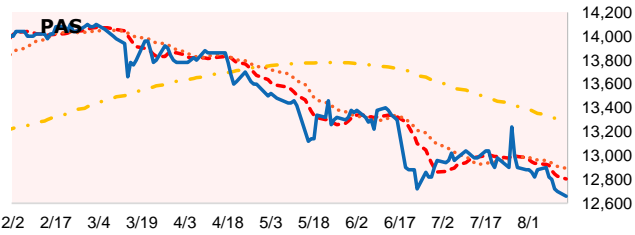
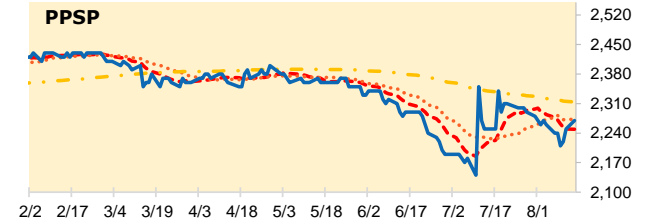
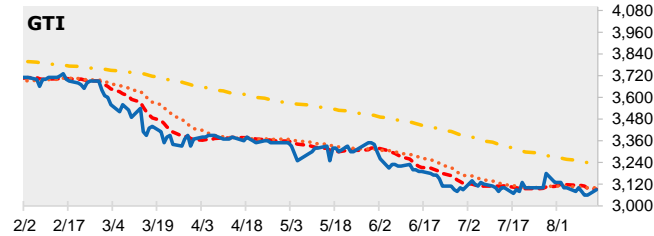
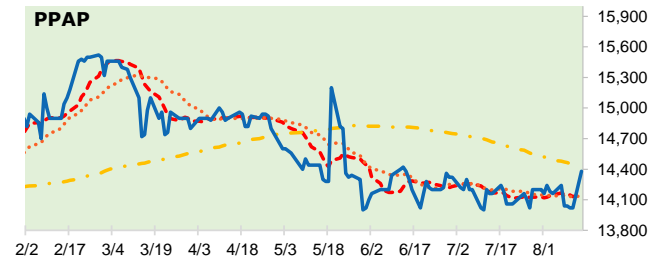
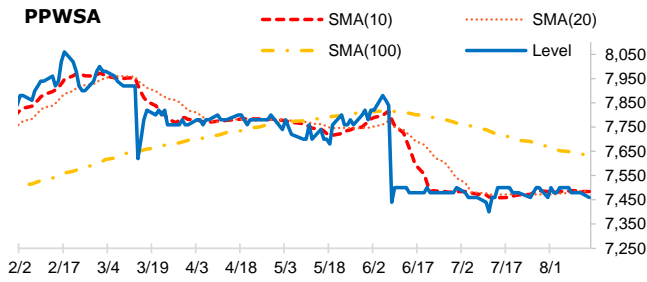
New tire plants are anticipated to consume the local latex supply

Two companies are assessing site plans to build a tyre factory in Cambodia, amid the operation of three factories. The Cambodian car tyre industry is showing positive signs, with two companies currently looking for a site. The estimated 200,000 tonnes of natural latex produced in Cambodia per year would be absorbed locally when all five companies are in full production. Cambodia harvests around 500,000 tonnes of latex, with 300,000 tonnes exported officially and another 200,000 tonnes shipped out unofficially. Investing in a car tyre factory would create jobs, markets, and attract other investment projects, boosting domestic products and exports. (Source: Khmer Times)

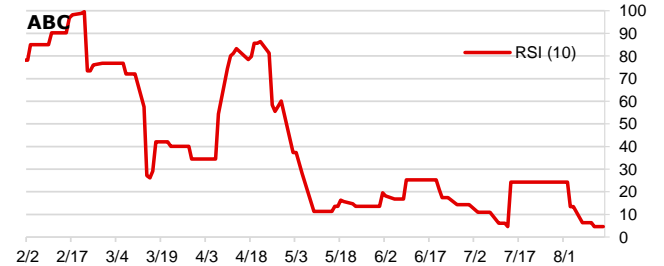
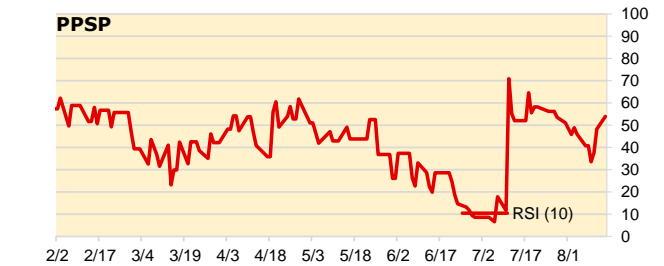
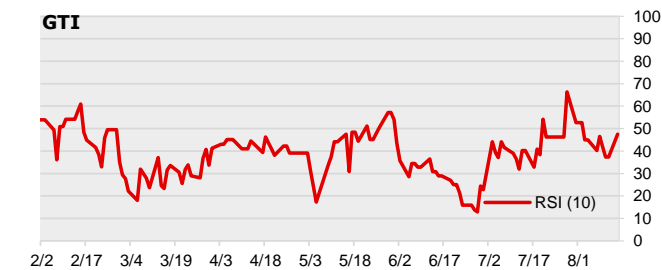
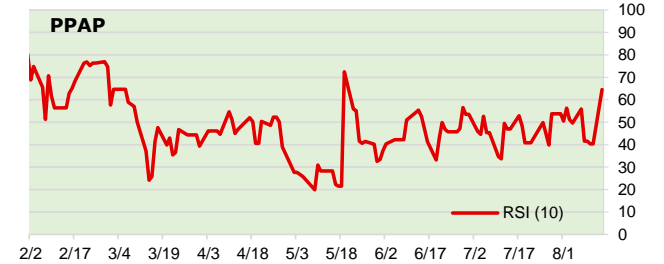
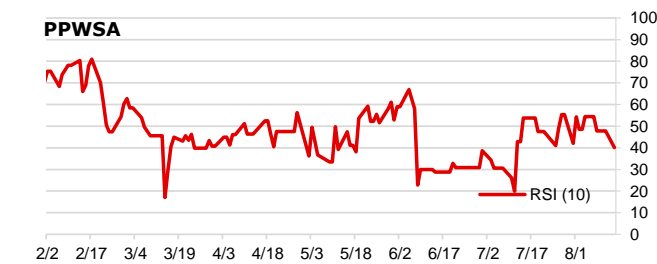
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research