

Daily Market Update

July 21, 2023

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CSX Stocks

CSX Index

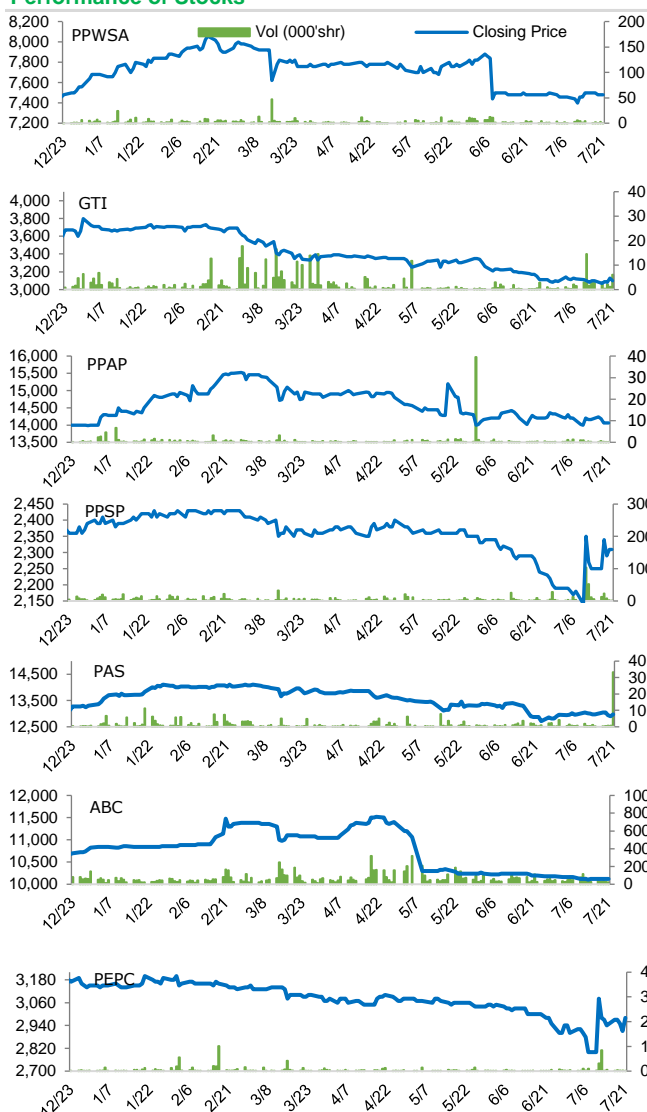
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
499.9	0.13	123,240	6,952

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	0.00	-0.27	-1.1	7,500	7,400	31,325	651
GTI	3,100	-0.96	0.32	-18.4	3,140	3,070	42,351	124
PPAP	14,060	0.00	-1.82	0.4	14,360	14,000	6,572	291
PPSP	2,310	0.00	5.48	-3.3	2,350	2,140	246,411	166
PAS	12,980	0.62	0.15	-2.6	13,040	12,820	43,023	1,113
ABC	10,120	0.00	-0.59	-6.5	10,180	10,100	719,847	4,384
PEPC	2,980	2.41	2.76	-5.4	3,080	2,800	15,984	223
DBDE	2,190	0.00	-0.45	-8.4	2,270	2,140	152,046	40
JSL	3,370	2.12	-12.0	-32.1	3,940	3,280	19,523	87

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.02	0.76	1.88	8.30
GTI	3Q22 178	7,138	17.44	0.43	0.27	61.83
PPAP	3Q22 2,897	18,416	4.85	0.76	1.96	5.38
PPSP	3Q22 328	3,576	7.03	0.65	0.96	16.26
PAS	3Q22 1,568	5,986	8.28	2.17	3.14	14.14
ABC	3Q22 1,702	12,067	5.95	0.84	1.51	NA
PEPC**	2Q22 33	1,468	90.42	2.03	1.03	25.30
DBDE	3Q22 -123	1,426	NA	1.54	0.66	2.40

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

PAS, PEPC gain, GTI declines in CSX index

On July 21, 2023, the CSX index rose 0.13% to 499.9 points. Gains of 0.62% and 2.41% were achieved by both PAS and PEPC. GTI, on the other hand, saw decreases of 0.96%. Among the other main board stocks that have not changed are PWSA, PPAP, PPSP, and ABC. On the growth board, JSL increased by 2.12% and DBDE remained steady. For KHR 829 million, 123,240 shares were exchanged, a 51.5% decrease from the previous day's closing volume. (Source: YSC Research)

Economy and Industry

Early in 2024, Cambodia will host the World Cashew Conference In order to create national and international cashew workers' and business associations, the Ministry of Commerce and the Cambodian Cashew Federation will host the World Cashew Conference 2024 in Angkor, Siem Reap Province, early in 2024. This conference aims to explore the potential of the cashew sector and cultivation in Cambodia as well as to encourage and invest in cashew processing. The conference will draw more than 500 attendees from 40 different nations, all of whom are involved in the cashew industry as employees or business owners, including processors, growers, exporters, and vendors of cashew processing and packaging equipment. (Source: Khmer Times)

Thai business delegation looks into trade possibilities Looking for investment opportunities and local partners in Cambodia is a Thai business delegation consisting of around 50 companies. According to Jiranun Wongmonkol, head of the Thai Business Council in Cambodia, many Thai enterprises have been investigating business opportunities abroad, particularly in Cambodia, since the Covid-19 outbreak has subsided. According to a study from the General Department of Customs and Excise, bilateral trade between Cambodia and Thailand fell 14% to \$1,975 million in the first half of this year from \$2,297 million for the same time in 2022. In the first half of this year, Thailand ranked as Cambodia's fourth-largest trading partner. (Source: Khmer Times)

Early in July, domestic travel by foreigners declines The Ministry of Tourism reported on July 19 that a total of 296,005 domestic tourist visits were made in Phnom Penh and the country's 24 provinces during the second full week of this month (July 10-16), with 36,564 or 12.35% being made by foreign visitors. This reflects a smaller 3.43% decline from the 306,516 domestic trips reported during the week of March 13-19, an average week four months earlier, and a much larger 29.55% decline from the 51,898 overseas trips. In a statement on July 19, the ministry noted that the majority of last week's journeys were taken by people who did not live in Phnom Penh, attributing the fall in part to the general election on July 23 and the ongoing campaign season. (Source: The Phnom Penh Post)

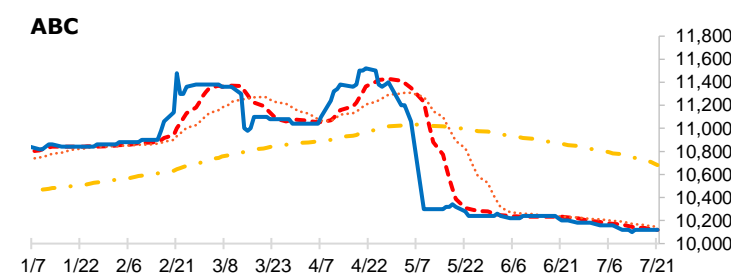
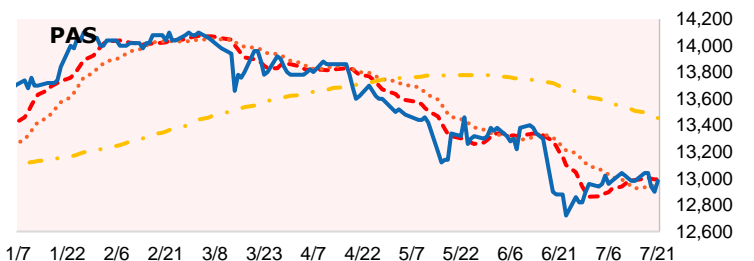
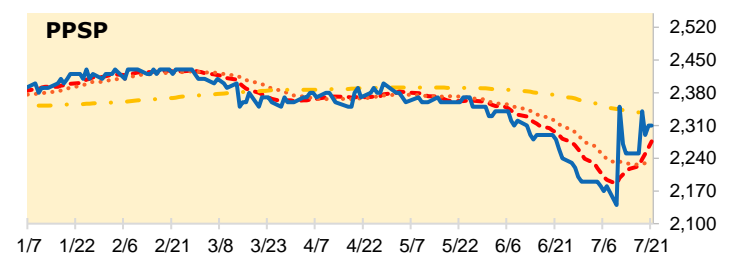
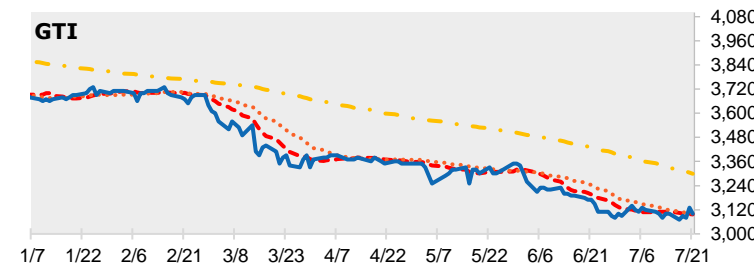
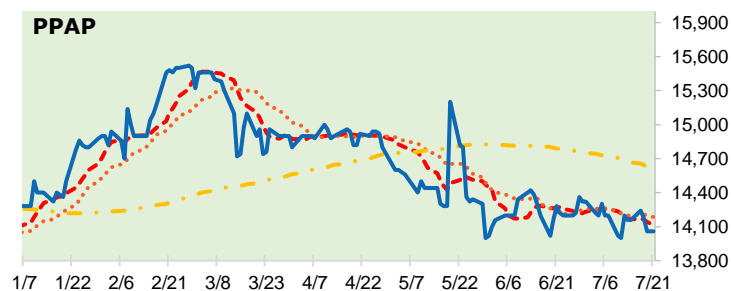
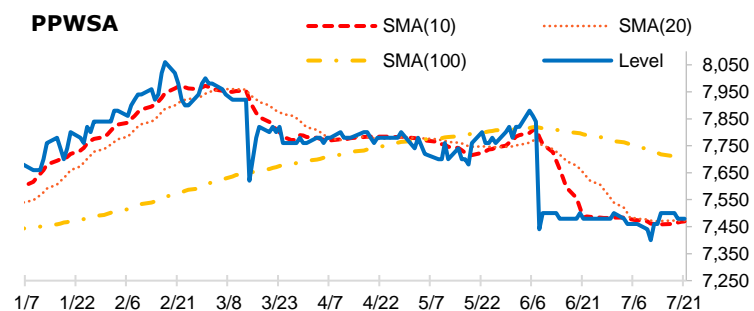
Corporate News

PPSP intends to issue sustainable bonds to raise \$30 million According to a representative of PPSP, the publicly traded Royal Group Phnom Penh Special Economic Zone Plc has planned to issue sustainable bonds to raise \$30 million or at least \$20 million from investors at Cambodia Securities Exchange (CSX) to implement its development and expansion plan of business operations in the industry. The company would use the money raised at the CSX capital market for operating capital, infrastructure development in a new special economic zone, and building built-to-suite factories to serve its new and existing investors in the zone. (Source: Khmer Times)

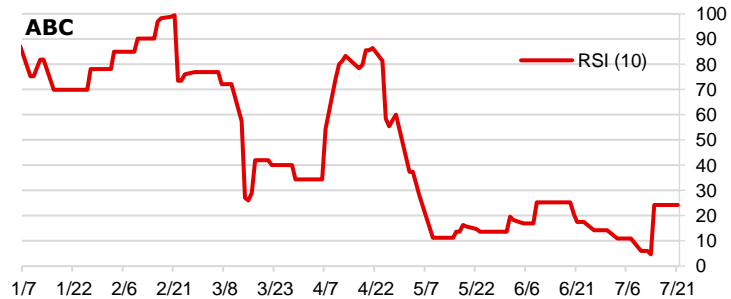
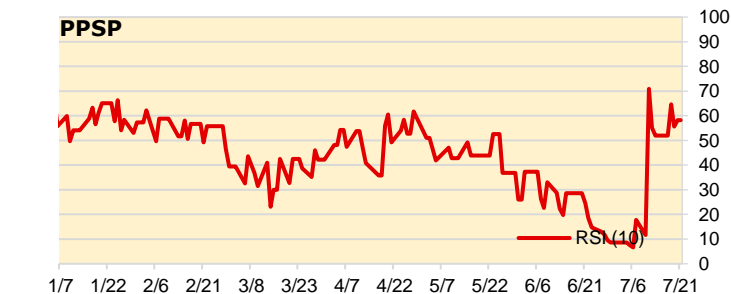
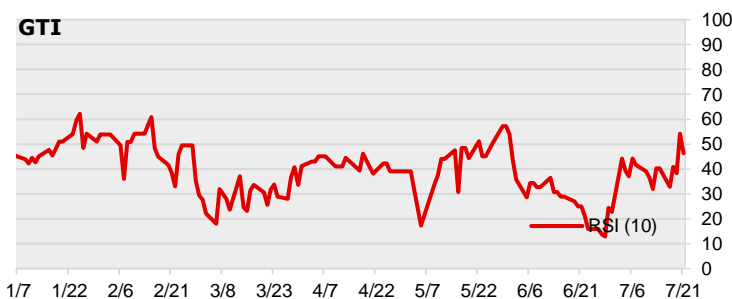
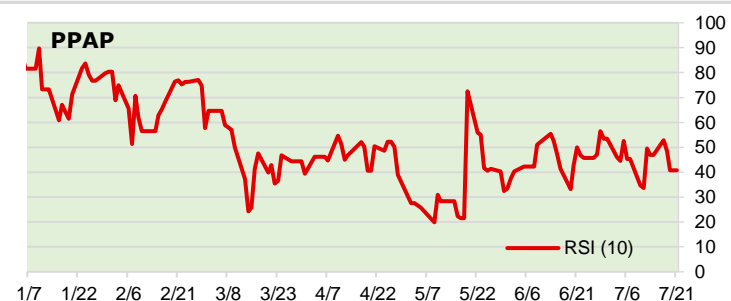
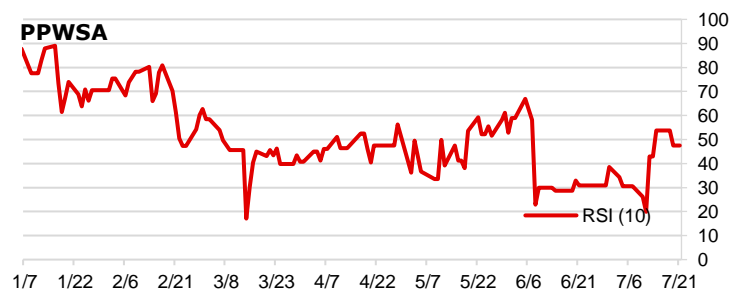
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research