

Daily Market Update

July 14, 2023

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CSX Stocks

CSX Index

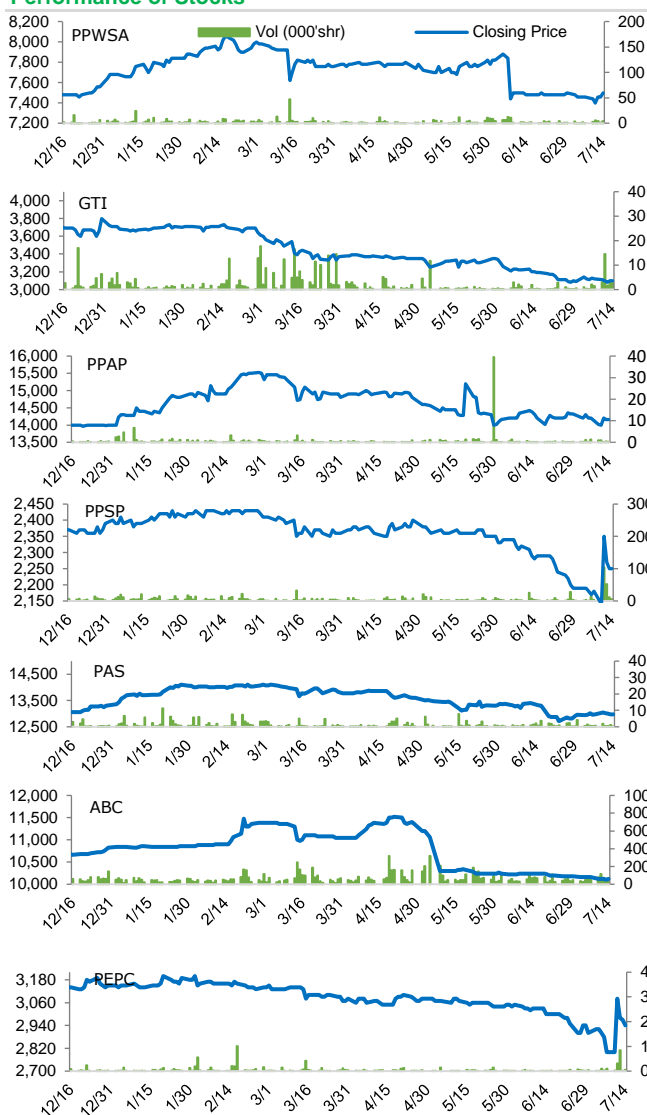
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
507.1	0.19	213,758	6,948

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,500	0.54	0.00	-0.8	7,500	7,400	25,381	652
GTI	3,100	0.00	0.32	-18.4	3,180	3,080	30,102	124
PPAP	14,160	0.00	-1.12	1.1	14,360	14,000	5,582	293
PPSP	2,250	0.00	2.74	-5.9	2,350	2,140	199,469	162
PAS	12,980	0.00	0.15	-2.6	13,040	12,720	7,687	1,113
ABC	10,120	0.20	-0.59	-6.5	10,240	10,100	573,248	4,384
PEPC	2,940	-1.01	1.38	-6.7	3,080	2,800	14,946	220
DBDE	2,190	0.00	-0.45	-8.4	2,270	2,140	130,216	40
JSL	3,660	3.68	-4.4	-26.2	3,960	3,370	15,020	94

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	3Q22	1,242	9,852	6.04	0.76	1.88	8.30
GTI	3Q22	178	7,138	17.44	0.43	0.27	61.83
PPAP	3Q22	2,897	18,416	4.89	0.77	1.98	5.41
PPSP	3Q22	328	3,576	6.85	0.63	0.93	15.96
PAS	3Q22	1,568	5,986	8.28	2.17	3.14	14.14
ABC	3Q22	1,702	12,067	5.95	0.84	1.51	NA
PEPC**	2Q22	33	1,468	89.21	2.00	1.02	25.13
DBDE	3Q22	-123	1,426	NA	1.54	0.66	2.40

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

Main board mostly unchanged, PWSA and ABC rise

The CSX index increased by 0.19% to 507.1 points on July 14, 2023. The majority of the main board, GTI, PPAP, PPSP, and PAS, all exhibit no movement. On the other side, PWSA and ABC increased by 0.54% and 0.20%, respectively. PEPC was the lone decliner, dropping 1.01%. On the growth board, JSL rose 3.68% and DBDE remained steady. For KHR 810 million, there were 213,758 shares exchanged, which is a decline of 1.91% from the last day's closing volume. (Source: YSC Research)

Economy and Industry

In the first half of the year, bicycle export in Cambodia fell by 30.5% to \$331 million

According to the report from the Ministry of Commerce, Cambodia shipped bicycles worth \$331 million to foreign markets in the first half of 2023, a decrease of 30.5% from the previous year. The Made-in-Cambodia bicycles, according to Undersecretary of State and Ministry of Commerce spokesperson Penn Sovicheat, have been shipped to a number of countries, including the European Union, the United States, Britain, Canada, Japan, and China. The Southeast Asian nation now has five bicycle factories, all of which are located in special economic zones in Bavet City, in Svay Rieng Province, close to the Vietnamese border. (Source: Khmer Times)

Exports of agricultural products brought about \$2.4 billion in H1

According to the report from the Ministry of Agriculture, Forestry, and Fisheries (MAFF), Cambodia exported 3.9 million tonnes of agricultural products in the first half of 2023, bringing in \$2.4 billion. According to the government, the export value of agricultural products fell by 22.5% YoY. According to the report, Cambodia exported a variety of agricultural products, including rice, bananas, mangoes, cassava, cashew nuts, corn, palm oil, pepper, and tobacco to 65 countries. The decline in agricultural exports is a result of the global economic crisis, climate change, and domestic processing demand for high-value agricultural raw materials. (Source: Khmer Times)

At the HLPF, Cambodia will propose a voluntary national review

At the High-Level Political Forum on Sustainable Development (HLPF) this year, Cambodia is slated to present its second voluntary national review (VNR), together with ten other nations from the Asia-Pacific region. At this year's HLPF, eleven Asia-Pacific nations are slated to present their second voluntary national reviews (VNRs). Cambodia, Brunei Darussalam, Fiji, the Maldives, Mongolia, Singapore, Tajikistan, Timor-Leste, Turkmenistan, Uzbekistan, and Vietnam are among the nations mentioned. The 2030 Agenda for Sustainable Development is being fully implemented at all levels, and this year's HLPF topic is "Accelerating the recovery from the coronavirus disease (Covid-19)." (Source: Khmer Times)

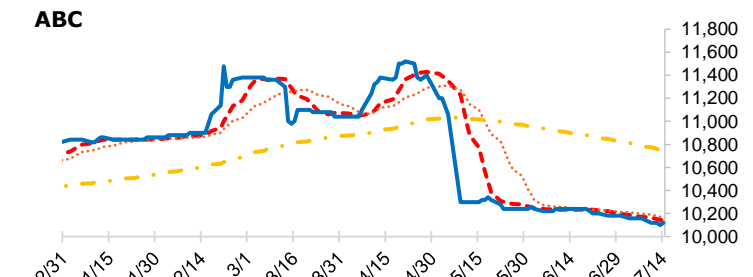
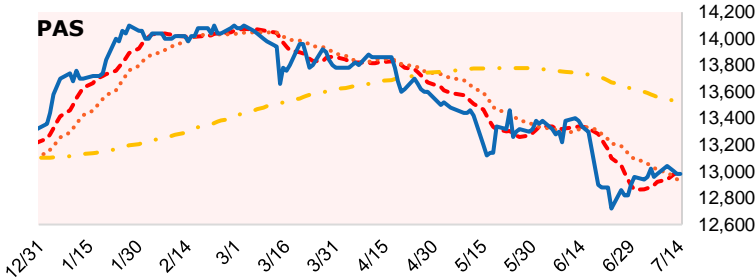
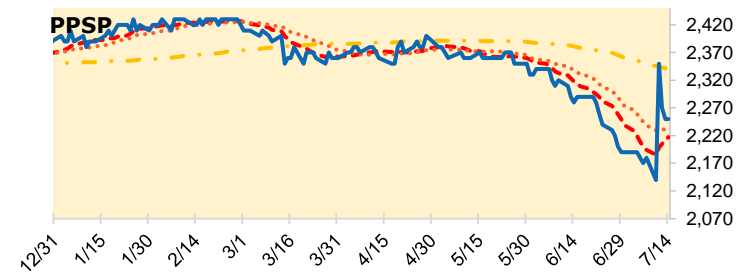
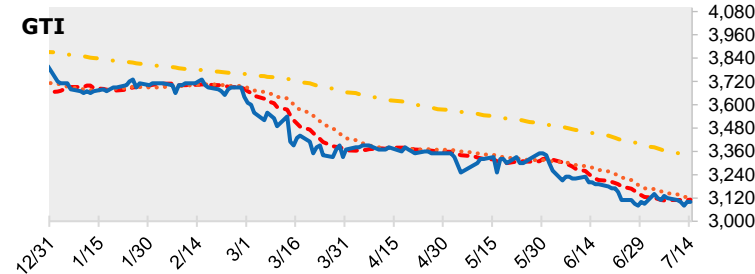
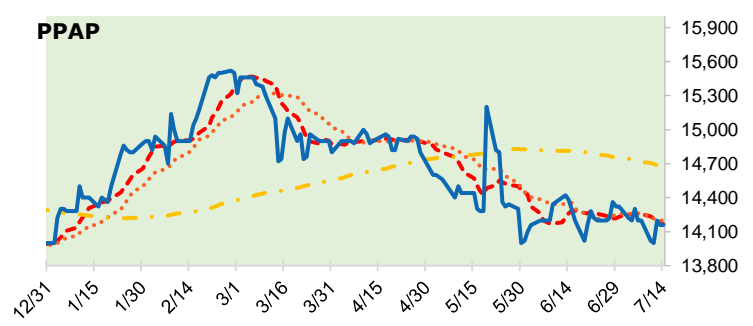
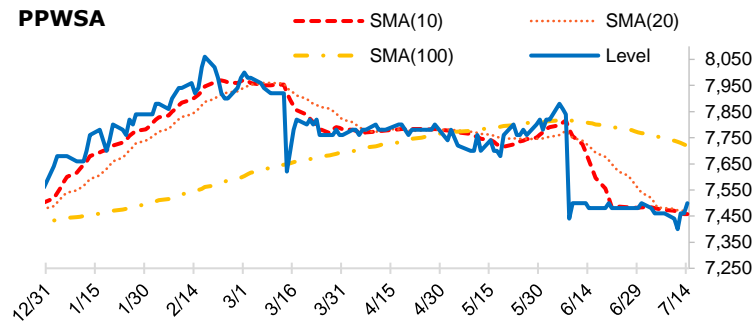
Corporate News

HGB Group is chosen by Porsche to be its official after-sales service provider in Cambodia

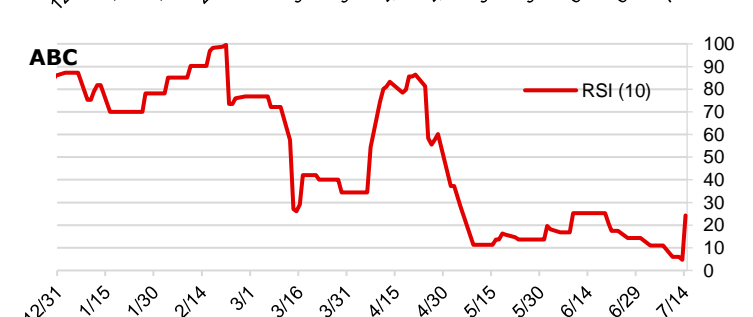
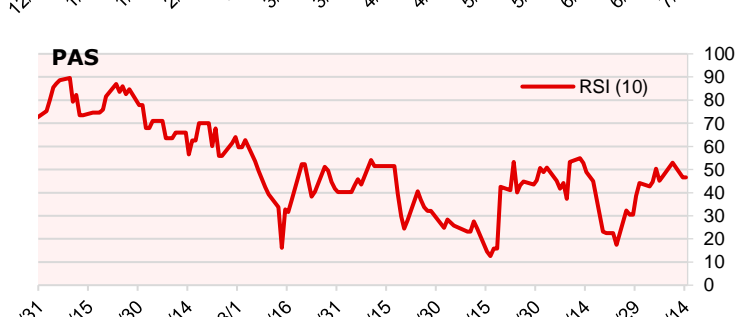
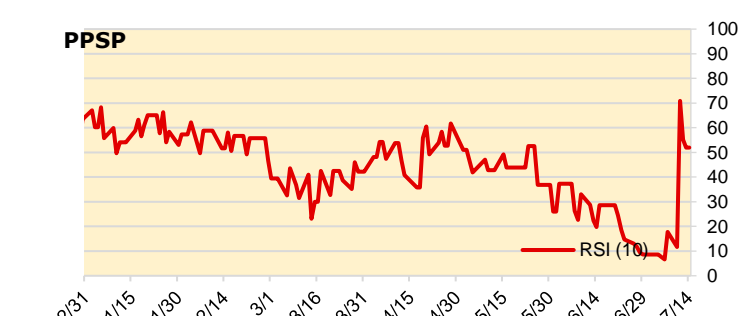
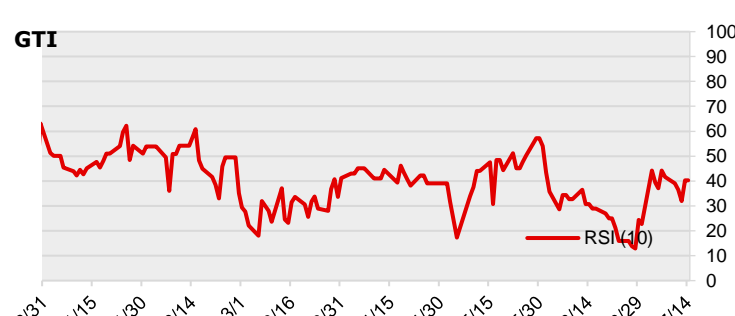
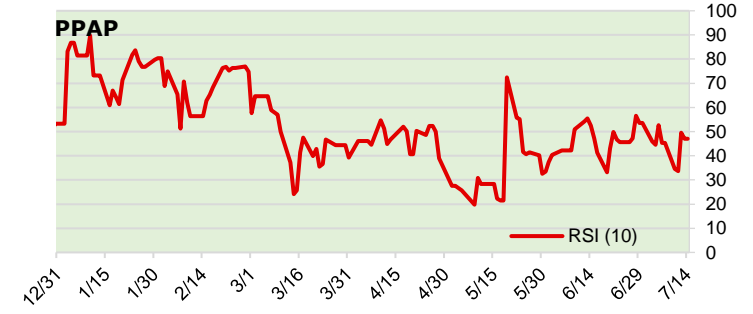
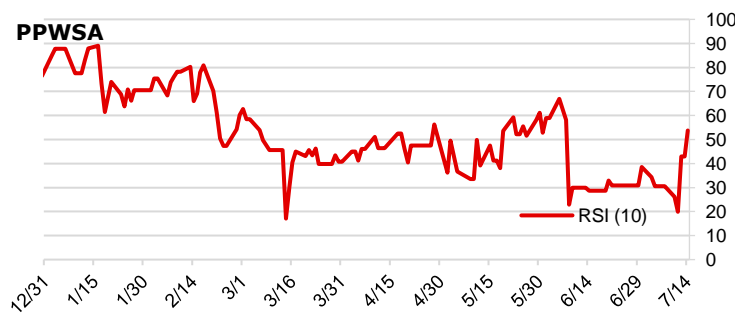
For consumers in Cambodia, Porsche has designated luxury conglomerate HGB Group as its official aftersales service provider. Today marks the official opening of the new Porsche Service Center in Phnom Penh. Khmer Penh. Starting today, a new Porsche Service Center in Phnom Penh will serve as the base of operations for HGB Group, the recently appointed Porsche Aftersales service provider in Cambodia. The brand-new Porsche Service Center Phnom Penh is outfitted with a fully functional workshop with designated service bays, all necessary Porsche diagnostic equipment, and a substantial parts supply that meets Porsche AG requirements. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research