

Daily Market Update

July 11, 2023

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CSX Stocks

CSX Index

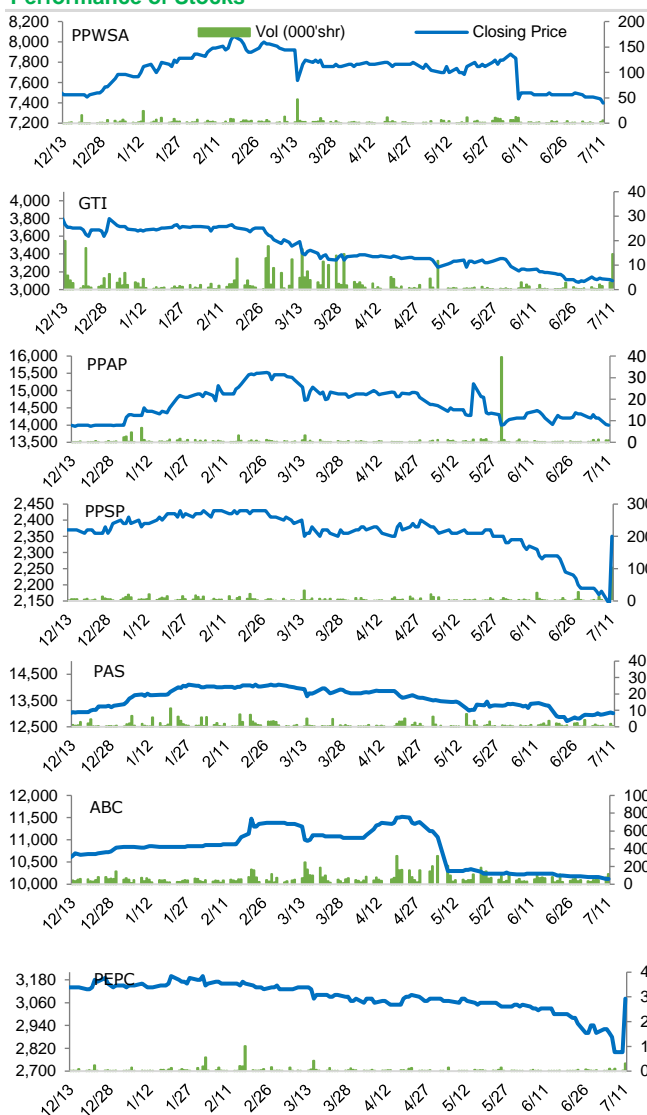
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
552.6	5.29	679,716	6,957

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,400	-0.54	-1.33	-2.1	7,500	7,400	15,490	644
GTI	3,100	-0.32	0.32	-18.4	3,200	3,080	22,396	124
PPAP	14,000	-0.14	-2.23	0.0	14,380	14,000	4,908	290
PPSP	2,350	9.81	7.31	-1.7	2,350	2,140	129,300	169
PAS	13,020	-0.15	0.46	-2.3	13,340	12,720	6,038	1,117
ABC	10,120	0.00	-0.59	-6.5	10,240	10,120	432,725	4,384
PEPC	3,080	10.00	6.21	-2.2	3,080	2,800	5,743	231
DBDE	2,270	6.07	3.18	-5.0	2,270	2,140	98,790	42
JSL	3,660	8.61	-4.4	-26.2	3,980	3,370	13,585	94

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA	
Update!	(ttm, KHR)	KHR	(ttm, x)	(mrq, x)	(ttm, x)	(ttm, x)	
PPWSA	3Q22	1,242	9,852	5.96	0.75	1.86	8.26
GTI	3Q22	178	7,138	17.44	0.43	0.27	61.83
PPAP	3Q22	2,897	18,416	4.83	0.76	1.95	5.36
PPSP	3Q22	328	3,576	7.15	0.66	0.97	16.45
PAS	3Q22	1,568	5,986	8.30	2.17	3.15	14.18
ABC	3Q22	1,702	12,067	5.95	0.84	1.51	NA
PEPC**	2Q22	33	1,468	93.45	2.10	1.07	25.71
DBDE	3Q22	-123	1,426	NA	1.59	0.68	2.47

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

PPSP and PEPC lead the way with double-digit gains

On July 11, 2023, the CSX index rose by 5.29% to 552.6 points. PPSP and PEPC both saw massive increases of 9.81% and 10.00%, respectively. PWSA, GTI, PPAP, and PAS, on the other hand, decreased by comparable amounts of 0.54%, 0.32%, 0.14%, and 0.15%. The only main board growth that has remained constant is ABC. DBDE and JSL both post astonishing gains of 6.07% and 8.61% on the growth board, respectively. KHR 2,581 million worth of shares totaling 679,716 were traded, an increase of 115.1% from the previous day's closing volume. (Source: YSC Research)

Economy and Industry

In the first half of the year, international trade exceeded \$23 billion According to the General Department of Customs and Excise, Cambodia's international trade totaled \$23.69 billion in the first six months of this year, a 13% reduction YoY. According to the data, Cambodia exported a total of \$11.46 billion in products from January to June, an increase of 0.8% YoY. According to the data, Cambodia's imports fell by 22.9% to \$12.22 billion. The United States remained Cambodia's largest market, importing \$4.23 billion in goods, an 8.9% decrease YoY, followed by Vietnam, which bought \$1.42 billion in Cambodian goods, a 21.7% increase YoY. Thailand, Japan, the European Union, and China were Cambodia's other major trading partners during this time period. (Source: Khmer Times)

According to NBC, inflation has fallen to 0.48% The average price of goods and services supplied in the market or inflation in Cambodia has dropped significantly to 0.48% in May 2023, which is the lowest rate in the last nine years, says the latest figures released by National Bank of Cambodia (NBC). The core inflation for all items of goods and services has decreased to its lowest rate of 0.48% in May after rising to 1.1% in April from 0.7% in March this year. According to the most recent data, the average price of six out of ten accessible products and services increased in May, particularly in transportation and restaurants. (Source: Khmer Times)

In H1, two island projects totaling \$37.7 million were approved According to the Ministry of Tourism, Cambodia "received" two new island tourism investment projects with a total registered capital of \$37.7 million in the first half (H1) of 2023, as the government targets 4.4 million international visitors and 16 million domestic trips by locals for the entire year. These were the Koh Muoy and Koh Totoeng projects in the provinces of Preah Sihanouk and Koh Kong, respectively. The investment was in keeping with current developments, since the government has implemented various laws, regulations, and other initiatives, the most important of which is the tourism recovery program for 2020-2025. (Source: The Phnom Penh Post)

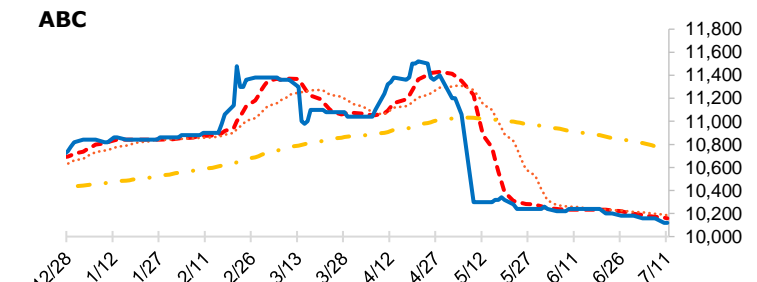
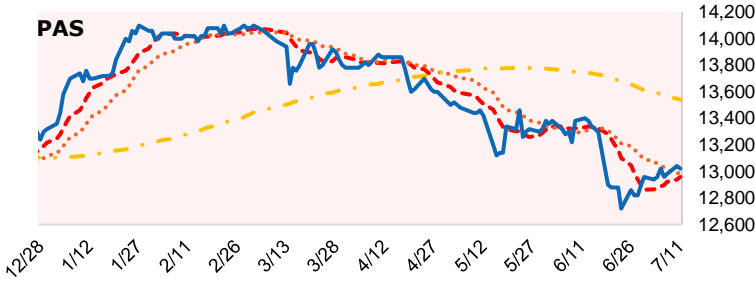
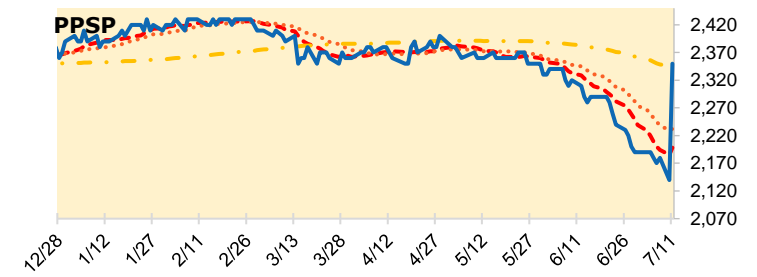
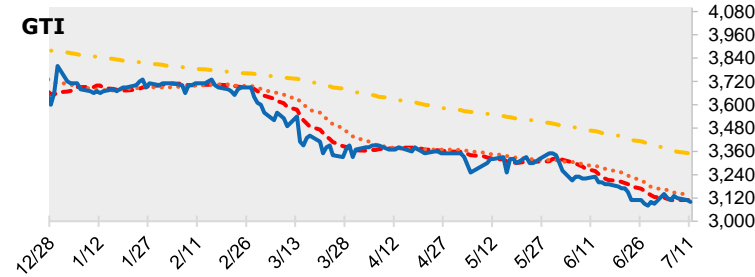
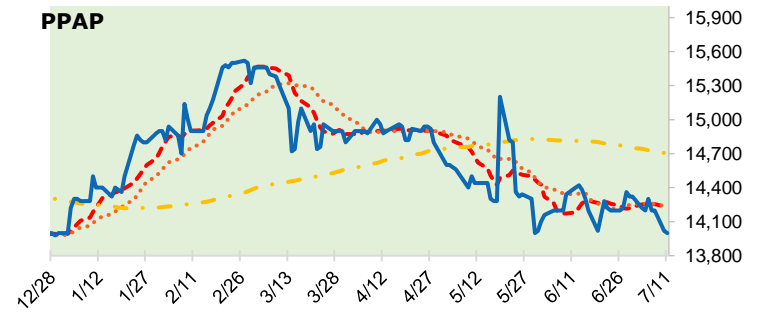
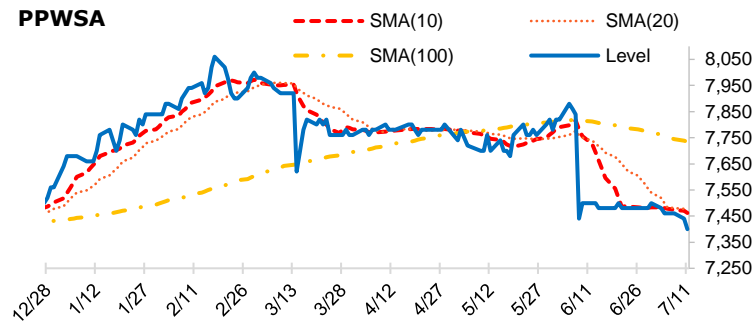
Corporate News

CamGSM stock see high demand CamGSM Plc's shares have been extremely actively traded since their late-June launch on the Cambodia Securities Exchange (CSX), closing last week at KHR 3,000, up 32% from their issue price. On July 10, the price of CamGSM shares increased by 10% to close at KHR 3,300, for a total market cap of KHR 6.466 trillion, with 111,724 shares exchanged worth KHR 368.689 million, compared to the daily average of 221,792 shares worth KHR 578.607 million. In comparison, an average of 229,619 ACLEDA Bank Plc shares worth 4.847 billion riel were traded in the first 10 days of trading, from May 25, 2020 to June 5, closing at KHR 19,840, representing a 22% premium over the issue price. (Source: The Phnom Penh Post)

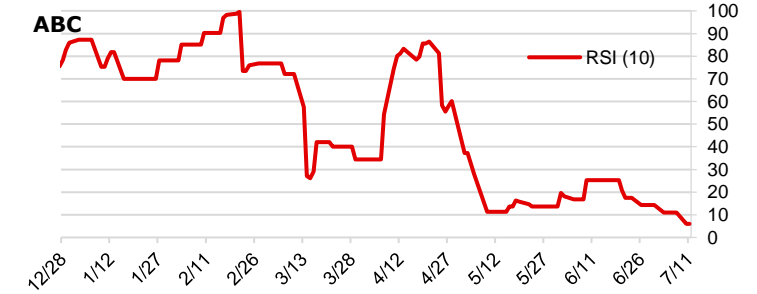
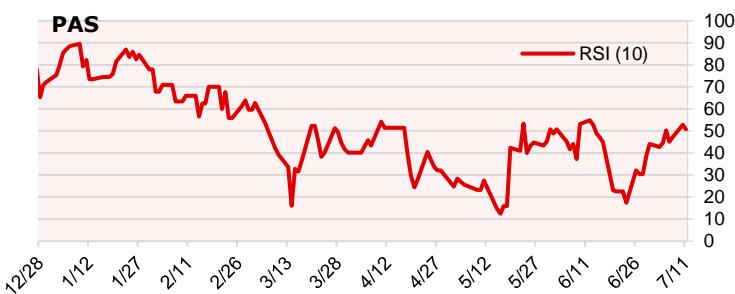
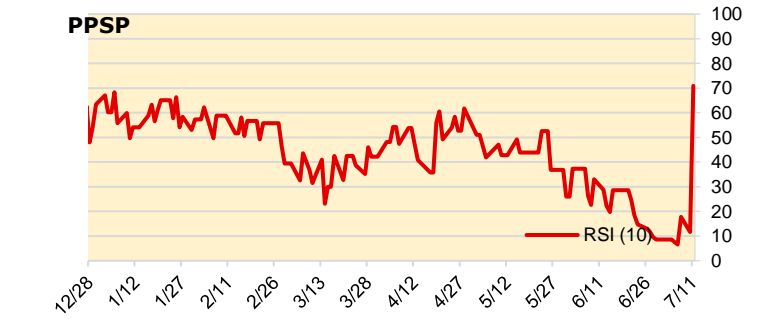
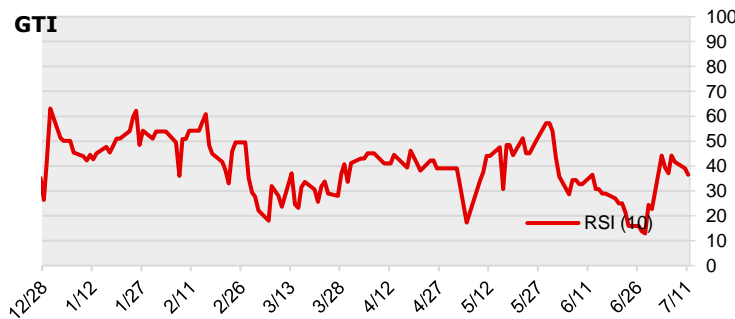
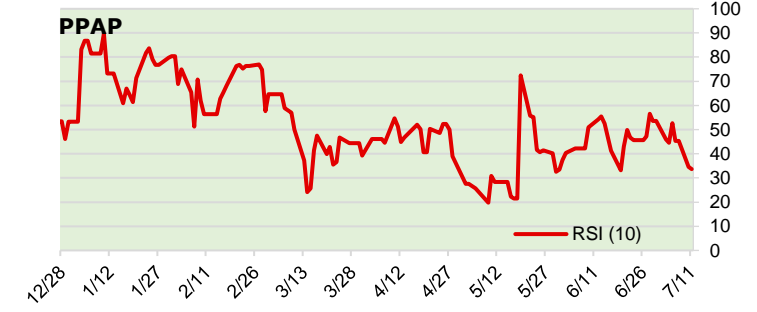
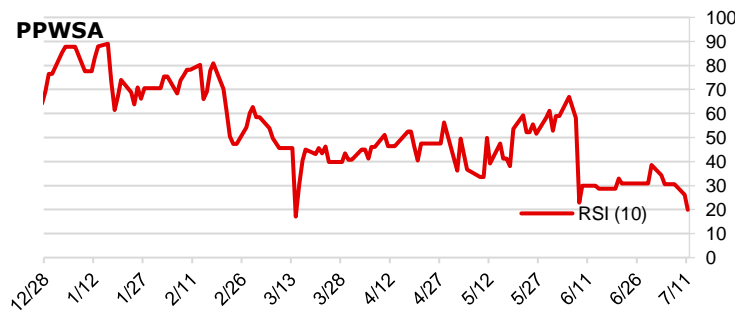
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research