

# Daily Market Update

July 7, 2023

Research Team research@yuantacambodia.com.kh, +855-23-860-800



## CSX Stocks

### CSX Index

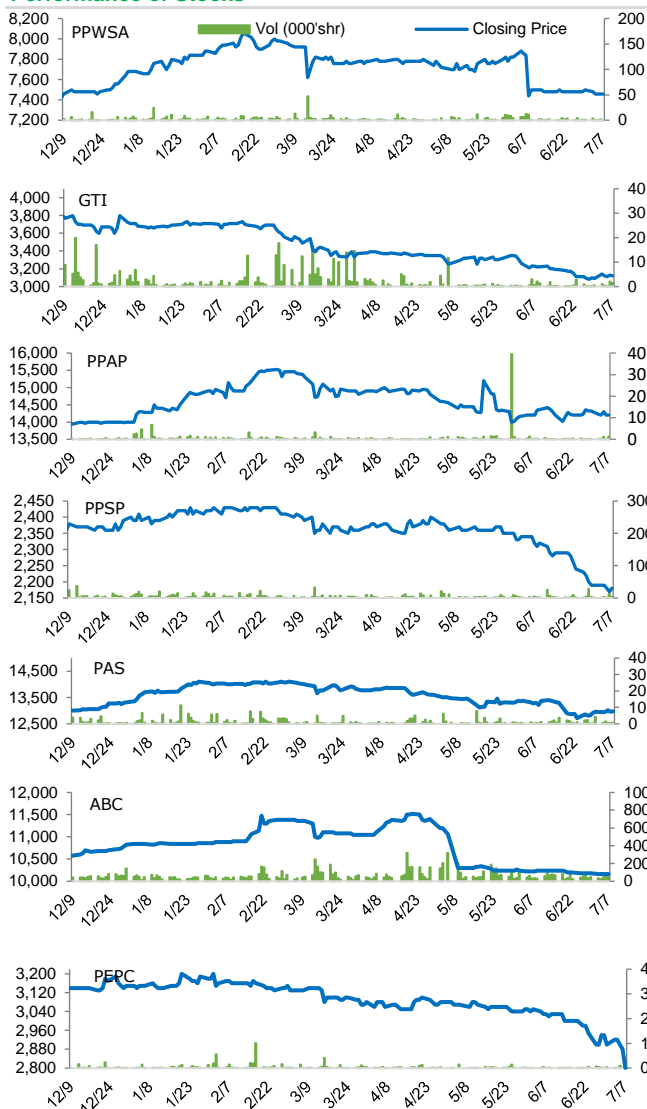
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
503.6	4.04	633,626	6,948

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,460	0.00	-0.53	-1.3	7,500	7,460	7,179	649
GTI	3,120	-0.32	0.97	-17.9	3,230	3,080	4,864	125
PPAP	14,200	0.00	-0.84	1.4	14,420	14,020	2,988	294
PPSP	2,180	0.46	-0.46	-8.8	2,310	2,170	20,146	157
PAS	12,980	0.15	0.15	-2.6	13,400	12,720	3,607	1,113
ABC	10,160	0.00	-0.20	-6.1	10,240	10,160	240,062	4,401
PEPC	2,800	-2.78	-3.45	-11.1	3,030	2,800	2,402	210
DBDE	2,180	-0.46	-0.91	-8.8	2,280	2,180	19,804	40
JSL	3,670	-0.54	-4.2	-26.0	4,100	3,670	6,180	94

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	3Q22	1,242	9,852	6.01	0.76	1.87	8.29
GTI	3Q22	178	7,138	17.55	0.44	0.27	62.15
PPAP	3Q22	2,897	18,416	4.90	0.77	1.98	5.42
PPSP	3Q22	328	3,576	6.64	0.61	0.90	15.62
PAS	3Q22	1,568	5,986	8.28	2.17	3.14	14.14
ABC	3Q22	1,702	12,067	5.97	0.84	1.51	NA
PEPC**	2Q22	33	1,468	84.96	1.91	0.97	24.56
DBDE	3Q22	-123	1,426	NA	1.53	0.65	2.39

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*Excluding equity of non-common shares for PPWSA, PPAP and PAS; \*\*FY ending in June

## News Highlights

### Stock Market

#### PPSP and PAS lead CSX index gains

On July 7, 2023, the CSX index gained by 4.04% to 503.6 points. PPSP and PAS both increased by 0.46% and 0.15%, respectively. In contrast, GTI and PEPC fell by 0.32% and 2.78%, respectively. PWSA, PPAP, and ABC remain unchanged. DBDE and JSL lost 0.46% and 0.54%, respectively, on the growth board. A total of 633,626 shares were traded for KHR 2,172 million, a 3.6% rise from the previous day's closing volume. (Source: YSC Research)

### Economy and Industry

**Fresh mango exports total more than 88,509 tons** Cambodia exported more than 88,509 tons of fresh mangoes in the first five months of this year. According to the Ministry of Agriculture, Forestry, and Fisheries, Vietnam was the biggest exporter of Cambodian fresh mangoes during the period, with 74,681 tons exported. In the first five months of 2023, Cambodia shipped 13,828 tons of mangoes to Thailand. Vietnam, Thailand, China, South Korea, Hong Kong, and Austria were the top markets for Cambodian mangoes last year. China, Thailand, the Philippines, Vietnam, Japan, Russia, Italy, the United Kingdom, South Korea, the United States, and Australia were the top dried fruit markets. (Source: Khmer Times)

**Cambodia's GDP was revised to 5.5% due to real estate uncertainties** According to National Bank of Cambodia (NBC) authorities, Cambodia's GDP growth for 2023 has been reduced to 5.5% from 5.6%, while the banking system's stability has been maintained and non-banking businesses have risen steadily despite external factors negatively affecting the real estate industry. Cambodia's economy is expected to grow by 5.5% in 2023, fueled primarily by exports of garment and non-garment manufacturing products, rapid recovery in tourism, and strong growth in transportation and communication, while agriculture is expected to grow slowly, and some risks to the country's financial stability. (Source: Khmer Times)

**Cambodia was placed 13th in the Asia-Pacific Region on the 2023 Global Peace Index** Cambodia was ranked 13th in the Asia-Pacific Region and 73rd globally in the 2023 Global Peace Index released by the Sydney-based Institute for Economics and Peace (IEP). According to the 17th edition of the Global Peace Index, the average level of country peacefulness has declined by 0.42% in the 2023 Global Peace Index. The average level of peacefulness has only improved twice year-on-year since 2008. This is the ninth consecutive year that world peace has deteriorated. Russia's invasion of Ukraine and its effects were the primary causes of the global decline in peace. (Source: Khmer Times)

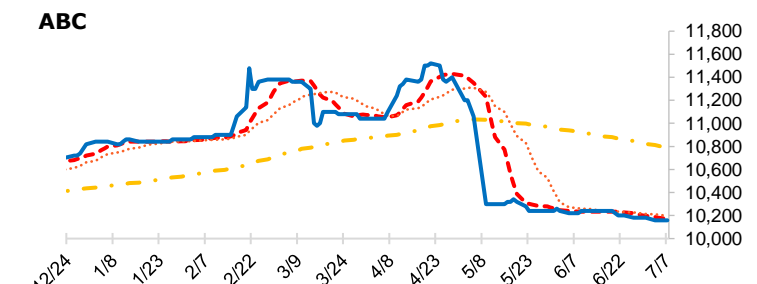
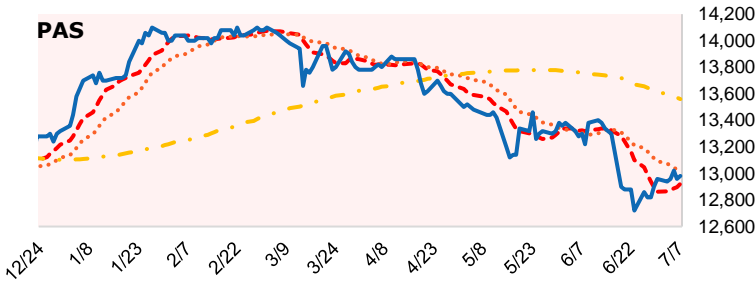
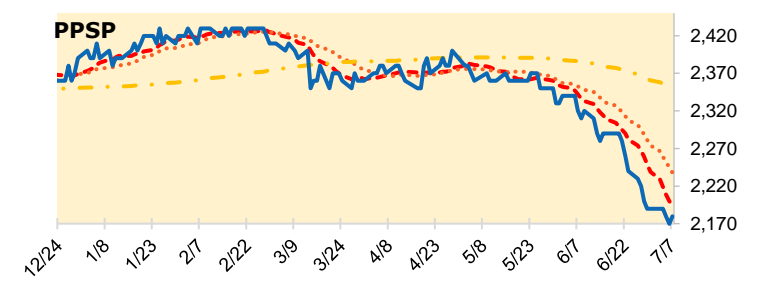
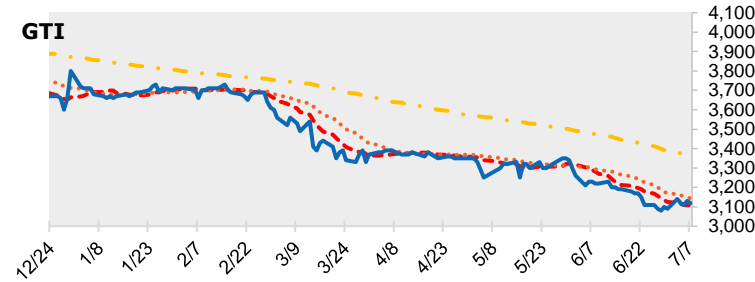
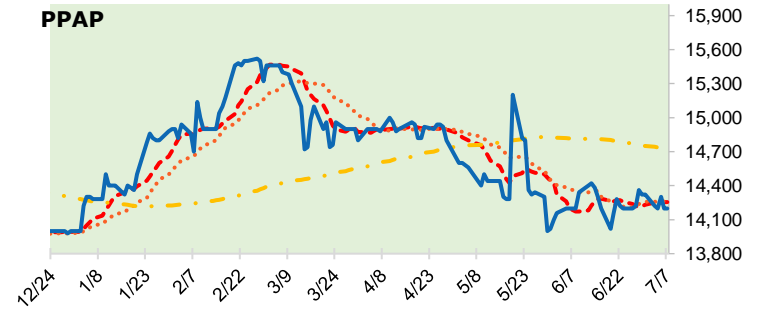
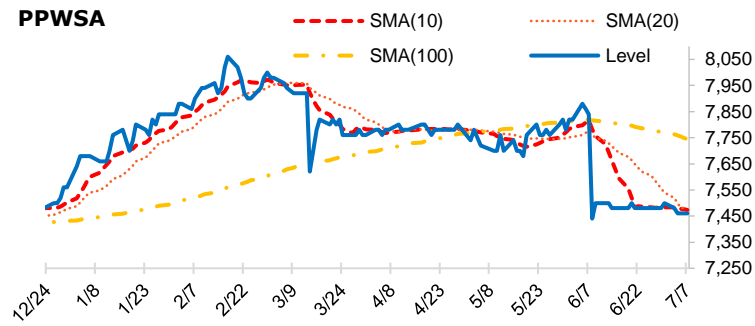
### Corporate News

**TrueMoney and Oriental Bank will work together to digitize financial services** Oriental Bank and TrueMoney have signed a Memorandum of Understanding (MoU) to explore and collaborate on the digitalization of financial services. According to a news release, "this strategic partnership brings together Oriental Bank's approach to providing contemporary banking solutions and True Money's established reputation as a leading payment service provider." This collaboration comes at an important time for the Royal Government of Cambodia, which is actively advancing digitisation initiatives in the country under Prime Minister Hun Sen's leadership, as well as the successful execution of the National Bank of Cambodia's (NBC) Bakong Project. (Source: Khmer Times)

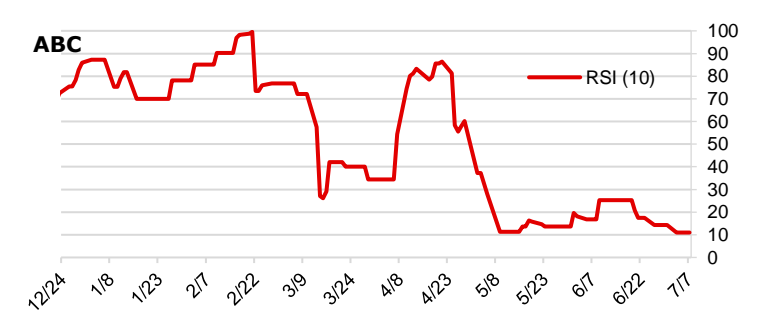
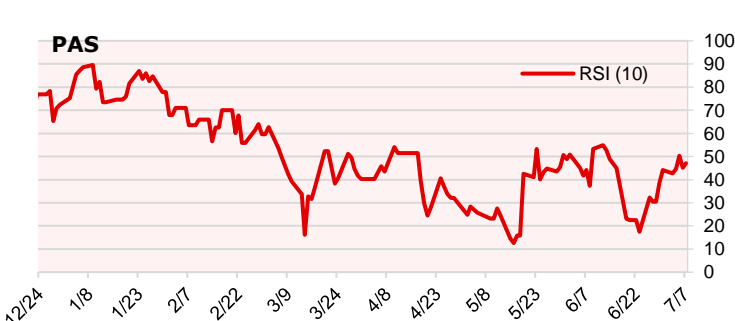
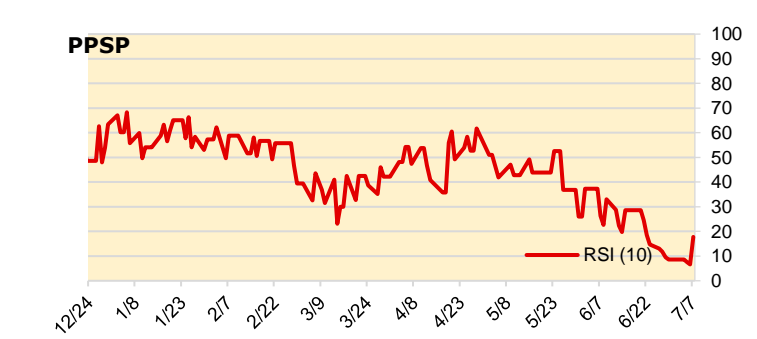
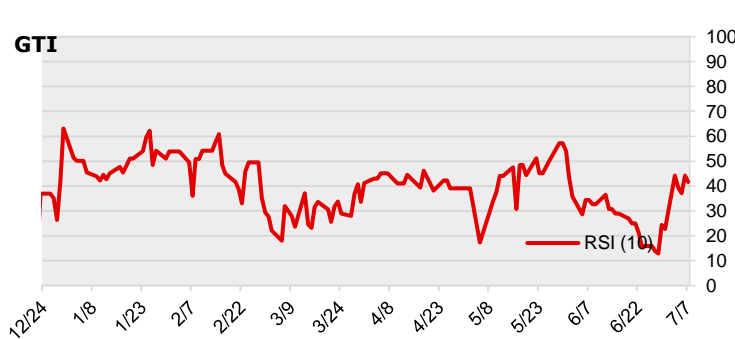
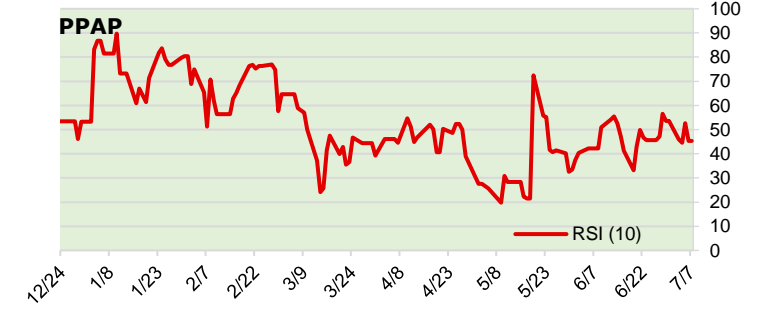
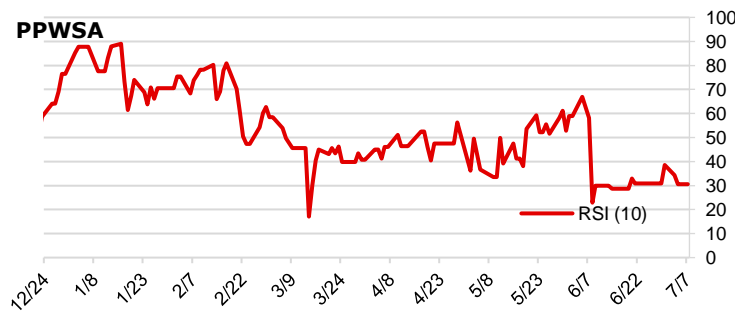
**DISCLAIMER** This report is prepared for information purposes only to whom it may concern. The information contained in this report was obtained from available sources we consider reliable, and it may be subject to change without notice. The report is not a solicitation of any offer to buy or sell any security. Neither Yuanta Securities (Cambodia) Plc nor its employees accept liability whatsoever for any loss arising from the use of the contents in this report. It is copyrighted material and may not be reproduced, transmitted, quoted, or distributed in any manner without the prior written consent of Yuanta Securities (Cambodia) Plc

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research