

Daily Market Update

July 5, 2023

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CSX Stocks

CSX Index

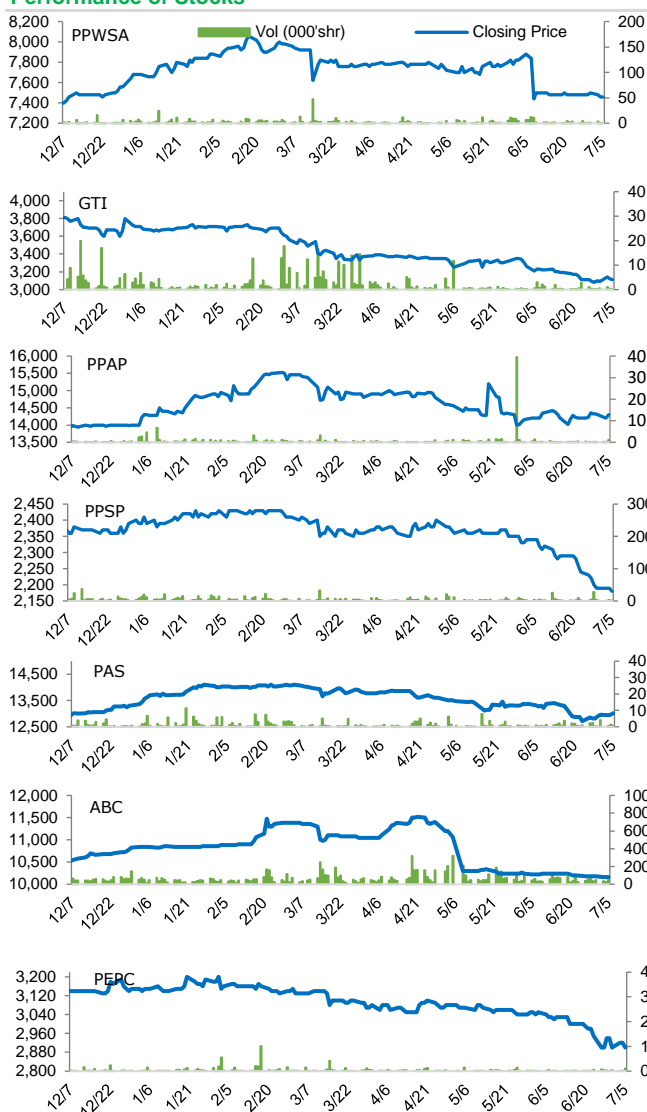
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
467.0	1.04	220,966	6,961

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,460	0.00	-0.53	-1.3	7,500	7,440	4,645	649
GTI	3,110	-0.32	0.65	-18.2	3,230	3,080	1,411	124
PPAP	14,300	0.70	-0.14	2.1	14,420	14,020	1,507	296
PPSP	2,180	-0.46	-0.46	-8.8	2,320	2,180	4,493	157
PAS	13,020	0.46	0.46	-2.3	13,400	12,720	2,587	1,117
ABC	10,160	0.00	-0.20	-6.1	10,240	10,160	102,804	4,401
PEPC	2,900	-0.68	0.00	-7.9	3,030	2,900	1,147	217
DBDE	2,200	0.00	0.00	-7.9	2,300	2,190	728	41
JSL	3,800	0.26	-0.8	-23.4	4,100	3,790	1,481	98

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.01	0.76	1.87	8.29
GTI	3Q22 178	7,138	17.50	0.44	0.27	61.99
PPAP	3Q22 2,897	18,416	4.94	0.78	2.00	5.45
PPSP	3Q22 328	3,576	6.64	0.61	0.90	15.62
PAS	3Q22 1,568	5,986	8.30	2.17	3.15	14.18
ABC	3Q22 1,702	12,067	5.97	0.84	1.51	NA
PEPC**	2Q22 33	1,468	87.99	1.98	1.00	24.97
DBDE	3Q22 -123	1,426	NA	1.54	0.66	2.41

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

PPAP and PAS see gains, GTI, PPAP, and PEPC decline

On July 5, 2023, the CSX index increased 1.04% to 467.0 points. Both PPAP and PAS saw rises of 0.70% and 0.46%, respectively. GTI, PPAP, and PEPC, on the other hand, experienced declines of 0.32%, 0.46%, and 0.68%, respectively. PWSA and ABC show no change. On the growth board, JSL went up by 0.26% and DBDE remained unchanged. A total of 220,966 shares were traded for KHR 904 million, up 14.1% over the previous closing day's volume. (Source: YSC Research)

Economy and Industry

Launch of an interinstitutional payment system for ATM and POS services in Cambodia

The Cambodian Shared Switch (CSS) was officially launched by the National Bank of Cambodia (NBC) on July 4, 2023, to facilitate institutional payments using CSS debit cards at all ATMs and POS terminals of member institutions. The development of the CSS system, according to Ms. Chea Serey, Deputy Governor of the NBC, is another new initiative of the organization to make it easier for people to make payments in Cambodia using payment cards. CSS debit cards can be used at ATMs to make withdrawals, check balances, print summary reports, use quick payment services, and change passwords. (Source: Khmer Times)

After a significant increase in June, the CDC has approved 91 projects

According to notices published by the Council for the Development of Cambodia (CDC) between January and June, the government organization approved 91 new private investment projects, both inside and outside of special economic zones (SEZ), totaling \$924.24 million in value and expected to create 108,810 jobs. Manufacturing of cement and vehicle tires, as well as agricultural processing and tourism development, were all major projects. Other businesses included those in a wide range of industries, including the agro-industry, the raising of cattle, solar panels, electrical/electronic equipment, furniture, sports equipment, cardboard and packing materials, footwear, bags, and travel items. (Source: The Phnom Penh Post)

High-speed rail between Phnom Penh and Sihanoukville is being studied

According to Minister of Public Works and Transport Sun Chanthol, a feasibility study is now being conducted on a proposed project to transform the Southern Railway Line, which connects Phnom Penh with Preah Sihanouk province, into high-speed rail in order to better handle the rising demand for passenger and freight travel. The minister stated that this follows the conclusion of a similar research on the Northern Railway Line, which connects the capital with the town of Poipet in the province of Banteay Meanchey and the Thai border. He spoke of the preliminary plans for both improved lines, saying that trains on the Southern Railway Line may operate at 30-40km/h with top speeds of 80km/h. (Source: The Phnom Penh Post)

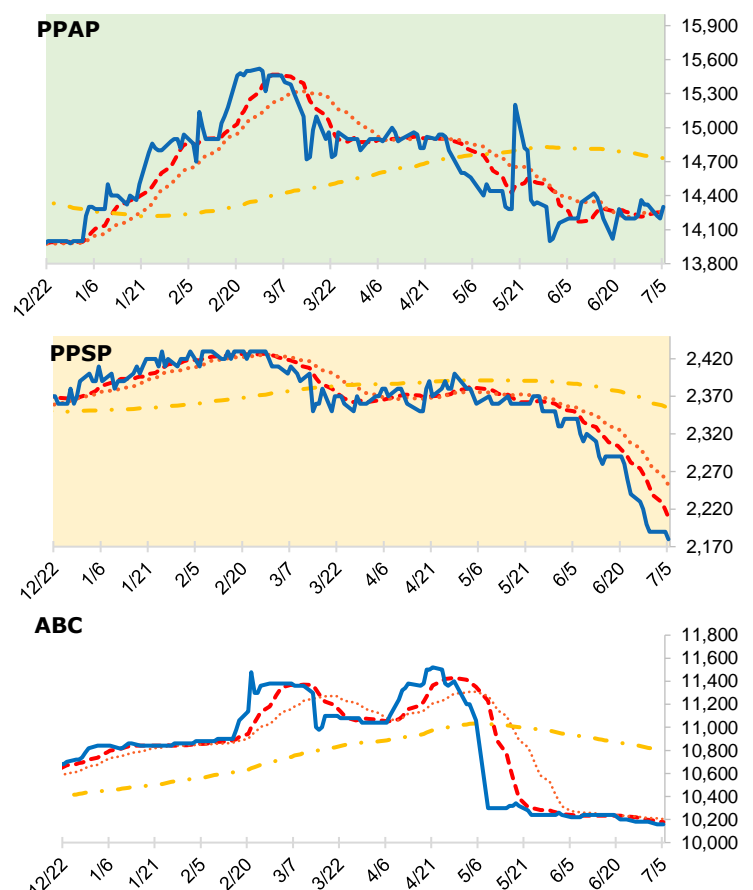
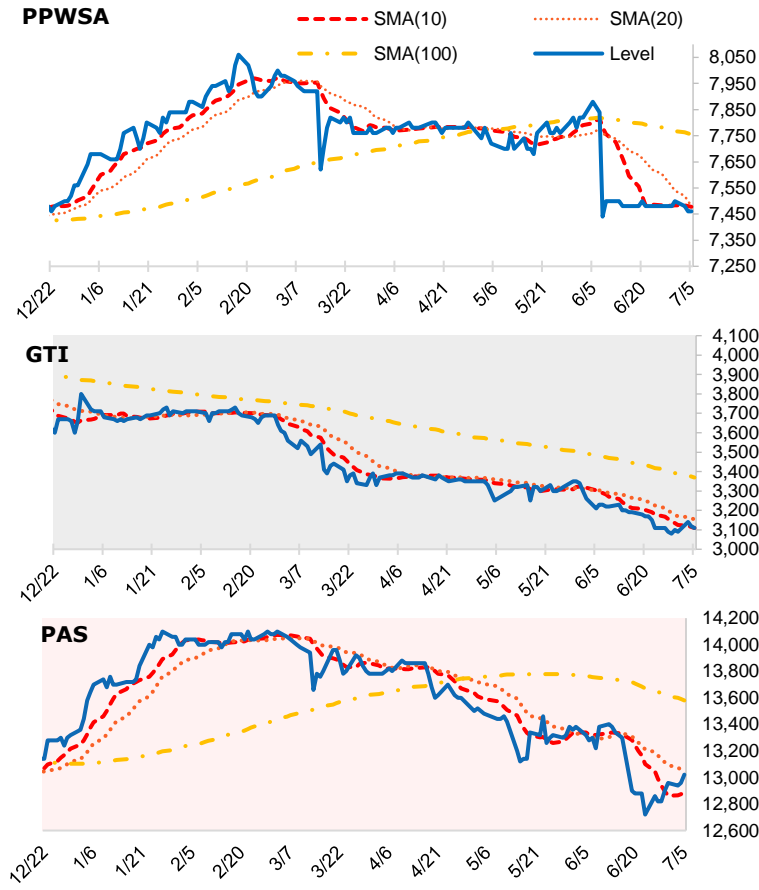
Corporate News

Addition of the ScreenX movie experience in Cambodia Two more ScreenX locations will be added in Cambodia and Thailand thanks to a partnership between the Korean tech company CJ 4DPLEX and Thailand's Major Cineplex. One will be at the AEON Mall Mean Chey and will be the biggest ScreenX auditorium in Southeast Asia with about 500 seats and a 75-foot-wide central screen. The other will open on July 27 at the ICONSiam Mall in Bangkok. A multi-projection system with a 270-degree immersive field of vision is called ScreenX. This produces a virtual reality-like environment with high-definition video. (Source: Khmer Times)

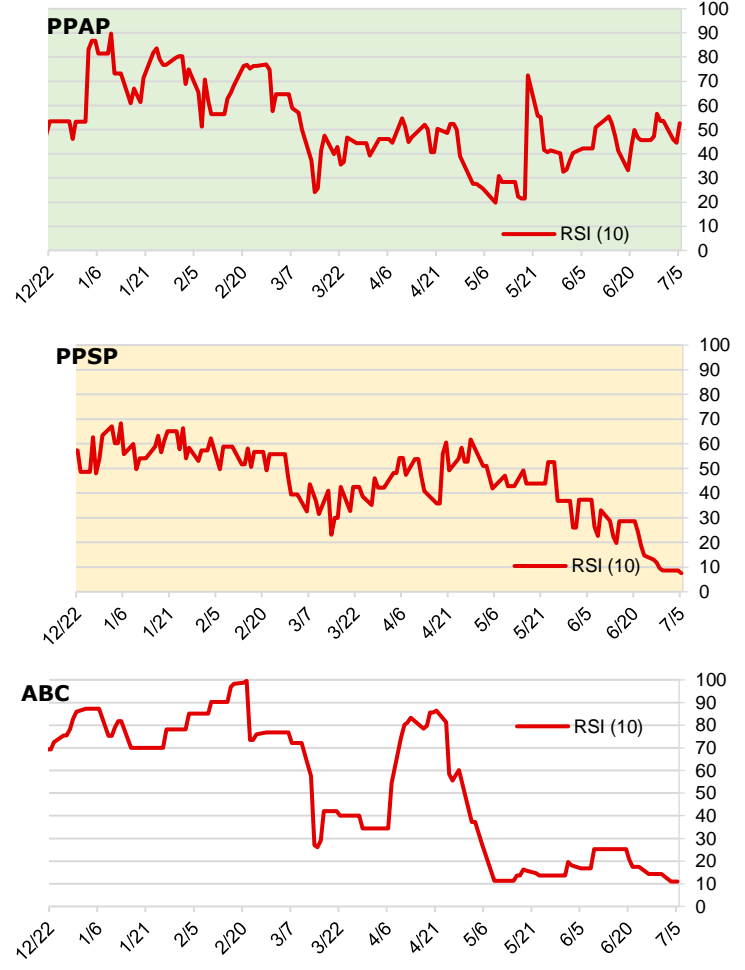
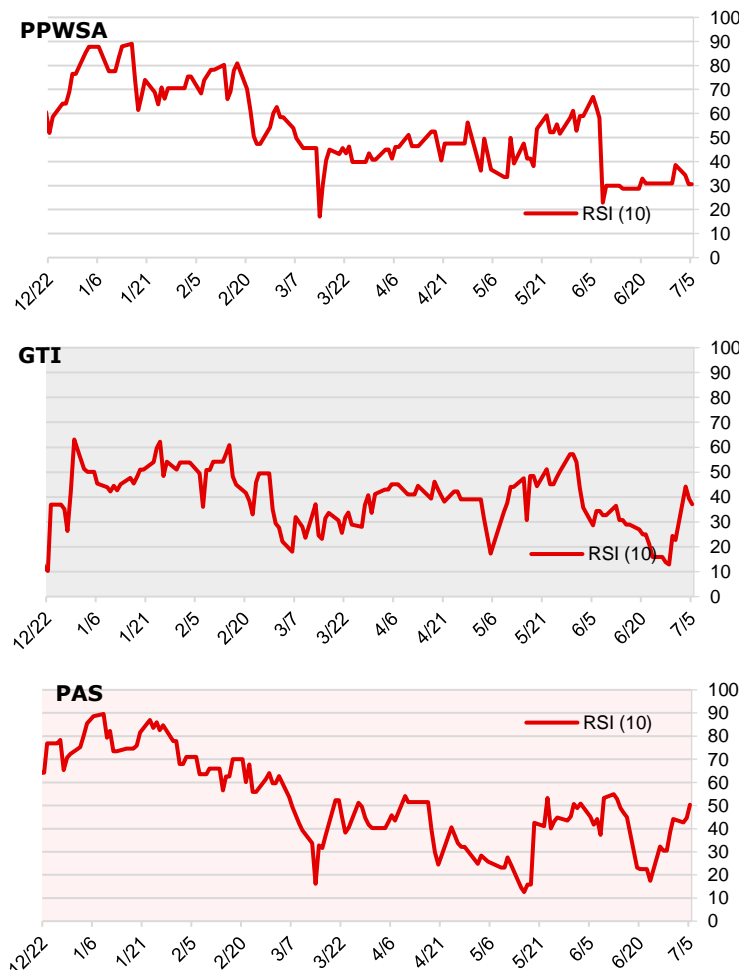
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research