

Daily Market Update

June 27, 2023

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CSX Stocks

CSX Index

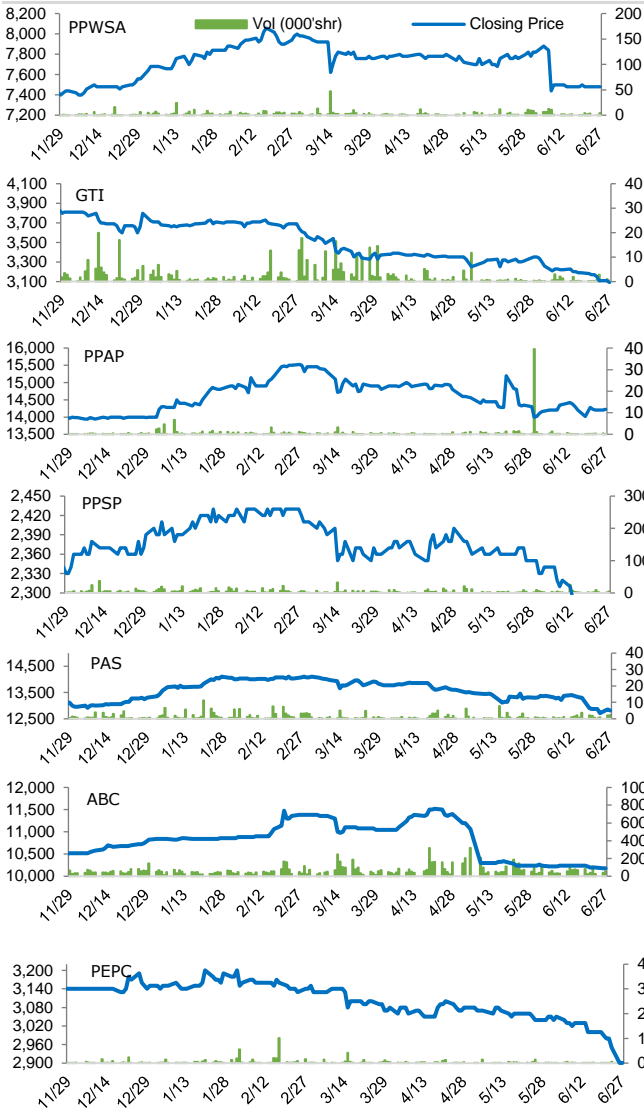
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
458.5	-0.07	548,102	6,954

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	0.00	-3.86	-1.1	7,880	7,440	72,980	651
GTI	3,090	-0.64	-7.49	-18.7	3,340	3,090	15,311	124
PPAP	14,220	0.14	1.43	1.6	14,420	14,020	5,160	294
PPSP	2,220	-0.45	-4.72	-7.1	2,340	2,220	79,072	160
PAS	12,820	-0.31	-4.19	-3.8	13,400	12,720	23,242	1,100
ABC	10,180	0.00	-0.59	-5.9	10,260	10,180	1,105,423	4,410
PEPC	2,900	0.00	-4.92	-7.9	3,050	2,900	3,499	217
DBDE	2,190	-1.35	-5.60	-8.4	2,320	2,190	93,725	40
JSL	3,890	-1.27	-5.6	-21.6	4,180	3,890	9,615	100

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	3Q22	1,242	9,852	6.02	0.76	1.88	8.30
GTI	3Q22	178	7,138	17.38	0.43	0.27	61.67
PPAP	3Q22	2,897	18,416	4.91	0.77	1.98	5.43
PPSP	3Q22	328	3,576	6.76	0.62	0.92	15.82
PAS	3Q22	1,568	5,986	8.17	2.14	3.10	14.01
ABC	3Q22	1,702	12,067	5.98	0.84	1.51	NA
PEPC**	2Q22	33	1,468	87.99	1.98	1.00	24.97
DBDE	3Q22	-123	1,426	NA	1.54	0.66	2.40

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

GTI, PPSP, PAS decline; PPAP up 0.14%

The CSX index dropped 0.07% to 458.5 points on June 27, 2023. GTI, PPSP, and PAS each experienced a decline of 0.64%, 0.45%, and 0.31%. Today's lone gainer, PPAP, is up merely 0.14%. PWSA, ABC, and PEPC were among the remaining main board stocks that did not change. Both DBDE and JSL decreased 1.35% and 1.27%, respectively, on the growth board. Due to CGSM's first trading day, there were 548,102 shares exchanged for a total of KHR 1,757 million, a tenfold increase from the volume on the previous closing day. (Source: YSC Research)

Economy and Industry

Support for green bond issuers is announced by the UN, GGGI, and the Cambodian government

The Cambodia Sustainable Bond Accelerator was introduced in March by the Global Green Growth Institute (GGGI), the Securities and Exchange Regulator of Cambodia (SERC), the Economic and Social Commission for Asia and the Pacific (ESCAP), the Credit Guarantee and Investment Facility (CGIF), and GuarantCo, a subsidiary of the Private Infrastructure Development Group. Amret Plc, Golden Tee Co Ltd, and Royal Group Phnom Penh SEZ were the chosen issuers. Together, CGIF, ESCAP, GGGI, and GuarantCo will offer technical support and assistance to potential issuers, including assistance with the creation of bond frameworks, compliance with best practices, post-issuance reporting facilitation, and offering co-financing options to lower the cost of bond issuance and investment support. (Source: Khmer Times)

PM requests the quick formation of a commercial court

The Ministry of Justice was encouraged by Prime Minister Hun Sen to swiftly establish a commercial court and to begin operations as early as this year. This would guarantee the settlement of trade and business disputes and enhance the environment for investments and business in Cambodia. According to the Ministry of Justice, the creation of the specialized court will boost investor confidence by enhancing the quality of case management services, which helps to lessen case backlog through expedited procedures. The National Commercial Arbitration Centre is the primary forum for resolving business disputes in Cambodia at the moment. Serious disputes are adjudicated through criminal courts. (Source: Khmer Times)

CDC approves 15 projects totaling roughly \$220 million

According to two statements, the Council for the Development of Cambodia (CDC)'s Cambodian Special Economic Zone Board (CSEZB) and Cambodian Investment Board (CIB) have approved 15 investment projects totaling \$218.3 million, with plans to hire more than 17,000 workers to produce a range of goods at various locations. According to the two releases, CSEZB has approved eight investment projects totaling \$176.9 million that have the potential to generate over 10,000 employment, while CIB has approved seven additional projects totaling \$41.4 million that will create close to 7,000 jobs. (Source: Khmer Times)

Corporate News

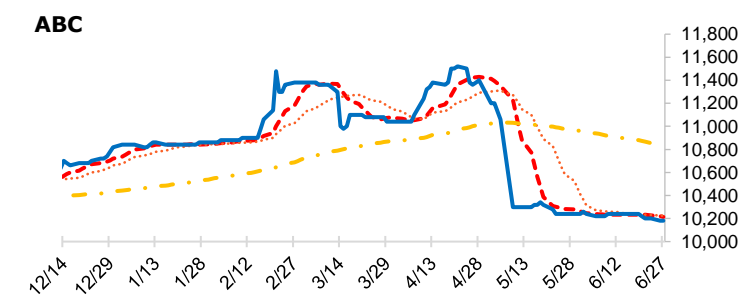
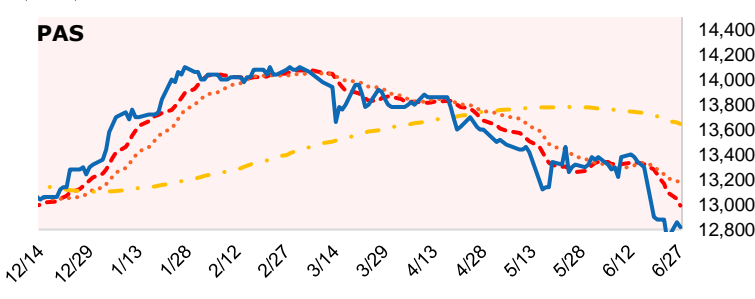
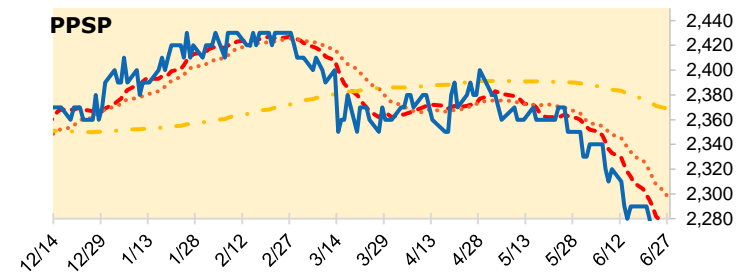
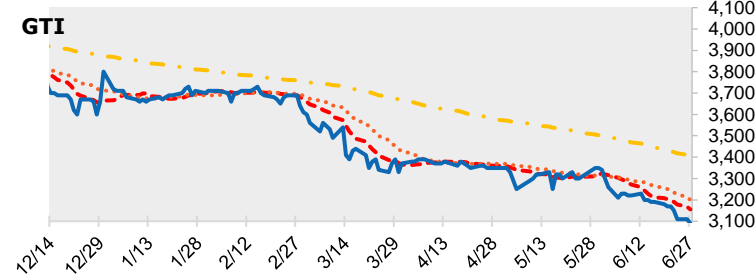
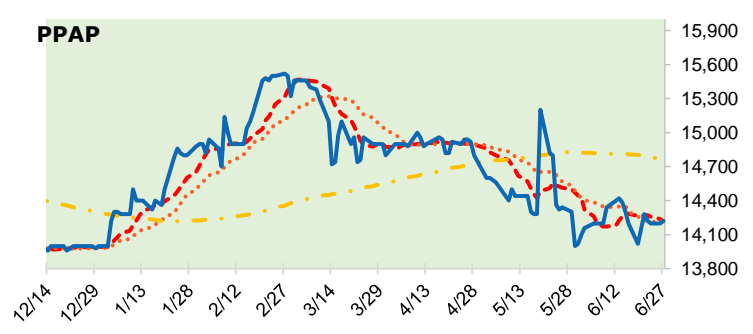
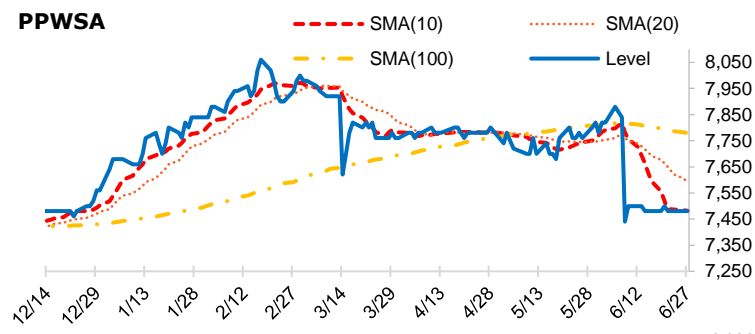
Launch of the buy now, pay later platform by Mora

The buy-now-pay-later (BNPL) platform Mora is now available to clients in Cambodia, offering no-interest and deferred payment options. The platform, which is owned by Mora BNPL PTE Cambodia, has partnerships with top offline and online merchants in the fields of fashion, cosmetics, lifestyle, and electronics. By the end of the next year, Mora, which is presently undergoing a pilot test, hopes to add 100 merchants, five payment service providers (PSPs), ten banks, 200 businesses, and 50,000 businesses. Mora plans to increase its subscriber base by 200,000 in 2025 and by 500,000 in 2026. Business owners can manage sales, loans, portfolios, payment collections, invoice settlement, risk reduction, and more with the help of the platform offered by Mora. (Source: Khmer Times)

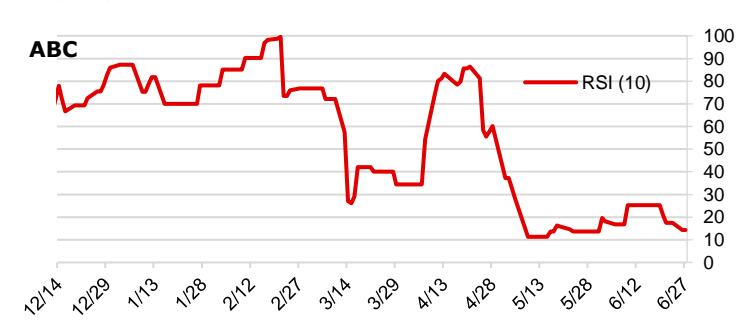
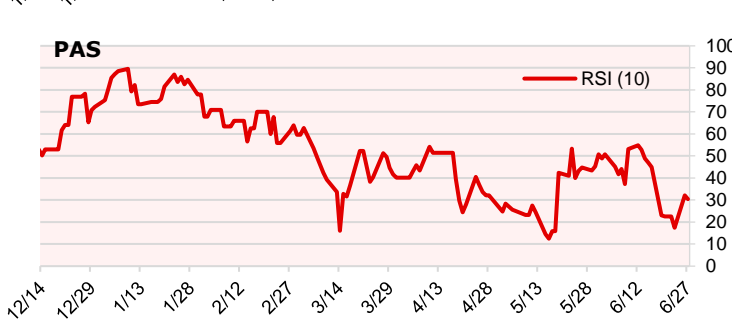
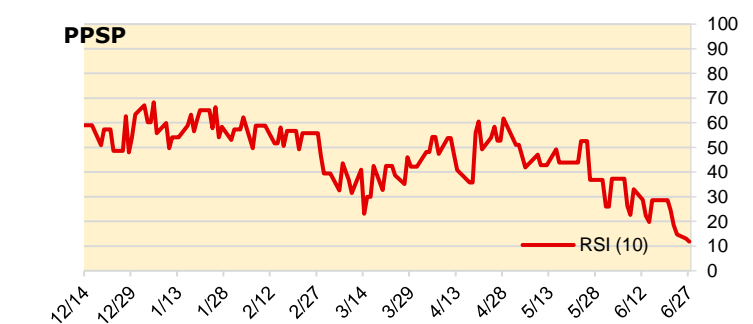
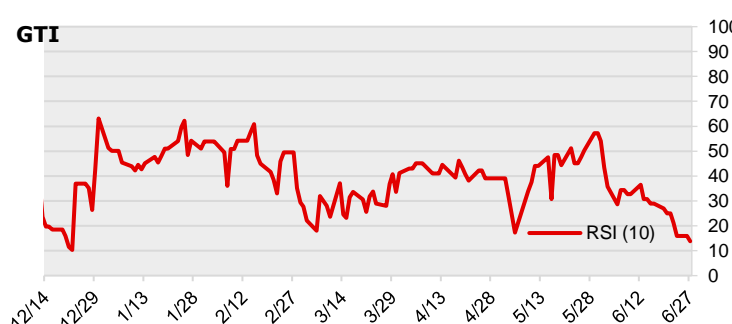
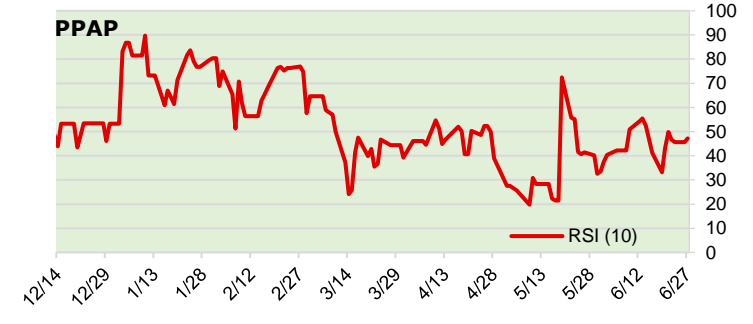
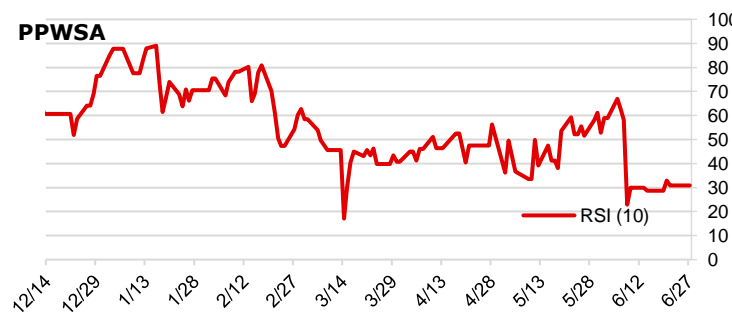
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research