

# Daily Market Update

June 21, 2023

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## CSX Stocks

### CSX Index

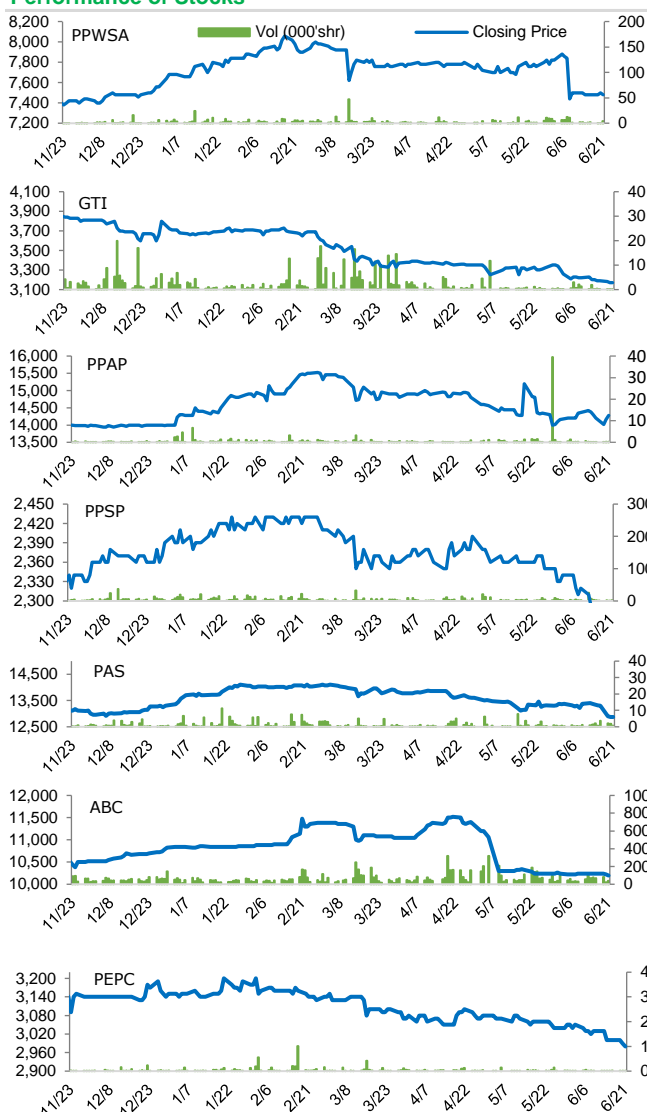
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
460.4	-0.13	44,742	6,983

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	-0.27	-3.86	-1.1	7,880	7,440	63,669	651
GTI	3,170	0.00	-5.09	-16.6	3,350	3,170	10,762	127
PPAP	14,280	0.85	1.85	2.0	14,420	14,000	4,147	295
PPSP	2,280	-0.44	-2.15	-4.6	2,370	2,280	62,549	164
PAS	12,880	0.00	-3.74	-3.3	13,400	12,880	17,665	1,105
ABC	10,200	-0.20	-0.39	-5.7	10,260	10,200	872,828	4,418
PEPC	2,980	-0.33	-2.30	-5.4	3,050	2,980	1,970	223
DBDE	2,250	0.00	-3.02	-5.9	2,350	2,200	71,349	42
JSL	3,940	-0.51	-4.4	-20.6	4,220	3,910	7,203	101

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PWSA	3Q22 1,242	9,852	6.02	0.76	1.88	8.30
GTI	3Q22 178	7,138	17.83	0.44	0.28	62.96
PPAP	3Q22 2,897	18,416	4.93	0.78	1.99	5.44
PPSP	3Q22 328	3,576	6.94	0.64	0.94	16.11
PAS	3Q22 1,568	5,986	8.21	2.15	3.12	14.06
ABC	3Q22 1,702	12,067	5.99	0.85	1.52	NA
PEPC**	2Q22 33	1,468	90.42	2.03	1.03	25.30
DBDE	3Q22 -123	1,426	NA	1.58	0.67	2.45

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; \*Excluding equity of non-common shares for PWSA, PPAP and PAS; \*\*FY ending in June

## News Highlights

### Stock Market

#### CSX index drops 0.13%, majority of main board stocks down

The CSX index dropped 0.13% to 460.4 points on June 20, 2023. The majority of the main board stocks are down today, with PWSA, PPSP, ABC, and PEPC all experiencing declines of 0.27%, 0.44%, 0.20%, and 0.33%, respectively. GTI and PAS both display no gain or loss. The only stock that has increased today is PPAP, up 0.85%. JSL experienced a 0.51% decline while DBDE showed no change. There were 44,742 shares exchanged in total, totaling KHR 431 million, an increase of 82.2% from the volume on the previous closing day. (Source: YSC Research)

### Economy and Industry

**The maritime economy of Cambodia is the sixth-best among ten nations** A senior official of the Asian Development Bank (ADB) stated that the health of regional waters is of particular importance given their impact on lives, livelihoods, and climate-related disasters. Cambodia's share of the ocean economy to its Gross Domestic Product (GDP) is sixth among the ten countries in Asia and the Pacific, specifically Southeast Asia. The official claimed that 16% of Cambodia's GDP came from its ocean economy, which is a term that is frequently used to describe a broad variety of activities related to the exploitation of maritime resources like food and energy or the usage of the ocean for transportation and commercial purposes. (Source: Khmer Times)

**In the first five months, export of Cambodia rubber increase by over 41%** According to the most recent trade data from the General Department of Customs and Excise (GDCE), in the first five months of the year, Cambodia earned \$260 million from the exports of natural rubber and rubber products, a rise of 41.4% from the same period in 2017. The market for natural rubber is expected to reach 14.693 million tons in 2023, with 14.738 million tons expected to be consumed. Cambodia ranked sixth in terms of output in April 2023, but Thailand continued to be the world's largest producer of natural rubber. The largest consumer was China, followed by India. (Source: Khmer Times)

**Trade between Cambodia and Spain increased by more than \$230 million in the year's first five months** Trade between Cambodia and Spain reached \$231 million in the first five months of 2023, up more than 35% from the more than \$170 million exchanged during the same period in 2022. This is according to a report from the Ministry of Economy's General Department of Customs and Excise. Clothing, shoes, luggage, bicycles, rice, equipment and energy, as well as vegetables and fruits, are among Cambodia's top exports. Particularly, Cambodia imports a lot of products like construction materials, autos, pharmaceuticals, electronics, power, fertilizers and insecticides, etc. (Source: Khmer Times)

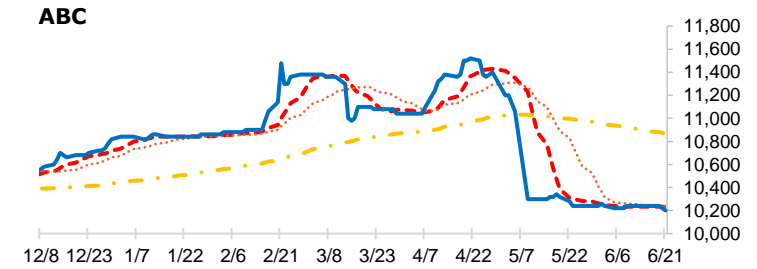
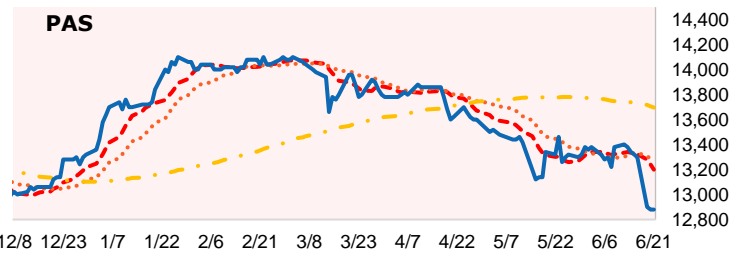
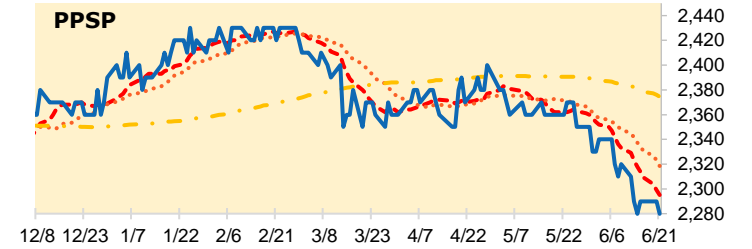
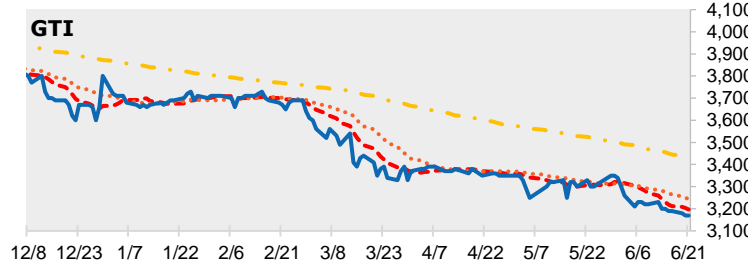
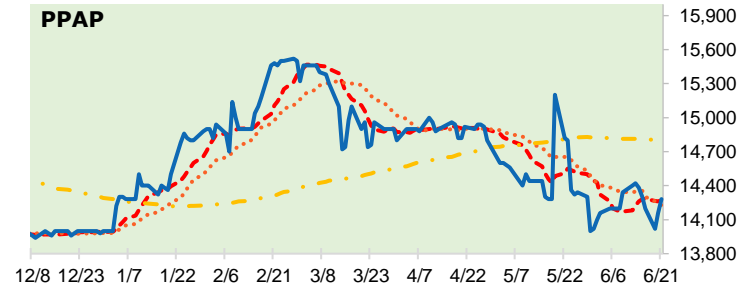
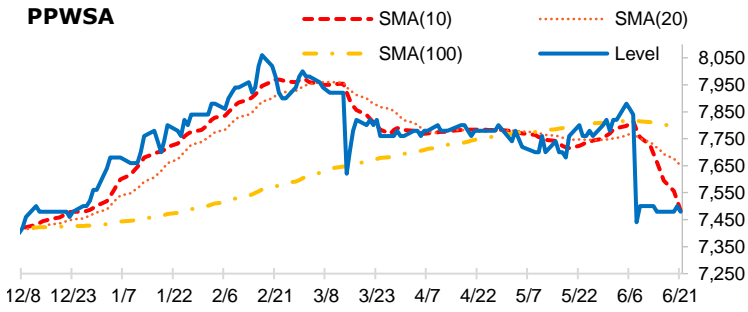
### Corporate News

**One hundred' 7-Elevens across the country by December** The Bangkok-listed subsidiary of Thai conglomerate CP Group, CP All Plc, is said to be planning to increase the number of 7-Eleven locations in Cambodia from the current 60 as of April to 100 by the end of 2023 in order to take advantage of the country's rapid economic development and the booming trade between the two nearby ASEAN countries. In addition to running 7-Eleven convenience stores in Thailand, CP All Plc also holds a license to use the name in Cambodia and Laos. In August 2021, CP All launched CP ALL (Cambodia), a subsidiary, into the Cambodian market by launching its first branch in Phnom Penh. More than 40 7-Eleven locations had already been established in Cambodia by 2022. (Source: Khmer Times)

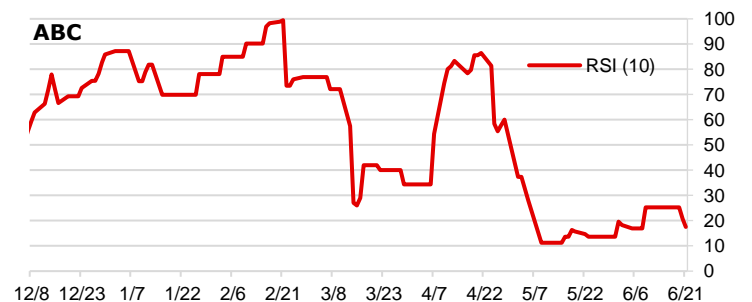
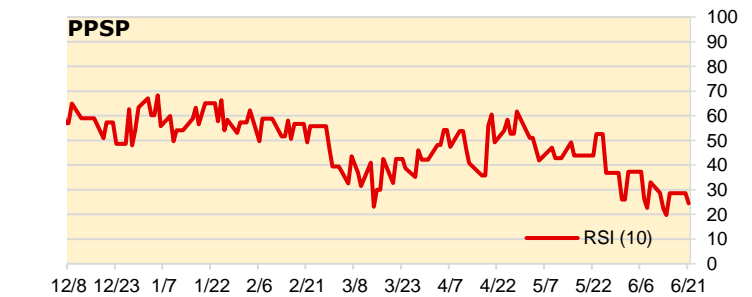
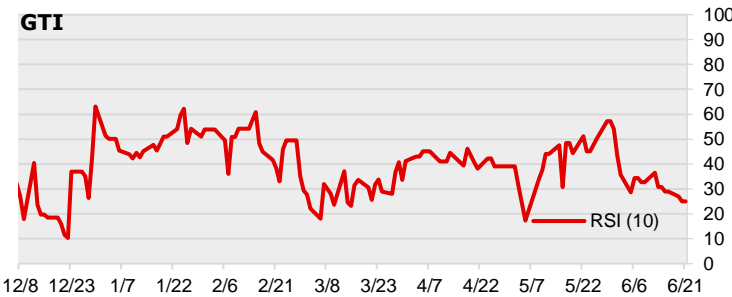
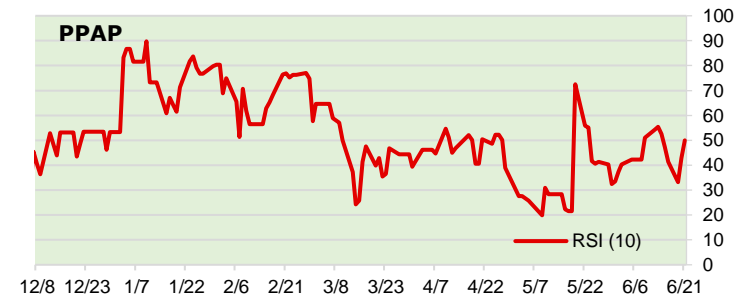
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**Technical Indicators**

**Moving Average**



**Relative Strength Index**



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research