

Daily Market Update

June 12, 2023

Research Team research@yuantacambodia.com.kh, +855-23-860-800



CSX Stocks

CSX Index

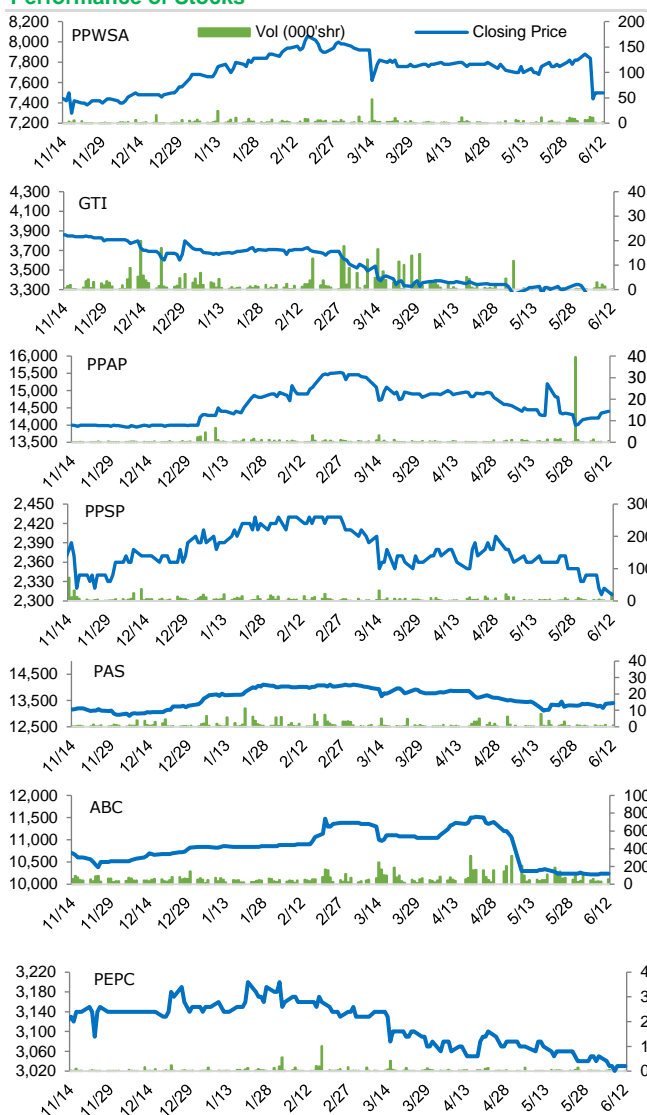
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
465.3	0.04	83,082	7,057

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,500	0.00	-3.60	-0.8	7,880	7,440	52,942	652
GTI	3,230	0.31	-3.29	-15.0	3,350	3,210	7,761	129
PPAP	14,400	0.42	2.71	2.9	15,200	14,000	3,141	298
PPSP	2,310	-0.43	-0.86	-3.3	2,370	2,310	43,424	166
PAS	13,400	0.15	0.15	0.6	13,460	13,120	5,181	1,149
ABC	10,240	0.00	0.00	-5.4	10,340	10,220	415,884	4,436
PEPC	3,030	0.00	-0.66	-3.8	3,060	3,020	1,361	227
DBDE	2,280	-0.87	-1.72	-4.6	2,350	2,280	41,559	42
JSL	4,100	0.49	-0.5	-17.3	4,420	4,020	1,248	105

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.04	0.76	1.88	8.30
GTI	3Q22 178	7,138	18.17	0.45	0.28	63.93
PPAP	3Q22 2,897	18,416	4.97	0.78	2.01	5.48
PPSP	3Q22 328	3,576	7.03	0.65	0.96	16.26
PAS	3Q22 1,568	5,986	8.54	2.24	3.24	14.50
ABC	3Q22 1,702	12,067	6.02	0.85	1.52	NA
PEPC**	2Q22 33	1,468	91.94	2.06	1.05	25.50
DBDE	3Q22 -123	1,426	NA	1.60	0.68	2.48

NOTE: ttm = trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX Index up for two straight trading days to 465.3 points

The CSX index increased by 0.04% to 465.3 points on June 12, 2023. GTI, PPAP, and PAS all show equivalent increases in share price of 0.31%, 0.42%, and 0.15%. The shares of PWSA, ABC, and PEPC, on the other hand, did not move. The only main board stock to decrease by 0.43% was PPSP. JSL increased by 0.49% and DBDE declined by 0.87% on the growth board. A total of 83,082 shares were exchanged for KHR 648 million, an increase of 132% from the previous closing day's volume. (Source: YSC Research)

Economy and Industry

In the first five months of 2023, exports from Cambodia total \$9.18 billion According to a General Department of Customs and Excise report, Cambodia's exports in the first five months of 2023 were \$9.18 billion, a decrease of 2.4% from \$9.41 billion for the same period in 2022. Clothing, shoes, luggage, bicycles, and agricultural goods such as rice, rubber, cassava, bananas, and mangoes were the principal exports of the nation. During that time, the United States, Vietnam, China, Thailand, and Japan were Cambodia's top five export markets. With exports to the US totaling \$3.19 billion in the first five months of this year, down 14.3% from \$3.73 billion in the same period last year, the US continued to be Cambodia's largest market. (Source: Khmer Times)

Launch of the Cambodian Oknha Association Under Prime Minister Hun Sen's leadership, the Cambodian Oknha Association (COA) was formally established on Saturday, June 10, 2023, in Phnom Penh. On October 25, 2022, the COA was formally registered with the Interior Ministry. It aims to uphold and strengthen the supremacy of the title of Oknha and collaborate with the Royal Government on social and humanitarian initiatives as well as the socioeconomic growth of the nation. The COA is run by a 32-member Board of Directors, with Neak Oknha Ly Yong Phat serving as President for a five-year term. The General Secretariat, under the direction of Oknha Hun Lak, handles day-to-day operations. (Source: Khmer Times)

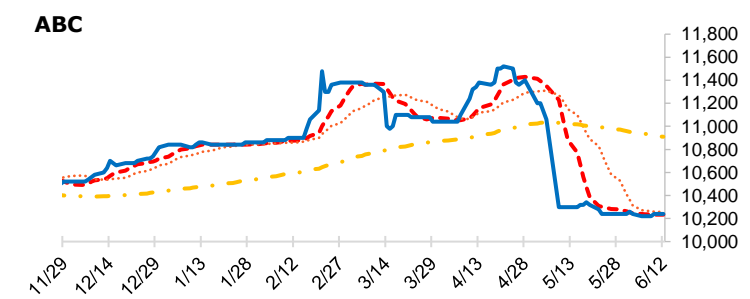
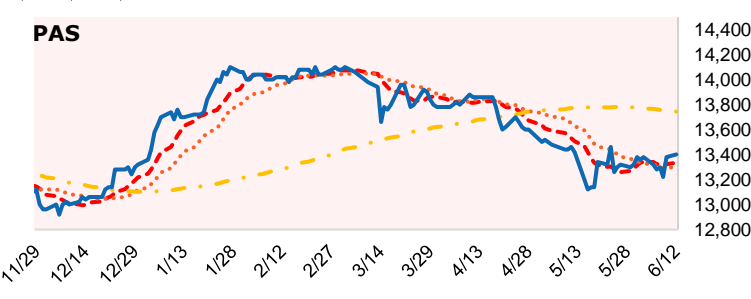
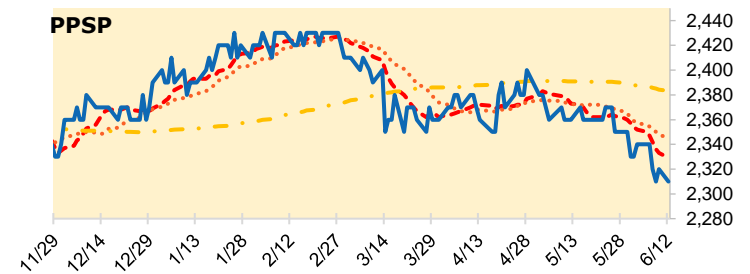
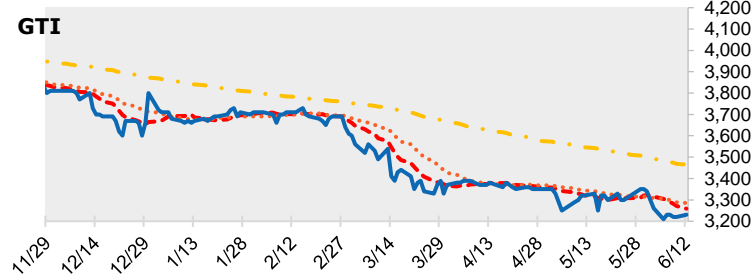
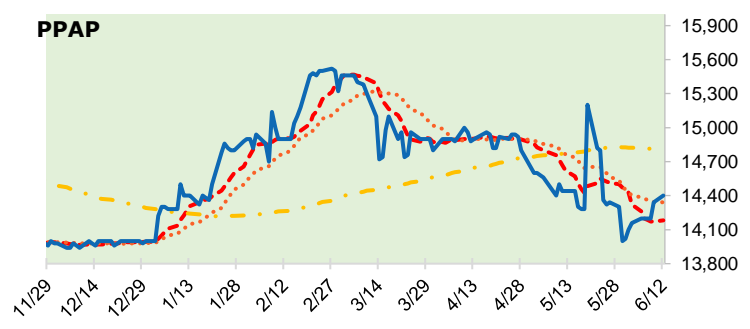
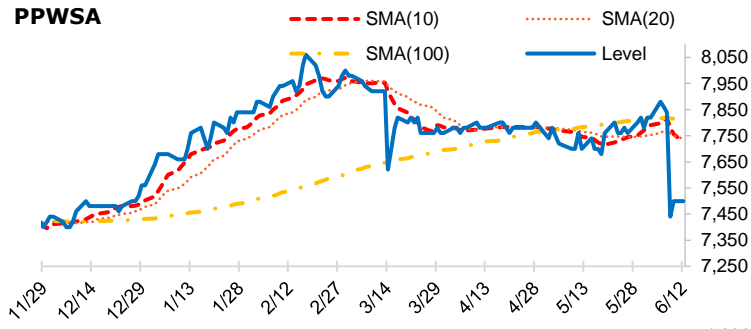
In the first five months of 2023, Cambodia exported more than 278,000 tonnes of rice, worth approximately \$200 million According to a press statement from the Cambodia Rice Federation (CRF), during the first five months of this year, Cambodia sold 278,184 tonnes of milled rice to 50 countries and regions, bringing in \$191.6 million in revenue. With 118,041 tonnes, or 42.43% of the total volume of rice the Kingdom exported, China was the largest consumer of milled rice during the time. According to a news release, the Philippines is a new market for milled rice from Cambodia. In May, the country shipped 2,575 tonnes to the Philippines, marking the first significant number ever. (Source: Khmer Times)

Corporate News

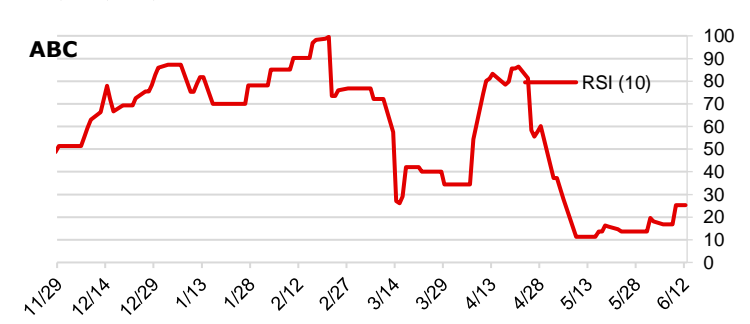
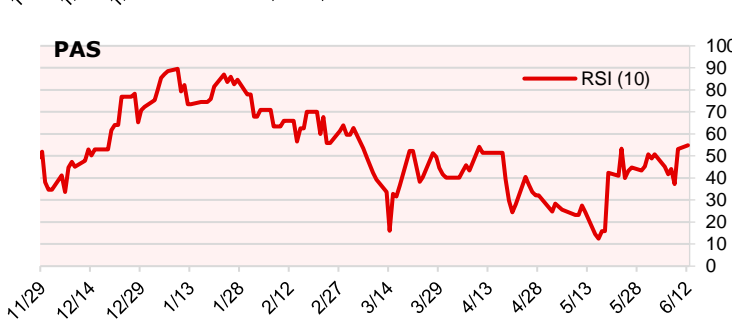
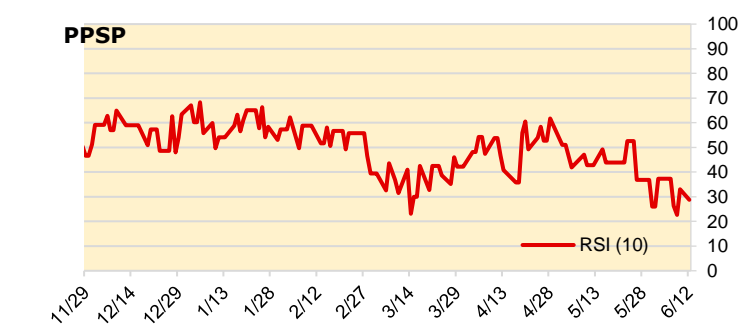
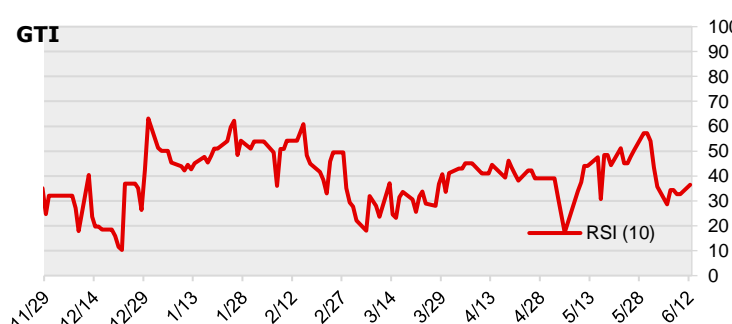
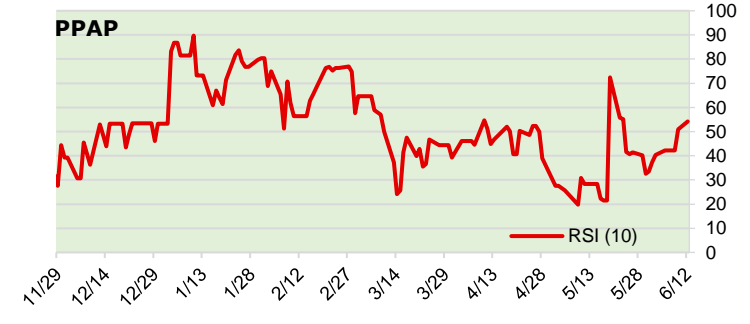
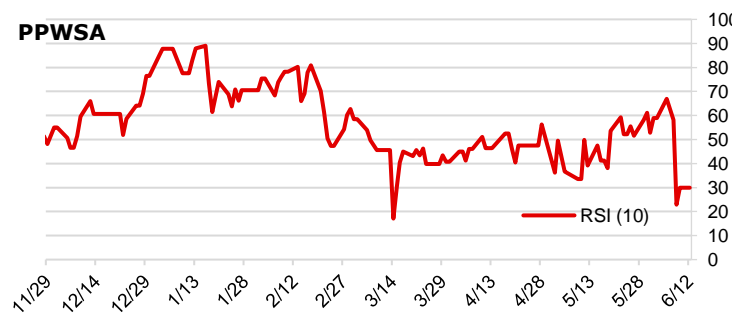
Agreement for financial health check services between ACLEDA Bank and Credit Bureau ACLEDA Bank and Credit Bureau sign agreement for financial health check services ACLEDA Bank Plc, the country's first listed commercial bank, and Credit Bureau (Cambodia) Co., Ltd. (CBC), a major provider of credit reporting services, have agreed to work together to offer a financial health check service through the ACLEDA mobile app. Customers' borrowing and repayment histories with ACLEDA Bank or other banks and financial institutions are displayed by the CBC function in ACLEDA Mobile. Through the ACLEDA Mobile App, this agreement will give clients a quicker, simpler way to access their credit report whenever they want, from any location, with reasonable pricing. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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