

Daily Market Update

June 5, 2023

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CSX Stocks

CSX Index

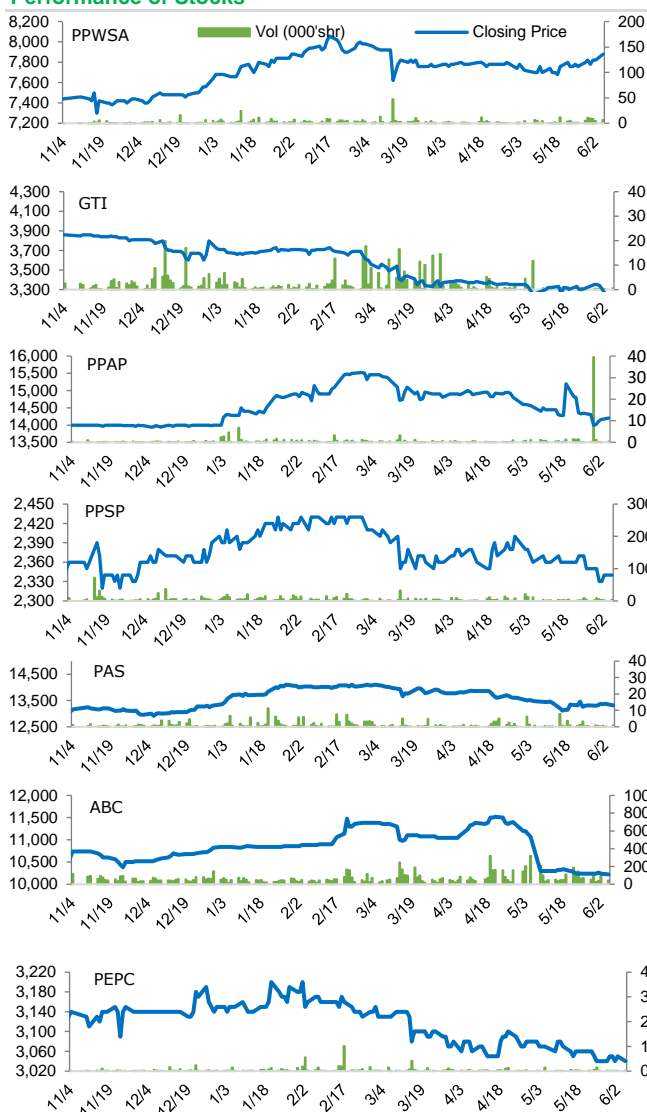
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
466.3	-0.15	54,274	7,073

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,880	0.77	1.29	4.2	7,880	7,680	19,541	685
GTI	3,210	-1.53	-3.89	-15.5	3,350	3,210	792	128
PPAP	14,200	0.28	1.28	1.4	15,200	14,000	527	294
PPSP	2,340	0.00	0.43	-2.1	2,370	2,330	9,363	168
PAS	13,320	-0.45	-0.45	0.0	13,460	13,120	1,816	1,142
ABC	10,220	-0.20	-0.20	-5.5	10,340	10,220	208,867	4,427
PEPC	3,040	-0.33	-0.33	-3.5	3,080	3,040	410	228
DBDE	2,320	0.43	0.00	-2.9	2,350	2,310	16,665	43
JSL	4,180	0.97	1.5	-15.7	4,420	4,060	574	107

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	EV/EBITDA (ttm,x)
PPWSA	3Q22 1,242	9,852	6.34	0.80	1.98	8.48
GTI	3Q22 178	7,138	18.06	0.45	0.28	63.60
PPAP	3Q22 2,897	18,416	4.90	0.77	1.98	5.42
PPSP	3Q22 328	3,576	7.12	0.65	0.97	16.41
PAS	3Q22 1,568	5,986	8.49	2.23	3.22	14.43
ABC	3Q22 1,702	12,067	6.01	0.85	1.52	NA
PEPC**	2Q22 33	1,468	92.24	2.07	1.05	25.54
DBDE	3Q22 -123	1,426	NA	1.63	0.70	2.52

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX Index fall 0.15% to 466.3 points

On June 05, 2023, the CSX index dropped by 0.15% to 466.3 points. The share price of PWSA and PPAP show a corresponding positive increase of 0.77% and 0.28%. In contrast, GTI, PAS, ABC, and PEPC were down by 1.53%, 0.45%, 0.20%, and 0.33%, respectively. PPSP is the only main board stock to remained unchanged. On the growth board, DBDE and JSL gained 0.43% and 0.97%, individually. A total of 54,274 shares were traded for KHR 517 million, a 59.9% decline compared to the volume on the last closing day. (Source: YSC Research)

Economy and Industry

In the first five months of 2023, Cambodia receives 64 investment proposals with a combined capital of more than \$540 million

The Council for the Development of Cambodia (CDC) approved 64 investment projects totaling \$540.74 million in the first five months of 2023, resulting in the creation of 78,292 employment. This number significantly decreased when compared to the same period in 2022, while in the first five months of 2022, the CDC approved 72 investment projects with a combined investment of more than \$2.648 billion and gave 44,659 people job possibilities. The greatest and most expensive of the 64 investment projects completed was the creation of a substantial cow farm in the Snuol area of Kratie province, which required an investment capital of approximately \$73.4 million. (Source: Khmer Times)

With a job rate of 99.3%, Cambodia's labor market is one of the greatest in the world

Ith Samheng, the Minister of Labor and Vocational Training, revealed that Cambodia's employment rate remained high at 99.3% and was among the finest in the world. The ministry is putting into practice a skills training program in the area of technical and vocational education and training to expand human capital and skilled labor in line with the demands of the present and future labor markets. Additionally, the ministry has partnered with other ministries and organizations to offer 1.5 million young people free skill training, and it is also arranging for them to receive allowances during the training in accordance with the Prime Minister's suggestions. (Source: Khmer Times)

Jan-May tickets for Angkor surpass 344K, but are still 29% of 2018 levels

According to Angkor Enterprise, 344,757 ordinary tickets for the Angkor Archaeological Park in Siem Reap province - available in one-day, three-day, and seven-day passes - were sold to foreign tourists in the first five months of 2023, totaling \$16,065,829 in sales. According to data from the state-owned enterprise in charge of managing Angkor's revenue, this represents a 653.09% and a 765.42% increase in terms of the quantity and value of tickets sold year over year, but a 71.42% and a 70.79% decrease from the 1,206,188 tickets worth \$54,993,391 logged in the same time of record-breaking 2018. Last month alone, 45,759 of these tickets were sold for \$2,034,623, up 263.92% and up 303.84% in terms of number and value compared to May 2022. (Source: Khmer Times)

Corporate News

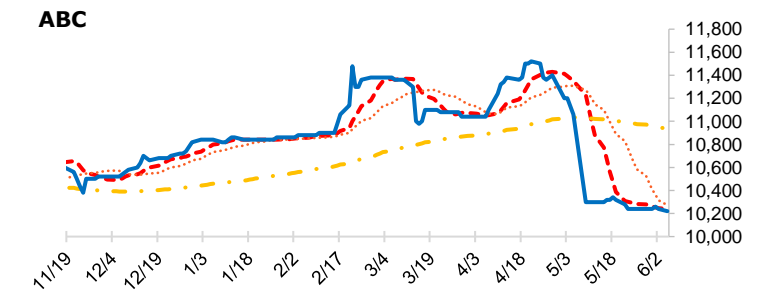
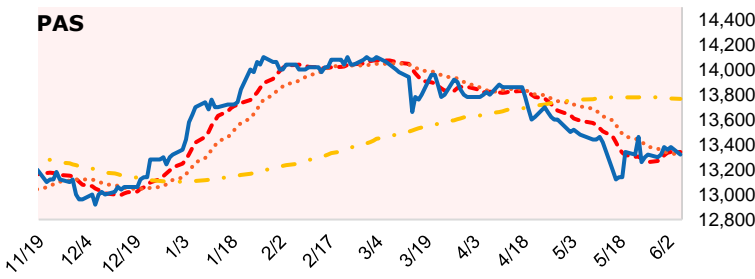
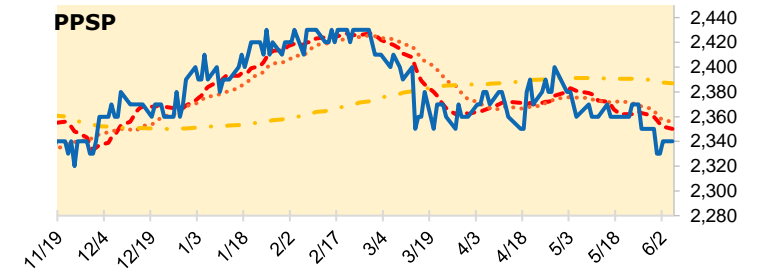
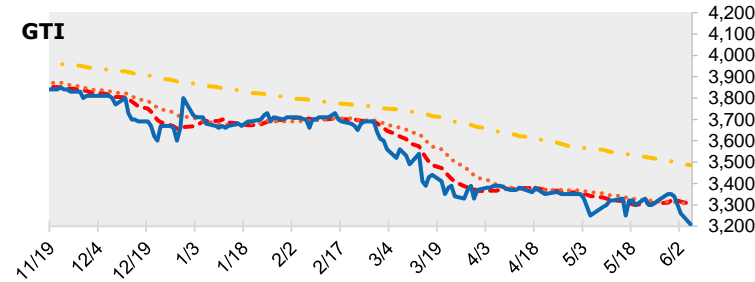
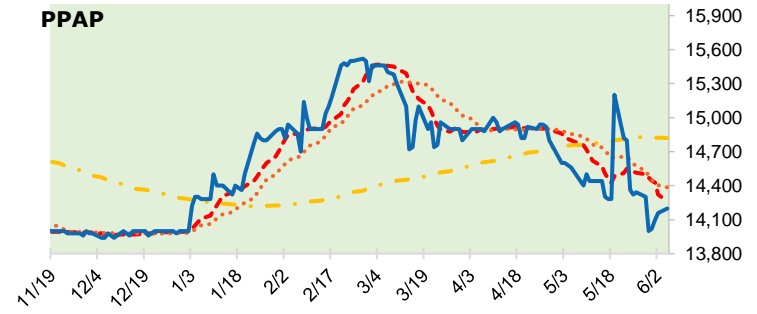
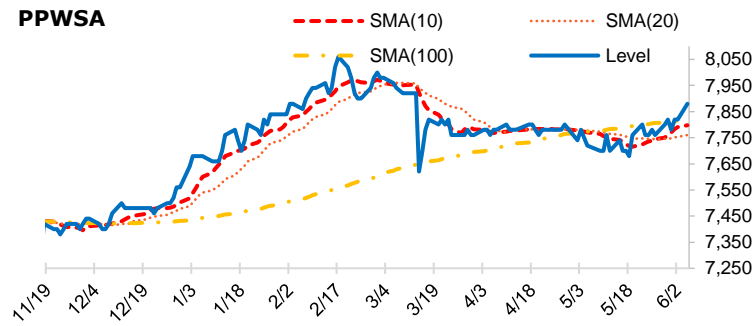
Full Well and Nisshin Logistics in Cambodia receive funding from the Singapore PE firm

EMIA Through its new fund, ASEAN Frontier Markets Fund (AFMF), Singapore-based private equity fund manager Emerging Markets Investment Advisers (EMIA) has announced its investment in Cambodia's logistics service provider FWF Full Well and Nisshin Logistics (FWF). With AFMF's investment, the company will establish a modern dry port in Kampong Speu, located between Phnom Penh and Sihanoukville Port, the key deep-sea port for imports and exports in the country which will be operating under Warehouse One Enterprise Co., Ltd. A crucial aspect of the new facilities is that they will increase FWF's current cold-chain capabilities, which are an essential but underdeveloped part of effective logistics in Cambodia. (Source: Khmer Times)

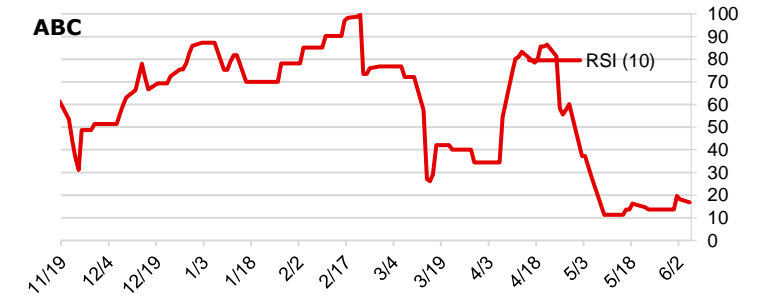
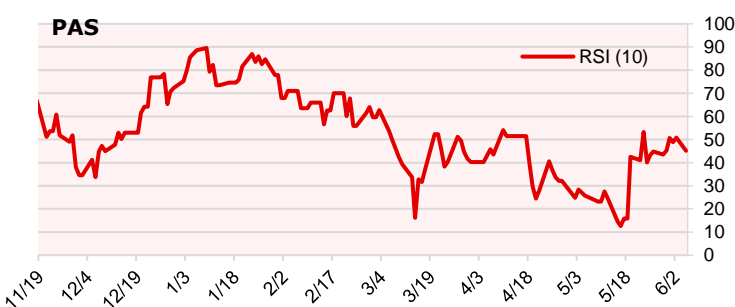
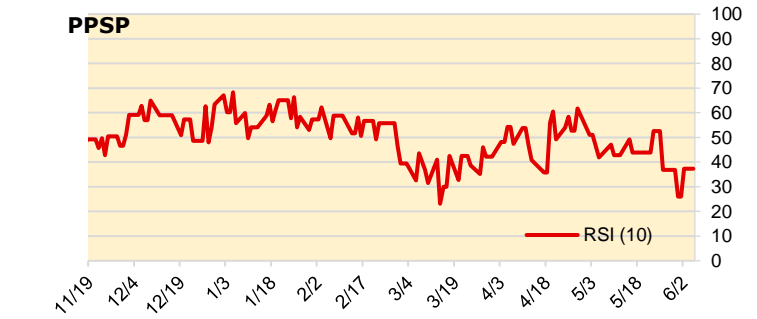
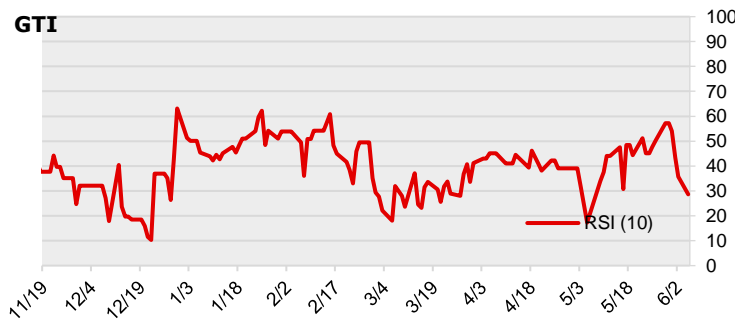
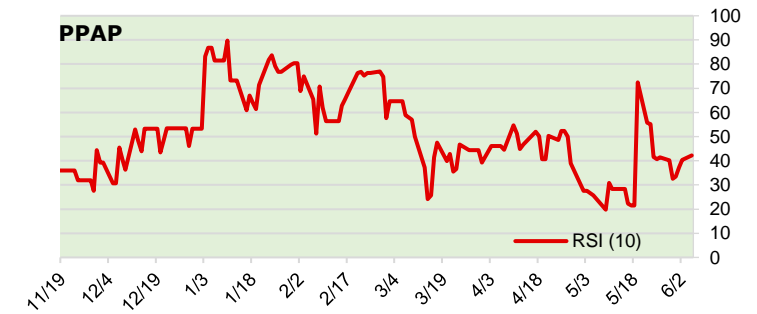
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research