

Daily Market Update

May 2, 2023

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CSX Stocks

CSX Index

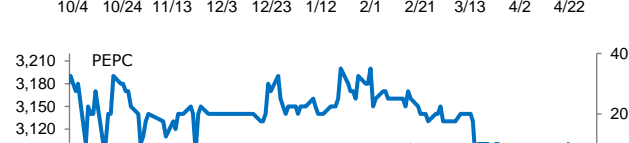
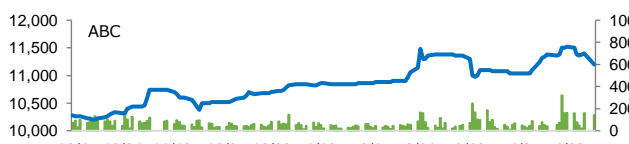
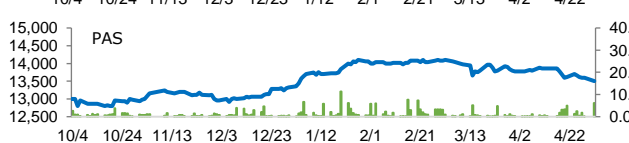
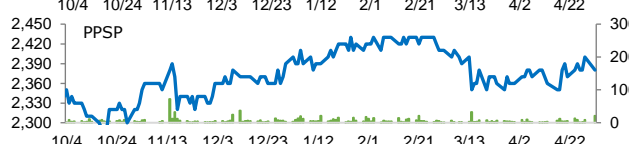
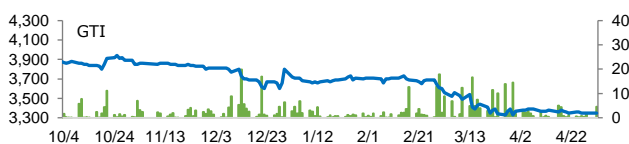
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
495.9	-1.39	176,947	7,520

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,740	-0.77	-0.77	2.4	7,800	7,740	1,555	673
GTI	3,350	0.00	0.00	-11.8	3,390	3,350	4,540	134
PPAP	14,600	-1.35	-1.35	4.3	15,000	14,600	456	302
PPSP	2,380	-0.83	-0.83	-0.4	2,400	2,350	20,774	171
PAS	13,500	-0.74	-0.74	1.4	13,880	13,500	6,233	1,158
ABC	11,200	-1.75	-1.75	3.5	11,520	11,040	143,305	4,851
PEPC	3,080	0.00	0.00	-2.2	3,100	3,050	84	231
DBDE	2,350	-0.42	-0.42	-1.7	2,370	2,350	6,268	43
JSL	4,460	0.00	0.0	-10.1	4,600	4,460	21	115

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	EV/EBITDA (ttm,x)
PPWSA	3Q22 1,242	9,852	6.23	0.79	1.94	8.42
GTI	3Q22 178	7,138	18.85	0.47	0.29	65.86
PPAP	3Q22 2,897	18,416	5.04	0.79	2.04	5.54
PPSP	3Q22 328	3,576	7.25	0.67	0.98	16.60
PAS	3Q22 1,568	5,986	8.61	2.26	3.27	14.58
ABC	3Q22 1,702	12,067	6.58	0.93	1.67	NA
PEPC**	2Q22 33	1,468	93.45	2.10	1.07	25.71
DBDE	3Q22 -123	1,426	NA	1.65	0.70	2.55

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX Index open May with a 1.39% drop to 495.9 points

The CSX index decreased by 1.39% to 495.9 points on May 2, 2023. The stock prices of PWSA, PPAP, PPSP, PAS, and ABC are each down by 0.77%, 1.35%, 0.83%, 0.74%, and 1.75%, respectively. On the other hand, GTI and PEPC shares show no movement. On the growth board, DBDE lost 0.42% and JSL remained unchanged. There were 176,947 shares traded for KHR1790million, a 3.2% increase from last closing day's volume. (Source: YSC Research)

Economy and Industry

In 2022, Cambodia and Japan reach a bilateral trade of \$1.948 billion In 2022, \$1,948 million was exchanged between Cambodia and Japan on a bilateral basis. In Sihanoukville, Preah Sihanouk province, Prime Minister Hun Sen presided over the groundbreaking ceremony for the Sihanoukville Autonomous Port (PAS) container terminal as well as events commemorating the 137th anniversary of International Labor Day (May 1) and the 70th anniversary of Cambodia-Japan diplomatic relations. The Prime Minister expressed his pride in the 70-year history of relations between Cambodia and Japan, noting that they had now progressed to a new level of comprehensive strategic collaboration. (Source: Khmer Times)

Draft Environmental and Natural Resources code gets nod The Council of Ministers adopted a draft Environmental and Natural Resources code to define its jurisdiction and facilitate the implementation of duties of the relevant ministries and institutions after nearly eight years in the making. The draft Code, which is composed of 12 chapters and 888 articles, will also expand the possibility of ministries, institutions and social milieus to further take part in environmental protection and natural resources and biodiversity management and preservation. It will be a strong regulatory framework for law enforcement officials, especially for those responsible for suppressing environmental and natural resources crime. (Source: Khmer Times)

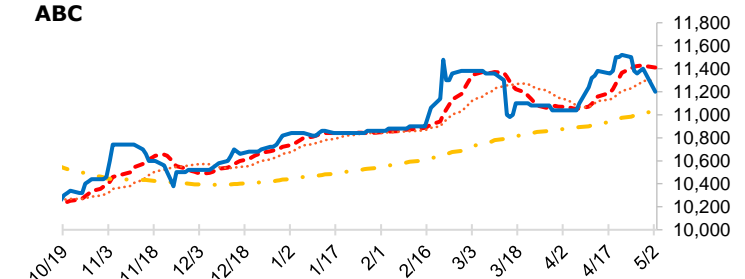
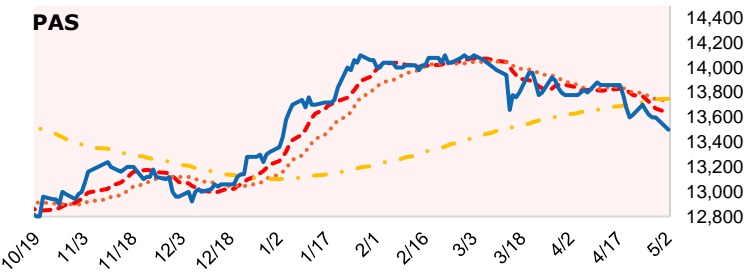
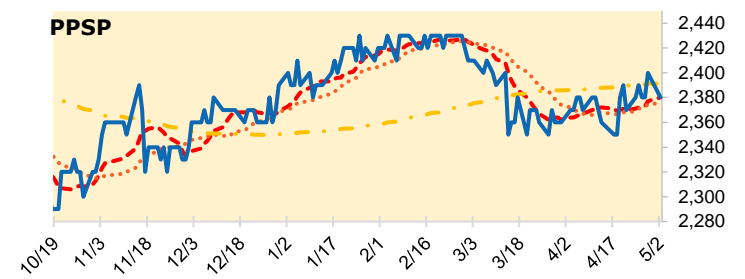
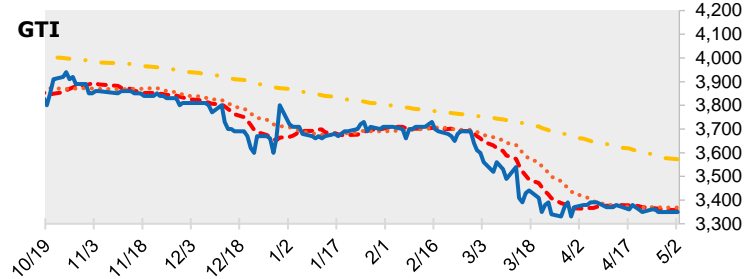
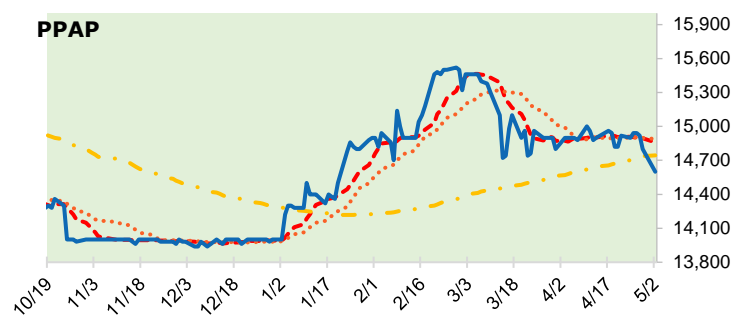
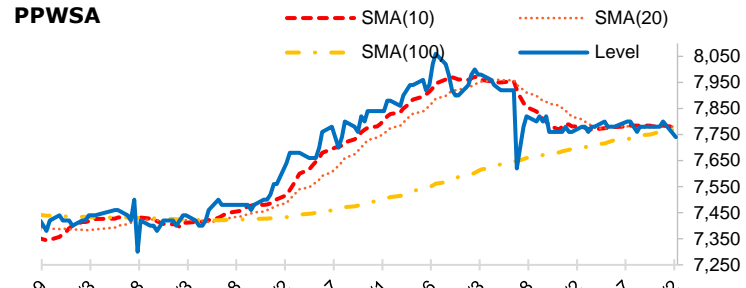
Arbitration Council resolves 3,042 cases and helps 1.2 million people The Cambodian Ministry of Labour and Vocational Training (MLVT) established the Arbitration Council 20 years ago in 2003 as a free-standing institution to address labor disputes outside of the courts. By the end of 2022, 3,042 cases had been resolved, with a 75.16% success rate. According to the minister, the Council's mandate has subsequently been broadened to include handling individual issues in addition to the collective labor disputes it was first established to resolve. According to a press release, the Arbitration Council was founded by MLVT in 2003 as a tripartite mechanism for settling labor issues outside of court, and it has significantly contributed to upholding unity in the nation's commercial sector. (Source: Khmer Times)

Corporate News

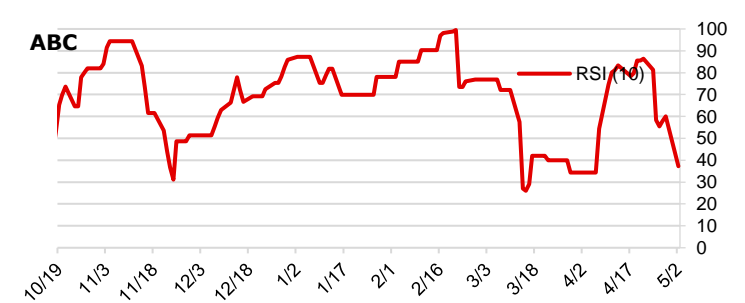
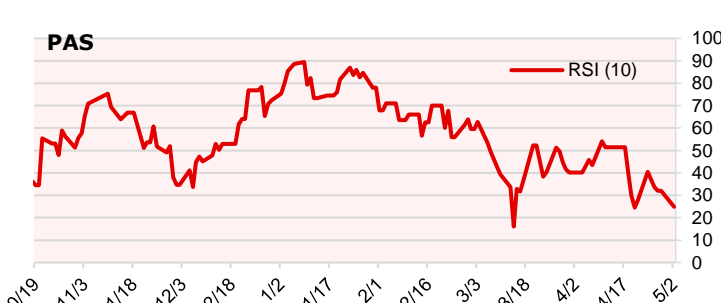
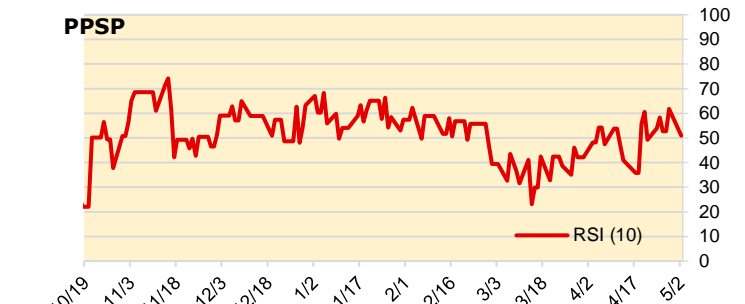
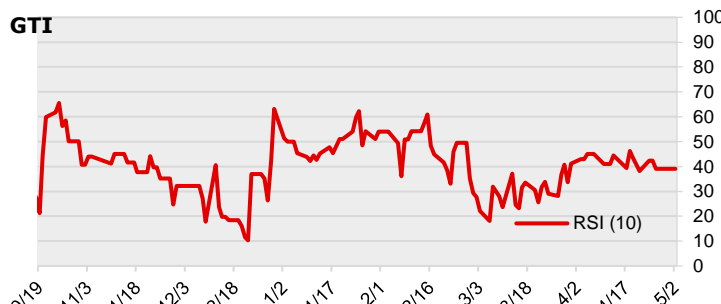
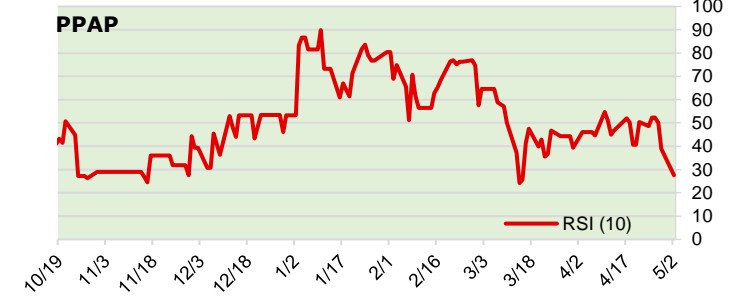
Ford offer a no down payment and 12 months of zero interest payments With their new vehicle loan agreement, Wing Bank and RMA Cambodia are making it simpler than ever to acquire a car. They are providing zero interest payments for a year, no down payment is necessary, and loans up to 100%. With the help of their collaboration, Wing Bank and RMA Cambodia will give customers a quick and easy way to acquire the Ford car of their dreams. With this alliance, Wing Bank will grant loans as soon as feasible when the applicant submits the required paperwork and successfully completes the bank's screening procedure. With loan amounts up to 100% of the car's purchase price or a maximum of \$100,000, the terms and circumstances for auto loans are very appealing. (Source: The Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research