

Daily Market Update

April 27, 2023

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CSX Stocks

CSX Index

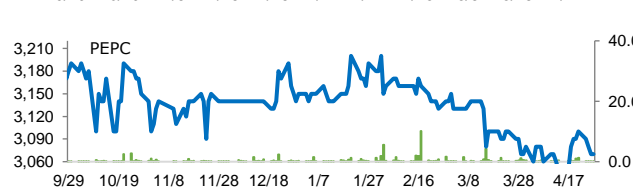
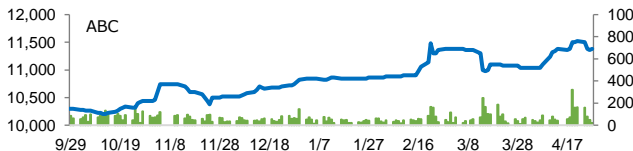
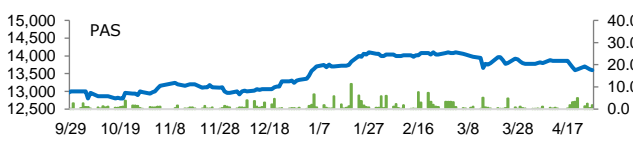
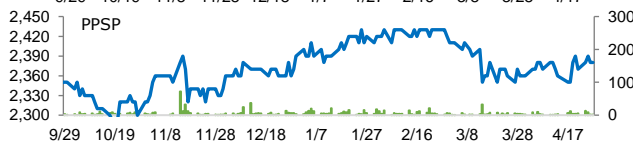
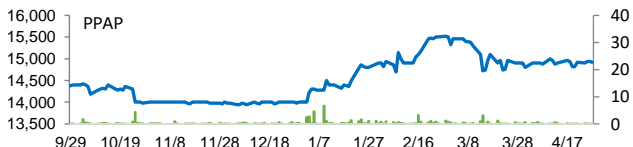
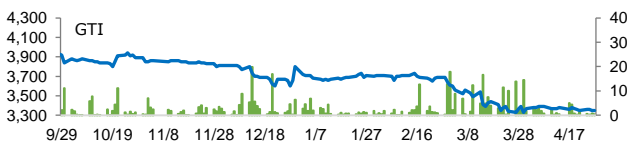
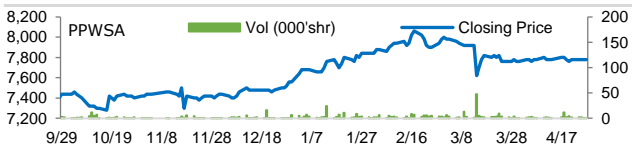
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
502.2	0.09	26,445	7,616

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,780	0.00	0.26	2.9	7,800	7,760	41,299	677
GTI	3,350	0.00	-0.59	-11.8	3,390	3,330	28,730	134
PPAP	14,920	-0.13	0.81	6.6	15,000	14,800	3,829	309
PPSP	2,380	0.00	0.85	-0.4	2,390	2,350	83,672	171
PAS	13,600	-0.15	-1.31	2.1	13,880	13,600	23,075	1,166
ABC	11,380	0.18	3.08	5.2	11,520	11,040	1,528,066	4,929
PEPC	3,070	0.00	-0.32	-2.5	3,100	3,050	5,550	230
DBDE	2,360	-0.42	0.43	-1.3	2,370	2,350	61,594	44
JSL	4,480	-0.44	-1.8	-9.7	4,600	4,480	55,728	115

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	EV/EBITDA (ttm,x)
PPWSA	3Q22 1,242	9,852	6.26	0.79	1.95	8.44
GTI	3Q22 178	7,138	18.85	0.47	0.29	65.86
PPAP	3Q22 2,897	18,416	5.15	0.81	2.08	5.64
PPSP	3Q22 328	3,576	7.25	0.67	0.98	16.60
PAS	3Q22 1,568	5,986	8.67	2.27	3.29	14.67
ABC	3Q22 1,702	12,067	6.69	0.94	1.69	NA
PEPC**	2Q22 33	1,468	93.15	2.09	1.06	25.67
DBDE	3Q22 -123	1,426	NA	1.66	0.71	2.56

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX Index up 0.09% from previous closing to 502.2 points

The CSX index increased by 0.09% to 502.2 points on April 27, 2023. The stock prices of PPAP and PAS are each downed by 0.13% and 0.15%, respectively. On the other hand, PWSA, GTI, PPSP and PEPC shares show no movement. ABC is the only stock with positive gain of 0.18% today. Both JSL and DBDE lost 0.44% and 0.42% on the growth board. There were 26,445 shares traded for KHR2 million, a 47.3% drop from last closing day's volume. (Source: YSC Research)

Economy and Industry

JICA - Top infrastructure supporter in Cambodia According to a survey by renowned international accounting and auditing company Pricewaterhouse Coopers, the Japan International Cooperation Agency (JICA) has surpassed all other foreign entities as the Kingdom's top infrastructure backer, accounting for 13% of all infrastructural spending support provided. According to the report, Cambodia still has room to borrow money to pay for its infrastructure demands. It has plenty of room to borrow from bilateral fora and international funding organizations due to its overall government debt to GDP ratio of 37%. Concessional loans of more than \$700 million have been provided by JICA for the National Road No. 5 Improvement Project. The project has led to an increase in traffic on the road connecting Phnom Penh to Thailand (Source: Khmer Times)

The Cambodian beauty care market will expand by 10% this year With yearly growth predicted to be in the neighborhood of 10% for both the current year and the following four years, the beauty care industry in Cambodia has emerged as one of the fastest growing industries. According to the Beauty, Health, Personal and Household Care eCommerce Report 2023, the industry will continue to grow over the following five years. The segment's revenues are anticipated to reach \$67.54 million in 2023, representing an annual growth of 9.71%. According to the report, the average annual revenue per user is \$41.76, and the user penetration rate will increase from the current 9.5% to 12.7% in 2027. (Source: Khmer Times)

Deal on fintech and the digital economy is signed by the finance minister In order to hasten the development of the Kingdom's "digital economy" ecosystem and financial technology (fintech), the Ministry of Economy and Finance and Advanced Bank of Asia Ltd (ABA) have joined forces. The agreement intends to promote knowledge and experience sharing, training, and use of "digital nurseries" in addition to other initiatives and digital platforms created to support the development of fintech and digital economy solutions in the Kingdom. It is anticipated that the Cambodia Digital Economy and Social Policy Framework 2021-2035 will give the Kingdom's information and communication technology (ICT) industry a new lease on life and adjust the pace of its development to accelerate into the digital era, as a promising new source of opportunities to increase productivity, efficiency, and economic competitiveness. (Source: The Phnom Penh Post)

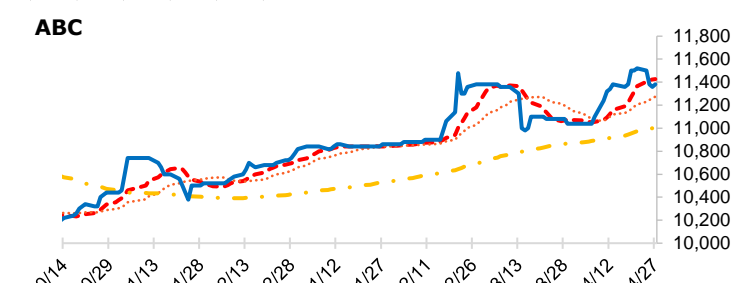
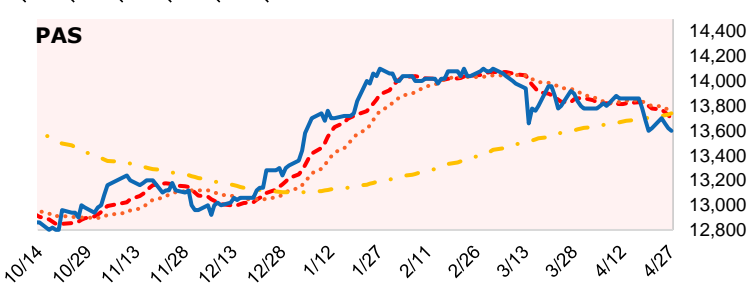
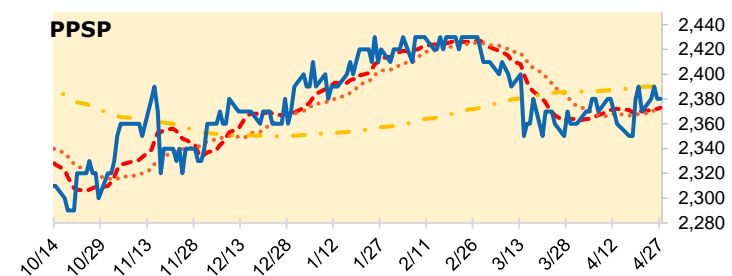
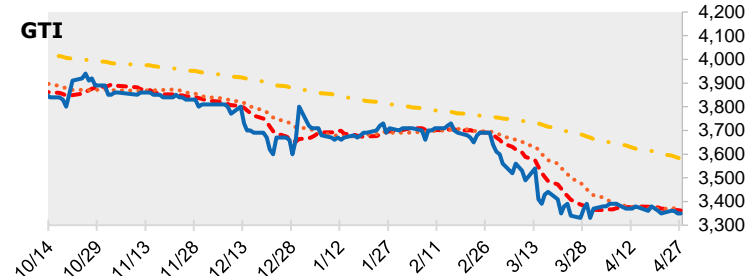
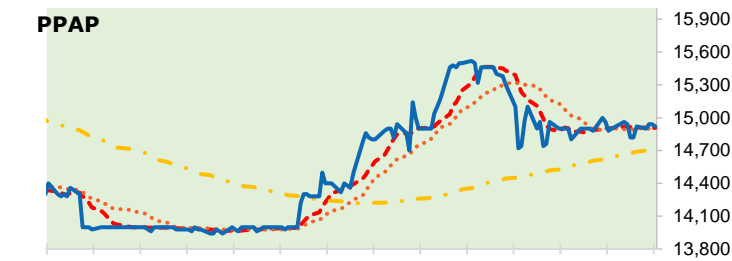
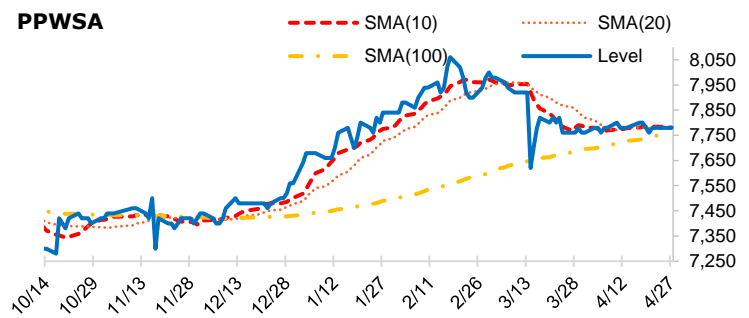
Corporate News

Imax and Major Cineplex have an agreement for additional systems in Thailand and Cambodia Imax Corporation and Major Cineplex have agreed to work together to build up to ten new Imax With Laser theaters in Thailand and Cambodia. By 2025, the agreement will provide five new systems to Thailand (two film and three conditional), as well as four updates to important places throughout the nation (including those in Bangkok, Nonthaburi, and Chiang Mai), as well as one upgrade in Cambodia. Imax reported that 2022 was its highest-grossing year in both regions after seeing good box office results in Thailand and Cambodia. The highest-grossing Imax release ever in both nations is Avatar: The Way Of Water. (Source: Khmer Times)

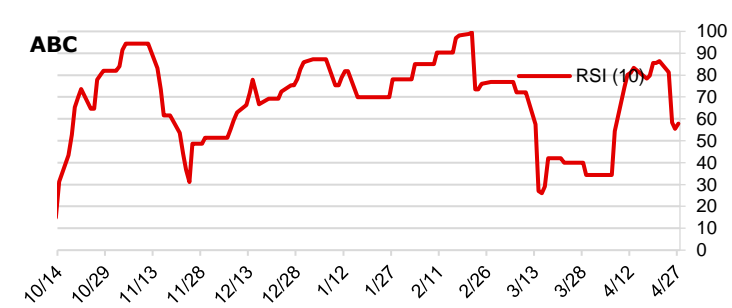
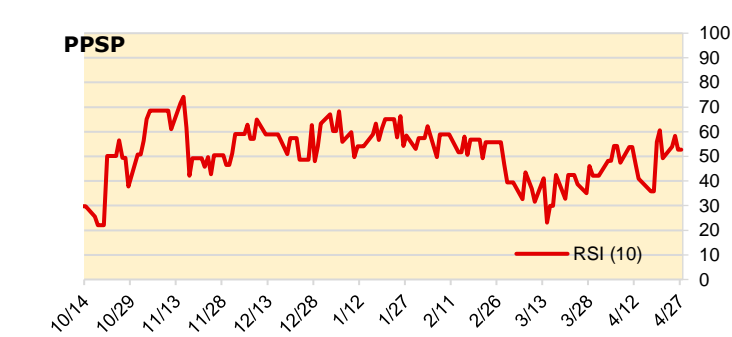
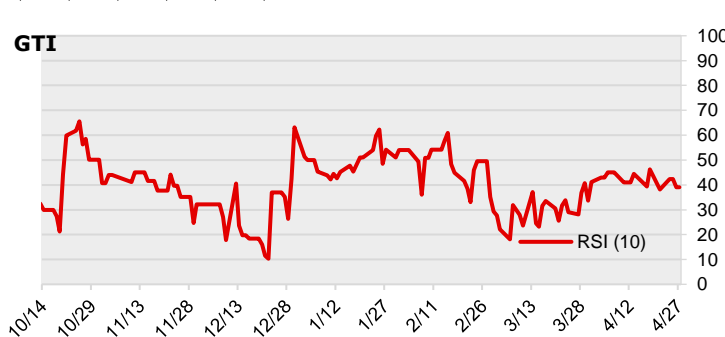
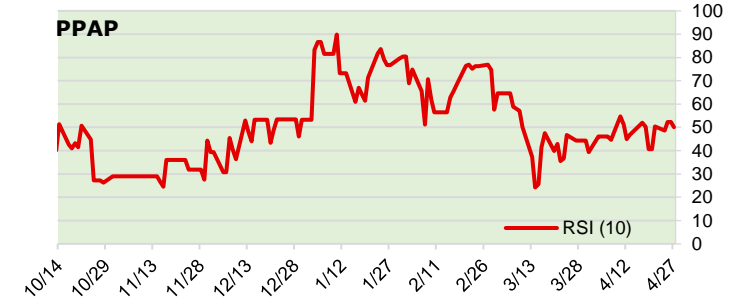
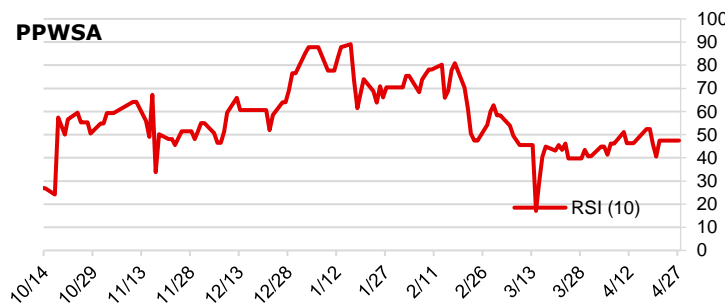
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research