

# Daily Market Update

April 12, 2023

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## CSX Stocks

### CSX Index

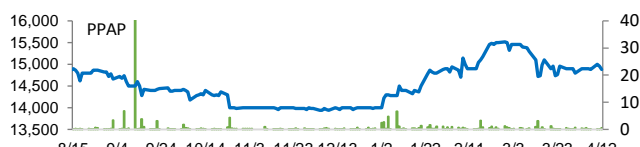
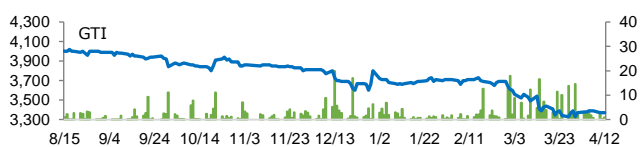
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
502.4	0.07	58,265	7,620

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,780	0.00	0.26	2.9	7,820	7,760	12,938	677
GTI	3,370	0.00	0.00	-11.3	3,440	3,330	14,567	135
PPAP	14,880	-0.53	0.54	6.3	15,100	14,740	2,341	308
PPSP	2,370	-0.42	0.42	-0.8	2,380	2,350	27,115	170
PAS	13,860	0.00	0.58	4.1	13,960	13,760	3,312	1,189
ABC	11,340	0.18	2.72	4.8	11,340	11,000	410,670	4,912
PEPC	3,060	-0.33	-0.65	-2.9	3,100	3,060	1,660	229
DBDE	2,350	-0.84	0.00	-1.7	2,380	2,350	25,244	43
JSL	4,580	-0.43	0.4	-7.7	4,660	4,540	52,808	118

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EV/EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.26	0.79	1.95	8.44
GTI	3Q22 178	7,138	18.96	0.47	0.29	66.19
PPAP	3Q22 2,897	18,416	5.14	0.81	2.08	5.63
PPSP	3Q22 328	3,576	7.21	0.66	0.98	16.55
PAS	3Q22 1,568	5,986	8.84	2.32	3.35	14.89
ABC	3Q22 1,702	12,067	6.66	0.94	1.69	NA
PEPC**	2Q22 33	1,468	92.85	2.08	1.06	25.63
DBDE	3Q22 -123	1,426	NA	1.65	0.70	2.55

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*Excluding equity of non-common shares for PPWSA, PPAP and PAS; \*\*FY ending in June

## News Highlights

### Stock Market

#### CSX index continues to gain for eight straight trading days in April

On April 12, 2023, the CSX index rose 0.07% to 502.4 points. PPAP, PPSP, and PEC shares edged down 0.53%, 0.42% and 0.65%, respectively. Only ABC stock on the main board gained 0.18%, while PWSA, GTI, and PAS shares were unchanged. Both JSL and DBDE on the growth board edged down by 0.43% and 0.84%, respectively. 58,265 shares worth KHR630 million were traded, down 26.8% over the last closing day's volume. (Source: YSC Research)

### Economy and Industry

**Cambodia has 494 weekly flights** Throughout the first three months of this year, Cambodia received and operated 494 flights weekly at its three airports, according to preliminary data from the State Secretariat of Civil Aviation (SSCA), the country's regulatory and development body for civil aviation activity and infrastructure. 368 flights or 736 movements were received and carried out at Phnom Penh International Airport, 118 flights, or 236 movements at Siem Reap International Airport, and eight flights, or 16 movements at Sihanoukville International Airport per week, respectively. From May, Cambodia will host the SEA Games and SEAN Para Games, which are anticipated to increase tourism. (Source: Khmer Times)

**A litre of gasoline costs 4,450 riels** In the domestic market of Cambodia, the retail price of regular gasoline, also known as gasoline 92 (EA92), increased to its highest level in the past two months at 4,450 riels per liter. According to the most recent statement from the Ministry of Commerce, the pricing is valid from April 11 to April 20, 2023, or during the Khmer New Year Celebration. Geopolitical tensions and the ongoing conflict between Russia and Ukraine, which has lasted for more than a year and caused food and energy crises, have an impact on the entire world. On the international market, the price of oil is between \$50 and \$70 a barrel for both producers and consumers. (Source: Khmer Times)

**Cambodia's tallest bridge expected to be complete by May 2025** To construct a bridge over the Russei Chrum River in Chhay Lok village, O'Som commune, Veal Veng district, Pursat province - which is thought to be the tallest bridge in the Kingdom - the Royal Government of Cambodia has allotted about \$23 million. The bridge is being built on National Road No. 10, which links Koh Kong Province with the provinces of Battambang and Pursat. The bridge has a height of 90 meters, a length of 530 meters, and a width of 10 meters, according to a video that the Ministry of Public Works and Transport (MPWT) posted. The bridge is scheduled to be finished in May 2025 and is built in accordance with Chinese highway regulations. (Source: Khmer Times)

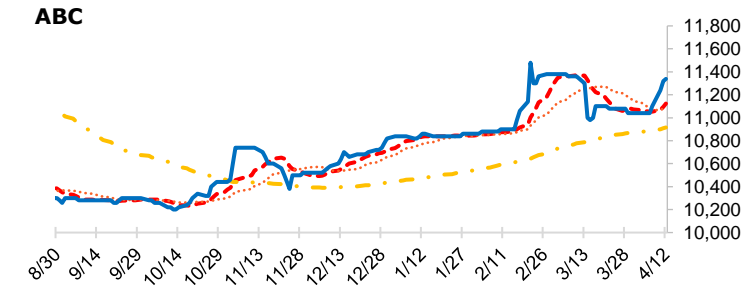
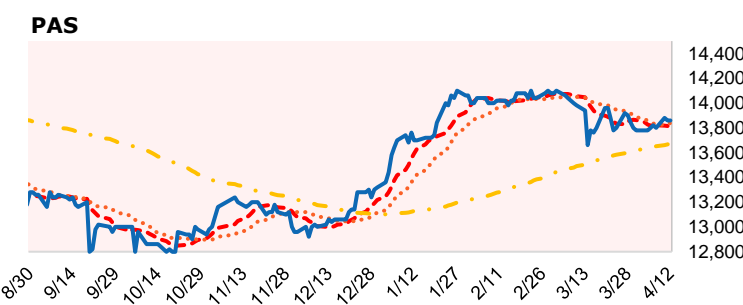
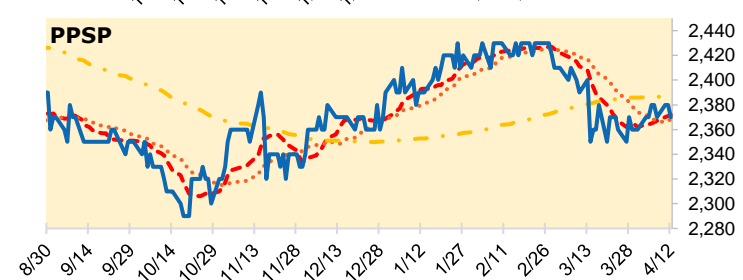
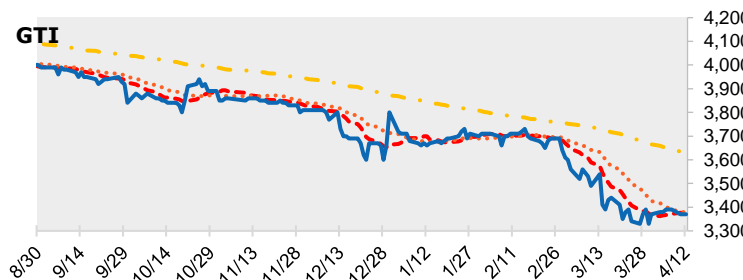
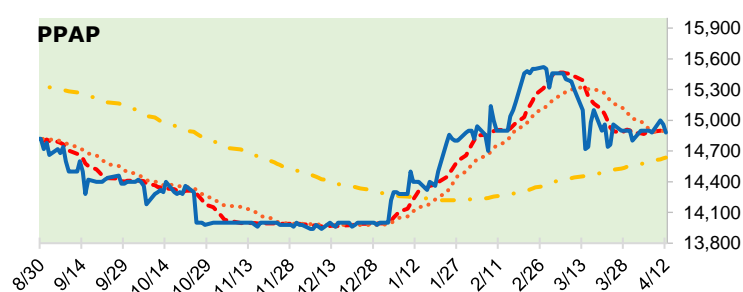
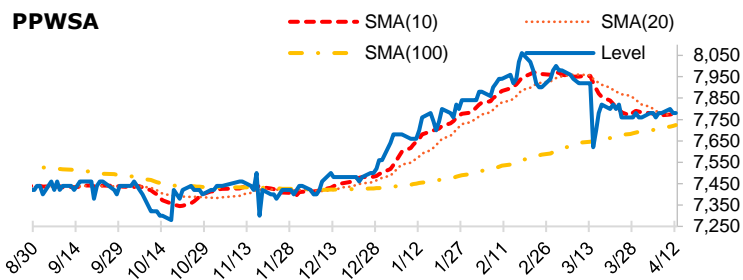
### Corporate News

**Phnom Penh-Jakarta direct flights by Air Asia commencing on April 19** Direct flights between Jakarta and Phnom Penh will begin on April 19, according to an announcement by Air Asia Indonesia. The eagerly anticipated direct trip would use Airbus A320 aircraft and run four days a week as scheduled services for customers. Direct flight is also a component of carrying out the agreement between the governments of Indonesia and Cambodia on cooperation in the tourism sector. According to data from the Indonesian Statistical Agency, although there were 4,604 Cambodian visitors to Indonesia in 2022, there were 1,588 in the same period in 2023. 75,653 Indonesian tourists visited Cambodia in 2022. (Source: Khmer Times)

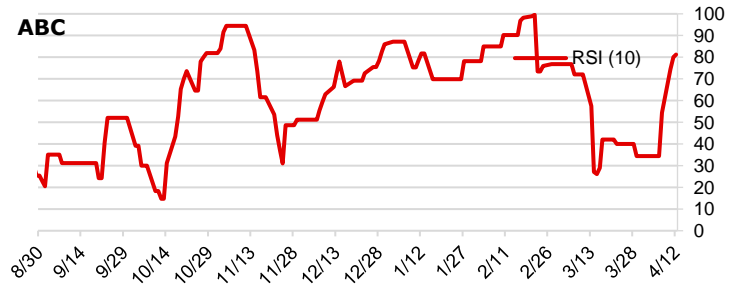
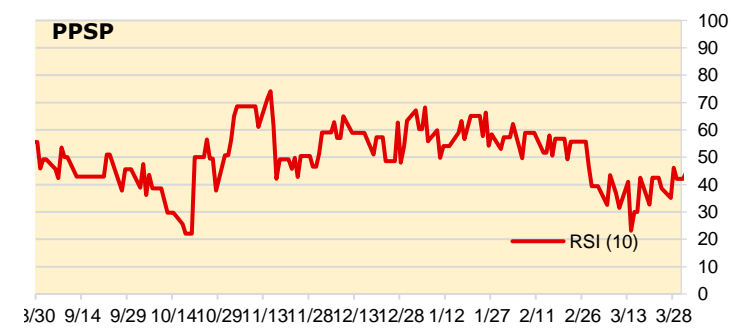
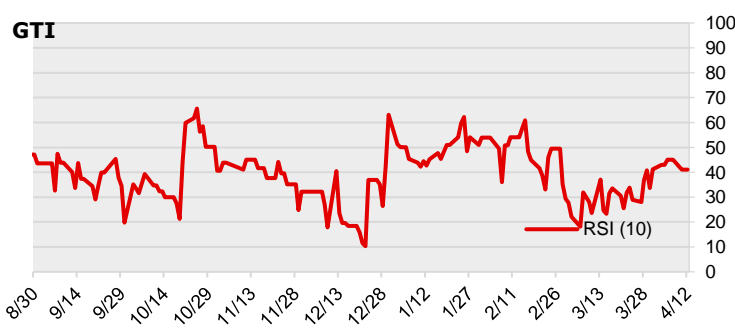
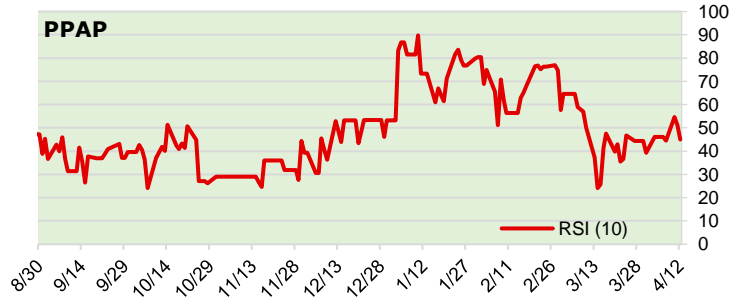
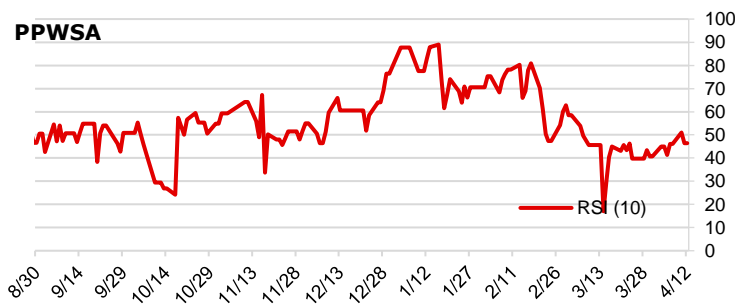
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research