

Daily Market Update

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CSX Stocks

CSX Index

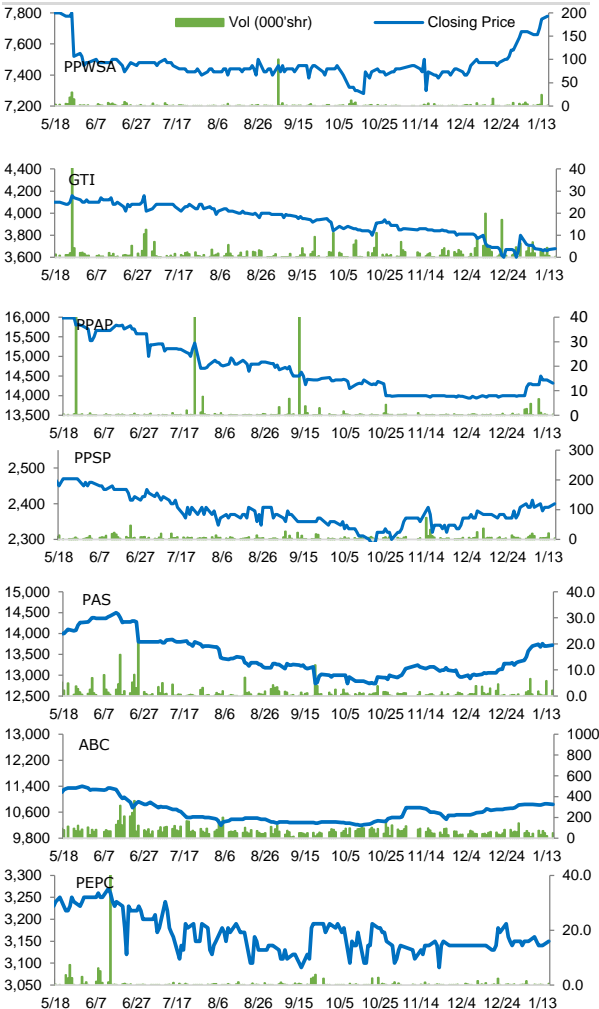
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
488.0	-0.07	57,378	7,401

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,780	0.26	2.91	2.9	7,780	7,460	53,339	677
GTI	3,680	0.27	-3.16	-3.2	3,800	3,600	29,654	147
PPAP	14,320	-0.56	2.29	2.3	14,500	13,960	18,987	296
PPSP	2,400	0.42	0.42	0.4	2,410	2,360	99,778	173
PAS	13,720	0.15	3.00	3.0	13,760	13,120	21,822	1,177
ABC	10,840	-0.18	0.18	0.2	10,860	10,680	528,961	4,695
PEPC	3,150	0.32	0.00	0.0	3,190	3,130	3,091	236
DBDE	2,420	-0.41	1.26	1.3	2,430	2,370	36,149	45
JSL	4,820	0.00	-2.8	-2.8	4,960	4,800	9,641	124

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	(ttm,KHR)	EPS	BPS*	P/E	P/B	P/S	EV/EBITDA
	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	(ttm,x)
PPWSA	3Q22	1,242	9,852	6.26	0.79	1.95	8.44
GTI	3Q22	178	7,138	20.70	0.52	0.32	71.19
PPAP	3Q22	2,897	18,416	4.94	0.78	2.00	5.46
PPSP	3Q22	328	3,576	7.31	0.67	0.99	16.70
PAS	3Q22	1,568	5,986	8.75	2.29	3.32	14.77
ABC	3Q22	1,702	12,067	6.37	0.90	1.61	NA
PEPC**	2Q22	33	1,468	95.58	2.15	1.09	25.99
DBDE	3Q22	-123	1,426	NA	1.70	0.73	2.62

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index drops for first time in four trading days

The CSX index dropped for the first time in four trading days, down 0.07% from the previous close to 488.Opts. ABC shares edged down to KHR10,840, while PPAP shares were down 0.56% to KHR14,320. Other stocks on the main board gained slightly. Meanwhile, on the growth board, DBDE shares fell 0.41% from the previous close to 2,420, while JSL shares remained unchanged at KHR4,820. (Source: YSC Research)

Economy and Industry

Study finds Cambodians are very concerned about inflation A market research study of more than 500 Cambodians found that 71% of them are very concerned about inflation. Standard Insights surveyed more than 500 Cambodians and found that almost 95% of respondents are concerned about inflation. Specifically, more Cambodians are concerned about resolving poverty issues (29%), inclusive security & justice (25%), as well as health issues (23%). In the same study, 44% are anticipating spending less money on food and other household items and 32% of them are planning to decrease their spending on housing due to rising concerns caused by inflations. (Source: Khmer Times)

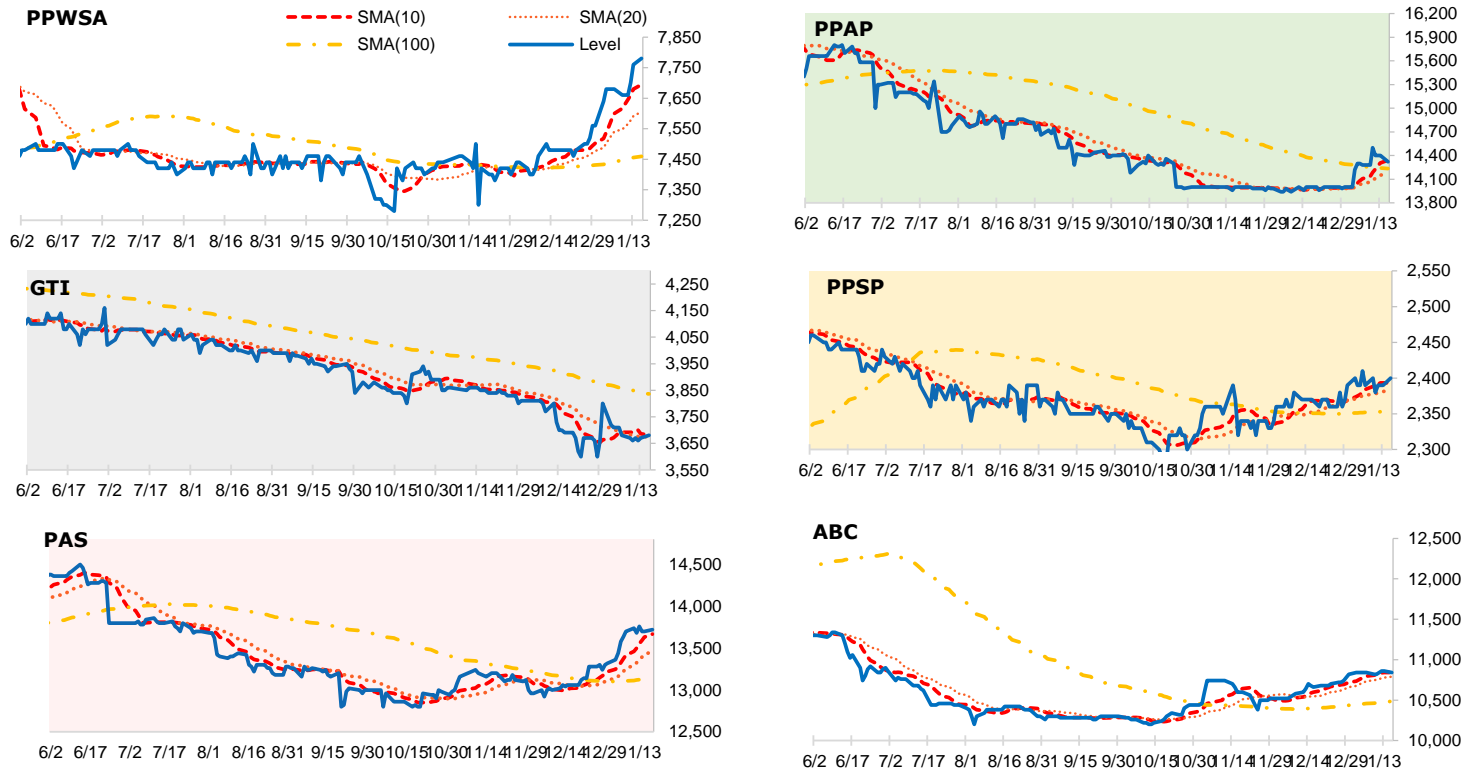
Apparel exports down 21% in Dec due to sluggish global demand Cambodia's apparel exports in Dec 2022 dropped 21% due to sluggish global demand, affecting the sector's overall performance for the year. The export of apparel declined by 20.9% to \$432mn in December from \$592mn reported for the same month of the previous year, according to data from the General Department of Customs and Excise. The global economic slowdown impacts Cambodia as it is a small economy fully open to the world for business, Under Secretary of State at the Ministry of Economy and Finance Huot Pum said recently. The export orders are unlikely to revive until mid-2023 as retailers in Europe and the US have just too much inventory from the previous seasons, sustainability and garment expert Massimiliano Tropeano said. The garments and footwear sector may be in a cautious situation in 2023 as orders from Europe will decline, Heng Sour, a spokesman for the Ministry of Labour, reportedly claimed in early December. (Source: Khmer Times)

Corporate News

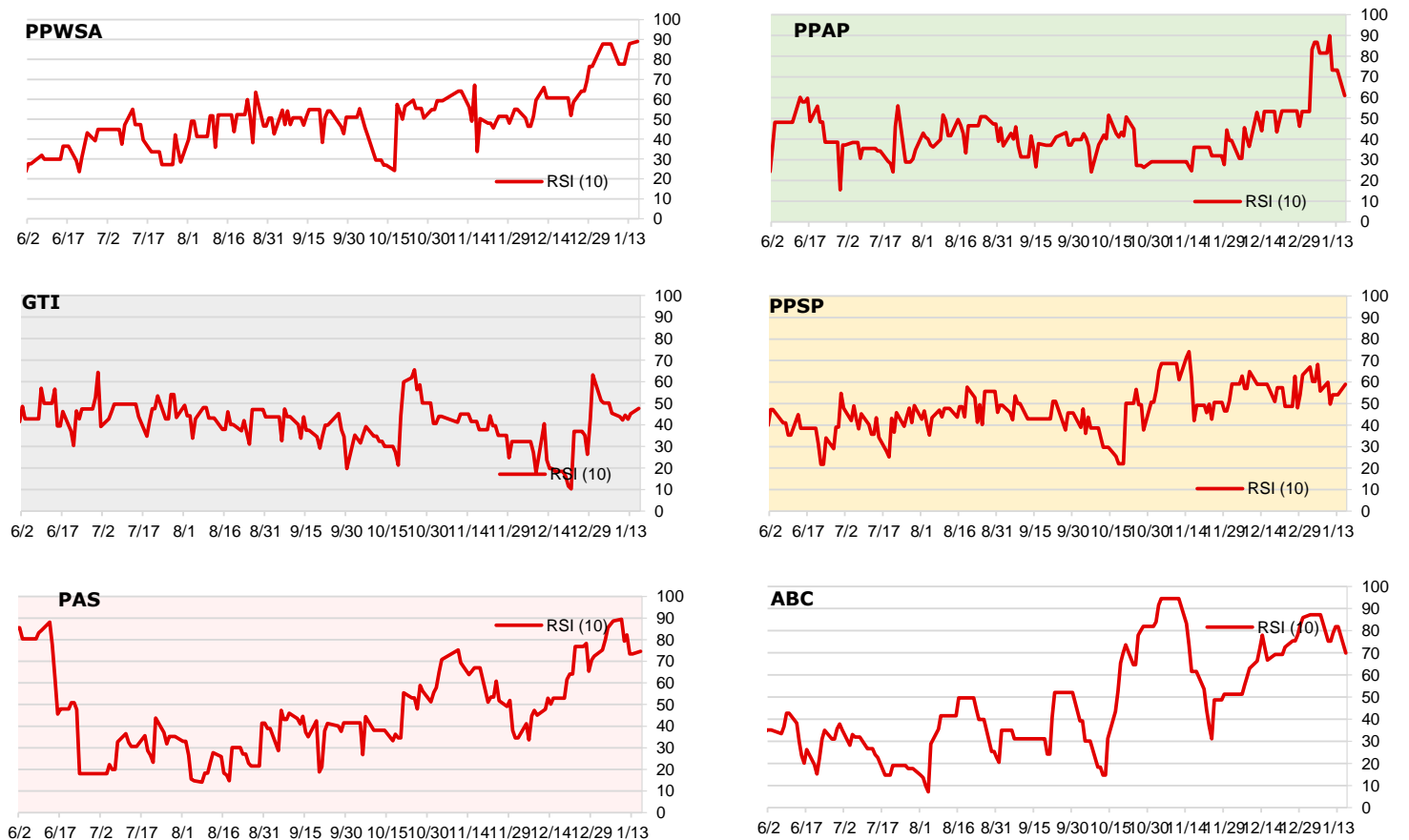
PPC Bank signs MOU with Webcash Group Phnom Penh Commercial Bank and Webcash Group have signed a memorandum of understanding (MOU) to market Wabooks, a bookkeeping software targeting corporate customers. Developed by Kosign, Wabooks began its service last year. It enables companies operating in Cambodia and Vietnam to monitor and check their business transactions on overseas bank accounts. Webcash Group runs a digital bookkeeping service for small and mid-sized enterprises in Korea. In 2013, the company established Kosign and HRD Center, an IT education center, in Cambodia. HRD Center has been accepting around 50 to 60 computer engineering students every year from Cambodia's leading universities to provide software development courses for free. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research