

Daily Market Update

December 27, 2022

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CSX Stocks

CSX Index

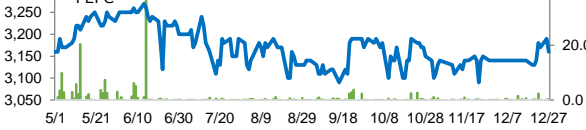
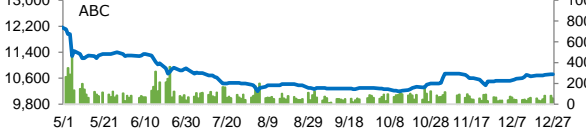
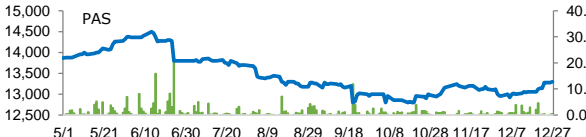
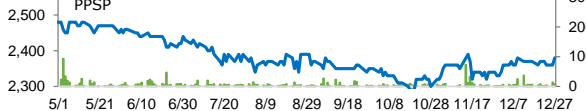
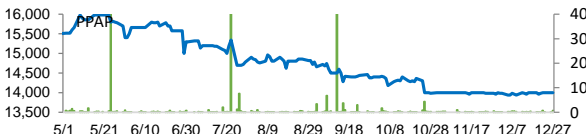
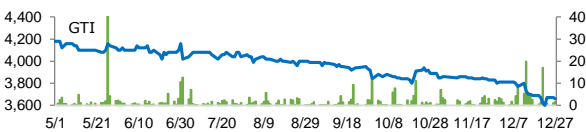
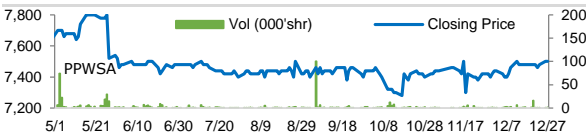
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
480.0	0.01	68,007	7,280

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,500	0.00	1.08	4.7	7,500	7,400	40,221	652
GTI	3,660	-0.27	-3.94	-13.3	3,810	3,600	80,189	146
PPAP	14,000	0.00	0.00	-4.8	14,000	13,940	4,157	290
PPSP	2,380	0.85	2.15	15.0	2,380	2,330	145,180	171
PAS	13,300	0.15	2.31	-0.2	13,300	12,920	25,780	1,141
ABC	10,720	0.00	1.90	1.9	10,720	10,520	957,263	4,644
PEPC	3,160	-0.94	0.64	0.3	3,190	3,130	7,211	237
DBDE	2,380	0.42	0.00	3.0	2,380	2,370	83,834	44
JSL	4,920	-0.40	2.5	NA	4,940	4,760	49,218	126

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	P/S /EBITDA (ttm,x)
PPWSA	3Q22 1,242	9,852	6.04	0.76	1.88	8.30
GTI	3Q22 178	7,138	20.59	0.51	0.32	70.86
PPAP	3Q22 2,897	18,416	4.83	0.76	1.95	5.36
PPSP	3Q22 328	3,576	7.25	0.67	0.98	16.60
PAS	3Q22 1,568	5,986	8.48	2.22	3.22	14.41
ABC	3Q22 1,702	12,067	6.30	0.89	1.59	NA
PEPC**	2Q22 33	1,468	95.88	2.15	1.09	26.03
DBDE	3Q22 -123	1,426	NA	1.67	0.71	2.58

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index edges up slight

On Dec 27, 2022, the CSX index edged up slightly, rising for the seventh trading day straight. PPSP shares saw the biggest daily gain, increasing 0.85% from the previous close to KHR2,380, while PAS shares were up 0.15% to KHR13,300. Meanwhile, PEPC shares fell 0.94% to KHR3,160, while GTI shares were down 0.27% to KHR3,660. The other stocks on the main board remained unchanged. On the growth board, DBDE shares edged up 0.42% to KHR2,380, while JSL shares dropped 0.40% to KHR4,920. (Source: YSC Research)

Economy and Industry

Preliminary studies on mass transit system for PP completed Preliminary studies on three options for a mass transit railway system for Phnom Penh have been completed, and a report will be submitted to PM Hun Sen to decide which choice to move ahead with, according to the Minister of Public Works and Transport Sun Chanthol. The three options are an underground or above-ground railway system or monorail. Minister Sun Chanthol revealed that \$2bn has been earmarked for the project, but the ministry would seek private sector to participate. There has been a variety of ideas for mass transit railway systems proposed over the years for the capital, many of which have been scrapped, stalled, or changed due to higher-than-expected potential costs. (Source: Phnom Penh Post)

More than 2,500 high-rise projects since 2000 There are more than 2,500 high-rise projects and more than 500 Borey projects from 2000 to Nov 2022, according to the report of the Ministry of Land Management, Urban Planning and Construction. Of the total 2,534 high-rise projects, with buildings measuring five-storeys and more, 1,675 projects are in Phnom Penh, 685 in Preah Sihanouk, 131 in Banteay Meanchey and 43 in other locations, according to the report. Among the high-rise buildings, there are total of 1,423 buildings with a height of 5 to 9 floors, 699 buildings having 10 to 19 floors, 233 buildings having 20 to 29 floors, 129 buildings with 30 to 39 floors and 50 buildings with 40 or more floors. The report states that as of the end of 2022, there are 510 Borey housing projects. (Source: Khmer Times)

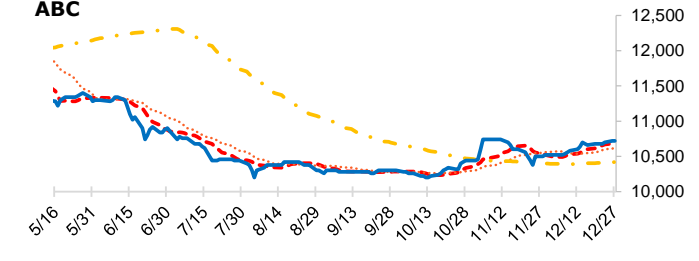
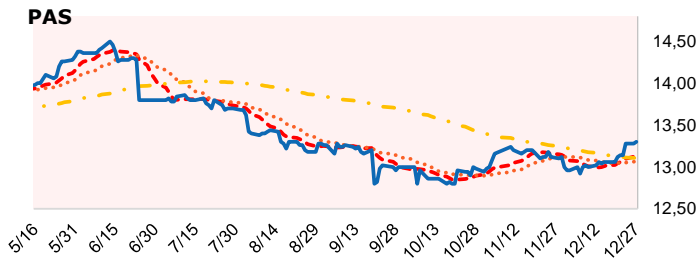
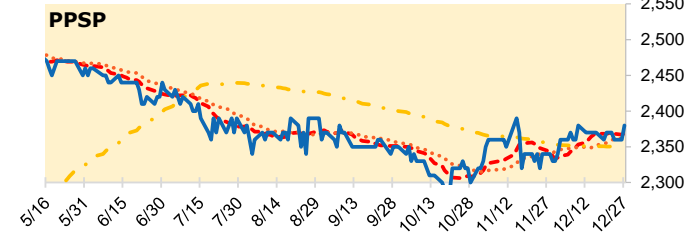
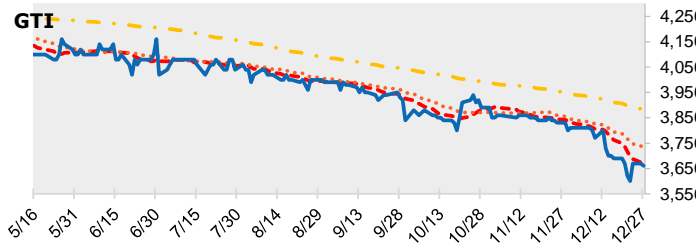
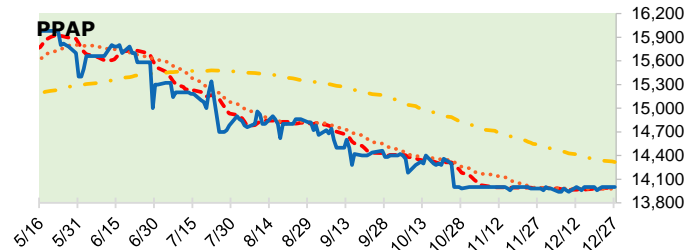
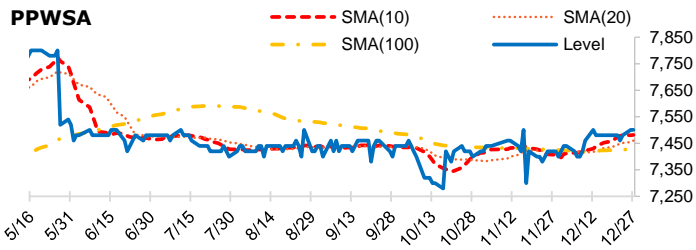
Corporate News

Handcrafted Cashew Nuts Stung Treng aims to be global brand Handcrafted Cashew Nuts Stung Treng (HCST) is embracing solar and teaching farmers the latest growing techniques to reduce cost and increase quality and productivity, as it sets sights on becoming a global brand. The processing plants, which has been running for one year, stands on 4ha in Sre Krasaing commune of Stung Treng's Siem Bok district. The company purchases nuts from local farmers, and turn them into several flavors of snack. Currently, the plant produces 15 tonnes of finished products per month. Sothnita, the company's founder, said that she wants all of her products to meet international standards and be sold in countries across the world, by displaying products at several major exhibitions abroad. Within a period of 12 months, the company has showcased products at international trade fairs in Japan, Hong Kong, South Korea, and Germany, she said. According to Sothnita, the company is facing challenges including customer confidence and high production costs. The challenges have been partially overcome with a change to solar power to reduce production costs, and with provision of training to farmers the latest techniques of cashew growing. (Source: Phnom Penh Post)

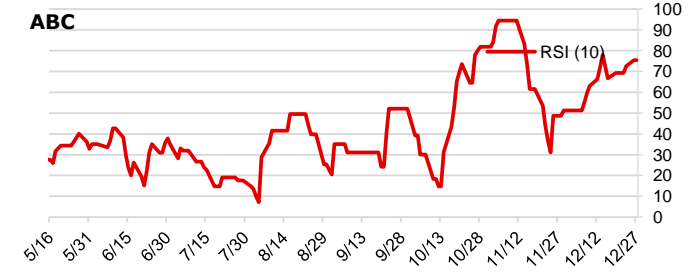
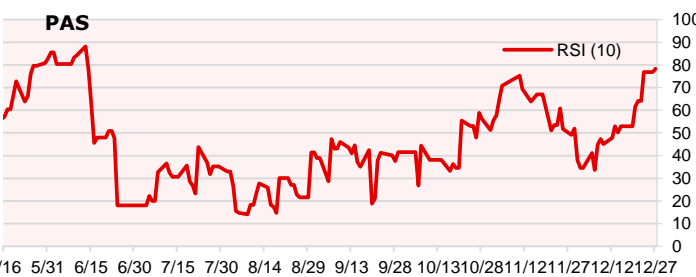
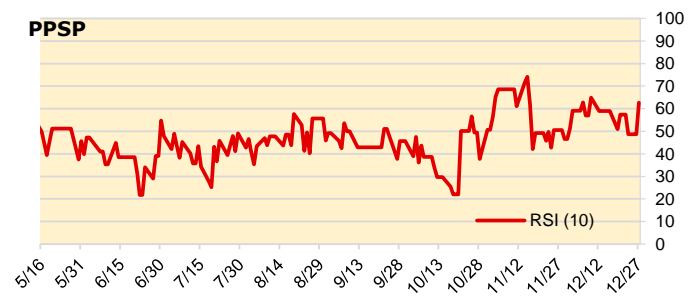
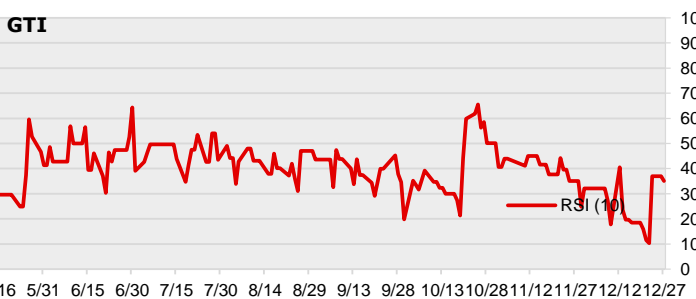
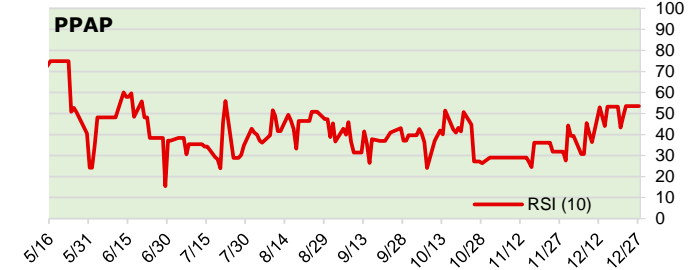
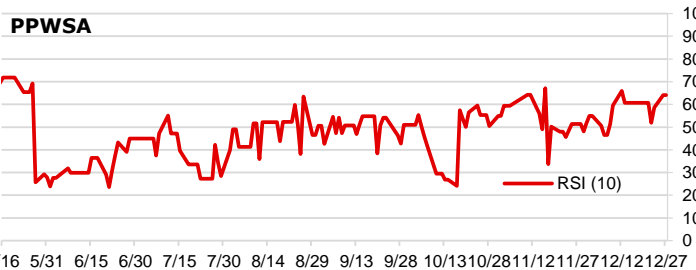
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research