

Daily Market Update

December 26, 2022

Research Team research@yuantacambodia.com.kh, +855-23-860-800



CSX Stocks

CSX Index

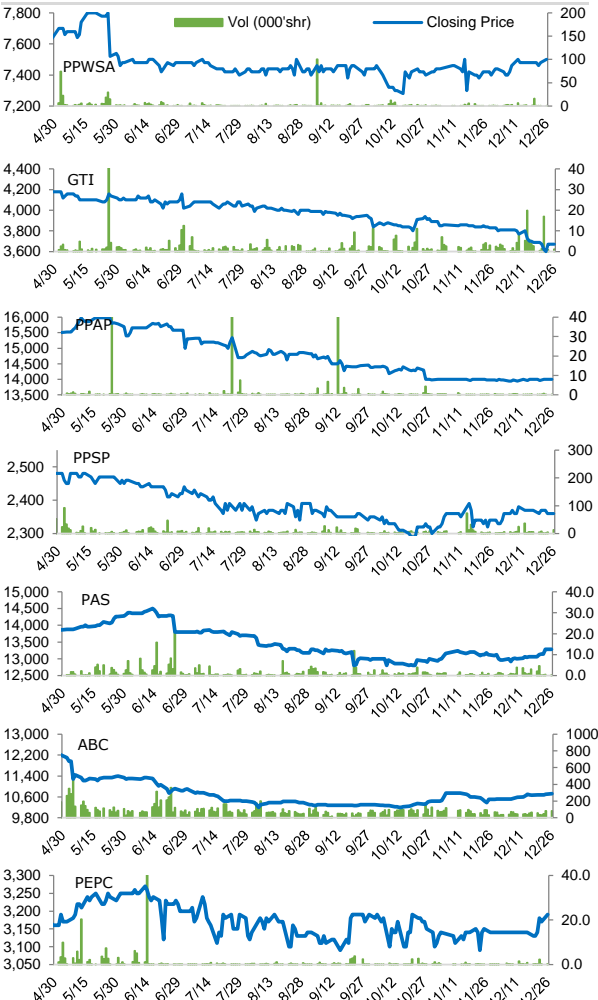
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
480.0	0.16	98,140	7,280

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,500	0.27	1.08	4.7	7,500	7,400	39,247	652
GTI	3,670	0.00	-3.67	-13.0	3,810	3,600	78,563	147
PPAP	14,000	0.00	0.00	-4.8	14,000	13,940	3,503	290
PPSP	2,360	0.00	1.29	14.0	2,380	2,330	137,216	170
PAS	13,280	0.00	2.15	-0.3	13,280	12,920	25,369	1,139
ABC	10,720	0.19	1.90	1.9	10,720	10,520	901,240	4,644
PEPC	3,190	0.63	1.59	1.3	3,190	3,130	6,856	239
DBDE	2,370	0.00	-0.42	2.6	2,380	2,360	78,424	44
JSL	4,940	0.82	2.9	NA	4,940	4,760	49,053	127

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.04	0.76	1.88	8.30
GTI	3Q22 178	7,138	20.65	0.51	0.32	71.02
PPAP	3Q22 2,897	18,416	4.83	0.76	1.95	5.36
PPSP	3Q22 328	3,576	7.18	0.66	0.98	16.50
PAS	3Q22 1,568	5,986	8.47	2.22	3.21	14.40
ABC	3Q22 1,702	12,067	6.30	0.89	1.59	NA
PEPC**	2Q22 33	1,468	96.79	2.17	1.10	26.16
DBDE	3Q22 -123	1,426	NA	1.66	0.71	2.57

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index advances for sixth trading day straight

On Dec 26, 2022, the CSX index advanced for the sixth trading day, rising 0.16% from the previous close to end at 480.0pts. ABC shares edged up 0.19% to KHR10,720, while PEPC and PPWSA shares rose 0.63% and 0.27% to KHR3,190, and KHR7,500, respectively. The other stocks remained unchanged. On the growth board, JSL shares were up 0.82% to KHR4,940, while DBDE shares remained unmoved at KHR2,370. (Source: YSC Research).

Economy and Industry

SERC launches Fintech Regulatory Sandbox The Securities and Exchange Regulator of Cambodia (SERC) has launched the FinTech Regulatory Sandbox, an environment allowing firms to experiment with innovative financial products or services with real customers in a production environment, within a well-defined space and for a limited duration. The move is aimed at encouraging innovative financial technology (fintech) in Cambodia's securities sector. Firms looking to apply technology in an innovative way to provide financial products or services likely to be regulated by SERC can apply for approval to enter the FinTech Regulatory Sandbox. During the duration of the FinTech Sandbox, SERC will consider relaxations or exemptions to regulatory requirements. Upon successful experimentation and exiting the sandbox, the firm must still comply fully with relevant regulatory requirements. (Source: Phnom Penh Post)

Corporate News

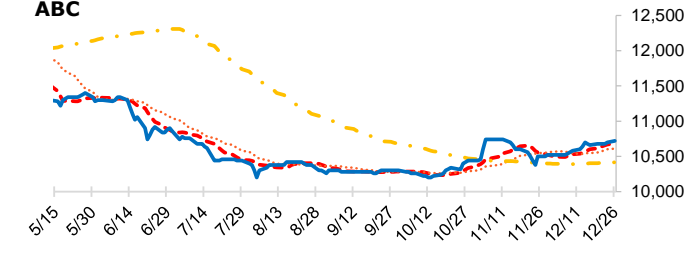
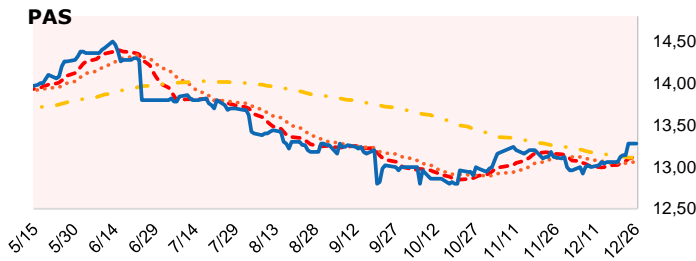
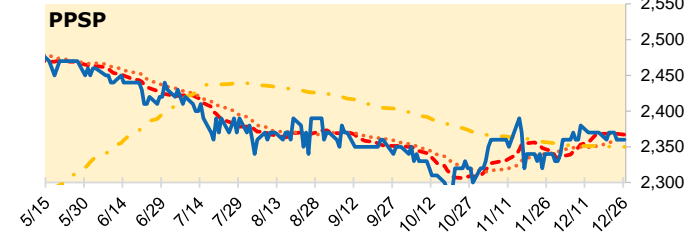
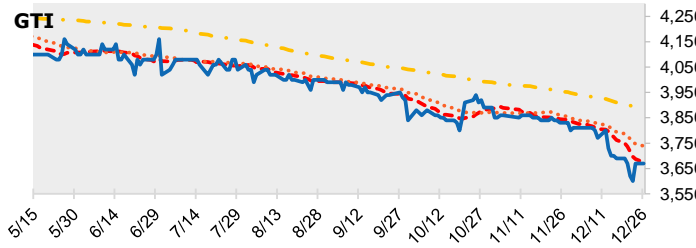
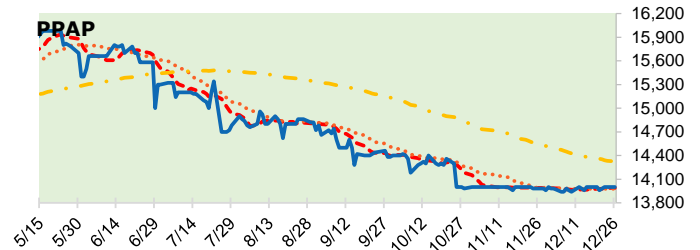
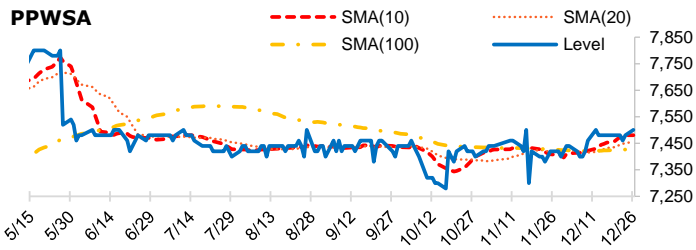
Cambodia Angkor Air starts Siem Reap-Hanoi flight Cambodia Angkor Air started operations of flight between Siem Reap and Hanoi last week, giving a big boost to tourism and trade ties. The airline has plans to operate three Airbus A320/1 flights on Tuesday, Thursday, and Saturday every week. It also has plans to start direct flights from Siem Reap to Ho Chi Minh City and Da Nang. According to reports, Cambodia is Vietnam's third largest source of foreign tourists post-reopening. A total of 172,000 people from Cambodia visited Vietnam in the first 11 months of this year. Cambodia also received a good number of tourists from Vietnam, with 180,000 Vietnamese tourists visiting the Kingdom in the first 11 months of 2022. (Source: Khmer Times)

PPAP see 22% YoY surge in revenue in first 11 months Phnom Penh Autonomous Port (PPAP) reported revenue of more than \$37mn in the first 11 months of the year, up 22% YoY, according to an unaudited financial report filed to the Cambodia Securities Exchange (CSX) on Dec 12. Of the total revenue, income from port operations accounted for \$29mn (up 20% YoY), income from administrative operations (\$3.8mn; up 17% YoY), other services (\$273K, down 11% YoY), and other sources (\$3.8mn; up 55% YoY). The number of cargo vessels soared 55% YoY to 3,271 as oil and gas cargo volume rose 3.6% to 3.6 million tonnes. Meanwhile, container throughput increased 21.4% YoY to 383,261 TEUs. (Source: Phnom Penh Post)

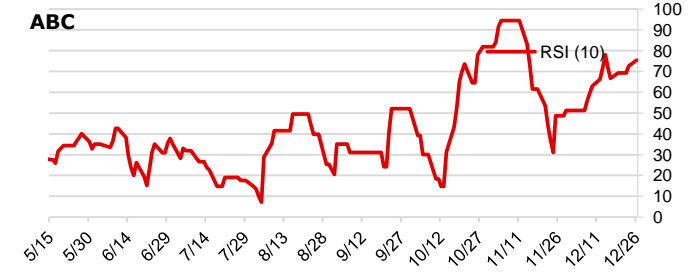
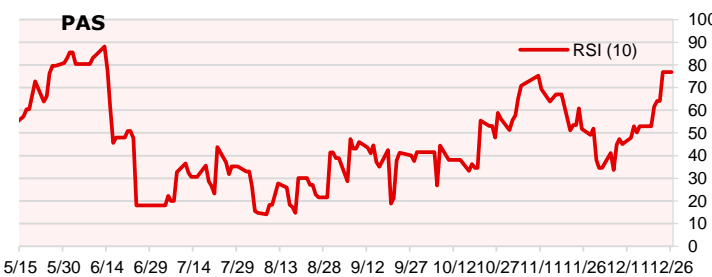
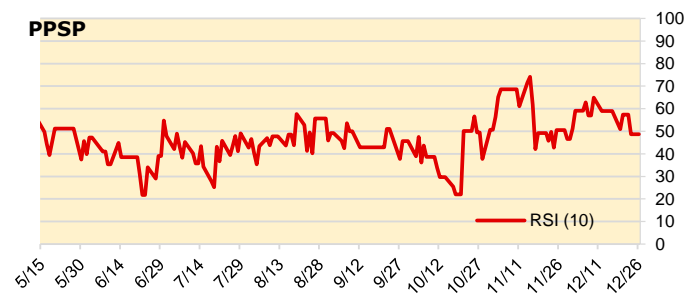
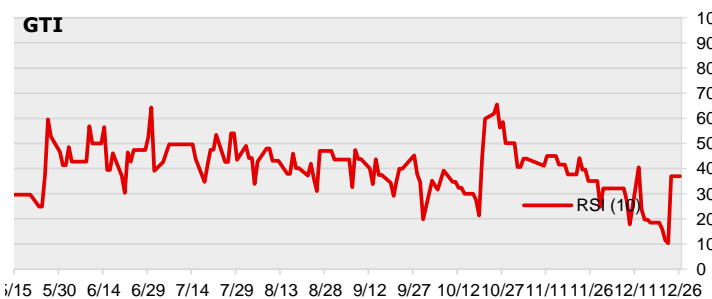
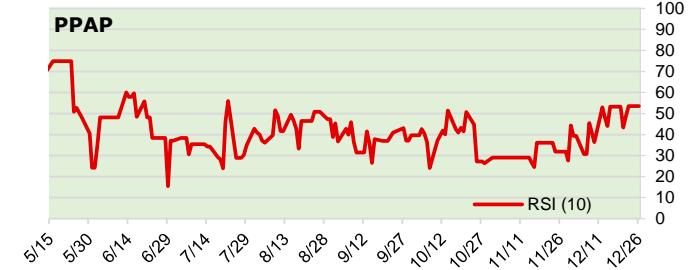
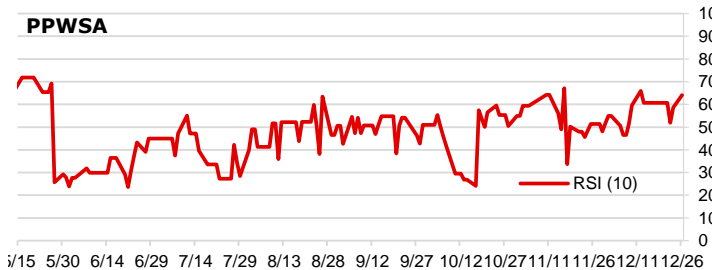
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research