

Daily Market Update

December 22, 2022

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CSX Stocks

CSX Index

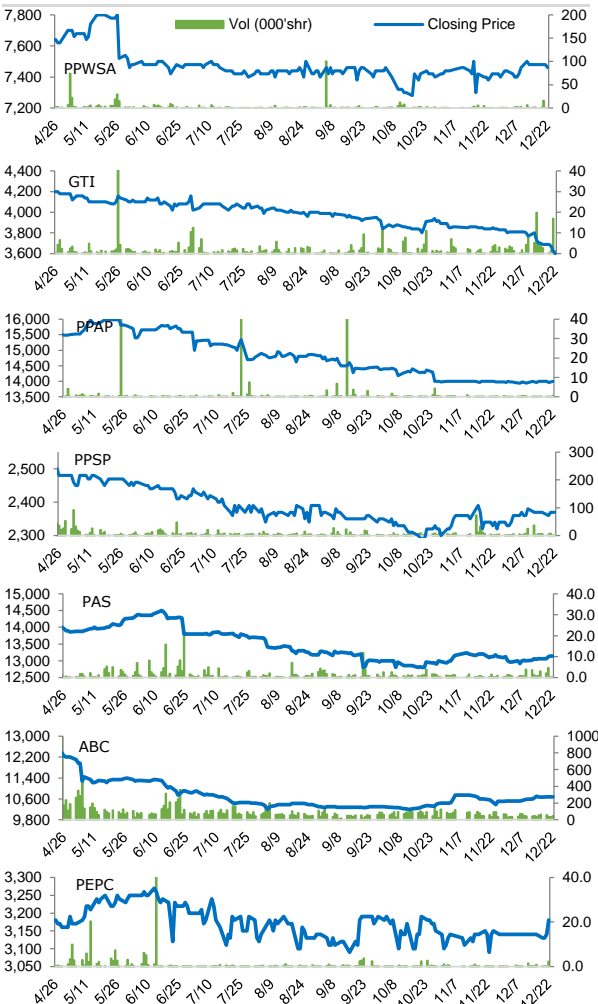
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
477.6	0.01	53,397	7,244

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,460	-0.27	0.54	4.2	7,500	7,400	38,975	649
GTI	3,600	-0.55	-5.51	-14.7	3,830	3,600	76,692	144
PPAP	14,000	0.14	0.00	-4.8	14,000	13,940	3,399	290
PPSP	2,370	0.00	1.72	14.5	2,380	2,330	119,604	170
PAS	13,140	0.00	1.08	-1.4	13,140	12,920	24,657	1,127
ABC	10,680	0.00	1.52	1.5	10,700	10,500	736,753	4,626
PEPC	3,180	1.27	1.27	1.0	3,180	3,130	6,629	238
DBDE	2,370	0.00	-0.42	2.6	2,380	2,360	68,951	44
JSL	4,920	-0.40	2.5	NA	4,940	4,760	48,624	126

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)	EBITDA (ttm, x)
PPWSA	3Q22 1,242	9,852	6.01	0.76	1.87	8.29
GTI	3Q22 178	7,138	20.25	0.50	0.32	69.90
PPAP	3Q22 2,897	18,416	4.83	0.76	1.95	5.36
PPSP	3Q22 328	3,576	7.21	0.66	0.98	16.55
PAS	3Q22 1,568	5,986	8.38	2.19	3.18	14.28
ABC	3Q22 1,702	12,067	6.28	0.89	1.59	NA
PEPC**	2Q22 33	1,468	96.49	2.17	1.10	26.12
DBDE	3Q22 -123	1,426	NA	1.66	0.71	2.57

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index rises for fourth day straight

The CSX index rose for the fourth day straight, edging up slightly from the previous close to finish at 477.6pts. PEPC shares saw the biggest daily gain of 1.27%, closing at KHR3,180. PPAP shares were up 0.14% to KHR14,000. PPWSA, GTI shares fell 0.27% and 0.55%, respectively. Meanwhile, PPSP, PAS, and ABC shares were unchanged. On the growth board, DBDE shares were not moved, while JSL shares fell 0.40% to KHR4,920. (Source: YSC Research)

Economy and Industry

MEF signs financing agreement with ADB The Ministry of Economy and Finance (MEF) signed a cooperation financing agreement with the Asian Development Bank (ADB) and the Agence Francaise de Development (AFD) for 6 projects/programs. The budget to support the six projects totals almost \$381.5mn and a technical assistance grant of \$1.7mn. The projects included Energy Sector Development Program, Sustainable Marine and Coastal Fisheries Project, Transboundary Animal Health Project and the Promotion of Animal Value Chains, Border Health Project, Trade and Competitiveness Development Program, and Science and Technology Project for Secondary Education. (Source: Khmer Times)

Cambodia-S. Korea trade value reaches \$659mn in first 10 months The bilateral trade between Cambodia and South Korea reached \$659mn in the first 10 months of this year, up 4% compared to the same period last year. For the first two weeks after the entry into force of the Cambodia-Korea FTA (CKFTA) on Dec 1, 2022, the two-way trade value was recorded at \$0.5mn, said the Minister of Commerce Pan Sorasak. Korean Ambassador to Cambodia Park Heung Kyeong said that he was optimistic about the entry into force of the CKFTA and the Double Taxation Agreement which will increase confidence among investors and boost more Korean investments and business in Cambodia. (Source: Khmer Times)

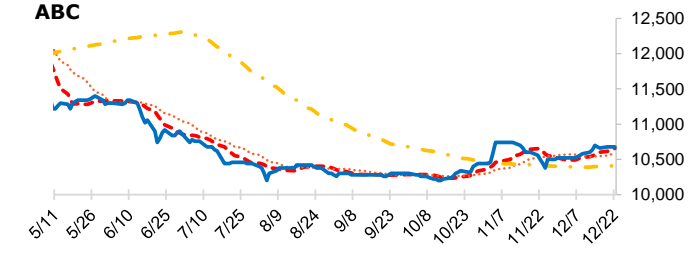
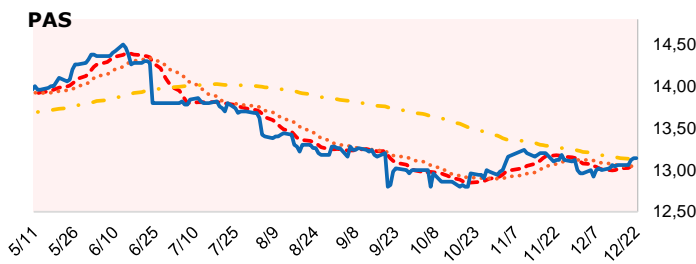
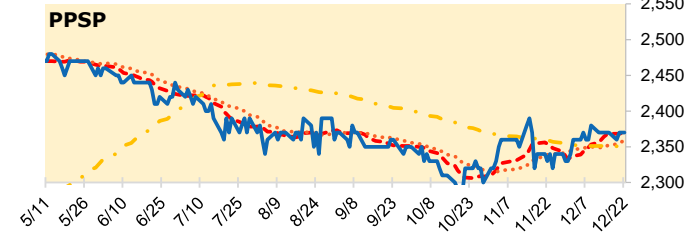
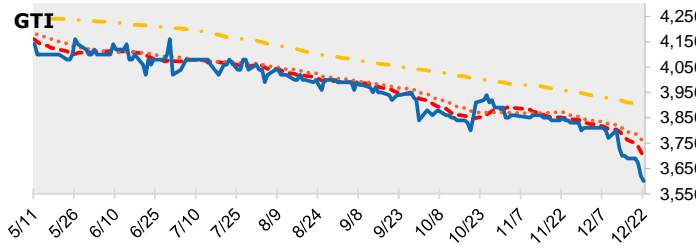
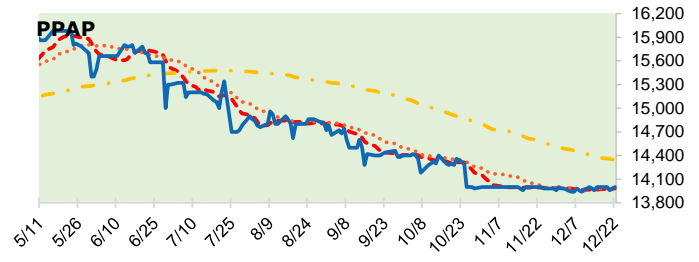
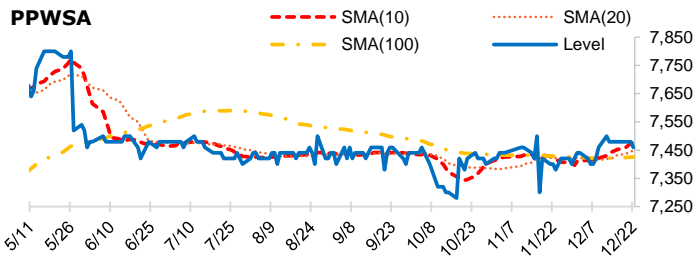
Corporate News

Alibaba establish eWTP partnership with Cambodia China's largest e-retailer Alibaba Group and Cambodia have announced the Electronic World Trade Platform (eWTP) partnership, which is expected to strengthen Cambodia's economic development and digital economy. The partnership ensures trading of Cambodian products will reach more than half a billion consumers of Alibaba. Pan Sorasak, Minister of Commerce, said that eWTP partnership will benefit the mutual interest of Cambodia and China, adding that the MOC look forward to working closely with Alibaba Group to achieve more progress to bring more benefits to the people of the two countries. In Jan this year, Alibaba Group held talks with Cambodian relevant stakeholders about exporting Cambodian products and selling them in the online marketplace in China. (Source: Khmer Times)

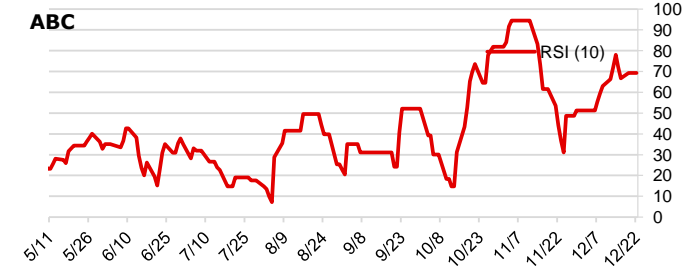
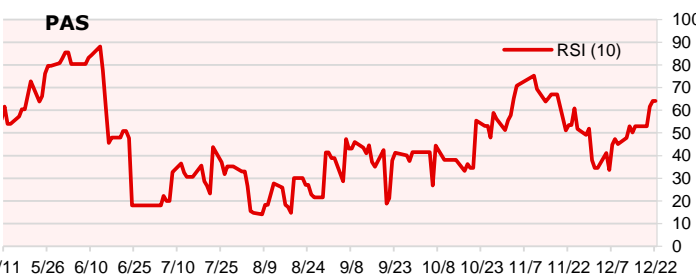
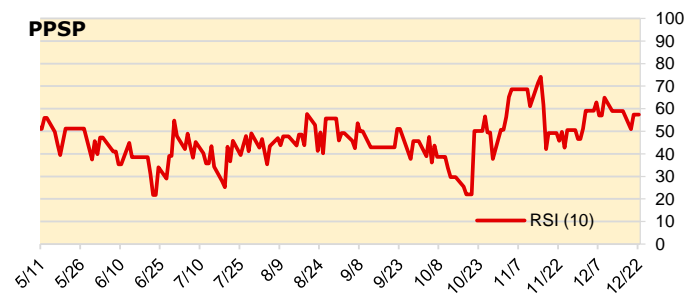
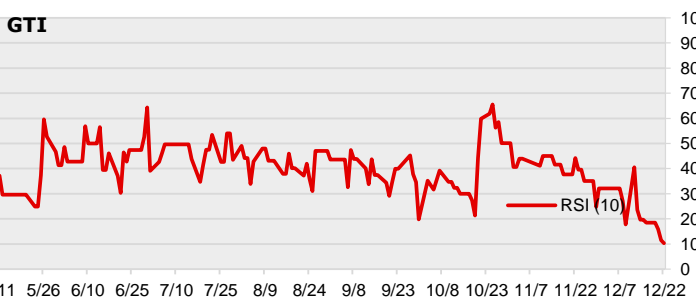
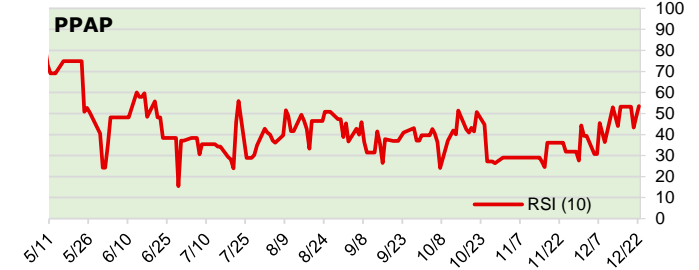
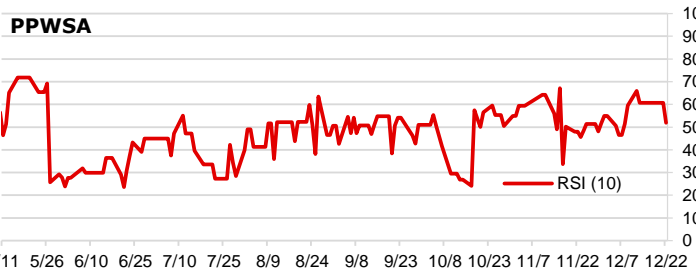
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research