Daily Market Update

December 19, 2022

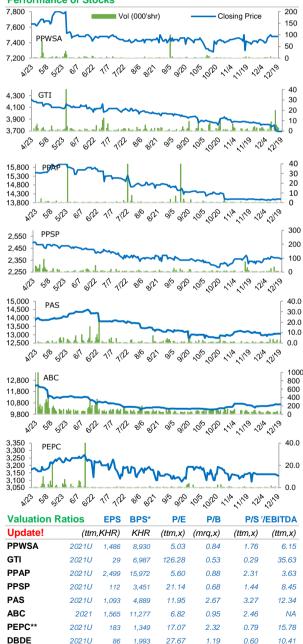
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CSX Stocks

CSX Index								
Value	1D % Chg			1D Vol			Mkt Cap (KHR'bn)	
477.3		0.10			62,759			7,238
Stock Indicators								
Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	0.00	0.81	4.5	7,500	7,380	21,896	651
GTI	3,690	0.00	-3.15	-12.6	3,850	3,690	56,961	148
PPAP	14,000	0.00	0.00	-4.8	14,000	13,940	2,586	290
PPSP	2,360	-0.42	1.29	14.0	2,380	2,320	109,718	170
PAS	13,060	0.00	0.46	-2.0	13,180	12,920	19,733	1,120
ABC	10,680	0.19	1.52	1.5	10,700	10,380	622,971	4,626
PEPC	3,130	-0.32	-0.32	-0.6	3,150	3,090	3,906	235
DBDE	2,370	0.00	-0.42	2.6	2,380	2,360	64,942	44
JSL	4,940	0.41	2.9	NA	4,940	4,760	47,674	127

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non common shares for PPWSA, PPAP and PAS; **FY ending in June



News Highlights

CSX index advances slightly

The CSX index advanced slightly, rising 0.10% from the previous close to 477.3pts. Only the heavyweight ABC shares gained 0.19% to close at KHR10,680. PPSP and PEPC shares were down 0.42% and 0.32% to KHR2,360 and KHR3,130, respectively. PPWSA, GTI and PAS shares closed unchanged. On the growth board, DBDE shares remained unmoved, while JSL shares edged up 0.41% to KHR4,940. (Source: YSC Research)

Economy and Industry

\$700MW coal-fired power plant in Sihanoukville begins operation The Huadian Preah Sihanouk coal-fired power plant was officially put into operation last Friday, becoming Cambodia's largest power generation project. China's Huadian Overseas Investment Co Ltd said in a statement that the plant has adopted Chinese standards, technology, and equipment with an installed capacity of 2x350 MW. The construction of the plant, located in southwest Cambodia's Preah Sihanouk province, took 27 months from August 2020 to November 2022. Some 3,033 MWs were generated locally by hydroelectric dams, coal-fired power plants, diesel-fired power plants, solar power plants and biomass power plants, and 981 MWs were imported from neighboring Thailand, Laos and Vietnam, according to the Electricity Authority of Cambodia (EAC). (Source: Khmer Times)

Cambodia exports \$470mn worth of rubber in first 11 months Total revenue from exports of rubber and rubber wood reached nearly \$470mn in the first 11 months of the year, according to a report released by the General Department of Rubber. In terms of volume, Cambodia exported 3,22,586 tonnes of rubber, up 19% YoY. According to the report, the average selling price as of Nov 2022 was \$1,231 per tonne, down \$31 per tonne. Total rubber production area of Nov is 404,578 ha, of which 315,332 ha are rubber plantations. (Source: Khmer Times)

Corporate News

Thailand's CP Group keen to invest in clean energy and food processing in Cambodia Thailand's Charoen Pokphand (CP) Group has sought support from the Cambodian government for investment opportunities in clean energy and food processing sectors. CP's chairperson Dhanin Chearavanont mentioned the goals of his company on clean energy production, aiming to help Cambodia reach the goal of carbon neutrality and energy security. Regarding the agro-food business, CP Group pledged to improve the value of the animal feed, farm and food sectors in Cambodia by sharing technical skills and creating jobs for citizens, he said. "The company focuses on improving crop genetics to increase the yield of rice, corn, and soybeans and processing these crops into high-value consumer food products to meet international standards for food quality, safety, and hygiene," he added. (Source: Khmer Times)

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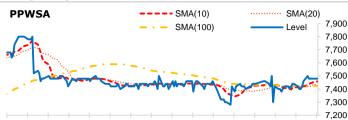
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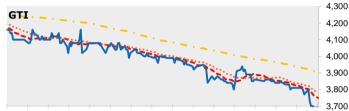


Technical Indicators

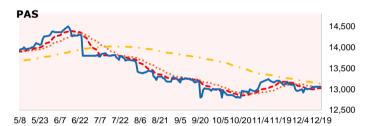




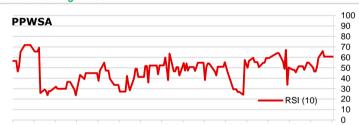
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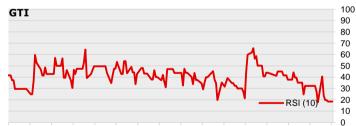
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Relative Strength Index



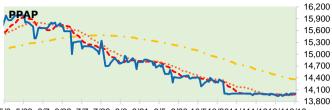
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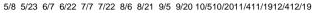


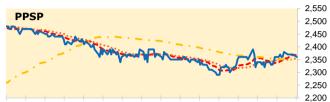
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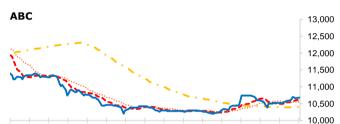
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NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index Source: YSC Research

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