

Daily Market Update

December 13, 2022

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CSX Stocks

CSX Index

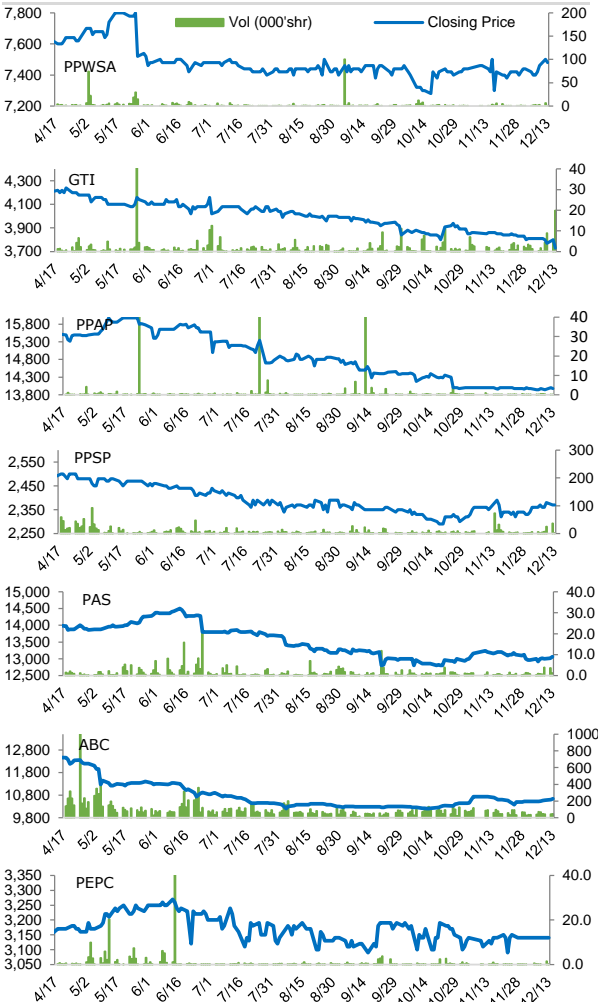
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
476.3	0.22	68,957	7,224

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,480	-0.27	0.81	4.5	7,500	7,300	17,446	651
GTI	3,730	-1.84	-2.10	-11.6	3,850	3,730	44,377	149
PPAP	13,980	-0.14	-0.14	-4.9	14,000	13,940	1,955	289
PPSP	2,370	0.00	1.72	14.5	2,380	2,320	88,726	170
PAS	13,060	0.31	0.46	-2.0	13,200	12,920	13,160	1,120
ABC	10,640	0.38	1.14	1.1	10,640	10,380	418,628	4,609
PEPC	3,140	0.00	0.00	-0.3	3,150	3,090	2,735	235
DBDE	2,370	0.00	-0.42	2.6	2,380	2,350	55,446	44
JSL	4,900	-0.41	2.1	NA	4,980	4,760	46,008	126

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	EBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PWSA	2021U	1,486	8,930	5.03	0.84	1.76	6.15
GTI	2021U	29	6,987	127.65	0.53	0.29	35.96
PPAP	2021U	2,499	15,972	5.59	0.88	2.31	3.62
PPSP	2021U	112	3,451	21.23	0.69	1.45	8.48
PAS	2021U	1,093	4,889	11.95	2.67	3.27	12.34
ABC	2021	1,565	11,277	6.80	0.94	2.45	NA
PEPC**	2021U	183	1,349	17.13	2.33	0.80	15.79
DBDE	2021U	86	1,993	27.67	1.19	0.60	10.41

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index advances for fifth trading days straight

The CSX index rose for the fifth trading day straight, up another 0.22% from the previous close to 476.3pts. The increase was driven by the heavyweight ABC and PAS, while edged up 0.38% and 0.31% to KHR10,640 and KHR13,060, respectively. Meanwhile, GTI shares fell 1.84% to KHR3,730; PPWSA and PPAP edged down slightly. PEPC and PPSP shares remained unchanged. On the growth board, DBDE shares were unmoved, while JSL shares dropped 0.41% to KHR4,900. (Source: YSC Research)

Economy and Industry

Exports of GFT see sharp decline during Jul-Oct period Cambodia's export of garments, footwear and travel goods (GFT) declined sharply during the last four months, wiping out the growth made in the first half of the year, according to GFT industry insiders. Ken Loo, secretary general of the Textile, Apparel, Footwear & Travel Goods Association in Cambodia, said that the exports during Jul-Oct period of this year came down by about 15% due to the drop in demand across the world. Loo said the decline in demand could continue till the first six months of next year, adding that Cambodia would have to work hard to remain competitive. Huot Pum, Under Secretary of State, Ministry of Economy and Finance, said Cambodia gets immediate impacts of global economic slowdown as it is a small economy that is also fully open to the world for business. He added that the GFT Strategy 2022-2027 targets to strengthen human resources, improve working conditions, promote investment in high value-added and high-end products, promote investment in support industries and promote market diversification within the industry. (Source: Khmer Times)

Preah Sihanouk welcomes 710K visitors over three-day festival Preah Sihanouk province logged more than 710,000 national and international visitors for the three main days of the 9th Sea Festival from Dec 9-11. The annual festival--the first since 2019, before the COVID-19 pandemic-- is being held from Dec 9-14, themed "Bays of Peace, Bays of Hope". The Preah Sihanouk provincial Department of Tourism reported that 712,614 travellers visited the province during the three days: 708,533 national and 4,054 foreign. (Phnom Penh Post)

Cambodia imports \$3.38bn worth of oil and gas in first 11 months Cambodia imported oil and gas products worth \$3.38bn in the first 11 months of the year, up almost 58% YoY, according to a report from the General Department of Customs and Excise. Minister of Mines and Energy Suy Sem recently said the demand for oil products in Cambodia is projected to rise to 4.8 million tons in 2030, up from 2.8 million tons in 2020. Further investments in this sector are needed in order to respond to this growing demand, said the minister. (Source: Khmer Times)

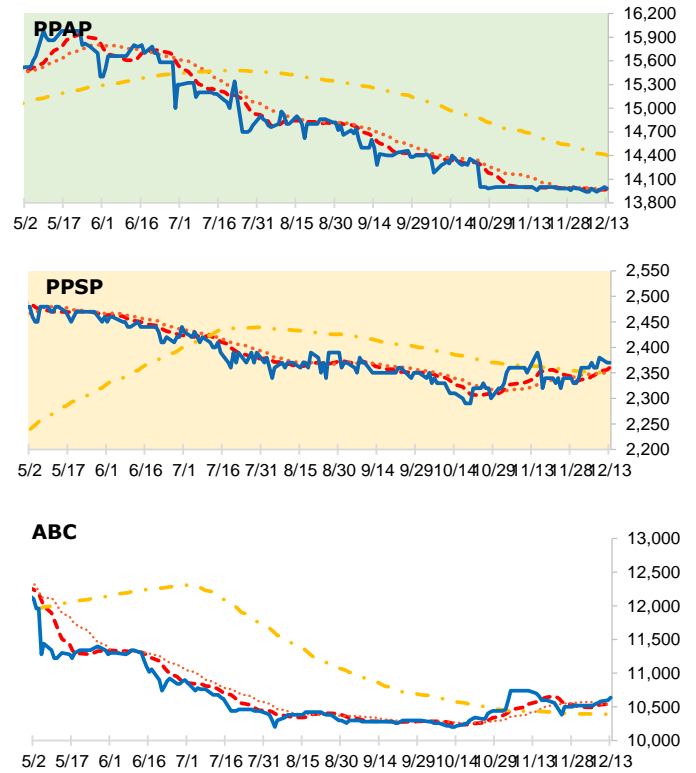
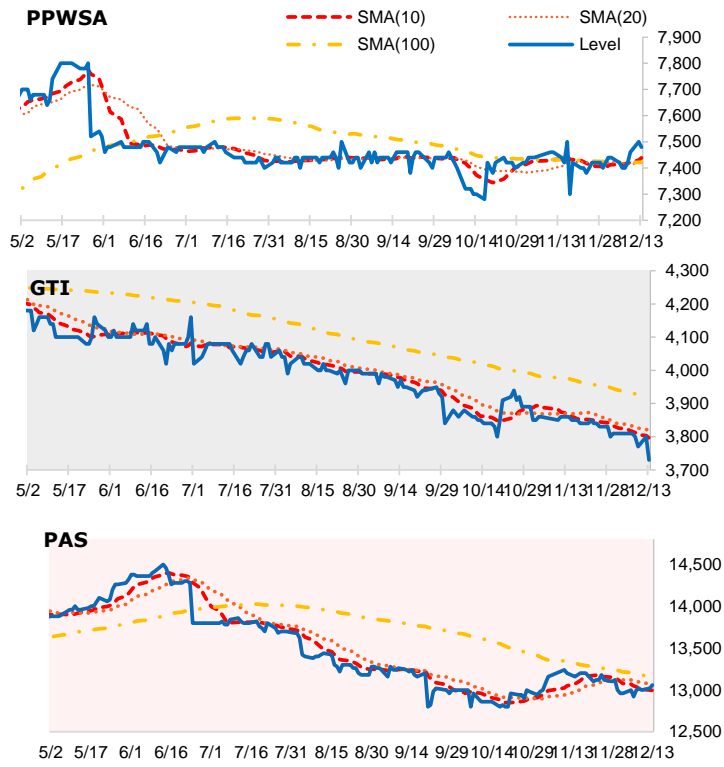
Corporate News

Chinese solar panel maker showcases products at Cambodian exhibition LONGi, Chinese solar panel producer, has participated in the Cambodia International Solar and Renewable Energy Exhibition (CAMSOLAR 2022) in Phnom Penh. The company made debut of its Hi-MO 6 module during the event. The Hi-MO 6 module is optimized in terms of low light performance, temperature coefficient and power degradation and well suited for deployment in the region's climatic conditions. (Source: Khmer Times)

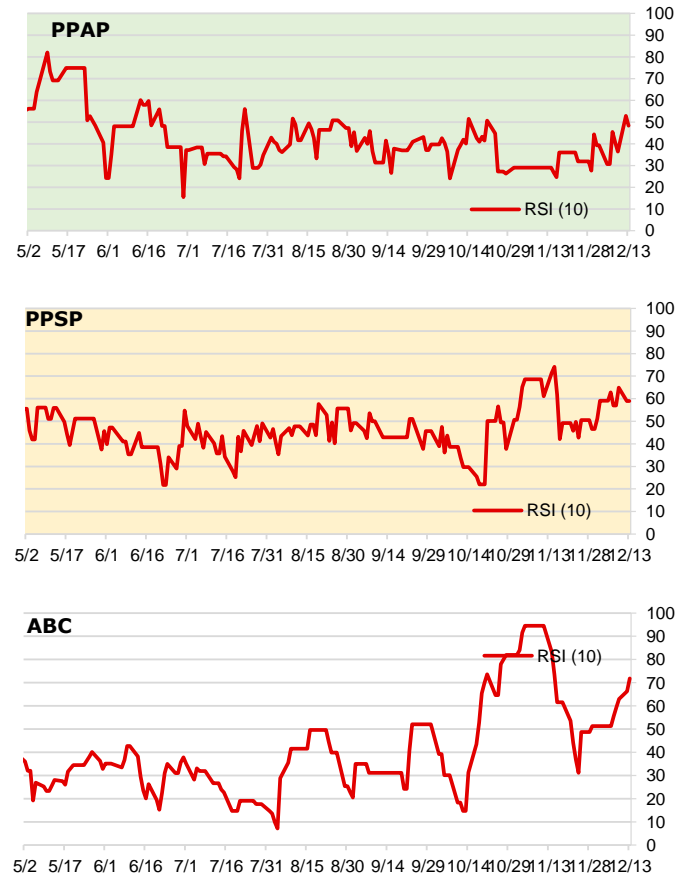
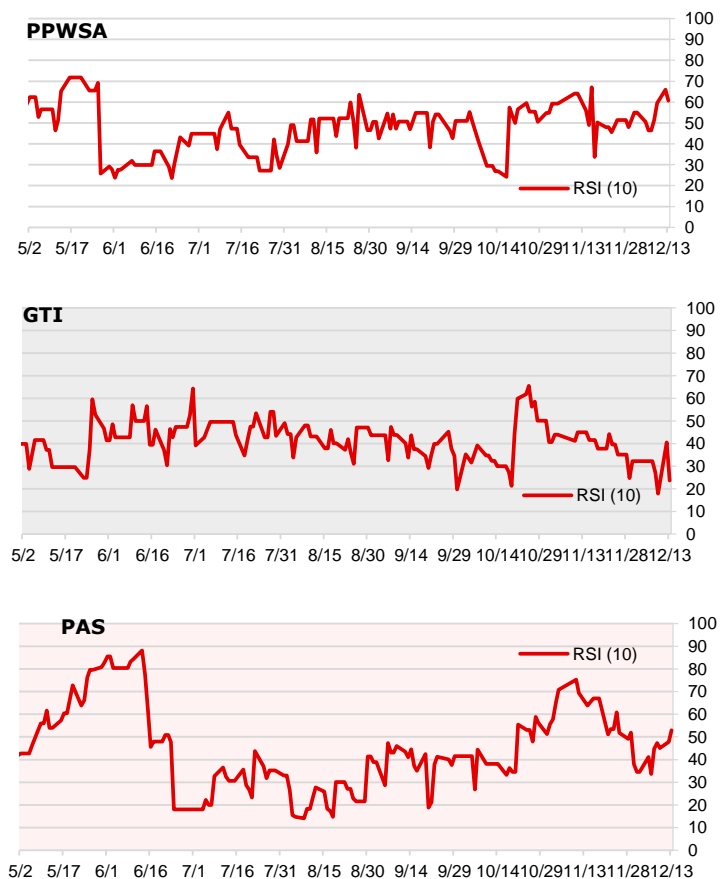
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research