

# Daily Market Update



October 4, 2022

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## CSX Stocks

### CSX Index

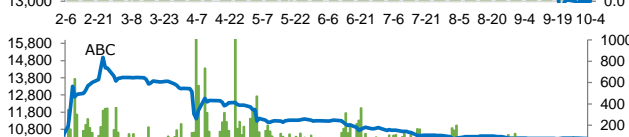
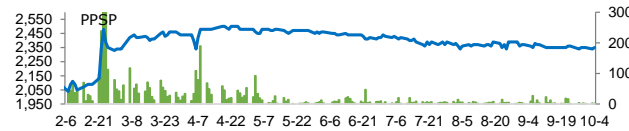
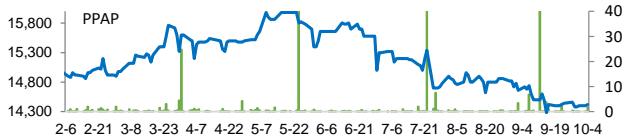
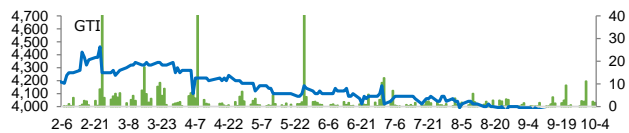
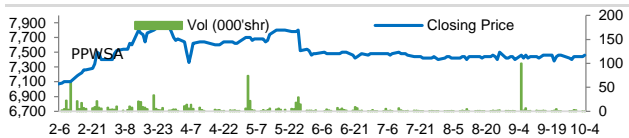
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
466.7	0.05	78,010	7,078

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,460	0.27	0.27	4.2	7,460	7,380	767	649
GTI	3,870	-0.26	0.78	-8.3	3,990	3,840	3,913	155
PPAP	14,420	0.14	0.14	-1.9	14,740	14,280	1,753	298
PPSP	2,350	0.43	0.00	13.5	2,380	2,340	3,919	169
PAS	13,000	0.00	0.00	-2.4	13,280	12,800	3,077	1,115
ABC	10,280	0.00	-0.19	-2.3	10,300	10,260	123,733	4,453
PEPC	3,190	0.31	0.00	1.3	3,190	3,090	39	239
DBDE	2,380	-0.42	0.85	3.0	2,400	2,360	2,413	44
JSL	3,780	-1.56	3.0	NA	3,990	3,430	161	97

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	P/EBITDA (ttm,x)
PPWSA	2021U 1,486	8,930	5.02	0.84	1.76	6.14
GTI	2021U 29	6,987	132.44	0.55	0.30	37.12
PPAP	2021U 2,499	15,972	5.77	0.90	2.38	3.73
PPSP	2021U 112	3,451	21.05	0.68	1.43	8.43
PAS	2021U 1,093	4,889	11.90	2.66	3.26	12.30
ABC	2021 1,565	11,277	6.57	0.91	2.37	NA
PEPC**	2021U 183	1,349	17.40	2.36	0.81	15.89
DBDE	2021U 86	1,993	27.79	1.19	0.60	10.45

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; \*Excluding equity of non-common shares for PPWSA, PPAP and PAS; \*\*FY ending in June

## News Highlights

### Stock Market

#### CSX market index finished slight upward

On Oct 4, the CSX market index finished at 466.7pts with a 0.05% gain. Today, the growth board showed a correction from yesterday. DBDE and JSL shares retreated 0.42% and 1.56% each. On the main board, GTI share was slightly down by 0.26% from KHR3,880 to KHR3,870. Meanwhile, PWSA, PPAP, PPSP, PEPC shares edged up for 0.27%, 0.14%, 0.43%, 0.31% respectively. PAS ABC shares were unmoved today. (Source: Yuanta Securities)

### Economy and Industry

**Moody's says Cambodia has highly negative exposures to physical climate risks** Cambodia, Indonesia, Laos, and Vietnam have "highly negative" exposures to physical climate risks while the exposure of the Philippines is "very highly negative," Moody's Investors Service says. In a report released in Singapore on Monday, the US credit rating agency also said that physical climate risks were "moderately negative" in Malaysia, Singapore, and Thailand. Despite big exposures to physical climate risks across Southeast Asia, Moody's said exposures to carbon transition risks were "neutral-to-low" in the near term in most of the eight ASEAN economies. The report said ASEAN economies were "making some headway" in enacting climate policies and taking action. In the case of Cambodia, the report noted that the country was aiming for solar, hydro, biomass, and other forms of renewable energy to account for 35 percent of power generation by 2050. (Source: Khmer Times)

**\$17M tourism project in Kep province approved** The Council for the Development of Cambodia (CDC) has approved a \$17M tourism development project in Kep province. Try Pheap Koh Tonsay Resorts Co Ltd, which has been developing a \$130 million tourism resort project offshore Kep, received approval for the new project in the province. The CDC said the project, located in Kep City, Kep province, has the potential to create up to 105 jobs. This will contribute to the government's master plan for developing Kep as a tourism destination in the country, said Governor of the province Som Piseth. Kep province has the potential for tourism development to serve the industry, he said, adding that the province has other potential islands ready for development as attractive tourism landscapes. Rabbit Island Development Investment, owned by Try Pheap Group, is developing a \$130M multiple resort project in Koh Tonsay Island, four kilometers off Kep province. In September, the CDC approved a qualified investment project certificate for Samanea Co Lt to invest \$18.5 million in tourism development projects on three islands in Kep province. (Source: Khmer Times)

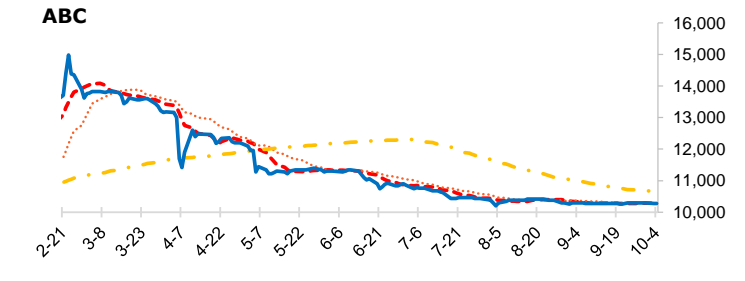
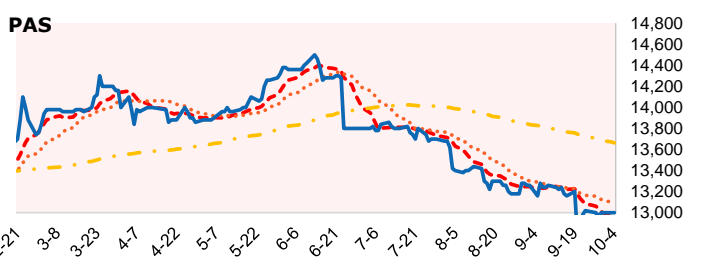
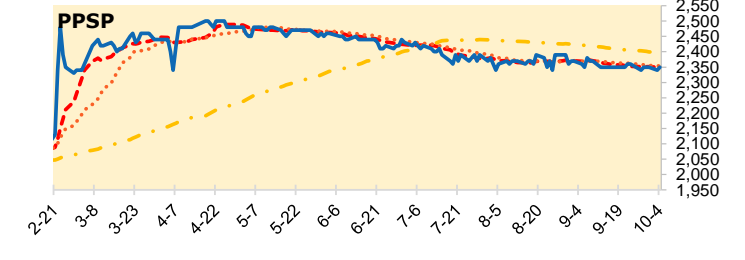
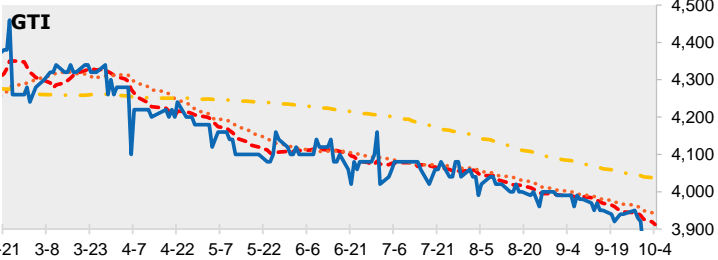
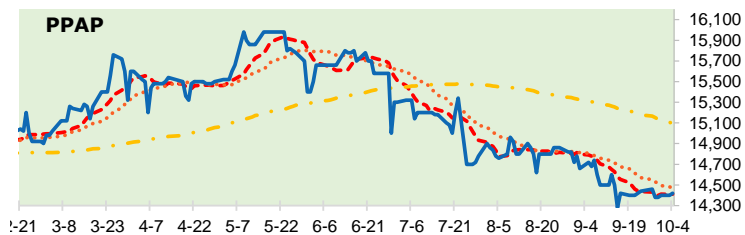
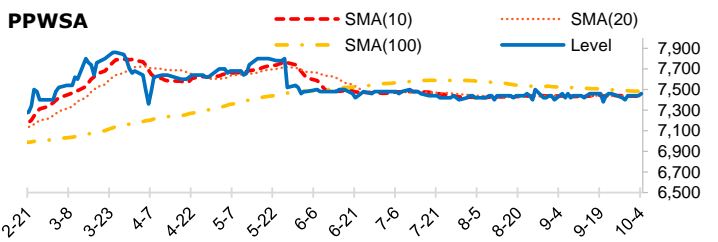
**Kingdom, Vietnam hail rise in bilateral trade despite Covid-19 pandemic** Cambodia and Vietnam have welcomed the rise in bilateral trade despite the Covid-19 pandemic and stressed their commitment to increase trade cooperation further. The bilateral trade between Cambodia and Vietnam was valued at \$4.24bn in January-August 2022, which is a 22.6% increase over the same period in 2021, according to the General Department of Customs and Excise report. In January-August, Cambodia exported \$1.46bn worth of products to its neighboring nation, registering an increase of 3.7% YoY. Vietnam was the Kingdom's second-largest market after the US during this period. The Kingdom's import from Vietnam was worth \$2.77bn, which was a 35.8% increase. (Source: Khmer Times)

### Corporate News

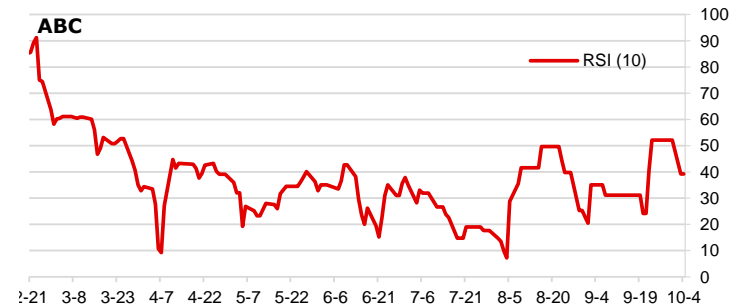
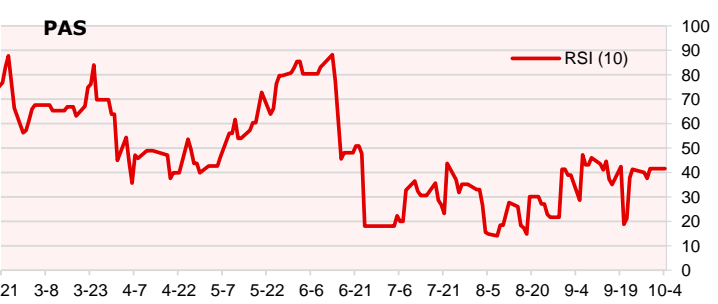
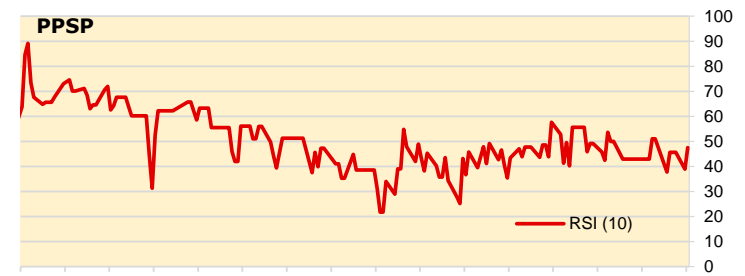
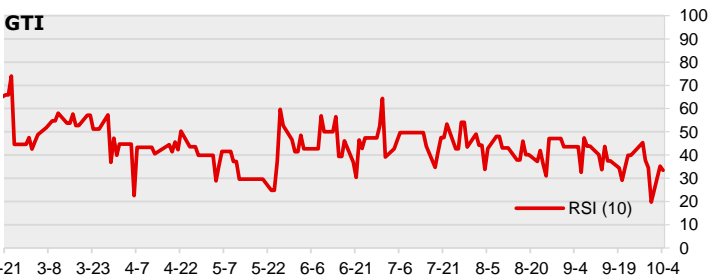
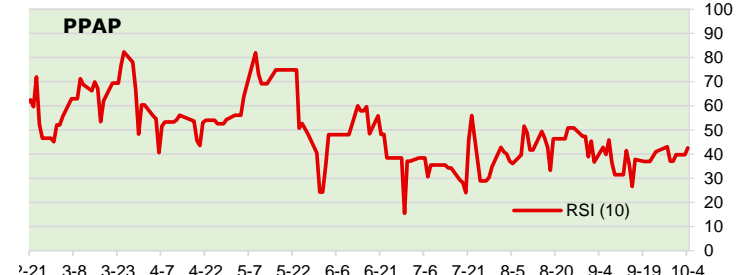
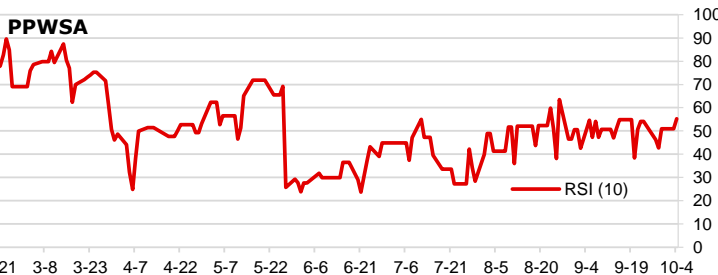
**Canada Bank opens its first Smart Branch in Sen Sok** Canada Bank, one of Cambodia's oldest and largest commercial banks, reached another milestone by opening its first Smart Branch in Saen Sokh. The Smart Branch Saen Sokh is located on Street 1003, Sangkat Phnom Penh Thmei, Khan Sen Sok, Phnom Penh. Canada Bank Smart Branch Saen Sokh is a digital banking hub equipped with the latest digital machines that provide customers with convenient self-banking experiences. It is the first of the Smart Branches that Canada Bank has planned in line with its objective to increase the onboarding and servicing of its customers digitally. Customers can now conveniently self-bank through interactive digital machines such as Virtual Teller Machines, Cash Recycling Machines, and Automated Teller Machines. Through the Virtual Teller Machines, customers can open a new bank account on their own guided virtually by experienced customer service. With the Cash Recycling Machines, customers can now deposit their cheques as well as withdraw/deposit cash. The ATMs are available for customers to withdraw money, transfer funds, and pay their bills. Both the CRMs and ATMs are available 24 hours, 7 days a week. (Source: Khmer Times)

**Technical Indicators**

**Moving Average**



**Relative Strength Index**



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research