

Daily Market Update

September 16, 2022

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CSX Stocks

CSX Index

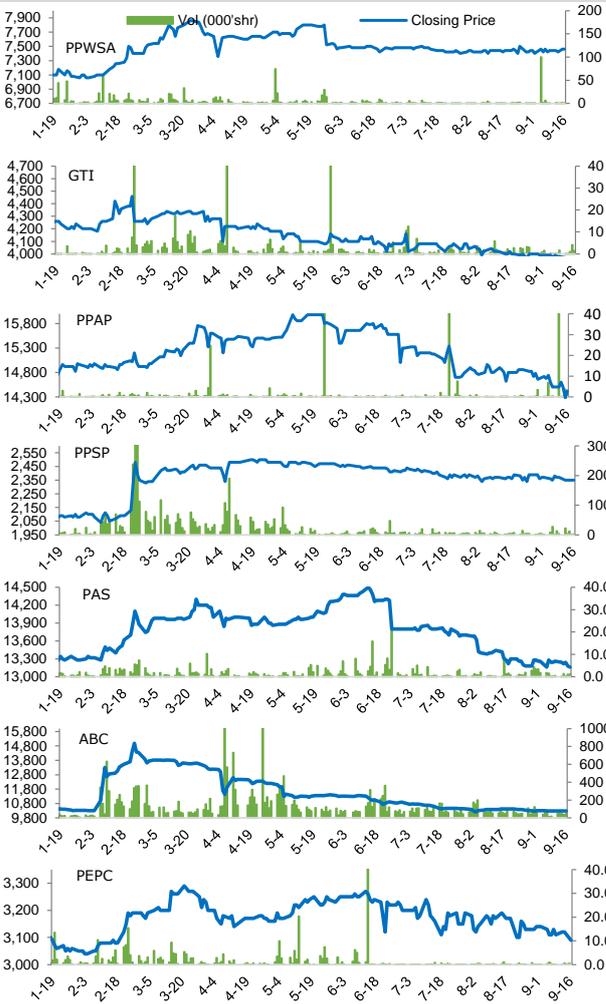
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
467.3	0.01	58,388	7,087

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,460	0.00	0.27	4.2	7,500	7,400	115,938	649
GTI	3,950	0.00	-1.00	-6.4	4,000	3,950	10,915	158
PPAP	14,420	0.98	-2.04	-1.9	14,860	14,280	260,534	298
PPSP	2,350	0.00	-0.42	13.5	2,390	2,340	97,849	169
PAS	13,160	-0.15	-0.90	-1.2	13,300	13,160	12,938	1,129
ABC	10,280	0.00	0.00	-2.3	10,420	10,260	610,703	4,453
PEPC	3,090	-0.32	-1.59	-1.9	3,160	3,090	3,853	232
DBDE	2,400	0.84	0.84	3.9	2,400	2,370	18,781	44
JSL	3,640	-0.27	-6.43	NA	4,160	3,510	5,899	94

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios	EPS	BPS*	P/E	P/B	P/S	VEBITDA	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	(ttm,x)	
PPWSA	2021U	1,486	8,930	5.02	0.84	1.76	6.14
GTI	2021U	29	6,987	135.18	0.57	0.31	37.79
PPAP	2021U	2,499	15,972	5.77	0.90	2.38	3.73
PPSP	2021U	112	3,451	21.05	0.68	1.43	8.43
PAS	2021U	1,093	4,889	12.05	2.69	3.30	12.41
ABC	2021	1,565	11,277	6.57	0.91	2.37	NA
PEPC**	2021U	183	1,349	16.86	2.29	0.78	15.70
DBDE	2021U	86	1,993	28.03	1.20	0.61	10.52

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX market index ended last day of the week with slight

On Sep 16, 2022, the CSX market index finished little bit higher with 467.29pts, which is 0.01% raised from yesterday. PPAP and DBDE shares gained 0.98% and 0.84%. Meanwhile, PAS, PEPC, JSL shares declined 0.15%, 0.32%, 0.27% respectively. PWSA, GTI, PPSP, ABC shares stayed quite today. Despite of the brutal global market issue, CSX was holding firmly. (Source: Yuanta Securities)

Economy and Industry

Greater ASEAN-China economic cooperation further promotes peace, stability in region China is an important trade partner of the Association of Southeast Asian Nations(ASEAN), and greater ASEAN-China economic cooperation could further promote peace and stability in region, Asian Development Bank (ADB) country director for Cambodia Jyotsana Varma said Wednesday. As global economy gets more intertwined over time, China has become a major contributor to trade and investment growth for the region. China is also a key driving force in the Greater Mekong Subregion (GMS) with growing contribution in the creation of various hubs for regional transportation, communication and energy systems, and in fostering competitiveness to drive the economic development of this region. Therefore, ASEAN-China economic cooperation is important to maximize the opportunities and manage the cost of this growing economic interdependence between ASEAN and China. According to Varma, through the strong macroeconomic fundamentals of most ASEAN economies, supported by large foreign direct investment inflows, and with strong participation in regional trade agreements, the region has managed to position itself as one of the most competitive regions for global value chains, achieving immense development benefits. (Source: Khmer Times)

InsurTech to spur insurance sector growth, says IRC chief The insurance sector in Cambodia is poised to make a large leap with emerging InsurTech, said Bou Chanphirou, Director General of the Insurance Regulator of Cambodia (IRC) yesterday. While joining the launch ceremony of the new head office building of GC Life Insurance in Phnom Penh, yesterday, the director general said InsurTech allows insurance companies to design new products that cater to the target customers in a better way. According to the director general, Cambodia's insurance industry has been growing at a healthy rate of 20 percent over the last five years. The industry that comes under the non-banking financial sector has an important role in the socio-economic development of the country. Though still in the early stages of its development, the industry has already made rapid strides over the last several years, he said. Today, Cambodia has 94 insurance institutions, of which 40 are insurance companies. In 2021, the insurance sector recorded a growth of 10 percent with \$300 million in terms of gross premium. Chanphirou also praised the CSR initiatives of GC Life, saying they demonstrated the social commitments of the company which started its operations in Cambodia in 2018. (Source: Khmer Times)

Techo Startup Centre signs MoU to support entrepreneurs The Techo Startup Center and Pact, an international nonprofit that works in building solutions for human development that are evidence-based, data-driven and owned by the communities, are now working together to foster the online business registration platform for business owners. A memorandum of understanding was signed in Phnom Penh on Tuesday. Under the MoU, the two parties will work together on the online business registration platform to help those who need assistance. Since its launch on June 15, 2020, more than 14,600 businesses with over \$4.6 billion in capital have registered with the government's Online Business Registration platform, known as the Single Portal, according to the Ministry of Economy and Finance. After launching the second phase in September 2021, the government plans to launch the third phase of the Single Portal in the near future, which will allow businesses to apply for licenses, permits and certificates from the participating ministries and institutions. (Source: Khmer Times)

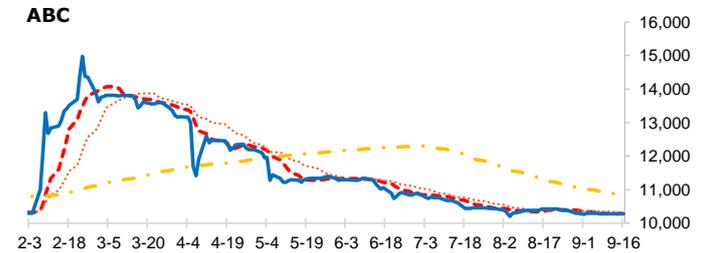
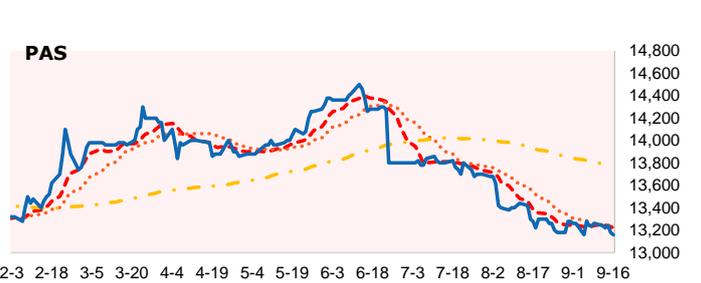
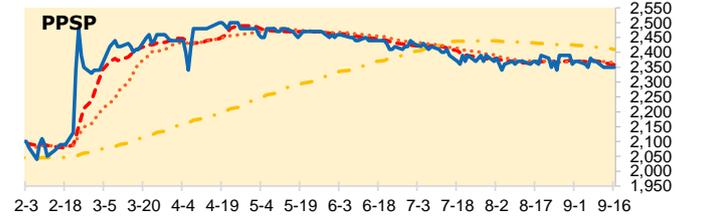
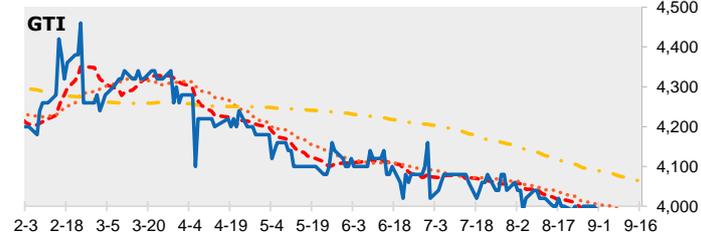
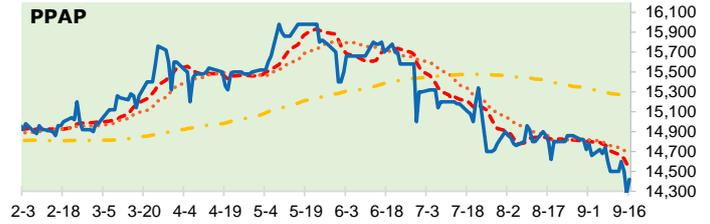
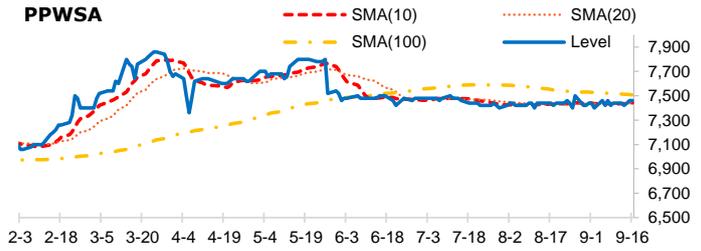
Corporate News

Wing Bank offering 8% interest for term deposits Wing Bank (Cambodia) Plc is pleased to announce that it has increased its interest rate for term deposits up to 8% p.a. and savings accounts to up to 3% p.a., bringing even greater benefits to its customers. Existing customers who maintain a minimum balance of 400,000 Khmer riel, or US\$100, will qualify for the savings account's new interest rate of 3% per annum. The interest will be accrued on daily basis based on customers' available balance, and it will be credited into their savings account at the end of every month. Furthermore, customers can open term deposit accounts to earn interest of up to 8% per annum through the Wing Bank 4.0. For those without a Wing Bank account, opening one is quick and easy. Customers can simply visit any Wing Bank branch with a valid National ID or passport. With the freshly upgraded Wing Bank 4.0, customers can live a fully digital and cashless life. They can make seamless bill payments, request a quick loan, order food via Wingmall, and open term deposits with attractive interest rates to name just a few. (Source: Khmer Times)

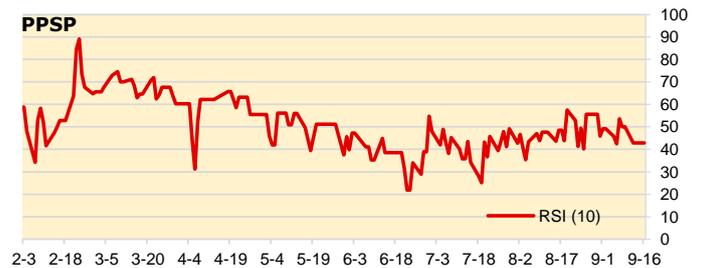
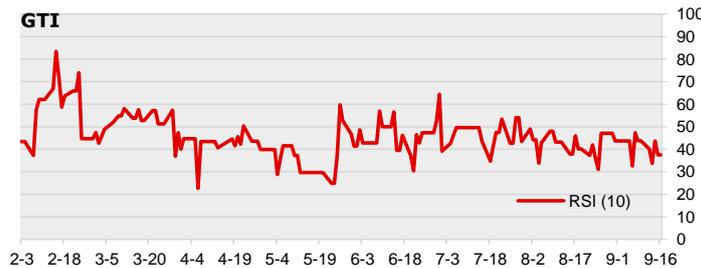
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research