

Daily Market Update

June 7, 2021

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CSX Stocks

CSX Index

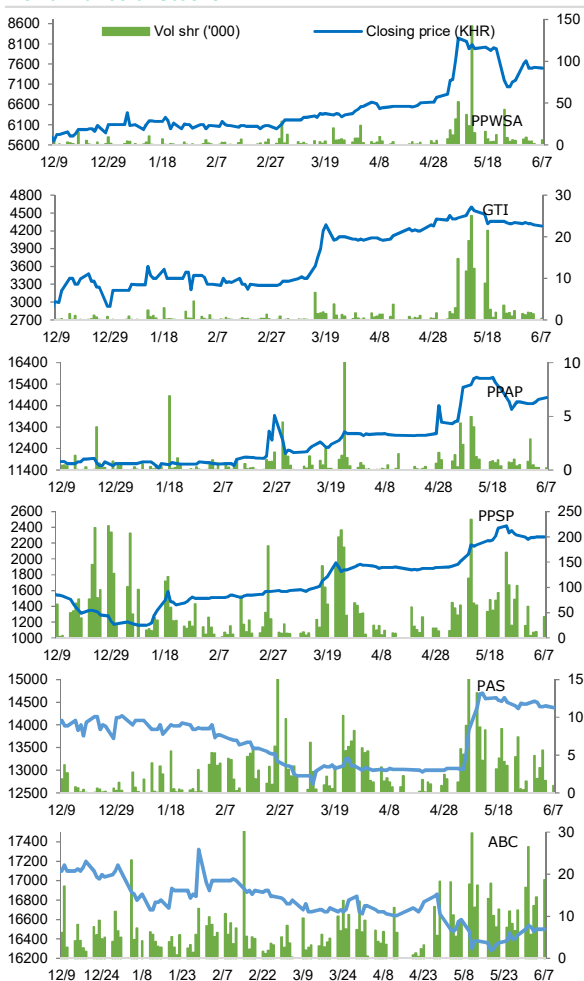
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
654.3	-0.05	70,955	9,923

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,500	-0.27	-1.3	22.95	8,080	7,040	25,181	652
GTI	4,280	-0.47	-0.9	33.8	4,600	4,280	6,378	171
PPAP	14,780	0.68	1.9	26.3	15,720	14,220	3,941	306
PPSP	2,280	0.00	0.0	93.2	3,500	1,160	130,624	164
PAS	14,380	-0.28	-1.0	1.3	14,700	13,880	13,455	1,233
ABC	16,500	0.00	0.0	NA	16,540	16,280	77,783	7,147
PEPC	3,330	-0.60	-1.2	NA	3,380	3,280	16,580	250

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm, KHR)	KHR	(ttm, x)	(mrq, x)	(ttm, x)	
PPWSA	FY20	1,016	6,807	7.38	1.10	2.32
GTI	FY20	29	6,974	148	0.61	0.36
PPAP	FY20	1,944	13,396	7.60	1.10	2.77
PPSP	FY20	46	3,463	49.66	0.66	2.43
PAS	FY20	310	3,939	46.36	3.65	3.96
ABC	FY20	1,332	10,175	12.39	1.62	n/a
PEPC**	FY20	393	935	8.47	3.56	1.23

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

**FY ending in June

News Highlights

Stock Market

CSX index retreats slightly On June 7, 2021, the CSX index retreated 0.05% from the previous close to 654.3pts. PPWSA, GTI, PAS, and PEPC shares edged down slightly to KHR7,500, KHR4,280, KHR14,380, and KHR3,330, respectively. Only PPAP shares gained today, rising 0.68% to KHR14,780. ABC and PPSP shares remained unchanged. Today saw 70,955 shares traded on the bourse. (Source: YSC Research)

Economy and Industry

Cambodia-Vietnam trade reaches record high of \$3.9bn in 1Q21 Cambodia-Vietnam trade increased sharply by 22% YoY to reach a record high of \$3.9bn in the first quarter of 2021, despite tightened border controls over fears of spreading the COVID-19 pandemic, according to the Vietnamese embassy in Phnom Penh. The bilateral trade value grew at an average of 18% per annum between 2010-2019, hitting \$5.2bn in 2019. (Source: Phnom Penh Post)

Govt invests in first tarmac plant in Cambodia The government is investing in building the Kingdom's first asphalt concrete (AC), or tarmac, batch mix plant, with a 120-tonne per hour capacity in a bid to ramp up the development of road infrastructure and reduce imports, according to the Minister of Public Works and Transport. The plant broke ground last month in Kampong province's Kampong Trach district. The Kingdom traditionally ordered AC, or tarmac, from abroad, leading to extra haulage costs and time lost. These drawbacks prompted the ministry to look to Shanghai Construction Cambodia Co Ltd for its machinery needs to build the plant that is expected to help speed up the road construction in Cambodia. (Source: Phnom Penh Post)

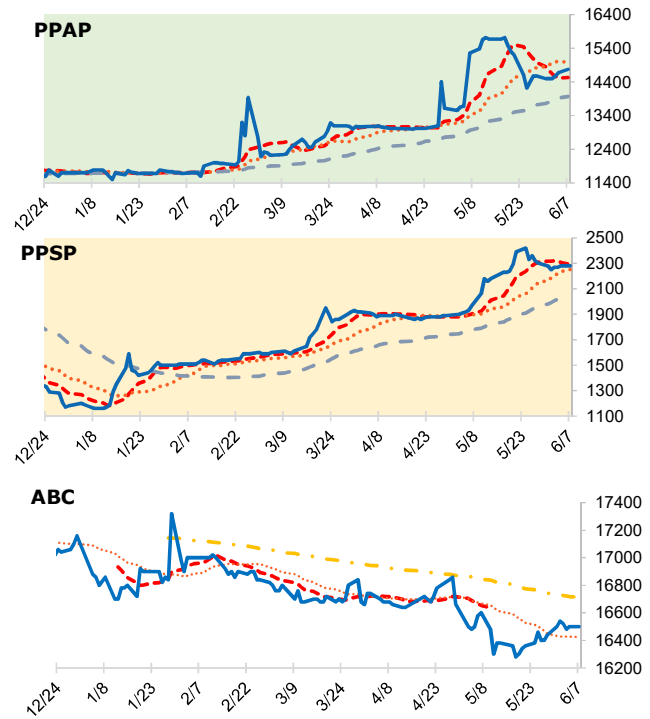
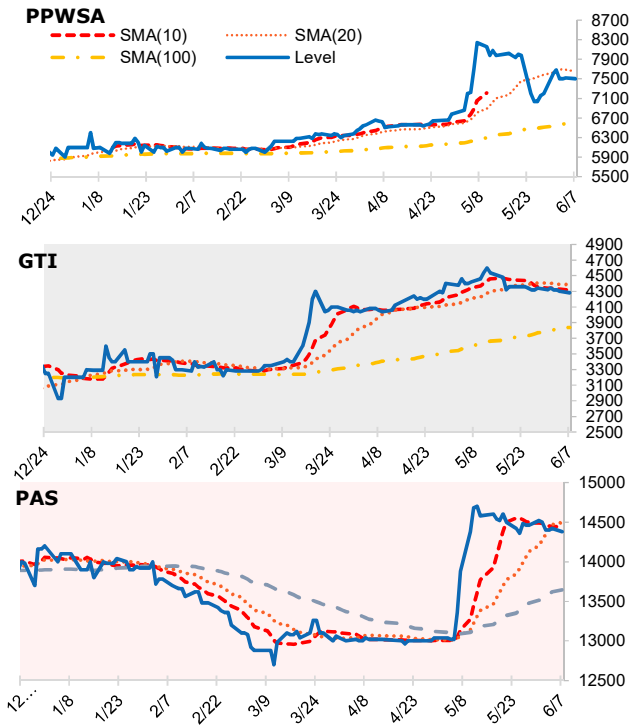
Cambodia exploring FTA with Kyrgyzstan Cambodia is exploring the possibility of launching formal negotiations for a bilateral free trade agreement (FTA) with Kyrgyzstan within the framework of the Eurasian Economic Union (EAEU). Cambodian ambassador to Turkey Kim Heng Meas and his Kyrgyz counterpart Kubanychbek Omuraliev met on June 1 to discuss prospects for trade and economic cooperation under a potential Cambodia-EAEU FTA (CEFTA), and separate deals between the Kingdom and Kyrgyzstan on free trade, double tax avoidance and visa-free regimes. (Source: Phnom Penh Post)

Corporate News

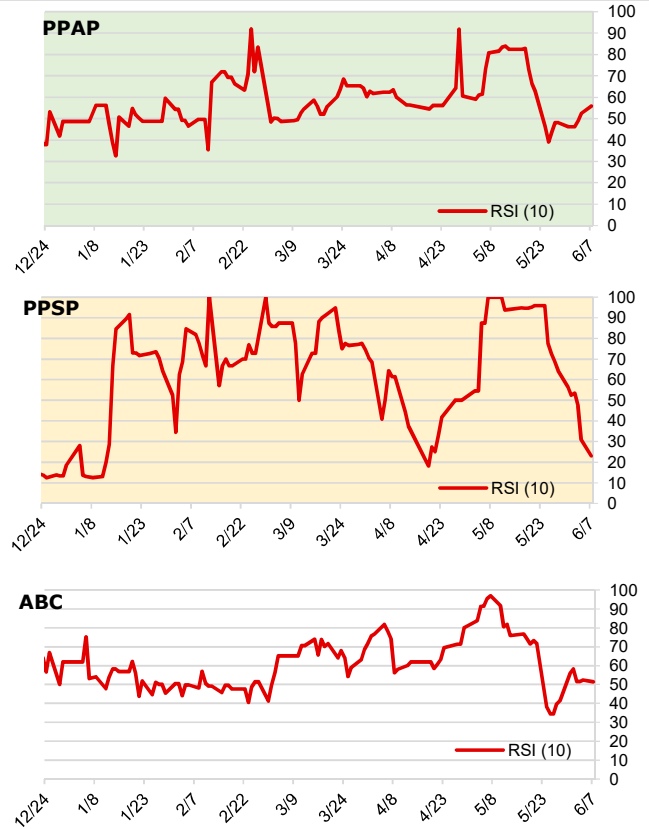
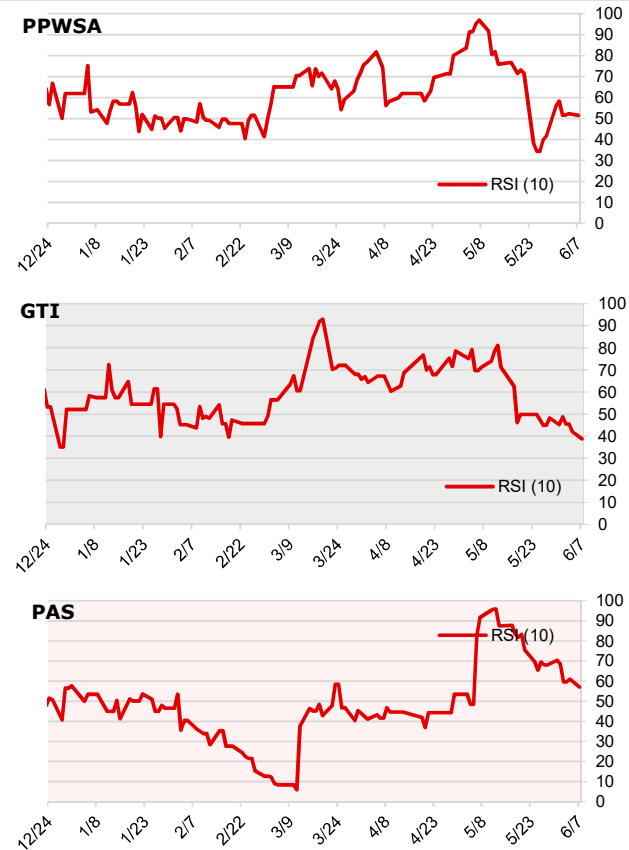
Haystack Asia acquires 25% stake in Camboticket Haystack Asia Capital Limited has acquired 25% stake in Camboticket, the foremost online booking platform for buses, ferries and taxis in Cambodia, Laos, Thailand and Vietnam. Camboticket was founded in 2014 with a singular mission to revolutionize Cambodia's inefficient counter booking system and bring its booming travel into the new age of online booking. Popular with local and tourists, Camboticket now covers more than 150 routes across the four countries and has partnered with leading tour operators. Haystack will bring strategic value with their experience and other investments in consumer tech and tourism space, said co-founder and CEO of Camboticket Shivam Tripathi. Camboticket also provides market-leading technology solutions to its transportation partners, including software-as-a-service (SaaS)--also known as a cloud-based software--which helps partners manage their business and more efficiently distribute their seat inventory. Haystack Asia, an arm of The Haystack Fund based in Canada, was launched in March with more than \$2mn to invest in digital ventures in Cambodia. Haystack Asia also operates Haystack Labs, a service design agency and startup incubator based in Phnom Penh. (Source: Khmer Times)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research