

Daily Market Update

June 2, 2021

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CSX Stocks

CSX Index

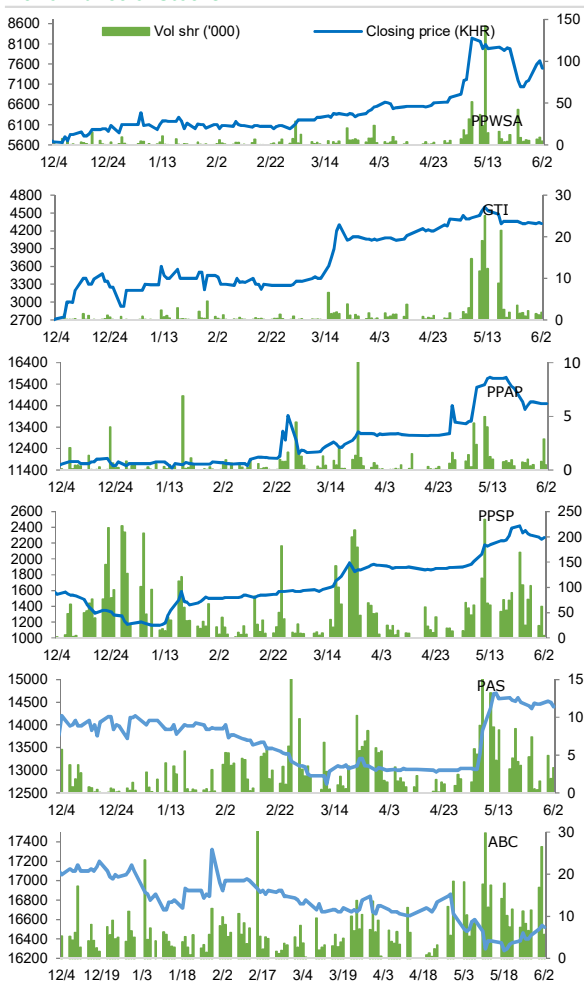
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
654.7	-0.32	26,059	9,930

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	7,500	-2.34	-1.3	22.95	8,240	7,040	13,598	652
GTI	4,320	-0.46	0.0	35.0	4,600	4,320	2,954	173
PPAP	14,500	0.00	0.0	23.9	15,720	13,660	3,335	300
PPSP	2,270	0.89	-0.4	92.4	3,500	1,160	66,161	163
PAS	14,400	-0.69	-0.8	1.4	14,700	13,020	5,214	1,235
ABC	16,520	-0.12	0.1	NA	16,600	16,280	32,186	7,156
PEPC	3,350	0.00	-0.6	NA	3,380	3,060	11,596	251

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS (ttm, KHR)	BPS* (KHR)	P/E (ttm, x)	P/B (mrq, x)	P/S (ttm, x)
Update!					
PPWSA	FY20 1,016	6,807	7.38	1.10	2.32
GTI	FY20 29	6,974	149	0.62	0.36
PPAP	FY20 1,944	13,396	7.46	1.08	2.72
PPSP	FY20 46	3,463	49.44	0.66	2.42
PAS	FY20 310	3,939	46.42	3.66	3.96
ABC	FY20 1,332	10,175	12.40	1.62	n/a
PEPC**	FY20 393	935	8.52	3.58	1.24

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

**FY ending in June

News Highlights

Stock Market

CSX index retreats for first time in five trading days On June 2, 2021, the CSX index edged down 0.32% from the previous close to 654.7pts. PPWSA shares dropped 2.34% to KHR7,500, while GTI, PAS and ABC shares were down slightly to KHR4,320, KHR14,400, and KHR16,520, respectively. PPAP and PEPC shares remained unchanged. Today, only 26,059 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Milled rice exports decline 34% YoY in first five months Cambodia's milled rice exports saw a drastic decline in the first five months this year, dropping 35% YoY to 233,031 tonnes, according to a report released by the Ministry of Agriculture, Forestry, and Fisheries (MAFF). China remains the largest market, absorbing 52% of Cambodian rice, followed by 20 countries in Europe, and five countries in ASEAN, and 19 other destinations. (Source: Khmer Times)

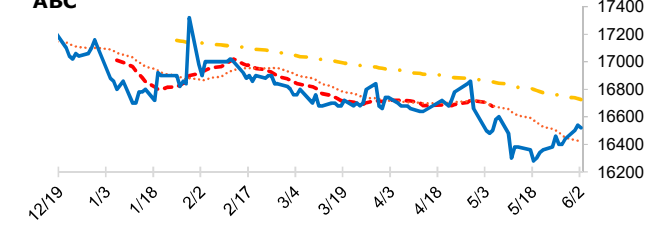
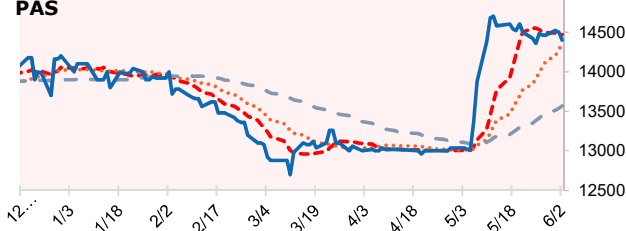
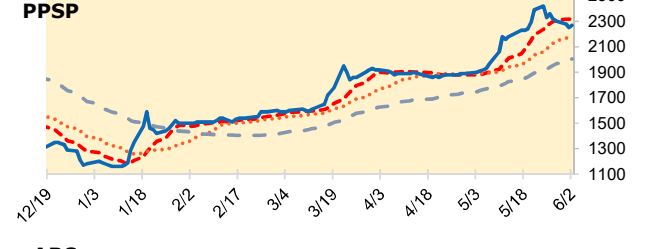
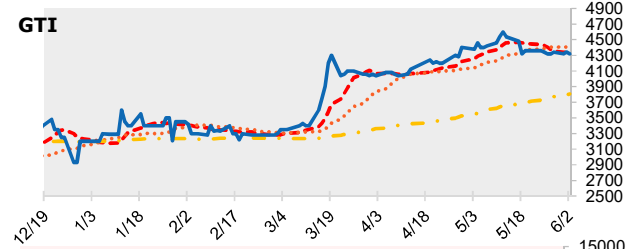
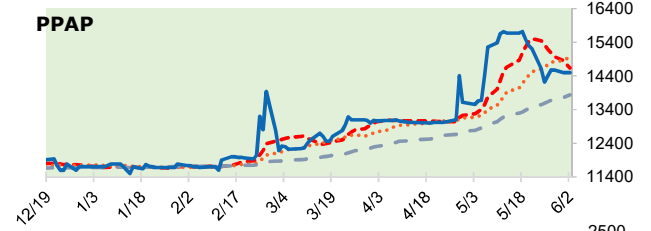
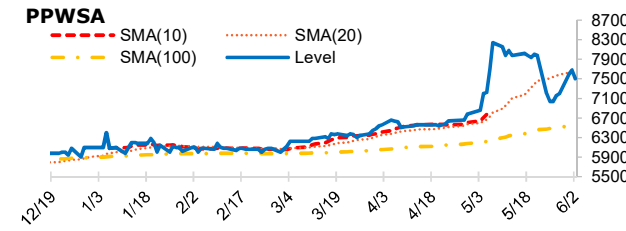
Cambodia introduces e-commerce tax Cambodia will require tech companies without a physical presence in the country to pay a 10% value-added tax (VAT) on their sales of digital goods and services, making it the latest country in Southeast Asia to levy charges on recognizable firms like Google, Facebook, Netflix, and AliExpress. The new regulation specifies that foreign firms that facilitate their services over the internet and have an annual turnover exceeding \$61,500, or which generate a turnover of more than \$14,700 for three consecutive months per calendar year, are subject to the 10% VAT and must declare this status with Cambodia's tax authorities. Under the new tax code, B2C service providers based outside Cambodia should declare and pay the tax on behalf of their consumers. However, in the case of B2B services, the businesses in Cambodia that are being served will be responsible for paying the taxes on behalf of the foreign providers. But because it is up to the foreign firms to register the tax payment, it remains unclear how the process will be coordinated. (Source: Khmer Times)

Corporate News

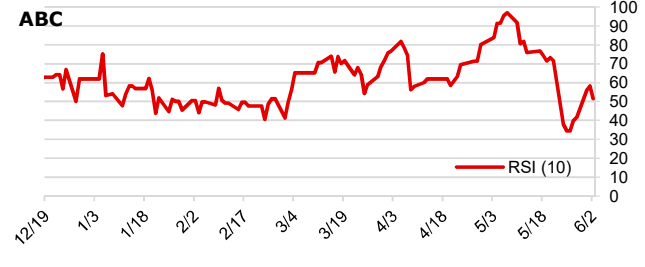
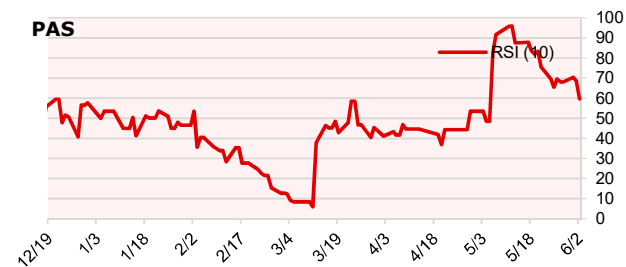
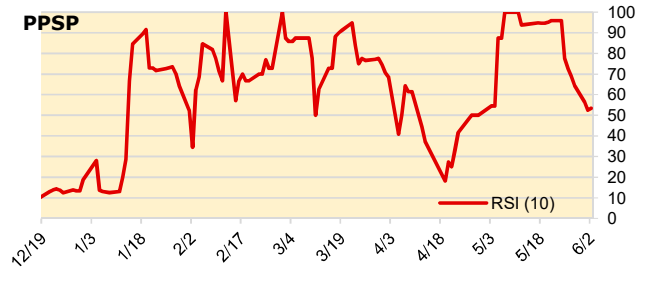
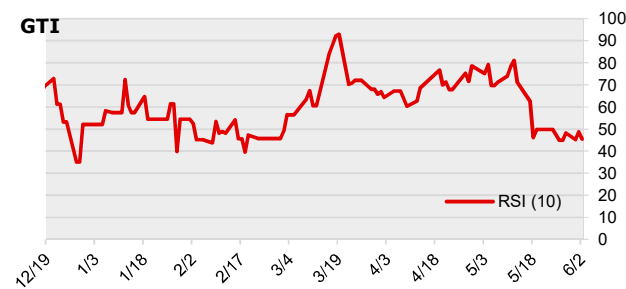
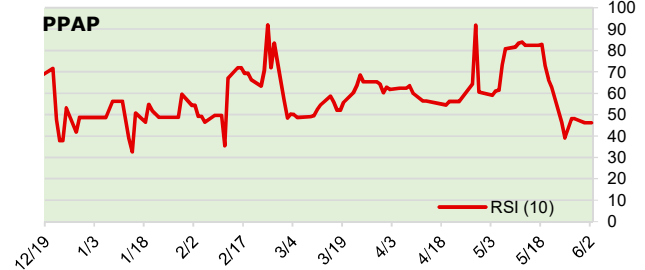
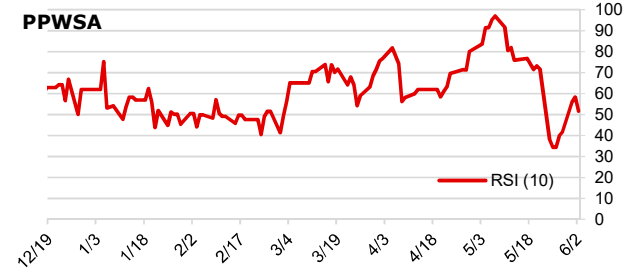
Singapore-based Ssivix Lab join hands with local startup First Womentech Asia Singapore-based Ssivix Lab Pte Ltd signed a venture partnership to support Cambodia's healthcare service providers with on-demand telehealth consulting services, with the aim of expanding throughout the Mekong region. Founded in May 2017, Ssivix Lab launched its MyCLNQ mobile app, a one-stop healthcare ecosystem platform that provides health solutions in Cambodia and the region, with remote monitoring to keep patients and healthcare practitioners connected and up-to-date patient care. Meanwhile, Cambodia's First Womentech Asia is behind Peth Yeung, a cloud-based hospital management system that aims to smoothen hospital operations and protect medical records and patient data from unauthorized access. Ssivix Lab co-founder and CEO Anwar Rafique said the partnership was an exciting opportunity to carry out a shared healthcare vision in the Kingdom. He said he was confident that MyCLNQ would provide Cambodians with "smarter, more convenient, and affordable" access to hospitals and medical services. (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research