

# Daily Market Update

June 1, 2021

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## CSX Stocks

### CSX Index

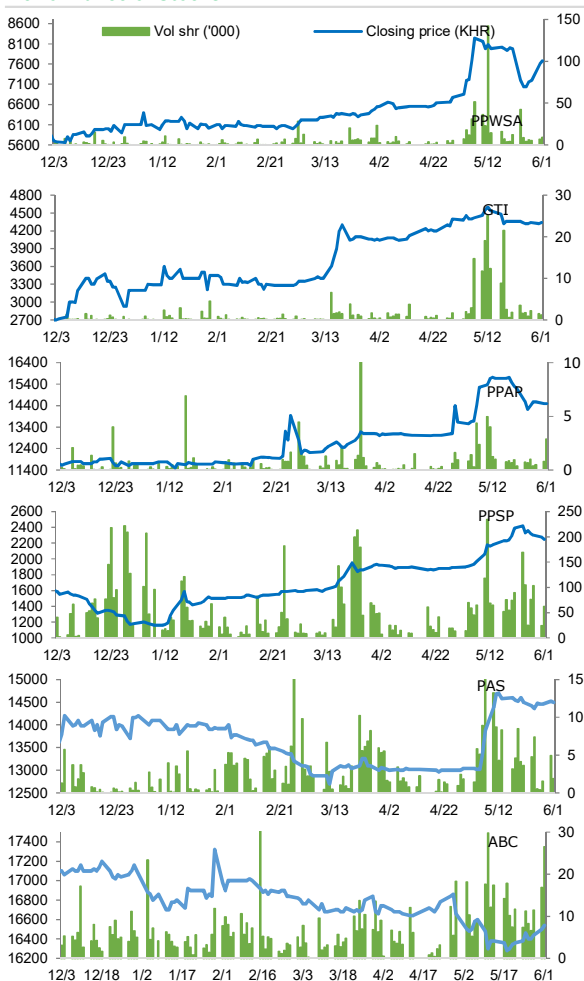
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
656.9	0.20	108,985	9,962

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
<b>PWSA</b>	7,680	1.05	1.1	25.90	8,240	7,040	8,954	668
<b>GTI</b>	4,340	0.46	0.5	35.6	4,600	4,320	1,194	174
<b>PPAP</b>	14,500	0.00	0.0	23.9	15,720	13,560	2,874	300
<b>PPSP</b>	2,250	-1.32	-1.3	90.7	3,500	1,160	61,672	162
<b>PAS</b>	14,500	-0.14	-0.1	2.1	14,700	13,020	1,909	1,244
<b>ABC</b>	16,540	0.24	0.2	NA	16,600	16,280	26,537	7,165
<b>PEPC</b>	3,350	-0.59	-0.6	NA	3,380	3,060	5,845	251

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Performance of Stocks



### Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm, KHR)	KHR	(ttm, x)	(mrq, x)	(ttm, x)	
<b>PPWSA</b>	FY20	1,016	6,807	<b>7.56</b>	<b>1.13</b>	2.37
<b>GTI</b>	FY20	29	6,974	<b>150</b>	<b>0.62</b>	0.36
<b>PPAP</b>	FY20	1,944	13,396	<b>7.46</b>	<b>1.08</b>	2.72
<b>PPSP</b>	FY20	46	3,463	<b>49.01</b>	<b>0.65</b>	2.40
<b>PAS</b>	FY20	310	3,939	<b>46.74</b>	<b>3.68</b>	3.99
<b>ABC</b>	FY20	1,332	10,175	<b>12.42</b>	<b>1.63</b>	n/a
<b>PEPC**</b>	FY20	393	935	<b>8.52</b>	<b>3.58</b>	1.24

NOTE: ttm = trailing-twelve months; mrq = most recent quarter;

\*Excluding equity of non-common shares for PPWSA, PPAP and PAS

\*\*FY ending in June

## News Highlights

### Stock Market

**CSX index rises for fourth trading day straight** On June 1, 2021, the CSX index rose for a fourth trading day straight, up 0.20% from the previous close to 656.9pts. PPWSA shares gained another 1.05% to end at KHR7,680, while GTI and ABC shares edged up slightly to KHR4,340 and KHR16,540. PPSP shares fell 1.32% to KHR2,250. PAS shares were down 0.14% to KHR14,500 and PEPC shares fell 0.59% to KHR3,350. PPAP shares remained unchanged. Today, 108,985 shares were traded on the bourse. (Source: YSC Research)

### Economy and Industry

**Australia to support Cambodia to generate 450MW solar power by 2022** The Australian Embassy in Cambodia will support Cambodia to generate 450MW of solar power by 2022. Cambodia has a lot of potential for solar energy that can produce up to 44,000 MW of power, the embassy said on May 31, based on a study sponsored by the Australian Government. Cambodian has adopted a fixed level of solar energy and is committed to installing 450MW of solar power by 2022. Australia commends this goal, and is setting aside up to \$49mn to help assess the country's renewable energy potential. (Source: Khmer Times)

**Cambodia's exports reach \$4.43bn in 1Q21** Cambodia's exports reached \$4.43bn in the first quarter of this year, with exports of agricultural products and non-garment product on the rise, according to a report from the General Department of Customs and Excise (GDCE). Exports of garment products dropped 5.4% YoY to \$2.53bn, while non-garment exports rose by 52% YoY to \$887mn. The growth of non-garment exports showed the significant demand for Cambodian-made manufactured products in the international markets such as the US, where the economy is on a recovery trend. On the other hand, agricultural product exports high record growth during the period, surging 70% YoY to \$1.01bn. (Source: Khmer Times)

### Corporate News

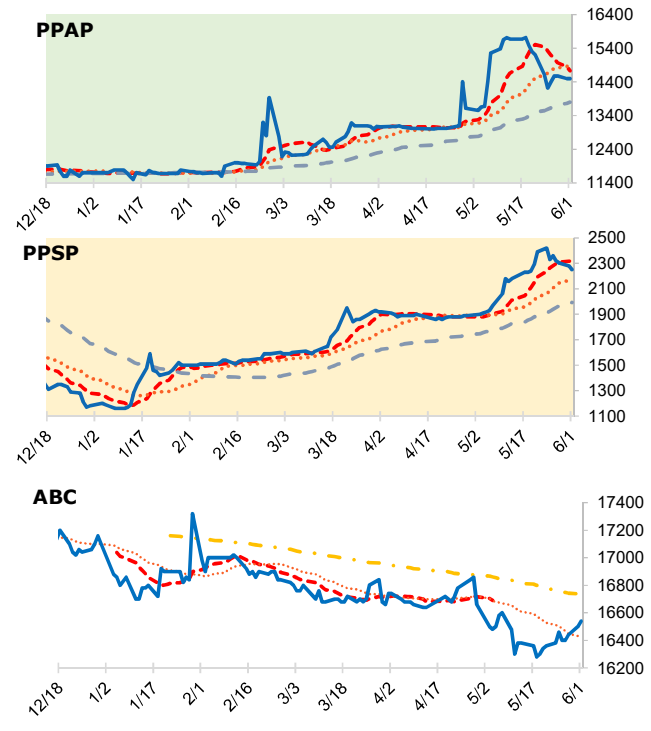
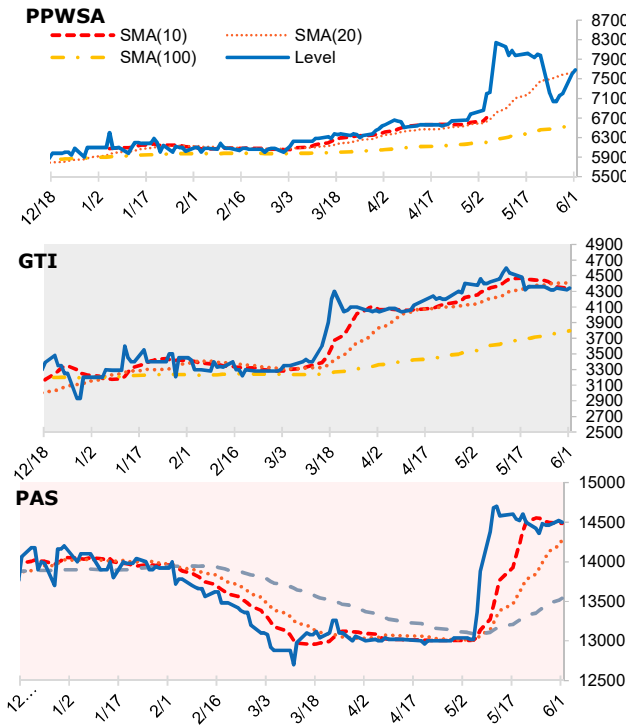
**Foodpanda to expand to K. Speu province** Food delivery giant Foodpanda has announced its plan to expand into Kampong Speu province, which will mark the 11th Cambodian province in which the company has a presence. Foodpanda is one of the most successful and popular food delivery companies in Asia and is the most downloaded delivery application in Cambodia for both Apple's IOS and Google's Android. The company first entered the Cambodian market in 2019. (Source: Khmer Times)

**Team ARSAR wins Reverse Innovation Programme competition** Team ARSAR took home top honors and KHR40mn (roughly \$10,000) at the Reverse Innovation (RI) programme's Forward Pitch Day on May 26 with their blend of AI and blockchain technology. The ARSAR app was developed with mentors from the RI programme at the Techo Startup Center. It compiles different identification documents to create a unique digital identity that could streamline the process of applying for bank accounts and licenses that require identity verification. Team ARSAR responded to the need for an electronic solution that would meet Know Your Customer (KYC) regulations for the authentication and digital onboarding of verified identities. KYC regulations involve verifying the identity of potential customers, and in Cambodia, the process can be timely and difficult due to the wide variety of identification documents. (Source: Khmer Times)

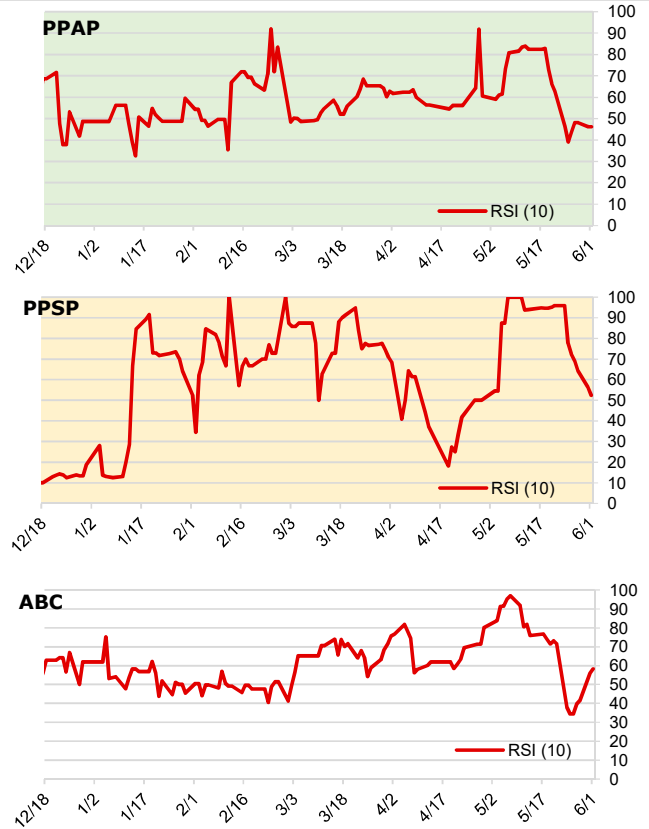
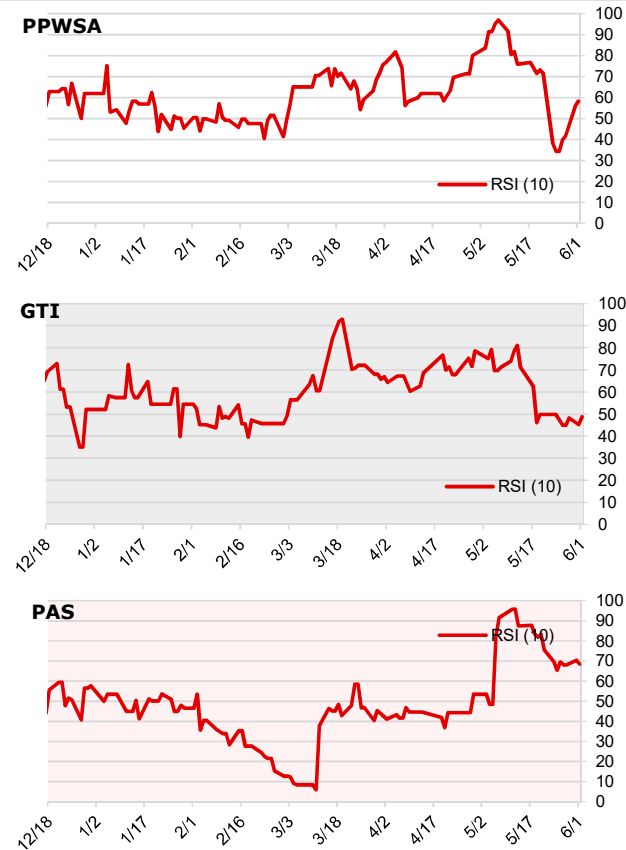
**Forte Insurance studies feasibility of aquaculture insurance services** Forte Insurance (Cambodia) Plc will team with Commercialization of Aquaculture for Sustainable Trade (CAST) Cambodia and Syngenta Foundation for Sustainable Agriculture to conduct a feasibility study of providing freshwater aquaculture insurance services in the Kingdom. Depending on location and season, aquaculture systems maybe vulnerable to the consequences of climate change, which disrupt weather patterns and alter the predicatability of water availability, quality and accessibility. Aquaculture is a growing part of Cambodia's agricultural economy, employing about six million people, mostly smallholder farmers, and contributes 2.4% of the nation's gross domestic product, the latest Fisheries Administration data showed in 2018. (Source: Phnom Penh Post)

Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
Source: YSC Research