

Daily Market Update



September 1, 2020

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CSX Stocks

CSX Index

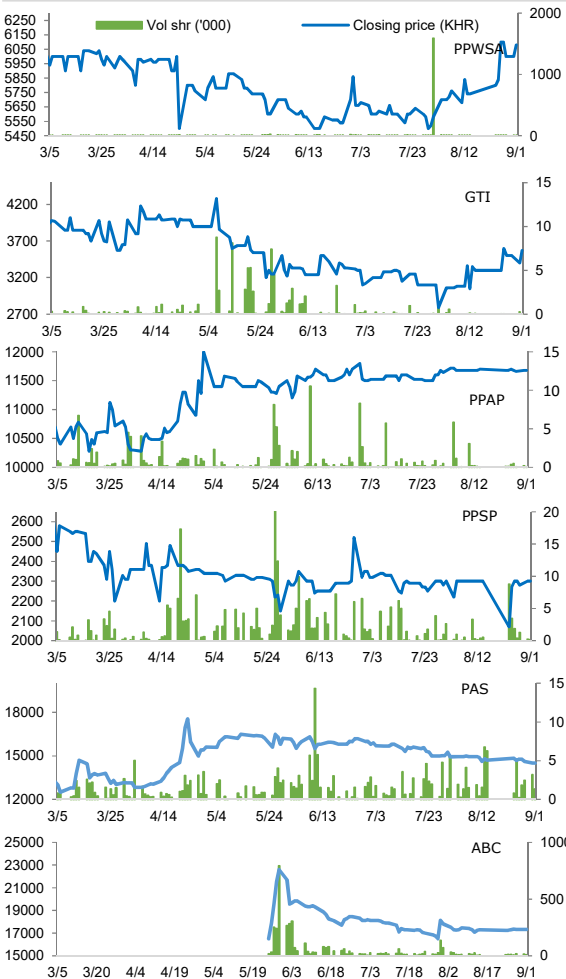
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
664.0	0.05	32,178	10,070

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	6,080	1.33	1.33	1.33	6,100	5,520	173	529
GTI	3,570	5.00	5.0	-18.9	3,600	2,790	32	143
PPAP	11,680	0.00	0.00	-6.6	11,720	11,600	64	242
PPSP	2,300	0.00	0.0	-10.9	3,500	2,070	153	165
PAS	14,500	0.00	0.00	-25.3	15,240	14,500	1,348	1,244
ABC	17,320	0.00	0.00	NA	18,140	16,500	8,667	7,502
PEPC	3,280	-3.53	-3.53	NA	3,710	3,280	21,741	246

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm,KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	1H20	668	6,106	9.11	1.00	2.09
GTI	2019	87	6,996	40.95	0.51	0.21
PPAP	1H20	2,148	12,671	5.44	0.92	2.09
PPSP	1H20	424	3,325	5.43	0.69	1.85
PAS	1H20	499	3,667	29.03	3.95	3.77
ABC	1H20	1,277	9,557	13.56	1.81	n/a
PEPC	2019	97	756	33.82	4.34	1.06

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index rallies slightly On September 1, 2020, the CSX index rallied slightly, up 0.05% from the previous close to 664.0pts. GTI shares rose 5.00% to close at KHR3,570, while PPWSA shares edged up 1.33% to KHR6,080. PEPC shares dropped 3.53% to a record low of KHR3,280. The other stocks remained unchanged. Today, only 32,178 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Rice exports increase 31% in first eight months Cambodia's exports of rice reached 448,203 tonnes in the first eight months of the year, a 31% increase compared to the same period last year. Among the total rice exports, 352,802 tonnes was fragrant rice, 89,699 tonnes of white rice, and 5,679 tonnes of parboiled rice. China is the top market for Cambodia rice exports. Cambodia exported around 159,253 tonnes in the first eight months, followed by France 56,964 tonnes. In Asian, Malaysia imported about 23,201 tonnes, Vietnam 12,836 tonnes, and Brunei 10,500 tonnes. (Source: Khmer Times)

Corporate News

Khmer Fresh Milk to begin full production at its dairy farm in Takeo Khmer Fresh Milk Co, Ltd will begin full production at its new dairy farm in Takeo province in late 2020, aiming to contribute to supplying domestic market and reducing dependence on import of milk from abroad. The \$15mn dairy farm, dubbed Kirusu, extends over 300ha of land in Bati district, Takeo province. According to the company, the farm is now starting to produce 6,000 litres of fresh milk per day, and it will reach full production of 10,000 liters daily by the end of this year. The company has imported some 550 dairy cows from Australia and feed them at the farm for dairy production. (Source: Khmer Times)

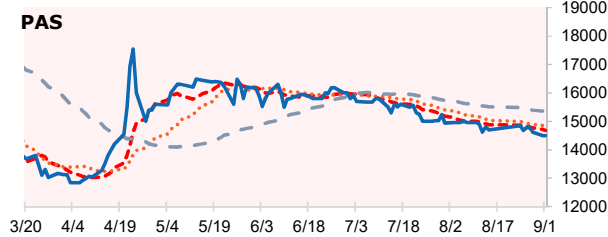
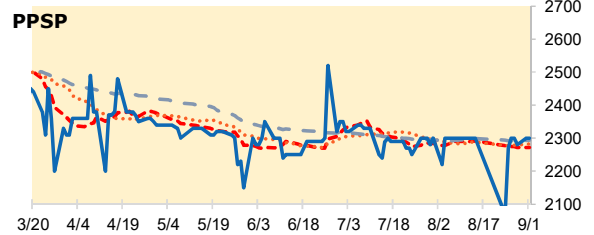
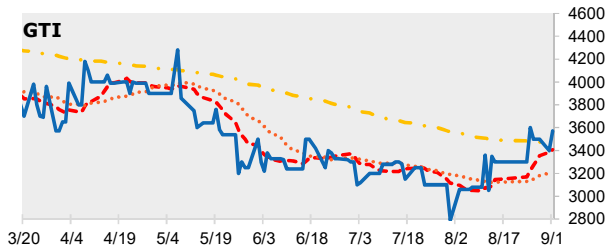
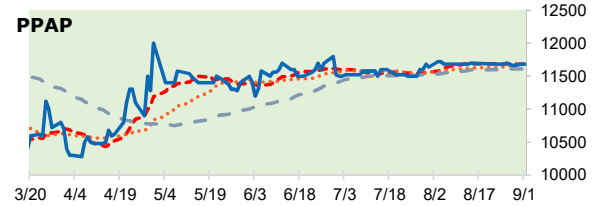
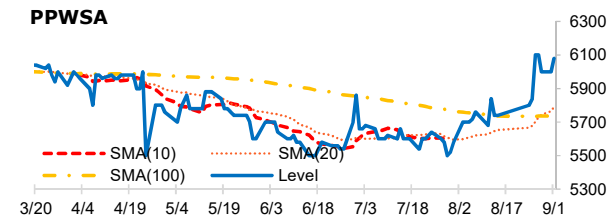
NagaCorp looking to develop integrated resorts in Siem Reap and Preah Sihanouk Hong Kong-listed NagaCorp Ltd, the parent company of local casino operator NagaWorld Ltd, has expressed an interest in developing an integrated resorts (IRs) in areas of Siem Reap and Preah Sihanouk provinces, according to the company's filing on the Stock Exchange of Hong Kong. Asia-focused casino industry news outlet GGRAsia quoted NagaCorp as saying that it is the intention of the group explore viable and profitable IR development in Siem Reap and Sihanoukville areas. The company posted just over \$20.6mn in net profit for the first half of 2020, plunging 91.6% YoY. Revenue tumbled 57.7% YoY to \$3.77.5mn. (Source: Phnom Penh Post)

Goldwell signs MoU with Sun Hill for promoting derivatives market Phnom Penh-based international derivatives brokerage firm Goldwell Capital Co Ltd has signed a memorandum of understanding (MoU) with Malaysia-based Sun Hill Assets Ltd, aiming to promote Cambodia's derivatives sector to the region and the world. Goldwell Capital chief financial adviser George Black said that the partnership will introduce Cambodia to expert international investment services and investment products. The deal will show Cambodians how to use derivatives as professional investment vehicles and will help develop the market. The trading volume of derivatives in Cambodia increased from \$84mn in 2018 to \$200mn last year, the SECC data show. (Source: Phnom Penh Post)

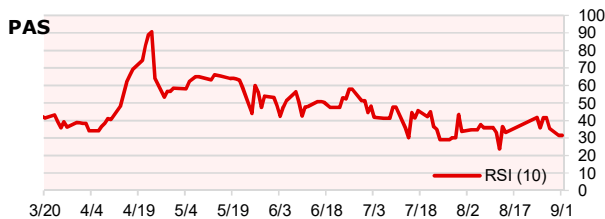
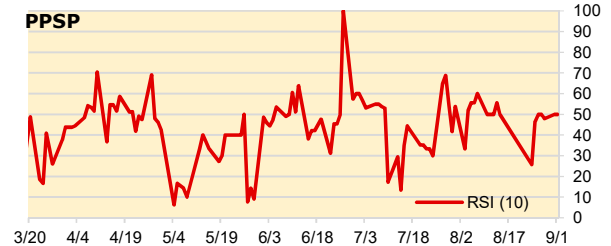
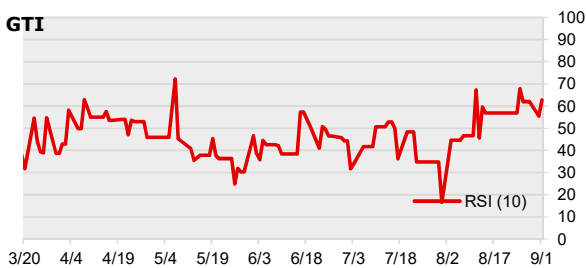
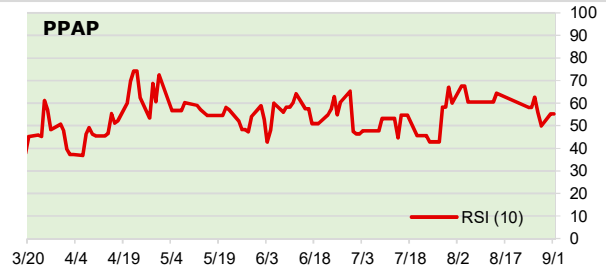
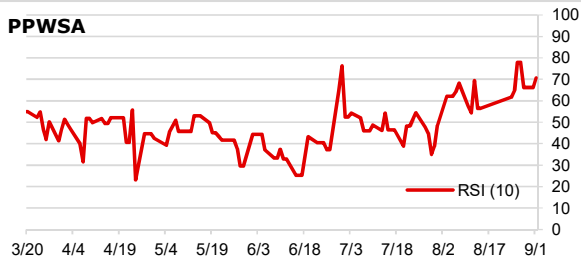
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
Source: YSC Research

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