

Daily Market Update

August 27, 2020

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CSX Stocks

CSX Index

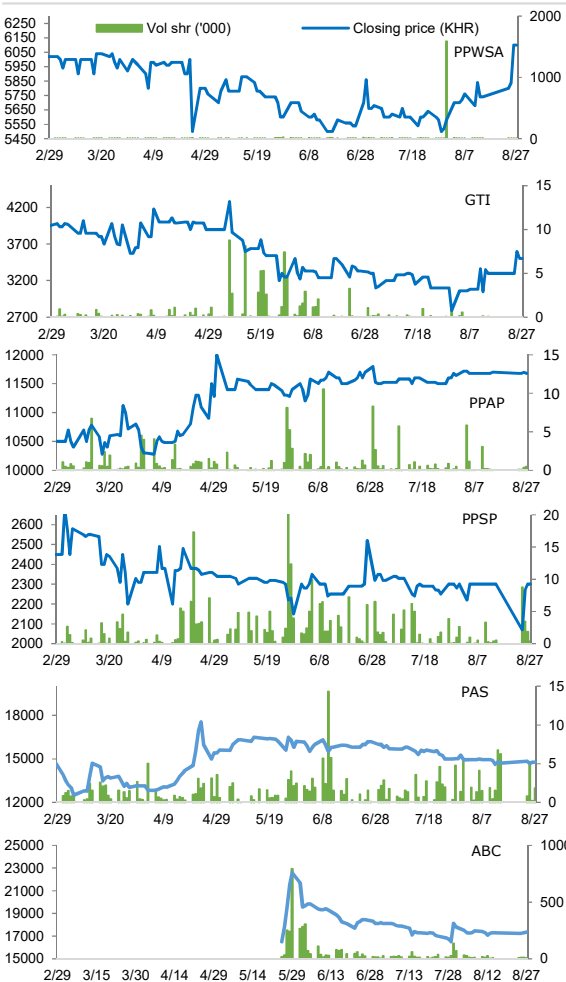
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
667.3	0.22	19,107	10,120

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	6,100	0.00	9.32	1.67	6,100	5,500	37,538	531
GTI	3,500	0.00	25.4	-20.5	3,600	2,790	947	140
PPAP	11,680	-0.17	0.34	-6.6	11,720	11,500	11,629	242
PPSP	2,300	0.00	0.0	-10.9	3,500	2,070	20,705	165
PAS	14,780	0.00	-1.07	-23.8	15,240	14,620	33,776	1,268
ABC	17,360	0.35	-2.47	NA	18,140	16,500	190,523	7,520
PEPC	3,410	-1.16	NA	NA	3,710	3,410	340,280	256

1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

	EPS	BPS*	P/E	P/B	P/S	
Update!	(ttm, KHR)	KHR	(ttm,x)	(mrq,x)	(ttm,x)	
PPWSA	1H20	668	6,106	9.14	1.00	2.09
GTI	2019	87	6,996	40.15	0.50	0.20
PPAP	1H20	2,148	12,671	5.44	0.92	2.09
PPSP	1H20	424	3,325	5.43	0.69	1.85
PAS	1H20	499	3,667	29.59	4.03	3.84
ABC	1H20	1,277	9,557	13.59	1.82	n/a
PEPC	2019	97	756	35.16	4.51	1.11

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;
*Excluding equity of non-common shares for PPWSA, PPAP and PAS

News Highlights

Stock Market

CSX index gains for third day straight On August 27, 2020, the CSX index gained for a third trading day straight, rising 0.22% from the previous close to 667.3pts. ABC shares edged up 0.35% to KHR17,360. PPAP and PEPC shares were down 0.17% and 1.16% to KHR11,680 and KHR3,410, respectively. The other stocks remained unchanged. Today, only 19,107 shares were traded on the bourse. (Source: YSC Research)

Economy and Industry

Phnom Penh's retail space increases 4% over first six months of 2020 Retail space in Phnom Penh increased 4% over the first half of the year to 326,000 sqm from 314,000 sqm at the end of 2019, said a research report from real estate service provider CBRE Cambodia. According to the report, "shopping malls" covered 51% of the retail space, followed by "shopping centers" 25%, "community malls" 14%, and "retail podiums" 10%. Vacancy rate stood at around 10.2% as of June 30, down slightly from 10.63% at the end of last year. The report lists the current average monthly prices at 28.46% (-12% YTD) for "prime shopping mall" units, \$26.03 (-13% YTD) for "prime retail podium" units, \$22.4 (-4% YTD) for "community mall" and \$26.23 (-1% YTD) at "prime high-street" units. CBRE Cambodia senior manager said that COVID-19 had sapped the momentum of the retail rental market, with three projects postponed early this year. However, CBRE Cambodia predicted that three new retail retail buildings would launch by the end of the year, adding 50,000 sqm of retail space in the capital. (Source: Phnom Penh Post)

MAFF looking to leverage information technology The Ministry of Agriculture, Forestry and Fisheries (MAFF) is promoting the use of an information technology and digital suite designed to establish the country's Agricultural Big Data Platform (ABDP). The Ministry is examining the opportunities for the establishment of agricultural product monitoring system and traceability system in the future. Sor Chetra, deputy secretary-general of MAFF, said that information technology and digital platforms are playing an important role in business and industry performance by helping to ensure food safety and production chain monitoring, disaster management and assistance in finding insurance and finance. He said that MAFF has developed a number of smartphone applications to facilitate and share information about the entire agriculture sector available to the public and farmers, such as the mobile app of the General Department of Animal Health and Animal Production and Agri-library mobile app. The International Fund for Agricultural Development and Ministry of Agriculture have also just launched an app for farmers called Chamka to help with technical assistance related to farming, crops and finding a market for farmers. (Source: Khmer Times)

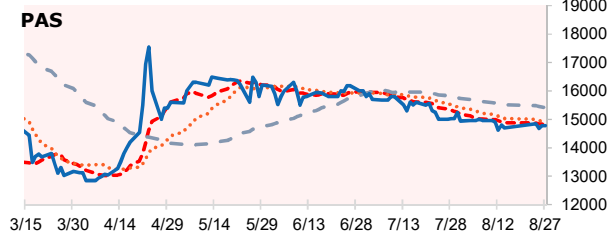
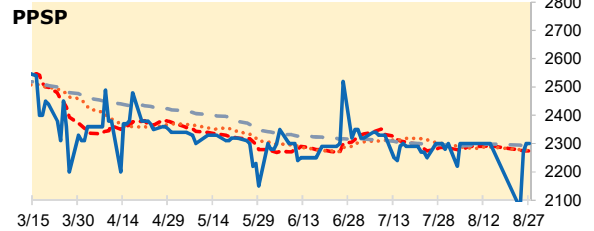
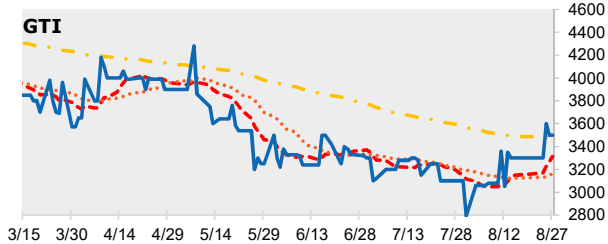
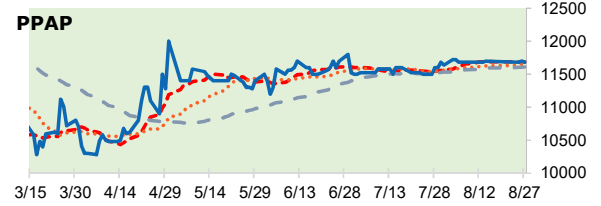
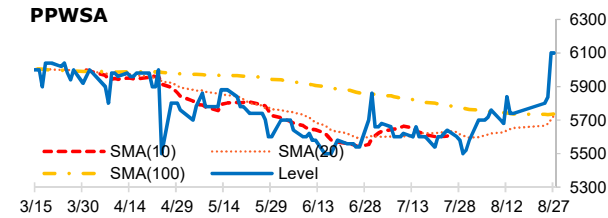
Corporate News

KrisEnergy getting closer to extract first drop of oil in Cambodia KrisEnergy Ltd, an independent oil and gas company, announced that construction of the minimum facilities wellhead platform for the Apsara oil development offshore Cambodia Block A is completed and the topsides and jacket are being transported to Cambodian waters in the Gulf of Thailand for installation. This means that the company may see its first oil by the end of the year with the 1st phase expected to produce a maximum of 7,500 barrels of oil a day. The Apsara field in Cambodia Block A lies over the Khmer Basin, an unproduced geological basin in Cambodian maritime waters of the Gulf of Thailand. Because of the unproven production performance of the basin, development of the Apsara area will be in several phases to mitigate risk and provide time for the collection and analysis of critical data to be applied in future phases. The Mini Phase 1A development comprises the mini-platform and five initial development wells connected to the Ingenium II production barge for oil, gas and water processing. The Mini Phase 1A Apsara development is expected to reach a peak rate of 7,500 barrels of oil per day. (Source: Khmer times)

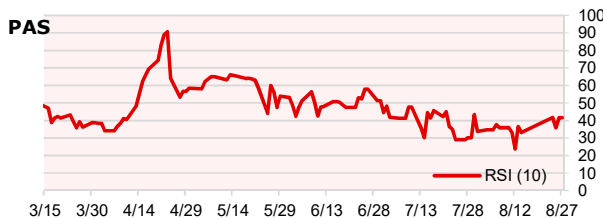
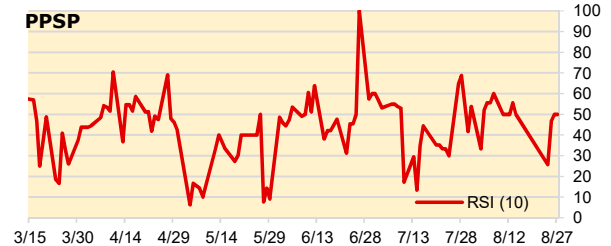
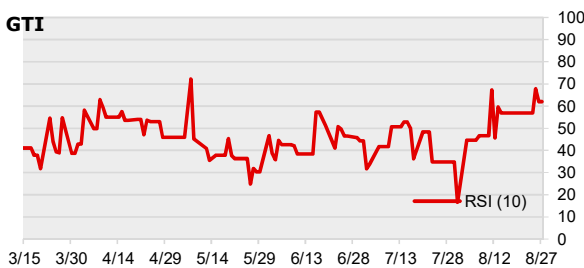
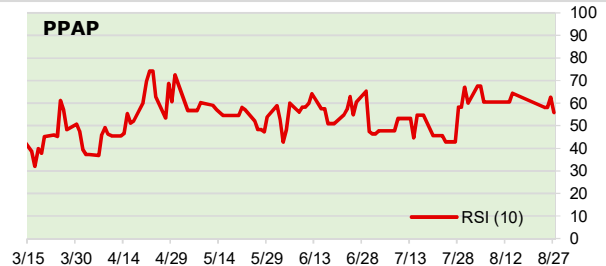
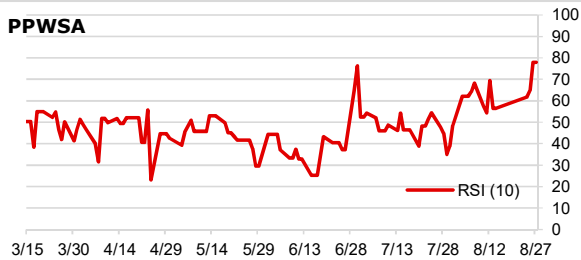
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research

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